



NOMINATION DEADLINE: **March 31, 2021 by 5 pm EST**  
SEND COMPLETED FORMS to: [nomination@globalmanetwork.com](mailto:nomination@globalmanetwork.com) | FAX: 212.918.9066

**VIRTUAL CEREMONY: JUNE 24 & 25, 2021, New York, EST.**

World's most prestigious, independently governed awards will once again honor best value-creating transactions, outstanding firms, professionals and leaders from the global restructuring, insolvency, and distressed investing communities. Nominate confidently as before and be part of the long-standing tradition of excellence.

**PRESTIGE:** Equates to achieving the "Gold Standard of Performance" standing in the industry, validating excellence since the winners are selected on "transactions criteria", firm expertise and team leadership merits.

► **VIRTUAL CEREMONY:** Winners of the 13<sup>th</sup> Annual Awards are officially announced and recognized at the virtual celebrations held during 3-days of Restructuring & Distressed Investing virtual forum.

Benefits offered in the past are tailored to fit the virtual ceremony. As before, nominee-winners must register and participate at the virtual gathering from the comfort of your office or home, saving you time and expenses. VIP registration gives access to 3-days of virtual forum, prized winner trophy includes shipping costs, licensing rights and related promotional materials (*see list of top benefits below*).

► **NOMINATE & GAIN Advantage:** NO nomination fees and you can nominate in any number of categories as applicable on behalf of your organization, colleagues, and clients to gain advantage of being considered first - giving you the advantage of early winner status notification.

► **ELIGIBILITY:** Transaction must be closed in the timeframe: **January 31, 2020 – January 31, 2021.** Forms must be fully completed to be eligible and for expedited consideration.

► **OBJECTIVE Process:** Winners are selected independently from eligible short-list of competitors on performance evaluation metrics such as: financial variables including debt restructure, creditors and complexity; organizational – operations, management restructure; sector/markets; jurisdiction; resiliency; stakeholder/community impact; brand value; leadership among transaction and category relevant criteria.

Firm winners chosen from short-list irrelevant of league table rankings, Standards applied include the firm's past and current advisory record, expertise, team and leadership, improvements, among pertinent criteria.

► **WINNER TROPHY Presentation Polices:**

- **FIRM AWARDS:** Firm representatives able to accept their coveted firm winner trophy.
- **LEADERS & PROFESSIONALS:** Must personally participate at the virtual ceremony.
- **TRANSACTION AWARDS:** Naturally consists of several parties. Presented (1) Nominee; or restructured surviving entity or asset buyer/owner; (2<sup>nd</sup>) debtor's top advisors; (3) creditor top advisors or relevant parties.  
*Note:* Firms winning multiple deal awards must register the deal-team leader and/or members who worked on the award-winning transactions to be eligible to receive their trophy.

**SHIPPING & DELIVERY:** We ship prized trophy once you register at the VIP level, includes delivery instructions and shipping fees. **Kindly Note,** firm's winning multiple transactional awards must register the professional who worked on the deal to be eligible to receive the trophy-accolade. Example, if firm is winning three deal awards, then the firm must register the three professionals who primarily worked on the award-winning transaction to be eligible to receive their three winner trophies. Trophy presentation is at discretion of GM&AN and based on significance of advisory role and award category.

**TERMS:** By submitting the entry form the nominee agrees and accepts to the following in its entirety: Global M&A Network (GM&AN) reserves the right to re-classify entries and/or eliminate awards categories. GM&AN may include the winners in its news releases, marketing and online materials. GM&AN does not disclose any data/private info to any external parties.

**VIP i-REGISTER TOP 5 BENEFITS:** (1) Access to 3 days of virtual forum; (2) Invite to participate as a speaker per GM&AN; (3) Connect to build profitable relations; (4) Prized winner trophy shipped; and (5) Publicity materials – logos, etc.

