

CONGRATULATIONS

TRANSACTIONS & OUTSTANDING FIRM FINALISTS *of the Year*

Winners Honored at

12th ANNUAL | VIRTUAL CEREMONY.

January 21-22, 2020, New York, est.

Once again Global M&A Network, will honor TRANSACTIONS, FIRMS and PROFESSIONALS of the YEAR award winners from the restructuring, investing and insolvency communities.

Covering 5 continents, and evaluating over 320 eligible transactions, the winner-nominees are selected in various categories of industry/sectors, restructuring styles, cross-border transactional awards from the small, middle-to large cap segments.

PRESTIGE: Winning the independently governed awards, equates to achieving the “Gold Standard of Performance” standing, validating firm and team excellence for executing value-creating transactions.

VIRTUAL CEREMONY, YOUR NEXT MOVE 😊

Congrats on making distinguished group winner nominees. If you advised on award winning transaction, kindly confirm your participation + bookings for the virtual forum and awards ceremony to connect, share insights, cheer and celebrate your success.



i-Participate, Speak or Support

Restructuring + Distressed Investing Intelligence Forum | VIRTUAL, January 21-22, 2021.

Gathering of highly respected professionals from the restructuring and investing communities will examine the scope of disruption this past year, lessons learnt and forward-looking solutions on how to prepare and effectively restructure organizations.

Q & Confirmations, contact: Raj Kashyap, ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Host: Privately and women-owned, Global M&A Network is news, information, events connecting company, and producer of the world's most prestigious Atlas Awards branded programs.

INDUSTRY

Awards Categories:

Standards: Best value-creating restructuring, troubled asset sales or acquisitions, in or out of court, cross-border or domestic.

Deal size is determined based on pre-restructuring liabilities; or the value paid in case of distressed M&A transaction.

CONSUMER *Sub-Sector Segments*

CONSUMER GOODS & SERVICES RESTRUCTURING *of the YEAR*

WINNER-NOMINEE: Monitronics International (Brinks Home Security) financial restructuring.

RETAIL SERVICES RESTRUCTURING *of the YEAR*

WINNER-NOMINEE: Select Things Remembered Stores restructuring and sale of assets to Enesco, portfolio company of Balmoral Funds (Things Remembered).

RESTAURANT & HOSPITALITY RESTRUCTURING *of the YEAR*

WINNER-NOMINEE: RUI Holdings (Restaurants Unlimited) restructuring and sale of certain assets to Landry's.

FOOD & BEVERAGE RESTRUCTURING *of the YEAR*

WINNER-NOMINEE: NORPAC Foods Chapter 11 restructuring and sale of assets to Oregon Potato Company and processing facilities to Lineage Logistic.

HOSPITALITY & REAL ESTATE RESTRUCTURING *of the YEAR*

WINNER-NOMINEE: CBCS Washington Street Chapter 11 plan of reorganization and financing by Hana Financial.

ENERGY *Sub-Sector Segments*

ENERGY SERVICES RESTRUCTURING *of the YEAR* • MID-MARKET (*Value below \$1 billion.*)

WINNER-NOMINEE: Shale Support Global restructuring.

POWER & UTILITIES RESTRUCTURING *of the YEAR* • MID-MARKET (*Value below \$1 billion.*)

WINNER-NOMINEE: Agera Energy restructuring and sale of assets to Constellation, a subsidiary of Exelon.

ENERGY RESTRUCTURING *of the YEAR* • LARGE (*Value above \$1 billion.*)

WINNER-NOMINEE: Weatherford International multi-jurisdiction restructuring.



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Turnaround Atlas Awards reserves the right to revise categories. (2008-2021 ©)

FORUM: **12th RESTRUCTURING + DISTRESSED INVESTING FORUM** • VIRTUAL, January 21-22, 2021 (NY est.)
i-PARTICIPATE: Contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com

INDUSTRY, Awards Categories:

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FINANCIAL SERVICES RESTRUCTURING of the YEAR

WINNER-NOMINEE: RAIT Financial Trust restructuring and acquisition by Fortress Investment Group.

