

Congratulations:

NOMINEES: DEALS & FIRMS

12th Annual Winners Ceremony
VIRTUAL: November 16-18, 2020 • NY.

Once again Global M&A Network will honor DEALS, OUTSTANDING FIRMS and DEALMAKERS of the YEAR winners during the virtual ceremony this year - accessible from anywhere in the world!

As before, the Americas M&A Atlas Awards covers North and South American deal communities.

PRESTIGE: Winning the independently governed awards, equates to achieving the "Gold Standard of Performance" standing, validating the firm and team excellence for executing value-creating transactions.

WHAT to DO? NEXT STEPS ⊖

Congrats, and please feel free to contact us. As always, the winners must register and participate during the virtual ceremony this year and celebrate their success.

Participate & Profit ⊗

AMERICAS Growth & Deals, 12th Annual Forum November 16-18, 2020. EST, New York. *Virtual, Accessible from Anywhere*

Business activity has changed due to Covid-19, requiring our collective ideas on how to adapt and lead. Join respected executives to connect and share ideas on solutions that are ever-so important today.

Reminder, ⊗

AMERICAS Rising ★ Dealmakers Awards
Honored during the Forum, so confirm your participation to accept your once in a life-time "golden star" trophy.

i-Participate & Celebrate Achievements, Q Contact:

Raj Kashyap **↓** 914.886.3085 ⊠ raj@globalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



CONSUMER, Sub Sectors
DEAL AWARDS

CONSUMER GOODS & SERVICES DEAL of the YEAR

Nominee: Etsy acquires Reverb Holdings.

FOOD & BEVERAGE DEAL of the YEAR

Nominee: Centre Partners acquisition stake in Wisconsin Cheese Group Holding.

RETAIL & SERVICES DEAL of the YEAR

Nominee: Palladium Equity Partners sale of Raben Tire to The Goodyear Tire & Rubber Company.

FINANCIAL, Sub Sectors
DEAL AWARDS

BANK & SERVICES DEAL of the YEAR

Nominee: Valley National Bancorp acquires Oritani Financial.

FINANCIAL SERVICES DEAL of the YEAR

Nominee: ArrowMark Partners acquires assets of StoneCastle Asset Management from StoneCastle

Financial.

FIN TECH DEAL of the YEAR

Nominee: REPAY Holdings acquires Ventanex.

ENERGY, Sub Sectors
DEAL AWARDS

ENERGY SERVICES DEAL of the YEAR

Nominee: SMG Industries acquires 5J Oilfield Services and 5J Trucking.

RENEWABLE ENERGY DEAL of the YEAR

Nominee: Blackstone Energy Partners acquires NRStor C&I from NRStor (Aypa Power), portfolio company of Fengate Asset Management and Lake Bridge Capital.

Standards: Growth generating and value creating closed transactions, involving a counterparty from the Americas exclusive by sector. Middle Market transaction size below a billion.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum • VIRTUAL: November 16-18, 2020 • EST, New York.

Forum Participation & Registrations *for* World's Most Prestigious Awards!
Raj Kashyap (USA) **↓** 914.886.3085 ☑ raj@globalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



INDUSTRIAL, Sub Sectors DEAL AWARDS

INDUSTRIALS DEAL of the YEAR

Nominee: Curtiss-Wright Corporation acquires Dyna-Flo Control Valve Services.

MANUFACTURING DEAL of the YEAR

Nominee: Premier Manufacturing acquired by Minimizer, portfolio company of Heartwood Partners.

PLASTICS & PACKAGING DEAL of the YEAR

Nominee: French Paper sale to Finch Paper owned by Atlas Holdings and Blue Wolf Capital Partners.

TRANSPORT & SERVICES DEAL of the YEAR

Nominee: Delmar International acquires Rotra.

HEALTHCARE, Sub Sectors DEAL AWARDS

LIFE SCIENCES DEAL of the YEAR

Nominee: NovaQuest Capital in partnership with TripleTree Capital, Frist Cressy Ventures acquire stake in InformedDNA.

HEALTHCARE DEAL of the YEAR

Nominee: Friendship Hospital for Animals merger with Encore Vet Group.

HEALTHCARE IT of the YEAR

Nominee Winner: Warburg Pincus acquires Qualifacts Systems stake of Great Hill Partners.

PHARMA DEAL of the YEAR

Nominee Winner: Conatus Pharmaceuticals merger with Histogen.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum ● VIRTUAL: November 16-18, 2020 ● EST, New York.