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**RESTRUCTURING & DISTRESSED INVESTING, Virtual Forum • JUNE 23-25, 2021, New York, EST.**

► **i-Participation Enquiries, contact:** Raj Kashyap (USA) ☎ 914.886.3085 or ✉ [raj@globalmanetwork.com](mailto:raj@globalmanetwork.com)



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**TOP TURNAROUND AWARDS Categories:**

- |  |   |
|--|---|
| (1) Turnaround <i>of the Year</i>                      | (2) Cross-Border Turnaround <i>of the Year</i>          |
| (3) Private Equity Acquisition Deal <i>of the Year</i> | (4) Corporate Turnaround <i>of the Year</i>             |
| (5) Special Situation M&A Deal <i>of the Year</i>      | (6) Cross Border Distressed M&A Deal <i>of the Year</i> |
| (7) Out-of-Court Restructuring <i>of the Year</i>      | (8) Chapter 11 Reorganization <i>of the Year</i>        |
| (9) Pre-Pack Restructuring <i>of the Year</i>          |   |

**TOP INDUSTRY RESTRUCTURING AWARDS Categories:**

- |  |   |
|--|---|
| (1) Basic Resources Restructuring <i>of the Year</i>             | (2) Consumer Restructuring <i>of the Year</i>           |
| (3) Energy Restructuring <i>of the Year</i>                      | (4) Financial Services Restructuring <i>of the Year</i> |
| (5) Technology, Media & Telecom Restructuring <i>of the Year</i> | (6) Industrials Restructuring <i>of the Year</i>        |
| (7) Health Care Restructuring <i>of the Year</i>                 | (8) Real Estate Restructuring <i>of the Year</i>        |

**NOMINATION:** One form per transaction for all applicable categories.

**NOMINEE:** Person filling and submitting this form. "C": Company; "N": Name.

|    |            |
|----|------------|
| C: | Firm Type: |
| N: | Title:     |
| ☎: | ☎:         |

**PART A:**

- Transaction:
- Award (Your WISH, list up to two categories):
- Country:
- Size (**Required: Pre-restructure.** Actual or round-off in increments of \$25 million.):
- Deal Close Date (month/year):
- Sector:

**PART B: TEAM LEADER, Required.** "N": Name. ("Leader" is primary advisor to deal/assignment.)

|    |        |
|----|--------|
| N: | Title: |
| ☎: | ☎:     |

**PART C: EXTERNAL REFERENCE, Required.** "C": Company; "N": Name. (Hint, Client reference is best.)

|    |        |
|----|--------|
| N: | Title: |
| C  | ☎      |

**PART D: ADVISORS, excluding nominee. N/A only if no advisors were part of the deal.**

**DEBTOR-Side Required – Key** Financial Advisors, Consultant, Legal, Accounting/Due Diligence Advisors *as applicable.*

|    |    |    |    |
|----|----|----|----|
| C: | N: | ☎: | ☎: |
| C: | N: | ☎: | ☎: |
| C: | N: | ☎: | ☎: |
| C: | N: | ☎: | ☎: |
| C: | N: | ☎: | ☎: |

**CREDITOR-Side Required – Key** Financial Advisors, Consultant, Legal, Accounting/Due Diligence Advisors *as applicable.*

|    |    |    |    |
|----|----|----|----|
| C: | N: | ☎: | ☎: |
| C: | N: | ☎: | ☎: |
| C: | N: | ☎: | ☎: |
| C: | N: | ☎: | ☎: |
| C: | N: | ☎: | ☎: |

**OPTIONAL PART:** In short, explain why the transaction is a worthy winner – IE: **ONE** best reason why?

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**OUTSTANDING INVESTOR & LENDERS AWARDS, ENTRY FORMS**

- (1) Global Turnaround Private Equity Investor *of the Year*
- (2) Global Distressed Debt Investor *of the Year*
- (3) USA Turnaround Private Equity Investor *of the Year*
- (4) USA Distressed Debt Investor *of the Year*
- (5) USA Lender *of the Year*

**NOMINATION:** One form per firm for consideration of all categories. Forms must be fully completed.  
**Note:** We encourage your nominations for consideration. Secondly, Global M&A Network will release list of firm finalists.