HEALTHCARE Sub-Sector Segments

HEALTHCARE SYSTEMS RESTRUCTURING of the YEAR • (Value below \$200 million.)

WINNER-NOMINEE: Milford Hospital restructuring and acquisition by Yale New Haven Health.

HEALTHCARE SYSTEMS RESTRUCTURING of the YEAR • (Value above \$200 million.)

WINNER-NOMINEE: Verity Health System of California restructuring and sale of Saint Louise Regional Hospital and O'Connor Hospital to Santa Clara County.

PHARMA RESTRUCTURING of the YEAR

WINNER-NOMINEE: Synergy Pharmaceuticals restructuring and sale of assets including rights to TRULANCE® and intellectual property to Bausch Health Companies.

INDUSTRIAL Sub-Sector Segments

MANUFACTURING RESTRUCTURING of the YEAR

WINNER-NOMINEE: HDR Holding Inc. (Schramm) restructuring and sale of assets to an affiliate of GenNx 360 Capital Partners.

INDUSTRIALS RESTRUCTURING of the YEAR

WINNER-NOMINEE: Hexion financial restructuring.



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METALS & MATERIALS Sub-Sector Segments

METALS RESTRUCTURING of the YEAR

WINNER-NOMINEE: Republic Metals Corporation Chapter 11 restructuring and sale of assets to Ashai Holdings.

BASIC RESOURCES RESTRUCTURING of the YEAR • (Value below \$500 million.)

WINNER-NOMINEE: Cloud Peak Chapter 11 restructuring and sale of nearly all operating assets to Navajo Transitional Energy Company.

BASIC RESOURCES RESTRUCTURING of the YEAR • (Value above \$500 million.)

WINNER-NOMINEE: Blackjewel sale of assets under Chapter 11 bankruptcy code.

TMT Sub-Sector Segments

MEDIA RESTRUCTURING of the YEAR

WINNER-NOMINEE: LBI Media Chapter 11 reorganization.

MARKETING & SERVICES RESTRUCTURING of the YEAR

WINNER-NOMINEE: Anna Holdings (Acosta) pre-pack restructuring.

TECH & SERVICES RESTRUCTURING of the YEAR

WINNER-NOMINEE: Fusion Connect Chapter 11 reorganization.



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PRE-PACKAGED

RESTRUCTURING *Award Categories:*

Standards: Best value-creating pre-pack restructuring; size of the debt workout pre/post restructuring; creditor groups and counter party, and the organization / entity must survive at least in part or per core operations.

PRE-PACK

RESTRUCTURING *of the YEAR* • SMALL MID-MARKETS (*Value below \$200 million.*)

WINNER-NOMINEE: Tarrant County Senior Living Center (The Stayton at Museum Way).

PRE-PACK

RESTRUCTURING *of the YEAR* • MID-MARKETS (*Value range from \$200 to \$500 million.*)

WINNER-NOMINEE: Joerns Healthcare.

PRE-PACK

RESTRUCTURING *of the YEAR* • LARGE-MID MARKETS (*Value range from \$500 million to \$1 billion.*)

WINNER-NOMINEE: Halcón Resources financial restructuring (Battalion Oil Corporation).

PRE-PACK

RESTRUCTURING *of the YEAR* • LARGE (*Value above \$1 billion.*)

WINNER-NOMINEE: Sungard Availability Services Capital financial restructuring.

SPECIAL SITUATION M&A

Award Categories:

Standards: Best value-creating sale of troubled assets in course of restructuring, in or out of court from North Americas region.

SMALL MID MARKETS *Segments*

SPECIAL SITUATION M&A DEAL *of the YEAR* • (*Deal value below \$25 million.*)

WINNER-NOMINEE: Loot Crate Chapter 11 restructuring sale of assets to National Entertainment Collectibles Association.

SPECIAL SITUATION M&A DEAL *of the YEAR* • (*Deal value above \$25 and up to \$50 million.*)

WINNER-NOMINEE: Philadelphia Academic Health System restructuring and sale of St. Christopher Hospital for Children to affiliate of Tower Health and Drexel University.



