



July 20, 2023: Global M&A Network honored the achievements of legendary leaders, outstanding firms and best-value creating transactions from the restructuring, distressed investing and insolvency awards gala and ceremony celebrations on the evening of July 19, 2023.

“We recognized the stellar achievements of firms and transactions, exemplify excellence from the industry. Moreover, it was great to personally meet and catch up with so many executives! We value and appreciate their participation.” Shanta Kumari, CEO, Global Group Editor, Global M&A Network.

The “Dean” of bankruptcy - **ALBERT TOGUT**, founding partner of Togut, Segal & Segal LLP, introduced by his mentor Van Durrer, a partner at Skadden was awarded the sole “Lifetime Leader” accolade, receiving two standing ovations, and continues to inspire us all.

With over two decades of experience, **SCOTT AVILA**, Co-Founding Partner of Paladin Management Group, received the “Restructuring Leader” award” in the consulting advisor category. Scott has successfully led over 150 complex engagements, driving change through strategic repositioning and organizational transformation. Prior to Paladin, he led restructuring teams at Deloitte and CRG Partners Group.

Much to his surprise, **ANDY GRAISER**, Co-President, Co-Founder of A&G Real Estate Partners received the “**Restructuring Leader**” award in the specialty advisor category. Andy is a trusted advisor to innumerable clients of all sizes across every sub-sector in the real estate industry. Andy along with his business partner of over 30 years, Emilio Amendola co-founded A&G Real after they had sold DJM Realty.

SHARI L. HEYEN, Shareholder, Co-Head of Global Restructuring & Bankruptcy Practice, Managing Shareholder, Houston, Greenberg Traurig, LLP was sole recipient of the “**Woman Restructuring Leader**” accolade. She has experience in complex restructuring, bankruptcy, and litigation matters. Significantly, she is a supporter and advocate for Diversity, Inclusion & Equity at GT Law as well as the wider business community. Natalie Ramsey, Partner, Co-chair, Bankruptcy + Reorganizations Group at Robinson & Cole, LLP, recipient of the same award last year, joined us on stage in congratulating Shari.

“The leadership award recipients are influential, respected and set an example in the industry and beyond. It was a privilege to host and honor Al, Scott, Andy, and Shari, along with a room full of highly accomplished professionals. We congratulate all the winners and wish them many more years of success”, said Shanta Kumari.

host: Global M&A Network is a diversified information media and events connecting company; as well as the producer of world’s most prestigious – M&A Atlas Awards, Turnaround Atlas Awards and Top Woman Leaders & Dealmakers Awards from New York, Chicago, Hong Kong, Shanghai, Mumbai, to London.

i - Engage, visit: www.globalmanetwork.com

**LIFETIME
LEADERSHIP AWARD**

ALBERT TOGUT

Founding Partner
Togut, Segal & Segal LLP

Standard: Admiration for a veteran leaders' body of work, advising on novel transactions as well as influence and contributions made in the wider restructuring industries.

**RESTRUCTURING
LEADERS AWARD**

SCOTT AVILA

Co-Founding Partner
Paladin Management Group

Recipient of the Restructuring Leadership Achievement Award in the consulting advisor category,

ANDY GRAISER

Co-President & Co-Founder
A&G Real Estate Partners

Recipient of the Restructuring Leadership Achievement Award in the specialty advisor category,

SHARI L. HEYEN

Shareholder, Co-Head of Global Restructuring & Bankruptcy Practice,
Managing Shareholder, Houston
Greenberg Traurig, LLP

Recipient of the Women Leadership Achievement Award

about: Leaders Award is the highest honor given to a c-level executive in admiration of their long-standing accomplishments, managerial skills, as well as influence and contributions made to advance and grow their respective organizations, industries, and economy. Recipients must have over 25 years of industry experience and advised on award winning transactions.



about: Transaction "Winners Circle": Winners are selected from list of "transaction award winners" for various categories. Trophy presentation for firm's that did not submit nominations is at the discretion of Global M&A Network. Firms attending the gala are acknowledged in the official "winner circle" announcement and gain promotional rights.

Trophy Purchase: A fantastic way to strengthen relations with cherished clients and, reward colleagues – associates, analysts, transaction team members by purchasing additional trophies. Only firms honored at the gala-ceremony are eligible to purchase.

