

NOMINATION DEADLINE:
SEND COMPLETED FORMS to:
12th ANNUAL GALA CELEBRATION:

FEBRUARY 21, 2020 by 5 pm EST – No exceptions
nomination@globalmanetwork.com | FAX: 212.918.9066
JULY 16, 2020. Metropolitan Club, New York, USA.



World's most prestigious awards singularly honors excellence from the restructuring, insolvency, special situations M&A transactions and related communities. The independently governed awards honors achievements in the unique categories of best value-creating transactions, outstanding firms, top professionals, and legendary leaders.

PRESTIGE:

Equates to achieving the “Gold Standard of Performance” standing in the industry, validating excellence, and renowned status since the winners are selected on “transactions criteria”, firm expertise and team leadership merits.

► **NOMINATE & GAIN Advantage:**

We welcome and encourage you to enter nominations on behalf of your organization, colleagues, and clients to gain advantage of being considered first and, - giving you the advantage of early winner status notification.

► **ELIGIBILITY:**

Deals size must be above \$5 million and closed in the timeframe: January 31, 2019 – January 31, 2020. Forms must be fully completed to be eligible and for expedited consideration.

► **OBJECTIVE Process:** Winners are selected independently from eligible short-list of competitors on performance evaluation metrics such as: financial variables including debt restructure, creditors and complexity; organizational – operations, management restructure; sector/markets; jurisdiction; resiliency; stakeholder/community impact; brand value; leadership among transaction and category relevant criteria.

Firm winners chosen from short-list irrelevant of league table rankings, Standards applied include the firm's past and current advisory record, expertise, team and leadership, improvements, among pertinent criteria.

► **WINNERS GALA & DINNER Celebration:**

Winners of the prestigious awards are officially honored at the gala and trophy presentation ceremony, held following the Restructuring & Distressed Investing Intelligence Forum, held on **July 16, 2020**, New York.

► **WINNER TROPHY Presentation Polices:**

FIRM AWARDS: Firm representatives are able to accept their firm winner trophy.

LEADERS & DEALMAKERS: Leaders and deal team leaders must personally accept their winner trophy.

DEAL AWARDS: Naturally each deal consists of several advisors. The trophy is presented (1st) Corporate or private equity buyer, and the nominee, (2nd) the buyer's key advisors; (3) followed by the seller's lead advisors.

TERMS: By submitting the entry form the nominee agrees and accepts to the following in its entirety:

Global M&A Network (GM&AN) reserves the right to re-classify entries and/or eliminate awards categories.

GM&AN may include the winners in its news releases, marketing and online materials.

CONFIDENTIALITY: GM&AN does not disclose any data/private info on the entry forms to any external parties.

AWARDS CEREMONY: Nominees/winners must attend the ceremony to be honored as a winner by accepting their trophy. Kindly confirm your firm bookings as early as possible and preferably by June 29, 2020.

ACCESS: Priority to attend is granted to the winners per registration, forum sponsors, speakers, invited guests.

i-REGISTER TOP 5 BENEFITS: much more than just winning awards!

Restructuring & Distressed Investing Forum (Breakfast, Lunch, Breaks, etc.); (2) Participate at the Forum meetings; (3) Awards Networking Cocktails, Winners-Dinner ceremony held at 6.30 pm; (4) Industry's most coveted and collective winner trophy; and (5) Publicity materials – logos, photo's., etc

RESTRUCTURING & DISTRESSED INVESTING Intelligence Forum | July 16, 2020, New York.

► **i-Participation Enquiries, contact:** Raj Kashyap (USA) ☎ 914.886.3085 or ✉ raj@globalmanetwork.com



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TRANSACTION AWARDS

TOP TURNAROUND AWARDS *Categories:*

- | | |
|---|---|
| (1) Turnaround <i>of the Year</i> | (2) Cross-Border Turnaround <i>of the Year</i> |
| (3) Private Equity Turnaround Deal <i>of the Year</i> | (4) Corporate Turnaround <i>of the Year</i> |
| (5) Special Situation M&A Deal <i>of the Year</i> | (6) Cross Border Distressed M&A Deal <i>of the Year</i> |
| (7) Out-of-Court Restructuring <i>of the Year</i> | (8) Chapter 11 Reorganization <i>of the Year</i> |
| (9) Pre-Pack Restructuring <i>of the Year</i> | (10) Refinancing Deal <i>of the Year</i> |

TOP INDUSTRY RESTRUCTURING AWARDS *Categories:*

- | | |
|--|---|
| (1) Basic Resources Restructuring <i>of the Year</i> | (2) Consumer Restructuring <i>of the Year</i> |
| (3) Energy Restructuring <i>of the Year</i> | (4) Financial Services Restructuring <i>of the Year</i> |
| (5) Technology, Media & Telecom Restructuring <i>of the Year</i> | (6) Industrials Restructuring <i>of the Year</i> |
| (7) Health Care Restructuring <i>of the Year</i> | (8) Real Estate Restructuring <i>of the Year</i> |

NOMINATION: One form per transaction for all applicable categories.