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SPECIAL SITUATION M&A

Award Categories:

Standards: Best value-creating sale of troubled assets in course of restructuring, in or out of court from North Americas region.

MIDDLE MARKETS *Segments*

SPECIAL SITUATION M&A DEAL of the YEAR • (Deal value above \$50 and up to \$100 million.)

WINNER-NOMINEE: Sizmek Technologies Sec. 363 sale of assets including DSP Direct business to Zeta Global, AdServer business to Amazon.com and Peer39 business to O3 Industries.

SPECIAL SITUATION M&A DEAL of the YEAR • (Deal value range above \$100 to \$200 million.)

WINNER-NOMINEE: Contango Oil & Gas Company acquires the assets of White Star Petroleum.

SPECIAL SITUATION M&A DEAL of the YEAR • (Deal value range \$200 up to \$500 million.)

WINNER-NOMINEE: Aceto Corporation sale Chemical Business assets to New Mountain Capital and sale of Pharmaceutical assets to Shore Suven Pharma.

LARGE *Segments*

SPECIAL SITUATION M&A DEAL of the YEAR • (Deal value above \$500 million to \$1 billion.)

WINNER-NOMINEE: Merger of Apex Environmental Resources led by Prophet Equity with The Action Environmental Group owned by Summer Street Capital Partners to form Interstate Waste Services, with equity financing by Littlejohn & Co and debt financing by GSO Capital Partners.

SPECIAL SITUATION M&A DEAL of the YEAR • (Deal value above \$1 billion.)

WINNER-NOMINEE: Sears Holdings Chapter 11 restructuring and sale of substantially all assets to ESL Investments.



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CHAPTER 11

Award Categories:

Standards: Best value-creating Chapter 11 Plan of Reorganization. Transaction size is based on capital structure pre-restructuring.

SMALL to MIDDLE MARKETS Segments

CHAPTER 11 RESTRUCTURING *of the YEAR* • (Below \$100 million.)

WINNER-NOMINEE: Think Finance restructuring.

CHAPTER 11 RESTRUCTURING *of the YEAR* • (Value range \$100 to \$500 million.)

WINNER-NOMINEE: Senior Care Centers restructuring.

CHAPTER 11 RESTRUCTURING *of the YEAR* • (Value range \$500 to \$1 billion.)

WINNER-NOMINEE: Vanguard Natural Resources restructuring (Grizzly Energy).

LARGE MARKETS Segments

CHAPTER 11 RESTRUCTURING *of the YEAR* • (Value range above \$1 billion.)

WINNER-NOMINEE: Legacy Reserves Chapter 11 restructuring.

IMPACT

Award Categories:

Standards: Restructuring transaction that positively impacts community, stakeholders, and local markets.

NON-PROFIT

RESTRUCTURING *of the YEAR*

WINNER-NOMINEE: The College of New Rochelle Chapter 11 restructuring and acquisition by The Freemasons (Trustees of the Masonic Hall and Asylum Fund).



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PRIVATE EQUITY

ACQUISITION, *Award Categories:*

Standards: Best value-creating recap, 'loan to own'/credit bid, portfolio company add-on or direct acquisition of troubled assets in or out of court proceedings by private equity and alternative asset managers.

PRIVATE EQUITY

ACQUISITION DEAL *of the YEAR* • SMALL MARKETS Segments. *(Value below \$50 million.)*

WINNER-NOMINEE: The Bristol Luxury Group backed by Bristol Capital Advisors acquires Sugarfina.

PRIVATE EQUITY

ACQUISITION DEAL *of the YEAR* • SMALL MID MARKETS Segments. *(Value range \$50 to \$100 million.)*

WINNER-NOMINEE: The Anderson Group acquires Fosbel.

PRIVATE EQUITY

ACQUISITION DEAL *of the YEAR* • MID MARKETS Segments. *(Value range \$100 to \$200 million.)*

WINNER-NOMINEE: Nexus Capital acquires FTD North America and Latin America Consumer and Florist businesses, including ProFlowers from FTD Companies.