NOMINEE: Person filling and submitting the form. "C": Company; "N": Name.

|    |            |
|----|------------|
| C: | Firm Type: |
| N: | Title:     |
| ☒: | ☒:         |

**PART A: FIRM Information**

- (1) Nominated Firm:
- (2) Award Category:
- (3) Total Number and @ Value of transactions closed in 2020:
- (4) Firm Headquarters, City and Country:
- (5) List top investment transaction completed in 2020.

**PART B: PRACTICE HEAD, Required. "C": Company; "N": Name.**

|    |            |
|----|------------|
| C: | Firm Type: |
| N: | Title:     |
| ☒: | ☒:         |

**PART C: EXTERNAL REFERENCE, Required. "C": Company; "N": Name. (Hint, Client reference is best.)**

|    |            |
|----|------------|
| N: | Title:     |
| C: | Firm Type: |
| ☒: | ☒:         |

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers.  
**(50 words or less. DO NOT exceed the word limit.)**



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## OUTSTANDING RESTRUCTURING FIRM AWARDS, ENTRY FORMS

Global Turnaround Consulting Firm *of the Year*  
 Turnaround Consulting *of the Year* | Middle Markets  
 USA Boutique Turnaround Consulting *of the Year*

Global Restructuring Investment Bank *of the Year*  
 Restructuring Investment Bank *of the Year* | Middle Markets  
 Restructuring Investment Bank *of the Year* | Creditors

Global Restructuring Law Firm *of the Year*  
 Restructuring Law Firm *of the Year* | Middle Markets  
 Restructuring Investment Bank *of the Year* | Creditors

**NOMINATION:** One form per firm for consideration of all categories. Forms must be fully completed.

**Note:** We encourage your nominations for our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

Note – Firms only win this award if they have advised on award winning transactions.

NOMINEE: Person filling and submitting the form. “C”: Company; “N”: Name.

|    |            |
|----|------------|
| C: | Firm Type: |
| N: | Title:     |
| E: | A:         |

### PART A: FIRM Information

- (1) Nominated Firm:
- (2) Award Categories:
- (3) Total Number and Value of deals closed in 2020:
- (4) Firm Headquarters, City and Country:
- (5) List top 2 transactions closed in 2020.

### PART B: PRACTICE HEAD, Required. “C”: Company; “N”: Name.

|    |            |
|----|------------|
| C: | Firm Type: |
| N: | Title:     |
| E: | A:         |

### PART C: EXTERNAL REFERENCE, Required. “C”: Company; “N”: Name. (Hint, Client reference is best.)

|    |            |
|----|------------|
| N: | Title:     |
| C: | Firm Type: |
| E: | A:         |

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)



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**OUTSTANDING RESTRUCTURING SERVICES FIRM AWARDS, ENTRY FORMS**

- (1) Valuations & Due Diligence Firm *of the Year*
- (2) Accounting & Tax Firm *of the Year*
- (3) Bankruptcy Administrative Solutions Firm *of the Year*
- (4) Public Relations Firm *of the Year*

**NOMINATION:** One form per firm for consideration of all categories. Forms must be fully completed.

**Note:** We encourage your nominations for our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

NOMINEE: Person filling and submitting the form. "C": Company; "N": Name.

|    |            |
|----|------------|
| C: | Firm Type: |
| N: | Title:     |
| ☎: | 📠:         |

**PART A: FIRM Information**

- (1) Nominated Firm:
- (2) Award Categories:
- (3) Total Number and Value of deals closed in 2020:
- (4) Firm Headquarters, City and Country:
- (5) List top 2 transactions closed in 2020.

**PART B: PRACTICE HEAD, Required.** "C": Company; "N": Name.

|    |            |
|----|------------|
| C: | Firm Type: |
| N: | Title:     |
| ☎: | 📠:         |

**PART C: EXTERNAL REFERENCE, Required.** "C": Company; "N": Name. *(Hint, Client reference is best.)*

|    |            |
|----|------------|
| N: | Title:     |
| C: | Firm Type: |
| ☎: | 📠:         |

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. **(50 words or less. DO NOT exceed the word limit.)**



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## PROFESSIONAL AWARDS, ENTRY FORMS

ABOUT: Prestigious accolade is presented to a team leader on behalf of the firm for closing outstanding, value-generating restructuring transaction. Please note, the nominee must participate at the virtual ceremony to accept the accolade.