Logos & Trophy Purchase: Contact: Raj Kashyap 914.886.3085 raj@globalmanetwork.com

**OUTSTANDING
FIRMS AWARD**

Winners of the Year

GLOBAL TURNAROUND
CONSULTING FIRM *of the YEAR*

WINNER: FTI Consulting

GLOBAL PUBLIC RELATIONS
FIRM *of the YEAR*

WINNER: FGS Global

USA & AMERICAS

REAL ESTATE
RESTRUCTURING FIRM *of the YEAR*

WINNER: A&G Realty Partners

RESTRUCTURING
LAW FIRM *of the YEAR*

WINNER: Greenberg Traurig, LLP

RESTRUCTURING
INVESTMENT BANK *of the YEAR*

WINNER: SSG Capital Advisors

BOUTIQUE TURNAROUND
CONSULTING FIRM *of the YEAR*

WINNER: SierraConstellation Partners

AMERICAS
PUBLIC RELATIONS
FIRM *of the YEAR*

WINNER: FTI Strategic Communications

Evaluation Criteria: (1) Track record as a lead advisor on restructuring transactions; (2) Notable transactions completed over the calendar year 2021; (3) Team leadership, experience, and expertise. (3) Must win transaction awards to be able to win firm award. League table per volume and value are irrelevant for winner selection. Except for the "Global" category, all other firm award categories were evaluated based on transactions closed in USA.



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TURNAROUND

Award Winners:

TURNAROUND *of the YEAR* • SMALL-MID-MARKETS

WINNER: Corsicana Mattress Company Chapter 11 restructuring.

Winner Circle: CR3 Partners and Haynes and Boone LLP as advisors to the company, Carl Marks Advisors to the lender.

Acknowledgement: A&G Real Estate Partners.

TURNAROUND *of the YEAR* • MID-MARKETS

WINNER: iAnthus restructuring and recapitalization.

Winner Circle: Canaccord Genuity advised iAnthus.

TURNAROUND *of the YEAR* • LARGE

WINNER: Grupo Aeroméxico, S.A.B. de C.V. Chapter 11 restructuring.

Winner Circle: Grupo Aeroméxico, S.A.B., Davis Polk & Wardwell LLP counsel to Aeromexico, and Katten Muchin Rosenman LLP.

Acknowledgement: Cleary Gottlieb Steen & Hamilton LLP, legal advisor to DIP lender, Apollo Global, Management, FTI Consulting advisor to unsecured creditors group.

CROSS-BORDER TURNAROUND

Award Winners:

CROSS BORDER TURNAROUND *of the YEAR* • LARGE

WINNER: China Fishery Group Peru Investments Chapter 11 restructuring.

Winner Circle: Development Specialists, Inc, a tribute to William J. Brandt Jr, and Dentons US LLP

Acknowledgement: Davis Polk & Wardwell LLP, DLA Piper, Mayer Brown LLP, Kelley Drye & Warren LLP, and FTI Consulting.

CROSS BORDER TURNAROUND *of the YEAR* • MEGA

WINNER: LATAM Airlines Group Chapter 11 restructuring.

Winner Circle: FTI Consulting, Cleary Gottlieb Steen & Hamilton LLP advisors to the debtor, Bofill Escobar Silva Abogados, Chile legal counsel to Ad-hoc group of lenders, DLA Piper counsel to creditors, and Togut, Segal & Segal LLP, co-counsel to the debtor.

Acknowledgement: Davis Polk & Wardwell LLP counsel to Delta Air, Norton Rose Fulbright LLP counsel to restructuring of fleet, and FTI Strategic Communications.



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**REGIONAL
RESTRUCTURING**

Award Winners:

AMERICAS

RESTRUCTURING *of the* YEAR • MIDDLE MARKET

WINNER: Christian Care Communities & Services Chapter 11 restructuring and take over by Boncrest Resource Group.

Winner Circle: B. Riley Advisors consultant to the company, and, Greenberg Traurig, LLP

Acknowledgement: FTI Consulting.

RESTRUCTURING *of the* YEAR • LARGE

WINNER: Alto Maipo Chapter 11 restructuring.