NOMINEE: Person filling and submitting this form. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
☎:	☎:

PART A:

- Transaction:
- Award (Your WISH, list two categories):
- Country:
- Size (**Required: Pre-restructure.** Actual or round-off in increments of \$5 million.):
- Deal Close Date (month/year):
- Sector:

PART B: TEAM LEADER, Required. “N”: Name. (“Leader” is primary advisor to deal/assignment.)

N:	Title:
☎:	☎:

PART C: EXTERNAL REFERENCE, Required. “C”: Company; “N”: Name. (*Hint, Client reference is best.*)

N:	Title:
C:	☎:

PART D: ADVISORS, excluding nominee: “C”: Company; “N”: Name of advisor”. **N/A** if no advisors were used for the deal.

DEBTOR-Side Required – Key Financial Advisors, Consultant, Legal, Accounting/Due Diligence Advisors *as applicable.*

C:	N:	☎:	☎:
C:	N:	☎:	☎:
C:	N:	☎:	☎:
C:	N:	☎:	☎:
C:	N:	☎:	☎:

CREDITOR-Side Required – Key Financial Advisors, Consultant, Legal, Accounting/Due Diligence Advisors *as applicable.*

C:	N:	☎:	☎:
C:	N:	☎:	☎:
C:	N:	☎:	☎:
C:	N:	☎:	☎:
C:	N:	☎:	☎:

OPTIONAL PART: In short, explain why the transaction is a worthy winner – i.e one best reason why?

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OUTSTANDING PRIVATE EQUITY, DISTRESSED DEBT & LENDER FIRM AWARDS, ENTRY FORMS

- (1) Global Turnaround Private Equity Investor *of the Year*
- (2) Global Distressed Debt Investor *of the Year*
- (3) USA Turnaround Private Equity Investor *of the Year*
- (4) USA Lender *of the Year*

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.
Note: We encourage your nominations for consideration. Secondly, Global M&A Network will release list of firm finalists.

NOMINEE: Person filling and submitting the form. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
☒:	☒:

PART A: FIRM Information

- (1) Nominated Firm:
- (2) Award Category:
- (3) Total Number and @ Value of transactions closed in 2019:
- (4) Firm Headquarters, City and Country:
- (5) List top investment transaction completed in 2019.

PART B: PRACTICE HEAD, Required. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
☒:	☒:

PART C: EXTERNAL REFERENCE, Required. “C”: Company; “N”: Name. *(Hint, Client reference is best.)*

N:	Title:
C:	Firm Type:
☒:	☒:

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. **(50 words or less. DO NOT exceed the word limit.)**



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OUTSTANDING TURNAROUND CONSULTING, INVESTMENT BANK & LAW FIRM AWARDS, ENTRY FORMS

Global Turnaround Consulting Firm *of the Year*
 Turnaround Consulting *of the Year* | Middle Markets
 Boutique Turnaround Consulting *of the Year*

Global Restructuring Investment Bank *of the Year*
 Restructuring Investment Bank *of the Year* | Middle Markets
 Restructuring Investment Bank *of the Year* | Creditors

Global Restructuring Law Firm *of the Year*
 Restructuring Law Firm *of the Year* | Middle Markets
 Restructuring Investment Bank *of the Year* | Creditors

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.

Note: We encourage your nominations for our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

Note – Firms only win this award if they have advised on award winning transactions.

NOMINEE: Person filling and submitting the form. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
☐:	☐:

PART A: FIRM Information

- (1) Nominated Firm:
- (2) Award Categories:
- (3) Total Number and Value of deals closed in 2019:
- (4) Firm Headquarters, City and Country:
- (5) List top 2 transactions closed in 2019.