PRIVATE EQUITY

ACQUISITION DEAL *of the YEAR* • LARGE MARKETS Segments. *(Value above \$200 million.)*

WINNER-NOMINEE: Stearns Holdings restructuring and takeover by The Blackstone Capital Partners.

CORPORATE TURNAROUND

Award Categories:

Standards: Best value-creating in or out of court restructuring. Entity must survive in part or per core operations.

CORPORATE

TURNAROUND *of the YEAR* • SMALL MID MARKETS *(Value below \$200 million.)*

WINNER-NOMINEE: Beach Mold & Tool restructuring and acquisition by NYX.

CORPORATE

TURNAROUND *of the YEAR* • MID MARKETS *(Value below \$200 to below \$billion.)*

WINNER-NOMINEE: Trident Holding Company restructuring.

CORPORATE

TURNAROUND *of the YEAR* • MID MARKETS *(Value above \$billion.)*

WINNER-NOMINEE: Aegean Marine restructuring and acquisition by Mercuria Energy.



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**CROSS BORDER
SPECIAL SITUATION M&A
DEAL**, *Award Categories:*

SMALL MID MARKETS *Segments*

**CROSS BORDER
SPECIAL SITUATION M&A DEAL of the YEAR** • (Value: Below 50 million USD.)

WINNER-NOMINEE: Achaogen sale of ZEMDRI® (plazomicin) assets to Cipla, “plazomicin” rights in Greater China to QiLu Antibiotics Pharmaceutical and IP and distribution rights to Xuanzhu Biopharmaceutical.

**CROSS BORDER
SPECIAL SITUATION M&A DEAL of the YEAR** • (Value: \$50 to \$100 million.)

WINNER-NOMINEE: Saint Gobain Group carve-out acquisition of mortars division from Celima Group.

MIDDLE MARKETS *Segments*

**CROSS BORDER
SPECIAL SITUATION M&A DEAL of the YEAR** • (Value: Above \$100 million to below \$500 million.)

WINNER-NOMINEE: Cascades acquires substantially all the assets of Orchids Paper Products Company including Fabrica de Papel.

**CROSS BORDER
SPECIAL SITUATION M&A DEAL of the YEAR** • (Value: Above \$500 million to below \$1 billion.)

WINNER-NOMINEE: FCF & Co acquires Bumble Bee through Chapter 11 in U.S and CCAA proceedings in Canada.



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**CROSS BORDER
SPECIAL SITUATION M&A
DEAL**, *Award Categories:*

LARGE - MEGA MARKETS *Segments*

CROSS BORDER
SPECIAL SITUATION M&A DEAL *of the YEAR* • (Value: Above \$1 billion to below \$5 billion.)

WINNER: China Three Gorges consortium acquires Empresa de Generacion Hullaga from Odebracht.

CROSS BORDER
SPECIAL SITUATION M&A DEAL *of the YEAR* • (Value: Above \$5 billion.)

WINNER-NOMINEE: ArcelorMittal and Nippon Steel joint venture (AM/NS India) acquisition of Essar Steel from Insolvency & Bankruptcy Code (IBC). (ArcelorMittal Nippon Steel India Ltd).

**OUT of COURT
RESTRUCTURING**, *Award Categories:*

Standards: Best value-creating non-judicial restructuring.

OUT of COURT
RESTRUCTURING *of the YEAR* | SMALL MARKETS. (Value Below \$100 million.)

WINNER-NOMINEE: Integrated Equipment restructuring and private placement of credit facility.

OUT of COURT
RESTRUCTURING *of the YEAR* | MID-MARKETS. (Value above \$100 million.)

WINNER-NOMINEE: Restructuring of Coordinated Health and sale of assets to Lehigh Valley Health Network.



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EMERGING MARKETS

TURNAROUND, *Award Winners Categories:*

Standards: Best value-creating restructuring transactions, may be in or out of court, financial or operational.

Restructuring entity must be based and have core operation in the respective region. Value is determined pre-restructure liabilities. Company must survive in part or per core operations.

EMERGING MARKETS

TURNAROUND *of the YEAR* • MIDDLE MARKET *Segments (Below \$500 million.)*

WINNER-NOMINEE: Maxcom Telecomunicaciones financial restructuring.

