



NOMINATION DEADLINE: **MAY 3, 2024, by 5 pm EST**
SEND COMPLETED FORMS to: nomination@globalmanetwork.com | FAX: 212.918.9066
16th ANNUAL AWARDS GALA: **July 18, 2024, New York**

Gold Standard of Performance, the world's most prestigious, independently governed awards honor the best value-creating transactions, outstanding firms, professionals and leaders from the global restructuring, insolvency, and distressed investing communities.

PRESTIGE: Equates to achieving the “Gold Standard of Performance” standing in the industry, validating the firm and team leadership as the winners are selected based on “transactions performance criteria” and differentiated expertise.

► **NOMINATE & GAIN Advantage:** NO nomination fees and you can nominate in any number of categories as applicable on behalf of your organization, colleagues, and clients to gain advantage of being considered first - giving you the advantage of early winner status notification.

► **ELIGIBILITY:** Transaction must be closed in the timeframe: **February 1, 2023 – February 1, 2024.** Forms must be fully completed to be eligible and for expedited consideration.

► **OBJECTIVE Process:** Winners are selected independently from eligible short-list of competitors on performance evaluation metrics such as: financial variables including debt restructure, creditors and complexity; organizational – operations, management restructure; sector/markets; jurisdiction; resiliency; stakeholder/community impact; brand value; leadership among transaction and category relevant criteria. Firm winners chosen from short-list irrelevant of league table rankings, Standards applied include the firm's past and current advisory record, expertise, team and leadership, improvements, among pertinent criteria.

► **GALA & DINNER CELEBRATION:** Winners are officially announced and recognized at the networking gala dinner held in conjunction with the Restructuring & Distressed Investing Forum. Winners must participate at the staged trophy presentation ceremony.

► **WINNER TROPHY Presentation Polices:**

- **FIRM AWARDS:** Firm representatives able to accept their coveted firm winner trophy.
- **LEADERS & PROFESSIONALS:** Must personally participate at the virtual ceremony.
- **TRANSACTION AWARDS:** Naturally consists of several parties. Presented (1) Nominee; or restructured surviving entity or asset buyer/owner; (2nd) debtor's top advisors; (3) creditor top advisors or relevant parties.

Note: Advisory firms' that are part of several winning transactions must confirm deal-team members who worked on the transaction to accept their deal award winner trophy. Example, if firm is winning three deal awards, then the firm must register the three professionals who worked on the award-winning deals. Trophy presentation is at discretion of GM&AN and based on significance of the firm's advisory role.

PRIZED WINNER TROPHY: Personalized by firm name and deal category requires more production time. Therefore, we urge you and the firm to confirm your participation as early as possible.

TERMS: By submitting the entry form, the nominee agrees and accepts to the following in its entirety:

PARTICIPATION & ATTENDANCE: Secured per Forum Sponsor delegate free pass benefits OR, as a registered VIP delegate.

VIP i-REGISTER BENEFITS: (1) Access to the Day Forum includes breakfast, lunch, etc.; (2) Speaker invites by GM&AN discretion per unique expertise; (3) Turnaround Atlas Awards Gala – networking cocktail party, dinner, staged ceremony + winner's prized trophy; (4) Winner licensing and publicity materials – logos, photo's, etc.; (5) plus, meet, network to build profitable relationships!

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Questions Contact: ► **Raj Kashyap (USA) T: + 914.886.3085 E: raj@globalmanetwork.com**



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TRANSACTIONAL AWARDS *Categories:*

- | | |
|---|---|
| (1) Turnaround <i>of the Year</i> | (2) Cross-Border Turnaround <i>of the Year</i> |
| (3) Distressed Investing Deal <i>of the Year</i> | (4) Cross Border Distressed M&A Deal <i>of the Year</i> |
| (5) Special Situation M&A Deal <i>of the Year</i> | (6) Pre-Pack Restructuring <i>of the Year</i> |
| (7) Out-of-Court Restructuring <i>of the Year</i> | (8) Chapter 11 Reorganization <i>of the Year</i> |

INDUSTRY RESTRUCTURING AWARDS *Categories:*

- | | |
|--|---|
| (1) Basic Resources Restructuring <i>of the Year</i> | (2) Consumer Restructuring <i>of the Year</i> |
| (3) Energy Restructuring <i>of the Year</i> | (4) Financial Services Restructuring <i>of the Year</i> |
| (5) TMT Restructuring <i>of the Year</i> | (6) Industrials Restructuring <i>of the Year</i> |
| (7) Health Care Restructuring <i>of the Year</i> | (8) Real Estate Restructuring <i>of the Year</i> |

NOMINATION: One form per transaction for all applicable categories.

NOMINEE: Person filling in and submitting this form.