Forum Participation & Registrations *for* World's Most Prestigious Awards!
Raj Kashyap (USA) **\$\\$\$** 914.886.3085 □ raj@qlobalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



TMT, Sub Sectors
DEAL AWARDS

BUSINESS SERVICES DEAL of the YEAR

Nominee: Scientific Analysis, Inc. (SAI) acquired by Trinity Hunt Partners portfolio company Forensic Engineering Services.

MEDIA & MARKETING DEAL of the YEAR

Nominee: Whistle acquires Vertical Networks.

ONLINE & MOBILE TECH DEAL of the YEAR

Nominee: Long Ridge Equity Partners investment in Neighborhoods.com, the parent company of 55places.com and neighborhoods.com.

TECHNOLOGY & TELECOM DEAL of the YEAR

Nominee: Atlantic Broadband, a subsidiary of Cogeco Communications acquires Thames Valley Communications.

Standards: Growth generating and value creating closed transactions, involving a counterparty from the Americas exclusive by sector. Middle Market transaction size below a billion; and "Large" as noted is for transaction size above a \$1 billion.

BRAZIL DEAL AWARDS

BRAZIL GROWTH EQUITY DEAL of the YEAR

Nominee: L Catterton strategic investment in PetLove along with investors SoftBank, Tarpon, and Monashees.

BRAZIL PRIVATE EQUITY DEAL of the YEAR • MIDDLE MARKETS

Nominee: Pátria Investments acquires Concessionária Auto Raposo Tavares (CART) from Invepar.

BRAZIL PRIVATE EQUITY DEAL of the YEAR • LARGE MIDDLE MARKETS

Nominee: H.I.G. Capital acquires Nadir Figueiredo Indústria e Comércio.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum • VIRTUAL: November 16-18, 2020 • EST, New York.

ENQUIRIES + Forum Participation & Registrations *for* World's Most Prestigious Awards!

Raj Kashyap (USA) **€** 914.886.3085 ⊠ raj@globalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



BRAZIL DEAL AWARDS

BRAZIL DEAL of the YEAR • SMALL MIDDLE MARKETS

Nominee: Kinea Private Equity capitalization of Matera System.

BRAZIL DEAL of the YEAR • MIDDLE MARKETS

Nominee: Industria Brasileña de Aluminio y Plásticos (IBRAP) acquires Claris Brand from Tigre SA

Tubos e Conexões.

MEXICO DEAL AWARD, Winners

MEXICO PRIVATE EQUITY ACQ DEAL of the YEAR

Nominee: Northgate Capital and Alta Growth Capital acquired a majority equity interest in USK Urresko Holding.

MEXICO M&A DEAL of the YEAR

Nominee: Equinix acquires data center operations and assets of Axtel.

Standards: Growth and value creating closed transactions involving a counterparty in respective country. Middle Market transaction size below a billion; and "Large" as noted is for transaction size above a \$1 billion.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum • VIRTUAL: November 16-18, 2020 • EST, New York.

Forum Participation & Registrations *for* World's Most Prestigious Awards!
Raj Kashyap (USA) **↓** 914.886.3085 ☑ raj@globalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



CANADA DEAL AWARDS

CANADA GROWTH EQUITY DEAL of the YEAR

Nominee: Novacap acquisition stake in FortNine (fortnine.ca).

CANADA PRIVATE EQUITY DEAL of the YEAR

Nominee: Clairvest Group acquires solar operations and maintenance ("O&M") business of

SunPower Corporation (NovaSource Power Services).

CANADA M&A DEAL of the YEAR • MIDDLE MARKETS

Nominee: Canadian Tire Corporation acquires Canadian retail business of Party City Holdco.

CANADA M&A DEAL of the YEAR • LARGE

Nominee: Kirkland Lake Gold acquires Detour Gold Corporation.

U.S.A PRIVATE EQUITY DEAL AWARDS

U.S.A. PRIVATE EQUITY ACQ DEAL of the YEAR • Size: Below \$50 million.

Nominee: Saw Mill Capital Partners acquires DPIS Engineering.

U.S.A. PRIVATE EQUITY ACQ DEAL of the YEAR • Size Range: Below \$50 - \$200 million.

Nominee: Lee Equity Partners acquisition and comibination of The Urology Group Integrated Medical Professionals (Solaris Health).