- (1) Corporate Turnaround Team *of the Year*
- (2) Private Equity Turnaround Team *of the Year*
- (3) Restructuring Investment Banker *of the Year*
- (4) Restructuring Lawyer *of the Year*
- (5) Turnaround Consultant *of the Year*
- (6) Boutique Turnaround Consultant *of the Year*

**NOMINATION:** One form per nominee. Forms must be fully completed.

NOMINEE: Person filling and submitting the form. "C": Company; "N": Name.

|    |            |
|----|------------|
| C: | Firm Type: |
| N: | Title:     |
| ☒: | ☎:         |

### PART A:

- (1) Award Category:
- (2) Nominee Full Name:
- (3) Nominee Title:
- (4) Company
- (5) Nominee Phone:
- (6) Nominee Email:
- (7) List at least one top transaction or assignment completed by the nominee, including the deal size and the close date. Note: the transaction must also be nominated for any number of the TRANSACTION AWARDS categories.

**PART B: PRACTICE HEAD, Required.** "C": Company; "N": Name.

|    |            |
|----|------------|
| C: | Firm Type: |
| N: | Title:     |
| ☒: | ☎:         |

**PART C: EXTERNAL REFERENCE, Required.** "C": Company; "N": Name. *(Hint, Client reference is best.)*

|    |            |
|----|------------|
| N: | Title:     |
| C: | Firm Type: |
| ☒: | ☎:         |

**OPTIONAL.** Describe why the nominee is a worthy winner. (75 words or less. DO NOT exceed the word limit.)

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## LEADERSHIP ACHIEVEMENT AWARDS ENTRY FORM

**ABOUT:** Leadership Achievement Award is the highest honor bestowed to an accomplished and influential executive in appreciation of their management talents, for successfully effecting restructuring and turnaround as well as contributions made to advance and grow the respective organizations, industries and markets.

**Corporate Turnaround Leadership *Awardee*:** Presented to top executive of a public or private corporate entity for successfully implementing restructuring and sustainable growth strategy, among additional attributes.

**Private Equity Turnaround Leadership *Awardee*:** Presented to a senior executive of a private equity firm for their managerial talents, firm investment/exit record, and stand-out contributions made in the distressed investing industry. The executive must be with the respective organization for 10 years, or more.

**Restructuring Leadership *Awardee*:** Presented to a skillful investment banker, lawyer or industry professional with over 20 years of experience, and contributions made in the restructuring industries.

**Women Leadership *Awardee*:** Presented to a women leader with over 20 years of experience in the restructuring industries. The accolade in recognition of her talents and contributions made in the industry.

**NOMINATION:** One form per awardee.

**Note:** The award recipient must personally attend the gala ceremony to accept their unique trophy-accolade.

**NOMINEE:** Person filling and submitting the form. "C": Company; "N": Name.

|           |            |
|-----------|------------|
| <b>C:</b> | Firm Type: |
| <b>N:</b> | Title:     |
| <b>☎:</b> | <b>📠:</b>  |

### PART A:

- (1) Award Category:
- (2) Nominee's Full Name:
- (3) Nominee's Title:
- (4) Nominee's Company name:
- (5) Nominee's Phone number:
- (6) Nominee's Email address:
- (7) Number of Years at the Firm:

**PART B: EXTERNAL REFERENCE, Required.** "C": Company; "N": Name. (*Hint, Client reference is best.*)

|           |            |
|-----------|------------|
| <b>N:</b> | Title:     |
| <b>C:</b> | Firm Type: |
| <b>☎:</b> | <b>📠:</b>  |

**MILESTONES:** (Optional) List in **50 words or less**, 3 milestones – including one most memorable or game-changing transaction effected by the nominee.

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