N:	Firm:
E:	T:

PART 1: Transaction Information, all fields are required.

- (1) Transaction:
- (2) Sector:
- (3) Deal Close Date (Required):
- (4) Award Category (*Your WISH, list only 2 categories. We will evaluate the deal for all applicable categories*):
- (5) Size (Required: Pre-restructure. Actual or round-off in increments of \$25 million.):
- (6) Deal Value (Post-restructure):

PART 2: TEAM LEADER, Required. (*"Leader" is primary advisor to deal/assignment.*)

N:	Title:
E:	T:

PART 3: PRIMARY ADVISORS, exclude nominee. Required. Nomination is ineligible if deal-team advisors are not listed. Use "N/A" **only** if there are no other advisors for the deal such as investment bank, legal and TAS/Due Diligence Advisors.

DEBTOR-Side Key Financial Advisors, Consultant, Legal, Accounting/Due Diligence Advisors as applicable.

C:	N:	T:	E:
C:	N:	T:	E:
C:	N:	T:	E:
C:	N:	T:	E:

CREDITOR-Side Key Financial Advisors, Consultant, Legal, Accounting/Due Diligence Advisors as applicable.

C:	N:	T:	E:
C:	N:	T:	E:
C:	N:	T:	E:
C:	N:	T:	E:

OPTIONAL: One Sentence how the transaction created value and is a worthy winner!

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OUTSTANDING RESTRUCTURING FIRM AWARDS

Global Turnaround Consulting Firm <i>of the Year</i>	Global Restructuring Law Firm <i>of the Year</i>
Global Restructuring Investment Bank <i>of the Year</i>	USA Boutique Turnaround Consulting <i>of the Year</i>
USA Turnaround Consulting <i>of the Year</i> • Mid-Markets	USA Restructuring Law Firm <i>of the Year</i> • Mid-Markets
USA Restructuring Investment Bank <i>of the Year</i> • Mid-Markets	
USA Restructuring Investment Bank <i>of the Year</i> • Boutique	

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.

Note: We encourage your nominations for our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

Note – Firms only win this award if they have advised on award winning transactions.

NOMINEE: Person filling and submitting this form.

N:	Firm:
E:	T:

PART 1: FIRM Information

- (1) Nominated Firm:
- (2) Award Categories:
- (3) Total Number and Value of deals closed in 2023:
- (4) List top transactions closed in 2023.

PART B: PRACTICE HEAD, Required.

N:	Title:
E:	T:

PART C: EXTERNAL REFERENCE, Required. (Hint, Client reference is best.)

N:	Title:
C:	Firm Type:
T:	T:

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)

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OUTSTANDING RESTRUCTURING SERVICES FIRM AWARDS

- (1) Real Estate Advisory Firm *of the Year*
- (2) Bankruptcy Administrative Services Firm *of the Year*
- (3) Public Relations Firm *of the Year*

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.

Note: We encourage your nominations for our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

NOMINEE: Person filling and submitting this form.

N:	Firm:
E:	T:

PART A: FIRM Information

- (1) Nominated Firm:
- (2) Award Categories:
- (3) Total Number and Value of deals closed in 2023:
- (4) List top transactions closed in 2023.

PART B: PRACTICE HEAD, Required.

N:	Title:
E:	T:

PART C: EXTERNAL REFERENCE, Required. (Hint, Client reference is best.)

N:	Title:
C:	Firm Type:
T:	T:

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)

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RESTRUCTURING LEADERS & PROFESSIONAL AWARDS

Prestigious accolade is presented to a team leader on behalf of the firm for closing outstanding, value-generating restructuring transaction. Please note, the nominee must participate at the virtual ceremony to accept the accolade.

Restructuring Leadership *Awardee*: Presented to a skillful investment banker, lawyer or industry professional with over 25 years of experience, and contributions made in the restructuring industries.

Differentiated Category by role:

- (1) Distressed Investor
- (2) Turnaround Consultant
- (3) Boutique Turnaround Consultant
- (4) Restructuring Investment Banker
- (5) Restructuring Lawyer
- (6) Woman Leadership

NOMINATION: One form per nominee. Forms must be fully completed.

NOMINEE: Person filling and submitting this form.

N:	Firm:
E:	T:

PART 1:

- (1) Award Category:
- (2) Nominee Full Name:
- (3) Nominee Title:
- (4) Company
- (5) Nominee Phone:
- (6) Nominee Email:
- (7) List at least one top transaction or assignment completed by the nominee, including the deal size and the close date.

PART 2: EXTERNAL REFERENCE, Required. (Hint, Client reference is best.)

N:	Title:
C:	Firm Type:
T:	T:

MILESTONES: (Optional) List in 50 words or less, 2 milestones – including one most memorable or game-changing transaction effected by the nominee.

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