U.S.A. PRIVATE EQUITY ACQ DEAL of the YEAR • Size Range: Above \$200 - \$500 million.

Nominee: Arcline Investment Management acquires Fairbanks Morse from EnPro Industries.

U.S.A. PRIVATE EQUITY ACQ DEAL of the YEAR • Size Range: Above \$500 - \$1billion.

Nominee: The Carlyle Group and Stellex Capital Management acquire Vigor Industries and subsequent combination with MHI Holdings.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum • VIRTUAL: November 16-18, 2020 • EST, New York.

Forum Participation & Registrations *for* World's Most Prestigious Awards!
Raj Kashyap (USA) **\$\\$\$** 914.886.3085 □ raj@qlobalmanetwork.com

Winners Alert: Officially announced at the virtual celebrations this year held in conjunction with the forum. As always, the winners must register at the VIP level for the 3-day virtual forum and ceremony. Benefits offered in the past are tailored to fit COVID – 19 related circumstances. Registration gives access to 3-days of virtual forum, ceremony, winner trophy, licensing/editorial rights and related promotional materials. We will ship your uniquely plated trophy as soon as you register for priority delivery. Firm's winning multiple deal awards (two or more) must confirm team member who worked on the winning deal to accept their trophy accolade. Firm's that did not submit nominations, trophy is presented solely at the discretion of Global M&A Network. (See trophy policy info.)

2008-2018©

Virtual Ceremony: November 16-17, 2020 EST, New York.



ESOP DEAL AWARDS

ESOP M&A DEAL of the YEAR

Nominee: metroConnections sale to Employee Stock Ownership plan.

ESOP M&A DEAL of the YEAR

Nominee: Leidos Holdings acquires Dynetics, an ESOP-owned company.

U.S.A

DEAL AWARDS • Middle Markets & Large

U.S.A. DEAL of the YEAR • Size Range: Below \$50 million.

Nominee: UWorld acquires RxPrep.

U.S.A. DEAL of the YEAR • Size Range: \$50 to \$100 million.

Nominee: Vindex acquires and finances Next Generation Esports (NGE) and launches Esports Engine.

U.S.A. DEAL of the YEAR • Size Range: \$100 to \$250 million. Nominee: Heritage Commerce acquires Presidio Bank.

U.S.A. DEAL of the YEAR • Size Range: Below \$250 to \$500 million.

Nominee: AdaptHealth acquires Solara Medical Supplies from Linden Capital Partners and ActivStyle from The Riverside Company.

U.S.A. DEAL of the YEAR • LARGE

Nominee: Hewlett Packard Enterprise acquires Cray.

Standards: Best value-creating transactions, any sector involving counterparties from USA.

Middle Market transactions size as noted are below a billion; and "Large" as noted is for transaction size below a \$1 billion.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum • VIRTUAL: November 16-18, 2020 • EST, New York.

Forum Participation & Registrations *for* World's Most Prestigious Awards!
Raj Kashyap (USA) **↓** 914.886.3085 ☑ raj@globalmanetwork.com

Winners Alert: Officially announced at the virtual celebrations this year held in conjunction with the forum. As always, the winners must register at the VIP level for the 3-day virtual forum and ceremony. Benefits offered in the past are tailored to fit COVID – 19 related circumstances. Registration gives access to 3-days of virtual forum, ceremony, winner trophy, licensing/editorial rights and related promotional materials. We will ship your uniquely plated trophy as soon as you register for priority delivery. Firm's winning multiple deal awards (two or more) must confirm team member who worked on the winning deal to accept their trophy accolade. Firm's that did not submit nominations, trophy is presented solely at the discretion of Global M&A Network. (See trophy policy info.)

2008-2018©

Virtual Ceremony: November 16-17, 2020 EST, New York.



CORPORATE DEAL AWARDS • *Middle Markets*

CORPORATE DEAL of the YEAR • SMALL

Nominee: Sonnet BioTherapeutics merger with Chanticleer Holdings including spin-off of current restaurant operations (Sonnet BioTherapeutics Holdings).

CORPORATE DEAL of the YEAR • SMALL MID MARKETS

Nominee: AvidXchange acquires of BankTEL.

CORPORATE DEAL of the YEAR • MIDDLE MARKETS

Nominee: Kaman Corporation acquires Bal Seal Engineering.

CORPORATE DEAL of the YEAR ● LARGE

Nominee: Curaleaf Holdings acquires Cura Partners (Select brands).