Winner Circle: Cleary Gottlieb Steen & Hamilton LLP legal advisor to the debtor, and, Dentons US LLP

Acknowledgement: FTI Consulting, Davis Polk & Wardwell LLP and Troutman Pepper Hamilton Sanders LLP

RESTRUCTURING *of the* YEAR • MEGA

WINNER: Government of Commonwealth of Puerto Rico, Financial Oversight & Management.

Winner Circle: Ernst & Young LLP, Proskauer Rose LLP advisors to Financial Oversight Management Board, Ankura Consulting Group, Miller Buckfire, Stifel. Davis Polk & Wardwell LLP

Acknowledgement: Brown Rudnick LLP, DLA Piper, FTI Consulting, Berkeley Research Group.

ASIA PACIFIC

RESTRUCTURING *of the* YEAR

WINNER: Luckin Coffee off-shore debt restructuring

Winner Circle: Davis Polk & Wardwell LLP to Luckin Coffee, and DLA Piper US LLP.

EUROPE

RESTRUCTURING *of the* YEAR

WINNER: Nordic Aviation Capital pre-arranged Chapter 11 restructuring.

Winner Circle: Ernst & Young LLP consulting advisor to Nordic Aviation, Katten Muchin Rosenman LLP, counsel to the Board.

Acknowledgement: Norton Rose Fulbright, US LLP, FTI Consulting, Troutman Pepper Hamilton Sanders LLP.



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INVESTOR

Award Winners:

DISTRESSED INVESTMENT

DEAL *of the* YEAR • LOWER MID MARKET

WINNER: Gordon Brothers acquires North American assets of Armstrong Flooring.

Winner Circle: Katten Muchin Rosenman LLP, legal advisor to Gordon Brothers.

Acknowledgement: FTI Consulting.

DISTRESSED INVESTMENT

DEAL *of the* YEAR • MIDDLE MARKETS

WINNER: MD Helicopters Chapter 11 restructuring and takeover by Bardin Hill Investment Partners.

Winner Circle: Bardin Hill Investment Partners, and Troutman Pepper Hamilton Sanders LLP.

DISTRESSED INVESTMENT

DEAL *of the* YEAR • LARGE (Value Range: above \$500 million.)

WINNER: Great Value Storage Chapter 11 sale of 64 assets to joint venture of CBRE Investment Management and William Warren Group.

Winner Circle: CBRE Investment Management, Getzler Henrich & Associates, Hilco restructuring advisor to GVS, and Haynes and Boone, LLP legal advisor to William Warren.

RECAPITALIZATION

DEAL *of the* YEAR • MIDDLE MARKETS

WINNER: T.D. Williamson investment by SCF Partners.

Winner Circle: Raymond James & Associates exclusive advisor to T.D. Williamson.

Acknowledgement: FTI Consulting.

RECAPITALIZATION

DEAL *of the* YEAR • LARGE MID-MARKETS

WINNER: Stellex Capital Management investment in A. Stucki Company.

Winner Circle: Greenberg Traurig, LLP.



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INDUSTRY

Award Winners:

CONSUMER RESTRUCTURING *of the* YEAR

WINNER: BHCosmetics Holdings restructuring asset sales.

Winner Circle: Kelley Drye & Warren LLP, legal advisor to the creditors.

PHARMA & DEVICES RESTRUCTURING *of the* YEAR

WINNER: Stimwave Technologies sale to Kennedy Lewis Management.

Winner Circle: Province, financial advisor to creditors.

HEALTHCARE RESTRUCTURING *of the* YEAR

WINNER: Path Medical Center Holdings 363 sale of nearly all its assets to Physicians Group

Winner Circle: SSG Capital Advisors to the company, Edelboim Lieberman Revah Oshinsky PLLC and Davis Goldman, PLLC legal advisors to Path Medical, and Winston & Strawn LLP, counsel to lenders.

Acknowledgement: Greenberg Traurig, LLP

ENERGY RESTRUCTURING *of the* YEAR

WINNER: Latshaw Drilling non-judicial restructuring and recapitalization.

Winner Circle: Oppenheimer & Co to the company, and Carl Marks Advisors to the lenders.

ENERGY, POWER & SERVICES RESTRUCTURING *of the* YEAR

WINNER: Salem Harbor Development Chapter 11 restructuring.

Winner Circle: Mayer Brown LLP, counsel to pre-petition agent.

