



NOMINATION DEADLINE: April 18, 2022 by 5 pm EST
SEND COMPLETED FORMS to: nomination@globalmanetwork.com | FAX: 212.918.9066

14th ANNUAL AWARDS GALA: JULY 19, 2022, New York, In-Person Dinner Party!

World's most prestigious, the independently governed awards honors best value-creating transactions, outstanding firms, professionals and leaders from the restructuring, insolvency, and distressed investing communities.

PRESTIGE: Equates to achieving the "Gold Standard of Performance" standing in the industry, validating the firm and team leadership since the winners are selected based on "transactions performance criteria" and expertise.

AWARDS GALA: Winners are officially announced and recognized at the networking gala dinner held in conjunction with the Restructuring & Distressed Investing Forum on July 19, 2022. Similar to years prior, the winners must participate at the staged trophy presentation ceremony.

► **NOMINATE & GAIN Advantage:** NO nomination fees and you can nominate in any number of categories as applicable on behalf of your organization, colleagues, and clients to gain advantage of being considered first - giving you the advantage of early winner status notification.

► **ELIGIBILITY:** Transaction must be closed in the timeframe: **January 1, 2021 – January 31, 2022.** Forms must be fully completed to be eligible and for expedited consideration.

► **OBJECTIVE Process:** Winners are selected independently from eligible short-list of competitors on performance evaluation metrics such as: financial variables including debt restructure, creditors and complexity; organizational – operations, management restructure; sector/markets; jurisdiction; resiliency; stakeholder/community impact; brand value; leadership among transaction and category relevant criteria.

Firm winners chosen from short-list irrelevant of league table rankings, Standards applied include the firm's past and current advisory record, expertise, team and leadership, improvements, among pertinent criteria.

► **WINNER TROPHY Presentation Polices:**

- **FIRM AWARDS:** Firm representatives able to accept their coveted firm winner trophy.
- **LEADERS & PROFESSIONALS:** Must personally participate at the virtual ceremony.
- **TRANSACTION AWARDS:** Naturally consists of several parties. Presented (1) Nominee; or restructured surviving entity or asset buyer/owner; (2nd) debtor's top advisors; (3) creditor top advisors or relevant parties.

Note: Firms winning multiple deal awards must register the deal-team leader and/or members who worked on the award-winning transactions to be eligible to receive their trophy.

PRIZED TROPHY: Personalized by firm name and deal category requires more production time. Hence, we urge you to register your firm as early and recommended by June 28, 2022.

Please note, firm's winning multiple transactional awards must register the professional who worked on the deal to receive their trophy-accolade. Example, if firm is winning three deal awards, then the firm must register the three professionals who worked on the award-winning transaction to receive their three winner trophies. Trophy presentation is at discretion of GM&AN and based on significance of the firm's advisory role.

TERMS: By submitting the entry form the nominee agrees and accepts to the following in its entirety: Global M&A Network (GM&AN) reserves the right to re-classify and/or eliminate awards categories. GM&AN may include the winners in its news releases, marketing, etc. GM&AN does not disclose any data/private info to any external parties.

i-REGISTER, BENEFITS: As years prior, the winners must register and participate at the award gala ceremony. Benefits include: (1) Access to forum meeting (breakfast, lunch, refreshments); (2) Invite to participate as a speaker by GM&AN; (3) Network to build profitable relations; (4) Awards Gala – networking cocktails, dinner, prized winner trophy at the staged ceremony; (5) licensing and publicity materials – logos, photo's, etc.

RESTRUCTURING & DISTRESSED INVESTING, Virtual Forum • July 19, 2022, New York. EST.