SPAC

DEAL AWARDS • Middle Markets & Large

SPAC DEAL of the YEAR • MIDDLE MARKET

Nominee: Atlas Intermediate Holdings, a portfolio company of Bernhard Capital Partners acquired by Boxwood Merger Corp (One Atlas).

SPAC DEAL of the YEAR • LARGE

Nominee: Open Lending combination with Nebula Acquisition Corp sponsored by True Wind Capital.

SPAC DEAL of the YEAR • MEGA

Nominee: Vertiv, portfolio company of Platinum Equity combination with GS Acquisition, a partnership of David Cote and Goldman Sachs.

Standards: Best value-creating corporate divestiture, merger or acquisition any sector in the Americas.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum ● VIRTUAL: November 16-18, 2020 ● EST, New York.

Forum Participation & Registrations *for* World's Most Prestigious Awards!
Raj Kashyap (USA) **\$\\$\$** 914.886.3085 □ raj@qlobalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



AMERICAS INVESTOR DEAL AWARDS • Middle Markets & Large

GROWTH EQUITY DEAL of the YEAR

Nominee: Charlesbank Capital Partners and TA Associates strategic investment in HelpSystems along with existing investor HGGC.

PRIVATE EQUITY DEAL of the YEAR • Size: Below \$100 million.

Nominee: Inverness Graham Investments acquires KICTeam Argosy Private Equity and Anvil Capital.

PRIVATE EQUITY DEAL of the YEAR • Size Range: \$100 to \$400 million.

Nominee: L Catterton acquisition stake in FYidoctors.

PRIVATE EQUITY DEAL of the YEAR • Size Range: \$400 million to \$1 billion.

Nominee: One Rock Capital Partners acquires Innophos.

PRIVATE EQUITY DEAL of the YEAR • LARGE • Size: Above \$1 billion.

Nominee: Canada Pension Plan Investment Board acquires Pattern Energy and concurrently, CPPIB and Riverstone will combine Pattern Energy and Pattern Energy Group Holding.

LATIN AMERICA DEAL AWARDS • Middle Market

PRIVATE EQUITY DEAL of the YEAR

Nominee: CVC Capital Partners acquires Hermes Transportes including stake of The Carlyle Group.

DEAL of the YEAR • SMALL

Nominee: Proyectos Inmobiliarios sale of the facility to Cárdenas Entertainment & Marketing Group.

DEAL of the YEAR • MID MARKETS

Nominee: Itau Unibanco acquisition of Zup IT Servicos.

DEAL of the YEAR • LARGE

Nominee: América Móvil acquires Nextel Telecomunicações and Al Brazil from NII Holdings.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum • VIRTUAL: November 16-18, 2020 • EST, New York.

Forum Participation & Registrations *for* World's Most Prestigious Awards!
Raj Kashyap (USA) **\$\\$\$** 914.886.3085 □ raj@qlobalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



AMERICAS DEAL AWARDS

DEAL of the YEAR • Size Range: Below \$50 million.

Nominee: Press Ganey acquires Strategic Management Decisions (SMD).

DEAL of the **YEAR** • Size Range: Below \$50 to \$100 million.

Nominee: Sgsco, a company of ONEX sale of Kwikee to Syndigo, company of The Jordan Company.

DEAL of the YEAR • Size Range: \$100 to \$200 million.

Nominee: Mathway sale to Chegg.

DEAL of the YEAR • Size Range: \$200 to \$500 million.

Nominee: NV5 Global acquires Geospatial including Quantum Spatial from Arlington Capital Partners.

DEAL of the **YEAR** • Size Range: \$500 to less than \$1 billion.

Nominee: Northland Power acquires Empresa de Energía de Boyacá from Brookfield Colombia.

DEAL of the YEAR

Nominee: Eli Lilly acquires Dermira.

DEAL of the **YEAR** • MEGA (Size Range: Above \$ 10 billion.)

Nominee: BB&T Corporation merger with SunTrust Banks (Truist Financial).

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum • VIRTUAL: November 16-18, 2020 • EST, New York.

