



AMERICAS • 15th Annual

Gala & Dinner Ceremony: JANUARY 30, 2024, New York, USA.

**i-NOMINATE:
SEND FORMS:**

LAST CHANCE: OCTOBER 5, 2023 by 5 pm EST
nomination@globalmanetwork.com | FAX (USA): 212.918.9066

World's most prestigious – Americas M&A Atlas Awards is combined this year, to honor the best value-creating deals, outstanding firms, and legendary leaders-dealmakers from the North and Latin Americas corporate, investor and deal communities.

PRESTIGE: Winning the independently governed awards, equates to achieving the “Gold Standard of Performance” standing in the industry, validating the firm and team leadership since winners are selected based on “deals criteria”, experience and expertise.

Note: Americas M&A Atlas Awards is held in conjunction with the Global Markets, M&A Atlas Awards this year. So, you have the benefit of nominating and winning either or both awards at the same time.

► **GAIN Advantage, Nominate:** We encourage you to nominate on behalf of your organization, colleagues, and clients to gain advantage of being considered first, and notified early regarding your winner status. There are no fees to nominate in any number of awards categories per eligibility standards.

► **ELIGIBILITY:** Forms must be fully completed to qualify for expedited review.

Americas: Deals must be closed in the timeframe: **August 1, 2022 – August 1, 2023.**

► **INDEPENDENT GOVERNANCE Process:** Prestige emanates from the integrity of the process. Winners are judged by point-indexed scoring method based on the deal criteria such as pre-and-post deal outcomes; style/negotiation; sector; complexities; regulation/jurisdictions; stakeholder/community value impact; leadership; brand strength; etc. Significantly, we do not accept sponsorship for the awards gala from deal advisory (legal, banks) to avoid “pay for play” influence and insure a 100% conflict-free process.

► GALA DINNER & STAGED TROPHY PRESENTATION.

Winners are announced and honored at the networking gala dinner. As always, the winners must attend and participate during the staged ceremony to accept their prized trophy accolade.

► WINNER Trophy Presentation Policy:

Outstanding Firms: Firm representative must participate at the staged gala ceremony.

Leaders & Dealmakers: Recipients must personally participate at the staged gala ceremony.

Deal Awards Winners: Naturally each deal consists of several advisors. Trophy presented - (1st) nominees; (2) Acquiring counterparty; (3) buy-side advisors; (4th) sell-side lead advisors.

Note: Advisory firms that are part of several award-winning transactions must confirm deal-team members who worked on the deal to accept their winner trophy. Example, if firm is winning three deal awards, then the firm must register the three professionals who worked on each of the award-winning deals. Trophy presentation is at discretion of GM&AN and based on significance of the firm's advisory role.

TERMS: By submitting the entry form, the nominee agrees and accepts to the following in its entirety:

DELGATE PARTICIPATION & ATTENDANCE:

Secured per Forum Sponsor free pass or as a registered VIP attendee.

VIP i-REGISTER BENEFITS:

(1) Access to the Day Forum includes breakfast and lunch; (2) Americas Rising Star ceremony; (3) Americas + Global Markets M&A Atlas Awards Gala – networking cocktail party, dinner, staged ceremony + the winner's prized trophy; (4) Winner publicity materials – logos, and licensing rights.

Global M&A Network (GM&AN) reserves the right to re-classify and/or eliminate awards categories; (b) include firms in its news releases, marketing, etc.; (c) GM&AN does not disclose nominees' data/private info to any external parties.

Participate & Profit:

► **GROWTH & DEALS FORUM • December, TBA, shortly, 2023, New York, USA.**

Questions Contact:

► Raj Kashyap (USA) ☎ + 914.886.3085 ✉ raj@globalmanetwork.com



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DEAL AWARDS ENTRY FORMS

AMERICAS AWARDS: (Major Markets – Deal size above billion USD; Middle Markets – Deal size below a billion.)

Note: Americas and Latin America M&A Deal of the Year awards are included as part of the global markets program.

Americas Private Equity Deal of the Year (North or Latin America)

Americas Distressed M&A Deal of the Year (North or Latin America)

AMERICAS REGIONAL MARKETS AWARDS: (Major Markets – Deal size above billion USD; Middle Markets – Deal size below a billion.)

(1) Brazil M&A Deal of the Year

(2) Mexico M&A Deal of the Year

(3) Canada M&A Deal of the Year

(4) U.S.A M&A Deal of the Year

INDUSTRY M&A DEAL, MIDDLE MARKET Categories:

(1) Consumer Deal of the Year (Goods, Services, Food & Bev)

(2) Energy Deal of the Year (Oil, Gas, Renewable, Services)

(3) Financial Deal of the Year (including FinTech)

(4) Healthcare Deal of the Year (including IT)

(5) Industrials Deal of the Year (Goods, Metals, Services, etc.)

