



U.S.A MIDDLE MARKETS • 6th Annual Networking Gala Dinner, Ceremony: June 4, 2024, NYC

i-NOMINATE DEADLINE:

SEND COMPLETED FORMS to:

April 22, 2024, by 5 pm EST (NO EXTENTIONS GRANTED)

nomination@globalmanetwork.com or FAX (USA): 212.918.9066

World's most prestigious, the USA M&A Atlas Awards honors best value-creating deals, outstanding firms, legendary leaders & dealmakers exclusively from the small to middle-market corporate, investor and deal communities.

PRESTIGE: Winning the independently governed awards, equates to achieving the “Gold Standard of Performance” standing in the industry, validating the firm and team leadership since winners are selected based on “deals criteria” and expertise.

► **GAIN Advantage, NOMINATE:** We encourage you to nominate on behalf of your organization, colleagues, and clients to gain advantage of being considered first, and early notification about your winner status. There are no fees to nominate in any number of awards categories.

► **ELIGIBILITY:** Deals must be closed in the timeframe: **February 1, 2023 – February 1, 2024.** Forms must be fully completed to qualify and for expedited consideration.

► **INDEPENDENT GOVERNANCE & Process:** Prestige emanates from the integrity and objectivity of the process. Winners are judged by point-indexed scoring method based on the transaction criteria that includes pre-and-post execution outcomes; style/negotiation; sector complexities; regulation/jurisdictions; stakeholder/community value impact; leadership; brand strength; etc.

Significantly, the process does not involve industry partners or vendors to insure a 100% conflict-free process. We do not accept awards gala sponsorship from deal advisors to avoid any “pay for play” influences. Firm winners are selected from the shortlist immaterial of league table rankings, and based on evaluative standards including execution record, expertise, leadership, client service and performance improvements, etc.

► **AWARDS GALA CEREMONY:** Winners are honored during the staged gala ceremony in conjunction with the Day Forum. As before winners must register at the VIP level and participate at the staged ceremony celebrations. *(See VIP registration benefits below.)*

► **WINNER TROPHY Presentation Policies:**

Outstanding Firms: Firm representative can accept the prized winner trophy.

Leaders & Dealmakers: Award recipients must personally accept their accolade at the ceremony.

Deal Awards Winners: Naturally each deal consists of several advisors. Trophy presented - (1st) nominees, (2) corporate or private equity buyers or sellers, (3) buy-side advisors; (4th) sell-side lead advisors.

***Note:** Firms' that are part of several award-winning transactions must register deal-team members who worked on the winning transaction to accept their deal awards winner trophy.*

TERMS: By submitting the entry form, the nominee agrees and accepts to the following in its entirety: Global M&A Network (GM&AN) reserves the right to re-classify entries and/or eliminate awards categories. GM&AN may include the winners in its news releases, marketing, and online materials. GM&AN does not disclose any data/private info on the entry forms to any external parties.

VIP i-REGISTER, TOP 5 BENEFITS: (1) Access to the day forum including breakfast, lunch, breaks, etc., (2) Speaker invites at discretion of GM&AN, per expertise; (3) Evening networking cocktail party, dinner, staged ceremony; (4) Prized winner trophy – by firm name, award category; (5) Licensing rights, promo materials – logos, etc. *(Please note, we recommend early confirmation since it takes over 2-weeks to customize the trophy.)*

Participate & Profit:

Questions, Contact:

► **U.S.A. GROWTH & DEALS FORUM • June 4, 2024 • New York.**

► Raj Kashyap (USA) ☎ + 914.886.3085 ✉ raj@globalmanetwork.com



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DEAL AWARDS FORMS ▼

USA M&A DEAL Categories: **(Deal Size, below \$1 billion)**

(1) Deal of the Year

(3) Financing Deal of the Year

(2) Private Equity Deal of the Year (Investments & Sale)

USA MIDDLE MARKETS M&A INDUSTRY DEAL Categories: **(Deal Size, below \$ 500 million)**

(1) Consumer Deal of the Year (Goods, Services, Food & Bev)

(3) Financial Deal of the Year (including FinTech)

(5) Industrials Deal of the Year (Goods, Biz Services, etc.)