Forum Participation & Registrations *for* World's Most Prestigious Awards!
Raj Kashyap (USA) **\$\\$\$** 914.886.3085 □ raj@qlobalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



OUTSTANDING PRIVATE EQUITY INVESTORS

Distinguished Finalists:

AMERICAS PRIVATE EQUITY

FIRM of the YEAR

Advent International
Brookfield Asset Management
H.I.G Capital
L Catterton
The Carlyle Group

GROWTH EQUITY

FIRM of the YEAR

General Atlantic Great Hill Partners Insight Partners TA Associates Warburg Pincus

LATIN AMERICA PRIVATE EQUITY

FIRM of the YEAR

Advent International H.I.G Capital Linzor Capital Partners Patria Investimentos Victoria Capital Partners

Firm Performance Evaluation Standards: (1) Notable investments and/or trade sale transactions closed in the stated timeframe in the middle to large-mid market segments, three or more distinct sector strategies; (2) Americas – investments in both North and South Americas; Latin America: Focused investment strategy in the broader region; (3) Team expertise, leadership, and transactional record.

REGIONAL PRIVATE EQUITY INVESTORS

MIDDLE MARKETS, Distinguished Finalists:

BRAZIL

PRIVATE EQUITY FIRM of the YEAR

H.I.G Capital Patria Investimentos Stratus Group

CANADA

PRIVATE EQUITY FIRM of the YEAR

Clairvest Group Novacap TorQuest

Firm Performance Evaluation Standards: (1) Notable investments and/or trade sale transactions closed in the stated timeframe in the middle to large-mid market segments, three or more distinct sector strategies; (2) Team expertise, leadership, and transactional record.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum ● VIRTUAL: November 16-18, 2020 ● EST, New York.

Forum Participation & Registrations *for* World's Most Prestigious Awards!
Raj Kashyap (USA) **↓** 914.886.3085 ☑ raj@globalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



REGIONAL PRIVATE EQUITY INVESTORS

MIDDLE MARKETS, Distinguished Finalists:

MEXICO

PRIVATE EQUITY FIRM of the YEAR

Alta Growth Capital
EMX Capital
Nexxus Capital

U.S.A

PRIVATE EQUITY FIRM of the YEAR

Audax
Charlesbank Capital Partners
GI Partners
GTCR
HGCC
Lee Equity
L Catterton

Firm Performance Evaluation Standards: (1) Notable investments and/or trade sale transactions closed in the stated timeframe in the middle to large-mid market segments, three or more distinct sector strategies; (2) Team expertise, leadership, and transactional record.

OUTSTANDING LENDERS

Distinguished Finalists:

LENDER of the YEAR

Ares Churchill Asset Management Penfund

LENDER of the YEAR | MID-MARKETS

Antares Madison Capital Funding Monroe Capital

LENDER of the YEAR | SMALL MARKETS

Owl Rock Capital
Seina Lending
Twin Brook Capital Partners

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum ● VIRTUAL: November 16-18, 2020 ● EST, New York.

Forum Participation & Registrations *for* World's Most Prestigious Awards!
Raj Kashyap (USA) **↓** 914.886.3085 ☑ raj@globalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



OUTSTANDING M&A ADVISORS, *Distinguished Finalists:*

AMERICA
INVESTMENT BANK of the YEAR

DC Advisory
Evercore
Houlihan Lokey
Lincoln International
Piper Sandler Companies
RBC Capital

LATIN AMERICA INVESTMENT BANK of the YEAR

Banco BTG Pactual Itau Unibanco Bradesco BBI Morgan Stanley Rothschild Santander Corp & Investment Banking

PRIVATE EQUITY DEALS
INVESTMENT BANK of the YEAR | MID-MARKETS

Harris Williams Houlihan Lokey KPMG Corporate Finance Lincoln International William Blair AMERICA LAW FIRM of the YEAR

DLA Piper Jones Day Latham & Watkins Sidley Austin Skadden Arps Slate Meagher & Flom Wachtell Lipton Rosen & Katz

LATIN AMERICA LAW FIRM of the YEAR

Baker McKenzie
Cleary Gottlieb Steen & Hamilton
Jones Day
Shearman & Sterling
Sullivan & Cromwell
Simpson Thacher

PRIVATE EQUITY DEALS
LAW FIRM of the YEAR | MID-MARKETS

Goodwin Procter Kirkland & Ellis Paul Hastings Ropes & Gray Sidley Austin

Evaluative Criteria:

 ${\it (1) Principal\ advisor\ on\ notable\ transaction\ completed;}$

(2) Firm expertise, execution track record, team leadership and importantly, client service.

Middle-Markets as deals valued below \$ billion.