EMERGING MARKETS

TURNAROUND *of the YEAR* • MIDDLE MARKET *Segments (Range \$500 million to below \$1billion.)*

WINNER-NOMINEE: Ruchi Soya Industries insolvency proceedings and sale to Patanjali Ayurved led consortium.

EMERGING MARKETS

TURNAROUND *of the YEAR* • LARGE MARKET *Segments (Above \$1billion.)*

WINNER-NOMINEE: Constellation Oil Services Holding multi-jurisdiction restructuring.

CROSS BORDER

TURNAROUND, *Award Winners Categories:*

Standards: Best value-creating restructuring transactions, may be in or out of court, financial or operational. Value is determined pre-restructure liabilities. Company must survive in part or per core operations.

CROSS BORDER

TURNAROUND *of the YEAR* • MIDDLE MARKET *Segments (Below \$1billion.)*

WINNER-NOMINEE: Aegerion Pharmaceuticals, a subsidiary of Novilion Therapeutics Chapter 11 restructuring and acquisition by Amryt Pharma.

CROSS BORDER

TURNAROUND *of the YEAR* • LARGE MARKET *Segments (Above \$1 to less than \$5 billion.)*

WINNER-NOMINEE: syncreon Group restructuring under English scheme of arrangement, Chapter 15 and CCAA recognition in Canada.

CROSS BORDER

TURNAROUND *of the YEAR* • MEGA *Segments (Above \$5 billion.)*

WINNER-NOMINEE: Steinhoff International Holdings restructuring including sale of certain assets and restructuring of Mattress Firm Holding.



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TURNAROUND

Award Categories:

Standards: Best value-creating restructuring transactions, may be judicial or out of court, financial or operational. The restructured company must survive in part or per core operations post restructuring; or as an acquired asset by investors.

SMALL - MIDDLE MARKETS *Segments*

TURNAROUND *of the YEAR* • SMALL MID-MARKETS (*Value below \$100 million.*)

WINNER-NOMINEE: Destination Maternity Corporation Chapter 11 restructuring and acquisition of assets by Marquee Brands, backed by NB Alternatives.

TURNAROUND *of the YEAR* • SMALL MID-MARKETS (*Value range \$100 to \$250 million.*)

WINNER-NOMINEE: Hollander Sleep Products dual-track reorganization under Chapter 11 and Companies' Creditors Arrangement Act in Canada sale of certain assets to Centre Lane Partners.

TURNAROUND *of the YEAR* • MID-MARKETS (*Value range \$250 to below \$1billion.*)

WINNER-NOMINEE: The NORDAM Group restructuring and strategic investment from The Carlyle Group.

LARGE - MEGA MARKETS *Segments*

TURNAROUND *of the YEAR* • LARGE (*Value range \$1 to below \$5billion.*)

WINNER-NOMINEE: Bristow Group Chapter 11 restructuring.

TURNAROUND *of the YEAR* • MEGA (*Value above \$5billion.*)

WINNER-NOMINEE: i-Heart Media restructuring and separation of Clear Channel Outdoor.



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OUTSTANDING INVESTORS

Distinguished Nominees:

U.S.A PRIVATE EQUITY

FIRM *of the YEAR* Middle Markets

Nexus Capital
Prophet Equity
The Anderson Group

LITIGATION FINANCE

FIRM *of the YEAR*

Burford Capital
Longford Capital
Omni Bridgeway

OUTSTANDING TURNAROUND CONSULTING

FIRMS *of the YEAR*, *Distinguished Nominees:*

GLOBAL

TURNAROUND CONSULTING

FIRM *of the YEAR* | LARGE

AlixPartners
Alvarez & Marsal
Berkeley Research Group
FTI Consulting

U.S.A

TURNAROUND CONSULTING

FIRM *of the YEAR* | MIDDLE MARKETS

B. Riley Advisory (former GlassRatner)
Riveron / Conway Mackenzie
M-III Partners
Province
SierraConstellation Partners

CREDITORS

TURNAROUND CONSULTING

FIRM *of the YEAR*

Ankura Consulting
Berkeley Research Group
FTI Consulting

BOUTIQUE

TURNAROUND CONSULTING

FIRM *of the YEAR*

Novo Advisors
Meru
Opportune
ToneyKorf Partners

Evaluation Criteria: (1) Track record per lead advisory roles judicial or out of court restructuring transactions; (2) Notable transactions completed over the past 12 months; (3) Team leadership, experience and expertise.