► **i-Participation Enquiries, contact:** Raj Kashyap (USA) 📞 914.886.3085 or ✉ raj@globalmanetwork.com



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TURNAROUND AWARDS Categories:

- | | |
|---|--|
| (1) Turnaround of the Year | (2) Cross-Border Turnaround of the Year |
| (3) Private Equity Acquisition Deal of the Year | (4) Corporate Turnaround of the Year |
| (5) Special Situation M&A Deal of the Year | (6) Cross Border Distressed M&A Deal of the Year |
| (7) Out-of-Court Restructuring of the Year | (8) Chapter 11 Reorganization of the Year |
| (9) Pre-Pack Restructuring of the Year | |

INDUSTRY RESTRUCTURING AWARDS Categories:

- | | |
|---|--|
| (1) Basic Resources Restructuring of the Year | (2) Consumer Restructuring of the Year |
| (3) Energy Restructuring of the Year | (4) Financial Services Restructuring of the Year |
| (5) TMT Restructuring of the Year | (6) Industrials Restructuring of the Year |
| (7) Health Care Restructuring of the Year | (8) Real Estate Restructuring of the Year |

NOMINATION: One form per transaction for all applicable categories.

NOMINEE: Person filling and submitting this form.

C:	Firm Type:
N:	Title:
E:	T:

PART A:

- Transaction:
- Award (Your WISH, list up to two categories):
- Country:
- Size (Required: Pre-restructure. Actual or round-off in increments of \$25 million.):
- Deal Close Date (month/year and value Required: Post-restructure):
- Sector:

PART B: TEAM LEADER, Required. ("Leader" is primary advisor to deal/assignment.)

N:	Title:
E:	T:

PART C: EXTERNAL REFERENCE, Required. "C": Company; "N": Name. (Hint, Client reference is best.)

N:	Title:	
C:	☎	✉

PART D: PRIMARY ADVISORS Required. (Nomination will not considered if deal-team advisors are not listed.)

Use "N/A" only if there are no other advisors for the deal such as investment bank, TAS, legal, etc. advisors.)

DEBTOR-Side Key Financial Advisors, Consultant, Legal, Accounting/Due Diligence Advisors as applicable.

C:	N:	T:	E:
C:	N:	T:	E:
C:	N:	T:	E:
C:	N:	T:	E:

CREDITOR-Side Key Financial Advisors, Consultant, Legal, Accounting/Due Diligence Advisors as applicable.

C:	N:	T:	E:
C:	N:	T:	E:
C:	N:	T:	E:
C:	N:	T:	E:

OPTIONAL: One sentence highlight why the transaction is a worthy winner –

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OUTSTANDING INVESTOR & LENDERS AWARDS

- (1) Global and USA Turnaround Private Equity Investor *of the Year*
- (2) Distressed Debt Investor *of the Year*
- (3) USA Lender *of the Year*

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.

Note: We encourage your nominations for consideration. Secondly, Global M&A Network will release list of firm finalists.

NOMINEE: Person filling and submitting this form.

C:	Firm Type:
N:	Title:
E:	T:

PART A: FIRM Information

- (1) Nominated Firm:
- (2) Award Category:
- (3) Total Number and @ Value of transactions closed in 2021:
- (4) Firm Headquarters, City and Country:
- (5) List top investment transaction completed in 2021.

PART B: PRACTICE HEAD, **Required.**

N:	Title:
E:	T:

PART C: EXTERNAL REFERENCE, **Required.** (Hint, Client reference is best.)

N:	Title:
C:	Firm Type:
T:	T:

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)



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OUTSTANDING RESTRUCTURING FIRM AWARDS

Global Turnaround Consulting Firm *of the Year*
USA Turnaround Consulting *of the Year* • Middle Markets
USA Boutique Turnaround Consulting *of the Year*

Global Restructuring Investment Bank *of the Year*
Restructuring Investment Bank *of the Year* • Middle Markets
Restructuring Investment Bank *of the Year* • Boutique

Global Restructuring Law Firm *of the Year*
Restructuring Law Firm *of the Year* • Middle Markets

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.

Note: We encourage your nominations for our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

Note – Firms only win this award if they have advised on award winning transactions.

NOMINEE: Person filling and submitting this form.

C:	Firm Type:
N:	Title:
E:	T:

PART A: FIRM Information

- (1) Nominated Firm:
- (2) Award Categories:
- (3) Total Number and Value of deals closed in 2021:
- (4) Firm Headquarters, City and Country:
- (5) List top transactions closed in 2021.