Kindly note, league tables are immaterial for winner selection process.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum ● VIRTUAL: November 16-18, 2020 ● EST, New York.

Forum Participation & Registrations *for* World's Most Prestigious Awards!
Raj Kashyap (USA) **↓** 914.886.3085 ☑ raj@globalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



OUTSTANDING M&A SERVICES FIRMS

Distinguished Finalists:

VIRTUAL DATA ROOM FIRM of the YEAR

Merrill Intralinks

Donnelley Financial Solutions

TRANSACTIONS ADVISOR of the YEAR

Deloitte E&Y KPMG PwC

PUBLIC RELATIONS FIRM of the YEAR

Finsbury
FTI Strategic Communications
Joele Frank
Kekst CNC
Sard Verbinnen

TRANSACTIONS
ADVISOR of the YEAR | SMALL MID-MARKETS

Anchin, Block & Anchin Baker Tilly Virchow Krause CohnReznick RSM

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum ● VIRTUAL: November 16-18, 2020 ● EST, New York.

Virtual Ceremony: November 16-17, 2020 EST, New York.



COUNTRY OUTSTANDING M&A ADVISORS, Distinguished Finalists:

BRAZIL

INVESTMENT BANK of the YEAR

Banco BTG Pactual Itau Unibanco Bradesco BBI BR Partners Vinci Partners

CANADA

INVESTMENT BANK of the YEAR

BMO Capital CIBC World Markets Canaccord Genuity RBC Capital Scotiabank

MEXICO

INVESTMENT BANK of the YEAR

Citigroup Global Markets PC Capital RIÓN Santander Corp & Investment Banking Vace Partners

U.S.A.

INVESTMENT BANK of the YEAR

Capstone Headwaters
CIBC/Cleary Gull
Houlihan Lokey
R.W Baird
Stifel
Truist (former SunTrust & BB&T)

Evaluative Criteria:

BRAZIL

LAW FIRM of the YEAR

Barbosa, Müssnich Aragão Machado Meyer Mattos Filho, Veiga Filho Marrey Jr. e Quiroga Pinheiro Neto Veirano

CANADA

LAW FIRM of the YEAR

Blake Cassels & Graydon
Davies Ward Phillips & Vineberg
Fasken
Gowling WLG
Torys
Stikeman Elliott

MEXICO

LAW FIRM of the YEAR

Creel García-Cuéllar Aiza y Enríquez Galicia Abogados Greenberg Traurig México Mijares Angoitia Cortés y Fuentes Nader Hayaux & Goebel

U.S.A.

LAW FIRM of the YEAR

Cooley Dentons US DLA Piper Morgan Lewis & Bockius

Troutman Pepper Hamilton Sanders

Winston Strawn

(1) Principal advisor on notable transaction completed involving counterparties by region;

(2) Firm expertise, execution track record, team leadership and importantly, client service.

Middle-Markets as deals valued below \$ billion. Kindly note, league tables are immaterial for winner selection process.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum ● VIRTUAL: November 16-18, 2020 ● EST, New York.

Forum Participation & Registrations *for* World's Most Prestigious Awards!
Raj Kashyap (USA) **↓** 914.886.3085 ☑ raj@globalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



BOUTIQUE SPECIALISTS M&A INVESTMENT BANKS, Distinguished Finalists:

BOUTIQUE

INVESTMENT BANK of the YEAR

Corporate Finance Associates Financial Technology Partners (FT Partners) igc partners PM Corporate Finance **ROTH Capital**

CROSS BORDER INVESTMENT BANK of the YEAR **BDA Partners GCA Drake Star Partners**

FINANCIAL SERVICES INVESTMENT BANK of the YEAR

Financial Technology Partners (FT Partners) Keefe Bruvette & Woods / Stifel Piper Sandler

HEALTHCARE & LIFE SCIENCES INVESTMENT BANK of the YEAR

Cain / Keybanc MTS Health Partners **Provident Healthcare Partners**

TECHNOLOGY INVESTMENT BANK of the YEAR

Horizon Capital Leonis Partners Vaquero Capital

Evaluative Criteria:

(1) Principal advisor on notable transaction completed exclusive by industry sector; (2) Firm expertise, execution track record specific to industry sector, team leadership and importantly, client service. Investment Banks evaluated by focus on industry sector, and deal value mostly below \$250 million.

Kindly note, league tables are immaterial for winner selection process.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum ● VIRTUAL: November 16-18, 2020 ● EST, New York.