PART B: PRACTICE HEAD, Required. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
☐:	☐:

PART C: EXTERNAL REFERENCE, Required. “C”: Company; “N”: Name. (*Hint, Client reference is best.*)

N:	Title:
C:	Firm Type:
☐:	☐:

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. **(50 words or less. DO NOT exceed the word limit.)**



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OUTSTANDING RESTRUCTURING SERVICES FIRM AWARDS, ENTRY FORMS

- (1) Valuations & Due Diligence Firm *of the Year*
- (2) Accounting & Tax Firm *of the Year*
- (3) Bankruptcy Administrative Solutions Firm *of the Year*
- (4) Public Relations Firm *of the Year*

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.

Note: We encourage your nominations for our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

NOMINEE: Person filling and submitting the form. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
☒:	☒:

PART A: FIRM Information

- (1) Nominated Firm:
- (2) Award Categories:
- (3) Total Number and Value of deals closed in 2019:
- (4) Firm Headquarters, City and Country:
- (5) List top 2 transactions closed in 2019.

PART B: PRACTICE HEAD, Required. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
☒:	☒:

PART C: EXTERNAL REFERENCE, Required. “C”: Company; “N”: Name. *(Hint, Client reference is best.)*

N:	Title:
C:	Firm Type:
☒:	☒:

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. **(50 words or less. DO NOT exceed the word limit.)**



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PROFESSIONAL AWARDS, ENTRY FORMS

ABOUT: Prestigious accolade is presented to a team leader on behalf of the firm for closing outstanding, value-generating restructuring transaction. Please note, the nominee must attend the gala ceremony to accept the winner trophy on behalf of team and firm.

- (1) Corporate Turnaround Team *of the Year*
- (2) Private Equity Turnaround Team *of the Year*
- (3) Restructuring Investment Banker *of the Year*
- (4) Restructuring Lawyer *of the Year*
- (5) Turnaround Consultant *of the Year*
- (6) Boutique Turnaround Consultant *of the Year*

NOMINATION: One form per nominee. Forms must be fully completed.

NOMINEE: Person filling and submitting the form. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
☒:	☒:

PART A:

- (1) Award Category:
- (2) Nominee Full Name:
- (3) Nominee Title:
- (4) Company
- (5) Nominee Phone:
- (6) Nominee Email:
- (7) List at least one top transaction or assignment completed by the nominee, including the deal size and the close date. Note: the transaction must also be nominated for any number of the TRANSACTION AWARDS categories.

PART B: PRACTICE HEAD, Required. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
☒:	☒:

PART C: EXTERNAL REFERENCE, Required. “C”: Company; “N”: Name. (*Hint, Client reference is best.*)

N:	Title:
C:	Firm Type:
☒:	☒:

OPTIONAL. Describe why the nominee is a worthy winner. (75 words or less. DO NOT exceed the word limit.)



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LEADERSHIP ACHIEVEMENT AWARDS ENTRY FORM

ABOUT: Leadership Achievement Award is the highest honor bestowed to an accomplished and influential executive in appreciation of their management talents, for successfully effecting restructuring and turnaround as well as contributions made to advance and grow the respective organizations, industries and markets.

Corporate Turnaround Leadership Awardee: Presented to top executive of a public or private corporate entity for successfully implementing restructuring and sustainable growth strategy, among additional attributes.

Private Equity Turnaround Leadership Awardee: Presented to a senior executive of a private equity firm for their managerial talents, firm investment/exit record, and stand-out contributions made in the distressed investing industry. The executive must be with the respective organization for 10 years, or more.

Restructuring Leadership Awardee: Presented to a skillful investment banker, lawyer or industry professional with over 20 years of experience, and contributions made in the restructuring industries.

Women Leadership Awardee: Presented to a women leader with over 20 years of experience in the restructuring industries. The accolade in recognition of her talents and contributions made in the industry.

NOMINATION: One form per awardee.

Note: The award recipient must personally attend the gala ceremony to accept their unique trophy-accolade.

NOMINEE: Person filling and submitting the form. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
☎:	📠:

PART A:

- (1) Award Category:
- (2) Nominee’s Full Name:
- (3) Nominee’s Title:
- (4) Nominee’s Company name:
- (5) Nominee’s Phone number:
- (6) Nominee’s Email address:
- (7) Number of Years at the Firm:

PART B: EXTERNAL REFERENCE, Required. “C”: Company; “N”: Name. *(Hint, Client reference is best.)*

N:	Title:
C:	Firm Type:
☎:	📠:

MILESTONES: (Optional) List in **50 words or less**, 3 milestones – including one most memorable or game-changing transaction effected by the nominee.