(6) TMT Deal of the Year (Tech, Telecom, Media, etc.)

** Note: Deals will be considered for each of the distinct award categories.*

NOMINATION: One form for one deal, considered for all applicable categories.

NOMINEE: Person filling and submitting this form.

C:	Firm Type:
N:	Title:
E:	T:

PART 1: DEAL INFORMATION

(1) Deal (x buys y):

(2) Select 2 award category per your “wish” (note deal will be evaluated for all applicable categories):

(3) Deal Size **Required:** Actual or rounded in the increments of \$25 million:

(4) Date Deal Closed: (month/year):

(5) Sector:

PART 2: NOMINEE: DEAL TEAM LEADER Required. (“Leader” is primary advisor to deal/assignment.)

Name:	Title:
Email:	Tel:

PART 3: PRIMARY ADVISORS, exclude nominee. Required. Nomination will not be considered if deal-team advisors are not listed.

Use “N/A” only if there are no other advisors for the deal such as investment bank, legal and/or TAS/Due Diligence Advisors.

BUY-SIDE ADVISORS: Investment Bank, Legal, as applicable.

C:	N:	T:	E:
C:	N:	T:	E:

SELL-SIDE ADVISORS: Investment Bank, Legal, as applicable.

C:	N:	T:	E:
C:	N:	T:	E:

OPTIONAL: One top reason why the transaction creates value and is a worthy winner!

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OUTSTANDING FIRM AWARDS, ENTRY FORMS

AMERICAS Categories (middle markets):

Americas Private Equity Firm *of the Year*

Canada Private Equity Firm *of the Year*

U.S.A Private Equity Firm *of the Year*

Americas M&A Investment Bank *of the Year*

Latin America M&A Investment Bank *of the Year*

Boutique M&A Investment Bank *of the Year*

Boutique Tech M&A Investment Bank *of the Year*

Accounting & Due Diligence Firm *of the Year*

Americas Lender *of the Year*

Mexico Private Equity Firm *of the Year*

Americas M&A Law Firm *of the Year*

Latin America M&A Law Firm *of the Year*

Tech M&A Law Firm *of the Year*

Valuation Firm *of the Year*

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.

We encourage your nominations for consideration. Secondly, Global M&A Network will release list of firm finalists.

NOMINEE: Person filling and submitting this form.

Company:	Firm Type:
Name:	Title:
Email:	Tel:

PART 1: FIRM Information

- (1) Nominated Firm:
- (2) Award Category:
- (3) Firm Headquarters, City and Country:
- (4) Total number and value of deals closed July 1, 2022 – July 1, 2023.
- (5) List at most 2 top transaction closed July 1, 2022 – July 1, 2023.

PART 2: PRACTICE HEAD **Required.**

Name:	Title:
Email:	Tel:

PART 3: EXTERNAL REFERENCE **Required.** (Hint, Client reference is best.)

Name:	Title:
Email:	Tel:

OPTIONAL. Describe in 2 sentences, top reason why the nominated firm is a worthy winner.

Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)

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LEADERS & DEALMAKERS AWARDS ENTRY FORM

Leadership Achievement Award is the highest honor bestowed to an accomplished and an illustrious c-level executive in admiration of their management skills, bold vision and contributions made to advance and grow their respective organizations and markets. Moreover, the award validates the organizations' preeminent status in the local, regional, and international markets.

- **Americas / Latin Americas Growth Leadership:** Presented to CEO / Chairman / Founder of a public or private corporate, or private equity entity for consistently delivering growth outcomes including via M&A, JV, investments, and innovation, among additional attributes. The executive must be with the respective organization for 5 years, or more.
- **Americas / Latin America M&A Leader:** Presented to a skillful investment banker, lawyer or industry professional with over 20 years of experience for their expertise, client service and contributions made in the M&A industries.

Note: Recipient must attend the staged gala dinner to accept their custom trophy.

NOMINATION: One form per Leader from the nominating firm. Forms must be fully completed.

NOMINEE: Person filling and submitting this form.

Company:	Firm Type:
Name:	Title:
Email:	Tel:

PART 1: LEADER AWARD Nominee Information.

- (1) Award Category:
- (2) Full Name:
- (3) Title:
- (4) Company:
- (5) Company Type:

- (6) Telephone:
- (7) Email:
- (8) Number of years at the firm and industry:

PART 2: EXTERNAL REFERENCE Required. (Hint, Client reference is best.)

Name:	Firm:	
Title:	Tel:	Email:

PART 3: MILESTONES. Describe below why the nominee firm is a worthy winner.

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