Forum Participation & Registrations for World's Most Prestigious Awards! **ENQUIRIES +** Raj Kashyap (USA) **** 914.886.3085 ☑ raj@globalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



OUTSTANDING M&A LAW FIRM, Distinguished Finalists:

FINANCIAL SERVICES LAW FIRM of the YEAR

Alston & Bird Sidley Austin Sullivan & Cromwell Willkie Farr & Gallagher

HEALTHCARE & LIFE SCIENCES LAW FIRM of the YEAR

Cooley McDermott Will & Emery Ropes & Gray Troutman Pepper

INDUSTRIALS & ENERGY LAW FIRM of the YEAR

Jones Day
Haynes & Boone
Shearman & Sterling
Stikeman Elliot

TECHNOLOGY LAW FIRM of the YEAR

Fenwick & West Goodwin Procter Gunderson Dettmer Wilson Sonsini Goodrich & Rosati

Evaluative Criteria:

(1) Principal advisor on notable transaction completed exclusive by industry sector;

(2) Firm expertise, execution track record specific to industry sector, team leadership and importantly, client service.

Middle Markets qualified as deals valued mostly in range below \$500 million for law firms.

Kindly note, league tables are immaterial for winner selection process.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum ● VIRTUAL: November 16-18, 2020 ● EST, New York.

Forum Participation & Registrations *for* World's Most Prestigious Awards!
Raj Kashyap (USA) **↓** 914.886.3085 ☑ raj@globalmanetwork.com

Virtual Ceremony: November 16-17, 2020 EST, New York.



INDEPENDENT GOVERANCE & SELECTION Process

Prestige stems from the integrity of the process. Finalists and winners are judged by point-indexed scoring method based on deal criteria that includes pre-and-post execution variables; deal style/negotiation; sector complexities; regulation/jurisdictions; stakeholder/community impact; leadership; brand strength; etc. League table rankings are immaterial for winner selection. Significantly, the process does not involve industry vendors or feedback to insure a 100% conflict-free, independent process.

VIRTUAL WINNERS CIRCLE Celebration

Winners of the prestigious awards are honored and must participate at the virtual ceremony this year held during the virtual forum. Following will prepare you to enjoy, connect and celebrate your achievements.

Date & Time: **November 16-17, 2020.**

Time: Eastern Standard Time, New York, USA

See Program for Timings for each categories of Awards.

Access Prior confirmation is required.

Top 5 Registration Privileges:

- 1. Access to 3 days of Virtual Forum and Awards Ceremony Celebrations.
- i-Participate, speak at Americas Growth + Deals Forum based on invite, qualification and availability.
- 3. Connect and gain intelligence during the virtual forum.
- 4. Win the industry's most coveted "M&A Atlas Trophy".
- 5. Promote includes related publicity materials logos, photos.

WINNER Information

Transaction Awards: Naturally each deal consists of several advisors. Trophy is presented 1st to Corporate or private equity buyer, and nominee; (2) followed financial, legal or key deal advisors. NOTE: If no deal team representative or advisor accepts winner trophy at the gala for the award-winning transactions, then the category is removed, and not considered a winner.

Outstanding Firm Award Winners: Announced from short-list of top contenders for each unique category. Only one firm is honored as a winner per category of award.

Dealmaker Awards: Recipient must personally attend the gala ceremony to accept their trophy accolade.

SEC RULES & DISCLAIMER

U.S. Securities and Exchange Commission 'Touting Initiative' Rules: Winners should know - (1) Upon request, GM&AN will provide relevant criteria/description for winners to proudly accept and publicize their accolades. (2) There are no fees to nominate, hence no influence on "winner" results. (3) Participation at the events, and delegate registration fees for the networking gala dinner has no effect on winner selection since participating/attending firms' have no input on how the winners are selected.

Advertising & Promotional: GM&AN vets all winner related info for accuracy, thereby avoiding misrepresentation, or false claims. Unverified or incomplete information leads to disqualification.

Participate, Profit & Celebrate, at Virtual Forum: Accessible from Anywhere!

AMERICAS GROWTH & DEALS, 12th Annual Forum ● VIRTUAL: November 16-18, 2020 ● EST, New York.

ENQUIRIES + Forum Participation & Registrations *for* World's Most Prestigious Awards! Raj Kashyap (USA) **↓** 914.886.3085 ☑ raj@globalmanetwork.com