TMT RESTRUCTURING *of the* YEAR • LARGE

WINNER: GTT Communications prepackaged Chapter 11 restructuring.

Winner Circle: Kelley Drye & Warren LLP counsel DIP lenders.

PRE-PACK

RESTRUCTURING *of the* YEAR

WINNER: Lumileds Holding

Winner Circle: Lumileds, and FGS Global as public relations advisor to Lumileds.

Acknowledgement: Davis Polk & Wardwell LLP.

CROSS BORDER

DISTRESSED M&A DEAL *of the* YEAR

WINNER: ION Geophysical Corporation sale of assets including “E&P Technology and Services” assets to TGS and software business to Sercel/CGG.

Winner Circle: Winston & Strawn LLP, legal advisor to ION.

Acknowledgement: FTI Consulting.



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**NON-JUDICIAL
RESTRUCTURING** *Award Winners:*

OUT of COURT
RESTRUCTURING of the YEAR • MIDDLE MARKET
WINNER: E&B Natural Resources.
Winner Circle: Oppenheimer & Co

OUT of COURT
RESTRUCTURING of the YEAR • LARGE
WINNER: The GEO Group.
Winner Circle: Mayer Brown LLP.
Acknowledgement: FTI Consulting.

SPECIAL SITUATION M&A
Award Winners:

SPECIAL SITUATION M&A
DEAL of the YEAR • SMALL
WINNER: Masten Space Systems sale to Astrobotic Technology.
Winner Circle: Gavin/Solmonese and Morris James LLP advisors to the debtor, Masten Space, and ArentFox Schiff LLP legal counsel to Space X.

SPECIAL SITUATION
M&A DEAL of the YEAR • SMALL MID MARKETS
WINNER: Entertainment Studios Motion Pictures, backed by Allen Media Group acquires nearly all assets of Black News Channel.
Winner Circle: Ankura Capital Advisors.
Acknowledgement: Greenberg Traurig, LLP, and Norton Rose Fulbright US LLP.

SPECIAL SITUATION M&A
DEAL of the YEAR • LOWER MID MARKETS
WINNER: AgTech Scientific Group sale of Hemo/CBD Green & Warehouse facilities from Receivership.
Winner Circle: A&G Real Estate Partners

SPECIAL SITUATION M&A
DEAL of the YEAR • MID MARKETS
WINNER: Easterday Ranches Chapter 11 Bankruptcy asset sales including Easterday Farms to Farmland Reserve.
Winner Circle: Paladin Management Group, and B. Riley Advisors.



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SUBCHAPTER V

RESTRUCTURING *of the* YEAR

WINNER: Alliant Technologies (d/b/a TenFour) acquisition by Acuative Corporation.

Winner Circle: Eisner Advisory Group.

CHAPTER 11

Award Winners:

CHAPTER 11 RESTRUCTURING *of the* YEAR • SMALL MARKETS

WINNER: NewAge, Inc.

Winner Circle: SierraConstellation Partners and Greenberg Traurig, LLP advisors to the company.

CHAPTER 11 RESTRUCTURING *of the* YEAR • MID MARKETS

WINNER: U.S. Tobacco Cooperative Inc.

Winner Circle: SSG Capital Advisors.

CHAPTER 11 RESTRUCTURING *of the* YEAR • LARGE

WINNER: Brazos Electric Power Cooperative, Inc.

Winner Circle: Berkeley Research Group, Norton Rose Fulbright US, LLP advisors to the debtor, and Greenberg Traurig LLP

Acknowledgement: Davis Polk & Wardwell LLP, and FTI Consulting.

CHAPTER 11 RESTRUCTURING *of the* YEAR • MEGA

WINNER: Mallinckrodt plc.

Winner Circle: Province, Katten Muchin Rosenman LLP and Robinson & Cole LLP.

Acknowledgement: Morris James LLP, Greenberg Traurig LLP, Troutman Pepper Hamilton Sanders LLP, and FTI Consulting.

Accepting Nominations

(including distressed M&A and restructurings)

**AMERICAS & GLOBAL MARKETS
M&A ATLAS AWARDS**

16th Annual Gala & Ceremony
October TBA, 2023, New York.

Awards gala dinner held in conjunction with:

Growth + Deals Intelligence Forum

Information, Contact Raj Kashyap.



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