PART B: PRACTICE HEAD, **Required.**

N:	Title:
E:	T:

PART C: EXTERNAL REFERENCE, **Required.** (*Hint, Client reference is best.*)

N:	Title:
C:	Firm Type:
T:	T:

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)

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OUTSTANDING RESTRUCTURING SERVICES FIRM AWARDS

- (1) Real Estate Advisory Firm *of the Year*
- (2) Bankruptcy Administrative Services Firm *of the Year*
- (3) Public Relations Firm *of the Year*
- (4) Valuations & Due Diligence Firm *of the Year*

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.

Note: We encourage your nominations for our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

NOMINEE: Person filling and submitting this form.

C:	Firm Type:
N:	Title:
E:	T:

PART A: FIRM Information

- (1) Nominated Firm:
- (2) Award Categories:
- (3) Total Number and Value of deals closed in 2021:
- (4) Firm Headquarters, City and Country:
- (5) List top transactions closed in 2021.

PART B: PRACTICE HEAD, **Required.**

N:	Title:
E:	T:

PART C: EXTERNAL REFERENCE, **Required.** (*Hint, Client reference is best.*)

N:	Title:
C:	Firm Type:
T:	T:

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)



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RESTRUCTURING PROFESSIONAL AWARDS

Prestigious accolade is presented to a team leader on behalf of the firm for closing outstanding, value-generating restructuring transaction. Please note, the nominee must participate at the virtual ceremony to accept the accolade.

- (1) Restructuring Investment Banker *of the Year*
- (2) Restructuring Lawyer *of the Year*
- (3) Turnaround Consultant *of the Year*
- (4) Boutique Turnaround Consultant *of the Year*

NOMINATION: One form per nominee. Forms must be fully completed.

NOMINEE: Person filling and submitting this form.

C:	Firm Type:
N:	Title:
E:	T:

PART A:

- (1) Award Category:
- (2) Nominee Full Name:
- (3) Nominee Title:
- (4) Company
- (5) Nominee Phone:
- (6) Nominee Email:
- (7) List at least one top transaction or assignment completed by the nominee, including the deal size and the close date. Note: the transaction must also be nominated for any number of the TRANSACTION AWARDS categories.

PART B: PRACTICE HEAD, **Required.**

N:	Title:
E:	T:

PART C: EXTERNAL REFERENCE, **Required.** (*Hint, Client reference is best.*)

N:	Title:
C:	Firm Type:
T:	T:

OPTIONAL. Describe why the nominee is a worthy winner. (75 words or less. DO NOT exceed the word limit.)



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LEADERSHIP ACHIEVEMENT AWARDS

Leadership Achievement Award is the highest honor bestowed to an accomplished and influential executive in appreciation of their management talents, for successfully effecting restructuring and turnaround as well as contributions made to advance and grow the respective organizations, industries and markets.

Restructuring Leadership *Awardee*: Presented to a skillful investment banker, lawyer or industry professional with over 25 years of experience, and contributions made in the restructuring industries.

Women Leadership *Awardee*: Presented to a women leader with over 25 years of experience in the restructuring industries. The accolade in recognition of her talents and contributions made in the industry.

NOMINATION: One form per awardee.

Note: The award recipient must personally attend the gala ceremony to accept their unique trophy-accolade.

NOMINEE: Person filling and submitting this form.

C:	Firm Type:
N:	Title:
E:	T:

PART A:

- (1) Award Category:
- (2) Nominee's Full Name:
- (3) Nominee's Title:
- (4) Nominee's Company name:
- (5) Nominee's Phone number:
- (6) Nominee's Email address:
- (7) Number of Years at the Firm:

PART B: EXTERNAL REFERENCE, Required. (Hint, Client reference is best.)

N:	Title:
C:	Firm Type:
T:	T:

MILESTONES: (Optional) List in 50 words or less, 2 milestones – including one most memorable or game-changing transaction effected by the nominee.

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