(7) Retail & Lodging Deal of the Year

(9) Transport & Logistics Deal of the Year

(2) Energy Deal of the Year (Oil, Gas, Renewable, IT Services)

(4) Healthcare Deal of the Year (including IT)

(6) Resources Deal of the Year (Metals, Mining, Materials,

(8) TMT Deal of the Year (Tech, Telecom, Media, etc.)

(10) Power & Utilities Deal of the Year

NOMINATION: One form per deal for consideration in all applicable categories.

NOMINEE: Person filling and submitting this form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
Email:	Tel:

PART A: DEAL INFORMATION:

(1) Transaction:

(2) Category suggest one per your "wish" (note deal will be evaluated for all deal categories):

(3) Deal Size **(Required: Actual** or rounded in increments of \$10 million.):

(4) Deal Close Date (month/year):

(5) Sector:

PART B: NOMINEE: DEAL TEAM LEADER **Required.** ("N": Name. "Leader" is primary advisor to deal/assignment.)

N:	Title:
Email:	Tel:

PART C: EXTERNAL REFERENCE. **Required.** ("C": Company; "N": Name. *Hint, Client reference is best.*)

N:	Title:	
C	Tel	Email

PART D: PRIMARY ADVISORS **Required.** (Nomination will not considered if deal-team advisors are not listed.

Use "N/A" only if there are no other advisors for the deal such as investment bank, TAS, legal, etc. advisors.)

BUY-SIDE Investment Bankers, Lawyers, Accounting/Due Diligence Advisors, *as applicable:*

C:	N:	Tel:	E:
C:	N:	Tel:	E:
C:	N:	Tel:	E:

SELL-SIDE Lead Investment Bankers, Lawyers, Accounting/Due Diligence Advisors, *as applicable:*

C:	N:	Tel:	E:
C:	N:	Tel:	E:
C:	N:	Tel:	E:

OPTIONAL: Top ONE reasons why the transaction creates value and is a worthy winner, **one sentence!**

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OUTSTANDING INVESTORS AWARDS FORMS ▼

USA INVESTOR Categories:

USA Private Equity Investor of the Year • Middle Markets & Lower Middle Markets

USA Growth Equity Investor of the Year

USA Lender of the Year • Middle Markets & Lower Middle Markets

USA Mid-Market Private Equity Firm by Industry Focus

Average investment deal size must be below \$250 million.

(1) Consumer

(2) Industrials

(3) Healthcare/Life Sciences

(4) Tech & Services

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.

We encourage your nominations for consideration. Secondly, Global M&A Network will release list of firm finalists.

NOMINEE: Person filling in and submitting this form. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
Email:	Tel:

PART A: FIRM Information

(1) Nominated Firm:

(2) Award Category:

(3) Firm Headquarters, City:

(4) Total Number and approximate Value of deals closed in 2023:

(5) List top acquisition or investment transaction closed in 2023:

PART B: PRACTICE HEAD Required. (“C”: Company; “N”: Name.)

C:	Firm Type:
N:	Title:
E:	Tel:

PART C: EXTERNAL REFERENCE Required. (“C”: Company; “N”: Name. (Hint, Client reference is best.)

N:	Title:	
C	Tel	E

OPTIONAL. Describe in three short sentences, top reason why the nominated firm is a worthy winner.

Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)

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M&A FINANCIAL & LEGAL AWARDS FORMS ▼

USA MIDDLE MARKET *Categories: (Sweet Spot: Below \$500 million)*

Middle Market M&A Investment Bank & Law Firm of the Year

Private Equity M&A Investment Bank & Law Firm of the Year

Boutique M&A Investment Bank of the Year

BOUTIQUE or SPECIALIST by INDUSTRY:

ESOP Investment Bank & Law Firm of the Year

Energy M&A Investment Bank & Law Firm of the Year

Industrials M&A Investment Bank & Law Firm of the Year

Consumer M&A Investment Bank & Law Firm of the Year

Healthcare M&A Investment Bank & Law Firm of the Year

Technology M&A Investment Bank & Law Firm of the Year

NOMINATION: One Form per Firm for consideration of all categories. Forms must be fully completed.

We encourage you to nominate and gain advantage per our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

NOMINEE: Person filling and submitting the form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
Tel:	E:

PART A: FIRM Information

Nominated Firm:

Award Categories:

Firm Headquarters, City:

Total Number and Value of deals closed in 2023:

List top 2 transactions closed in 2023:

DEAL 1:

DEAL 2:

PART B: PRACTICE HEAD Required. ("C": Company; "N": Name.)

C:	Firm Type:
N:	Title:
Tel:	E:

PART C: EXTERNAL REFERENCE Required. ("C": Company; "N": Name. (Hint, Client reference is best.)

N:	Title:	
C	Tel	E

OPTIONAL. Describe in 2 short sentences, top reason why the nominated firm is a worthy winner.

Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)

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M&A SERVICES FIRM AWARDS FORMS ▼

- (1) Accounting & Tax Firm *of the Year*
- (2) Valuations & Due Diligence Firm *of the Year*
- (3) Transactions Advisory Firm *of the Year*
- (4) Public Relations Firm *of the Year*

NOMINATION: One Form per Firm for consideration of all categories. Forms must be fully completed.

We encourage you to nominate and gain advantage per our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

NOMINEE: Person filling and submitting the form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
Tel:	E:

PART A: FIRM Information

Nominated Firm:

Award Categories:

Firm Headquarters, City:

Total Number and Value of deals closed in 2023 (time frame):

List top 2 transactions closed in 2023 (time frame):

DEAL 1:

DEAL 2:

PART B: PRACTICE HEAD **Required.** ("C": Company; "N": Name.)

C:	Firm Type:
N:	Title:
Tel:	E:

PART C: EXTERNAL REFERENCE **Required.** ("C": Company; "N": Name. *(Hint, Client reference is best.)*)

N:	Title:	
C	Tel	E

OPTIONAL. Describe in 2 short sentences, top reason why the nominated firm is a worthy winner.

Hint: Include testimony from clients or peers. **(50 words or less. DO NOT exceed the word limit.)**

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LEADERS & DEALMAKER AWARDS FORMS ▼

Prestigious accolade is presented to a single deal-team leader on behalf of the firm for closing an outstanding, value-generating transaction. The nominee must attend the gala ceremony to accept the winner trophy.

Private Equity Dealmaker *of the Year*

M&A Investment Banker *of the Year*

M&A Lawyer *of the Year*

Boutique M&A Investment Banker *of the Year*

NOMINATION: One Form per Dealmaker nominee. Forms must be fully completed.

NOMINEE: Person filling in and submitting the form. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
Tel:	E:

PART A:

- (1) Award Category:
- (2) Nominee Full Name:
- (3) Nominee Title:
- (4) Company
- (5) Nominee Phone:
- (6) Nominee Email:
- (7) List top transaction closed by the nominee in 2023.

PART B: PRACTICE HEAD **Required.** (“C”: Company; “N”: Name.)

C:	Firm Type:
N:	Title:
Tel:	E:

PART C: EXTERNAL REFERENCE **Required.** (“C”: Company; “N”: Name. *(Hint, Client reference is best.)*)

N:	Title:	
C	Tel	E

OPTIONAL. Describe below why the nominee firm is a worthy winner. Hint: Include testimony from clients or peers.
(50 words or less. **DO NOT** exceed the word limit.)

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