VALIDATE YOUR SUCCESS, Secure Your Participation at Virtual Forum & Awards Celebrations

Officially announced during the virtual celebrations held in conjunction with the forum; and as always winners must participate. Benefits offered in the past are tailored to fit COVID – 19. VIP Registration gives access to 2-days of virtual forum, awards celebrations, trophy, licensing/editorial rights, and related promotional materials. We will ship your uniquely plated trophy as soon as you register for priority delivery.

Firm's winning multiple deal awards (two or more) must confirm team member who worked on the winning deal to accept their trophy accolade. Firm's that did not submit nominations, trophy is presented solely at the discretion of Global M&A Network. Kindly note - 12th annual awards honors winners from 2020 year which was postponed last year due to covid-19.

Turnaround Atlas Awards reserves the right to revise categories. (2008-2021 ©)

FORUM:

12th RESTRUCTURING + DISTRESSED INVESTING FORUM • VIRTUAL, January 21-22, 2021 (NY est.)

i-PARTICIPATE: Contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com

**OUTSTANDING
RESTRUCTURING SERVICES**

FIRMS of the YEAR, Distinguished Nominees:

U.S.A REAL ESTATE
RESTRUCTURING ADVISOR *of the YEAR*

A&G Realty Partners
Hilco Real Estate
Keen-Summit Capital Partners

U.S.A BANKRUPTCY ADMINISTRATIVE
SERVICES PROVIDER *of the YEAR*

Epiq Bankruptcy Solutions
Prime Clerk
Stretto

TAX & ACCOUNTING
FIRM *of the YEAR*

Deloitte
Grant Thornton
PwC

CRISIS COMMUNICATIONS
FIRM *of the YEAR*

Finsbury
Joele Frank
Sitrick and Company

Note: Firm award winners are officially announced and honored at the gala. Firm representatives must attend the gala to accept their outstanding firm of the year, winner trophy on behalf of their organization and the team.



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OUTSTANDING RESTRUCTURING FIRMS

Distinguished Nominees:

GLOBAL (LARGE)
INVESTMENT BANK
of the YEAR
Evercore
Houlihan Lokey
Lazard Frères
Moelis & Co
Perella Weinberg
PJT Partners

U.S.A
INVESTMENT BANK
of the YEAR • MIDDLE MARKETS
B.Riley FRB
Carl Marks
Miller Buckfire / Stifel
SSG Capital Advisors

CREDITORS
RESTRUCTURING
LAW FIRM *of the YEAR*
Akin Gump Strauss Hauer & Feld
Brown Rudnick
Davis Polk & Wardwell
Kramer Levin Naftalis & Frankel
Milbank

GLOBAL (LARGE)
LAW FIRM
of the YEAR
Davis Polk & Wardwell
Kirkland & Ellis
Latham & Watkins
Skadden Arps Slate Meagher & Flom
Weil Gotshal & Manges
White & Case

U.S.A
RESTRUCTURING
LAW FIRM *of the YEAR* • MIDDLE MARKETS
DLA Piper
Greenberg Traurig
Lowenstein Sandler
Polnsnielli
Squire Patton Boggs

DELAWARE
BANKRUPTCY
LAW FIRM *of the YEAR*
Landis Rath & Cobb
Morris Nichols Arsht & Tunnell
Pachulski Stang Ziehl & Jones
Richards Layton & Finger
Young Conaway Stargatt & Taylor

Evaluation Criteria: (1) Track record as a key advisor on restructuring transactions; (2) Notable transactions completed over the past 12 months; (3) Team leadership, experience and expertise.

Delaware Law firm evaluation is based on serving as a local legal advisor on top bankruptcy related transactions closed in 2019.



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