

The Best: USA Boutique M&A Investment Banks

Specialty and Lower Middle Markets

Submission Deadline: April 7, 2023

Send Fully Completed Forms: nomination@globalmanetwork.com or FAX (USA): 212.918.9066

The What: Exciting new editorial published by Global M&A Network! Goal is to promote and inform about the best performing boutique, specialty as well as investment banking firms advising in the lower middle markets' transactional communities. Significantly, these firms have proven themselves by consistently executing value-generating transactions.

The Why: Reputational advantage as the selection process is based on merits, unique expertise, and deal performance standards. Further, gain immediate and long-term market exposure via "firm profile" published online that is live for two years. Finally, the selected firms also have the option to upgrade their "firm profile" page to create a more robust impression.

The Who: Firms headquarter in these United States; qualified as boutique, or specialized by industry sectors, or by deal type such as buy or sell side, distressed or cross border and/or primarily advising in the lower middle market transactions communities (*i.e typical deal size is below \$200 million*). There are countless firms and only the best firms with the brightest teams are considered based on differentiated attributes.

The How: Selection limited to firms – (1) per eligibility standards – "The Who"; (2) Must have closed notable transactions in the 2022 calendar year; (3) history; (4) differentiated expertise, (5) leadership, team experience, along with additional criteria. Quality of submission will inform our decision.

The When: Firm names is released at the **USA Growth & Deals, Middle Markets 5th Annual Forum** held on April 27, 2023, Washington DC. Profile is published online after the official announcement.

Relevant Information

1. **NO, submission fees.** The option to upgrade and add promotional features to the basic firm profile for a nominal fee is entirely your choice.
2. We welcome your participation at the upcoming USA Growth & Deals, Middle Markets 5th Annual or the prestigious USA Middle Market Atlas Awards Gala. **However, participation it is not required.**
3. Global M&A Network will conduct analysis based on its extensive database, eligibility and firm performance matrix. Firms are invited to make formal submission. Firms with incomplete or no response per invite are either excluded or included based on publicly available information.
4. "The Best: USA M&A Boutique Investment Banks" is an editorial product. It is not related to winning the prestigious "M&A Atlas Awards".
5. Global M&A Network reserves the right to limit the number of firms. Featured firms must obtain reprint / licensing rights for their marketing/PR.

(see next page)

Participate & Profit: ► **USA GROWTH & DEALS FORUM and MID MARKET M&A ATLAS AWARDS**
April 27, 2023 Mayflower Hotel, Washington DC

Contact: ► Raj Kashyap (USA) T: 914.886.3085 E: raj@globalmanetwork.com

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i-SUBMIT:

Terms: By submitting this form, the firm agrees and accepts the following in its entirety: (a) GM&AN will publish the firm information – i.e. “profile”; (b) include the firm in its marketing materials; (c) GM&AN does not disclose any private info on this entry form to any external parties. Form must be complete as required.

CONTACT INFORMATION *(person filling this form).*

- 1) **Contact Name:**
- 2) **Phone Direct and/or Mobile:**
- 3) **Email:**

CLIENT REFERENCE *(Strategic or private equity / investor.)*

- 1) **Firm:**
- 2) **Contact Name:**
- 3) **Phone Direct:**
- 4) **Email:**

BASIC FIRM PROFILE *(All fields required.)*

- 1) **Firm Name:**
- 2) **USA Headquarter - City & State:**
- 3) **Year of Firm Inception** *(when the firm was founded.):*
- 4) **Typical Deal Size Range** *(lower mid-market qualified as below \$200 million):*
- 5) **Firm has won M&A Atlas or Turnaround Atlas Awards in the past** *(yes or no):*
- 6) **Founders or Head of the Firm:**

- 7) **Transaction Capabilities/Specialty** *(example, Generalist, or Sell or Buy Side, Distressed M&A, etc.):*

- 8) **Industries Served** *(sector, sub-sector):*

- 9) **Notable Deals Closed 2022** *(list up to 3 deals, including deal size.):*

- 10) **Firm Overview** *(Brief description of the firm. 75 words or less.):*

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