



AMERICAS • 11th ANNUAL

Gala Celebration: October tbd, 2019 | New York, USA.

i-NOMINATE DEADLINE:

August 30, 2019 by 5 pm EST

SEND COMPLETED FORMS to:

nomination@globalmanetwork.com | FAX (USA): 212.918.9066

World's most prestigious - AMERICAS M&A ATLAS AWARDS singularly honors the best value-creating deals, outstanding firms, top dealmakers and legendary leaders from the North and South Americas investors, corporate and transactional communities.

PRESTIGE: Winning the independently governed awards, equates to achieving the “Gold Standard of Performance” standing in the industry and markets, validating the firm and team excellence because the winners are selected based on “deal performance metrics”.

► **GAIN Advantage, Nominate:** We encourage you to nominate on behalf of your organization, colleagues, and clients to gain advantage of being considered first, and notified early on your winner status. There are no fees to enter nominations in any number of awards categories per eligibility standards.

► **TIME-LINE:** Deals must be closed in the timeframe: **July 1, 2018 – July 30, 2019**. Forms must be fully completed to qualify and for expedited consideration.

► **INDEPENDENT GOVERNANCE & Process:**

Prestige emanates from the integrity and objectivity of the process. Winners are judged by point-indexed scoring method based on the deal criteria which includes pre-and-post deal outcomes; style/negotiation; sector complexities; regulation/jurisdictions; stakeholder/community value impact; leadership; brand strength; etc.

Significantly, we do not accept awards gala sponsorship from deal advisory (legal, banks) to avoid any “pay for play” influences and to insure a 100% conflict-free process.. Firm winners are selected from the shortlist of finalists immaterial of league table rankings, and based on evaluative standards including deals executed, track record, expertise, leadership, client service and annual performance improvements, etc.

► **11th ANNUAL GALA Winners Celebration:** Winners are officially honored and must attend the privately hosted gala dinner ceremony held in conjunction with the Americas Growth & Deals Forum.

► **WINNER TROPHY Presentation Polices:**

Outstanding Firms: Firm representatives can accept their coveted firm winner trophy on behalf of the firm.

Leaders & Dealmakers: Award recipients must attend gala to personally accept their prized winner trophy accolade.

Deal Awards Winners: Naturally each deal consists of several advisors. Trophy presented - (1st) nominees; (2) corporate or private equity buyers or sellers, (3) buy-side advisors; (4th) sell-side lead advisors.

Note: Advisory firms' that are part of several winning transactions must confirm deal-team members who worked on the winning transaction to accept their deal awards winner trophy.

TERMS: By submitting the entry form, the nominee agrees and accepts to the following in its entirety:

- I. Global M&A Network (GM&AN) reserves the right to re-classify entries and/or eliminate awards categories. GM&AN may include the winners in its news releases, marketing or online promotional materials.
- II. **CONFIDENTIALITY:** GM&AN does not disclose any data/private info on the entry forms to any external parties.
- III. **VIP Access:**
 - A. Forum sponsorship VIP tickets per their partnership benefits;
 - B. **5 VIP Registration Benefits:** (1) *engage, share* - Americas Growth + Deals Forum (Breakfast, Lunch, Breaks, etc.); (2) *cheer* - Americas Rising Dealmakers afternoon ceremony; (3) *connect, celebrate* - Evening Networking Cocktails, Dinner + Staged Awards Ceremony; (4) *treasure* - industry's most coveted winner-trophy; (5) *promote* – includes related publicity materials – logos, photos; etc.

Note: GM&AN does not ship trophies including to any registered guest winners who may miss the awards gala dinner.

Participate & Profit: ► **AMERICAS GROWTH & DEALS FORUM** | October 29, 2019, New York.

Q + Confirmations: ► Raj Kashyap (USA) ☎ + 914.886.3085 ✉ raj@globalmanetwork.com



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BEST VALUE CREATING DEAL AWARDS, ENTRY FORMS

AMERICAS M&A DEAL Categories: (Large – above a billion; middle markets below a billion USD; North or Latin Americas.)

- | | |
|------------------------------------|-------------------------------------|
| (1) Deal of the Year | (2) Cross Border Deal of the Year |
| (3) Corporate Deal of the Year | (4) Private Equity Deal of the Year |
| (5) Restructuring Deal of the Year | (4) Distressed M&A Deal of the Year |

COUNTRY DEAL Categories: (corporate or private equity)

- | | |
|-----------------------------|-----------------------------|
| (1) Brazil Deal of the Year | (2) Canada Deal of the Year |
| (3) Mexico Deal of the Year | (4) USA Deal of the Year |

AMERICAS M&A INDUSTRY DEAL Categories: (North or Latin Americas, corporate or private equity.)

- | | |
|--|--|
| (1) Consumer Deal of the Year (Goods, Services, Food & Bev) | (2) Energy Deal of the Year (Oil, Gas, Renewable, IT Services) |
| (3) Financial Deal of the Year (including FinTech) | (4) Healthcare Deal of the Year (including IT) |
| (5) Industrials Deal of the Year (Goods, Biz Services, etc.) | (6) Materials Deal of the Year (Resources, Mining, etc.) |
| (7) Retail & Hospitality Deal of the Year | (8) TMT Deal of the Year (Tech, Telecom, Media, etc.) |
| (9) Transport & Logistics Deal of the Year | (10) Utilities of the Year (Power, waste services, etc.) |

NOMINATION: One form for one deal for consideration in all applicable categories.

NOMINEE: Person filling and submitting this form. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
☒:	☒:

PART A: DEAL INFORMATION

- Transaction:
- Category suggest one per your “wish” (note deal will be evaluated for all applicable categories):
- For Cross Border Deals: Country (Acquirer & Target):
- Deal Size (**Required:** Actual or rounded in increments of \$10 million.):
- Date Deal Closed (month/year):
- Sector:

PART B: NOMINEE: DEAL TEAM LEADER **Required.** (“N”: Name. **“Leader” is primary advisor to deal/assignment.**)

N:	Title:
☒:	☒:

PART C: EXTERNAL REFERENCE. Required. (“C”: Company; “N”: Name. *Hint, Client reference is best.*)

N:	Title:
C	☒

PART D: ADVISORS **Required.** (“C: Company”; “N: Name of advisor”. N/A if no advisors were used for the deal.)

BUY-SIDE Investment Bankers, Lawyers, Accounting/Due Diligence Advisors, as applicable:

C:	N:	☒:	☒:
C:	N:	☒:	☒:
C:	N:	☒:	☒:

SELL-SIDE Lead Investment Bankers, Lawyers, Accounting/Due Diligence Advisors, as applicable:

C:	N:	☒:	☒:
C:	N:	☒:	☒:
C:	N:	☒:	☒:

OPTIONAL: Top 2 reasons why the transaction creates value and is a worthy winner, one sentence each!

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OUTSTANDING INVESTORS AWARDS, ENTRY FORMS

AMERICAS INVESTOR *Categories:*

America Private Equity Firm *of the Year* | Mid Markets (*Focus North America. Excludes Latin America.*)
Latin America Private Equity Firm *of the Year*

COUNTRY INVESTOR *Categories:*

Brazil Private Equity Firm *of the Year*
Canada Private Equity *of the Year*

Mexico Private Equity Firm *of the Year*
USA Private Equity Mid-Market Firm *of the Year*
USA Growth Investor *of the Year*
USA Lender *of the Year*

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.

We encourage your nominations for consideration. Secondly, Global M&A Network will release list of firm finalists.

NOMINEE: Person filling and submitting the form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
☒:	☎:

PART A: FIRM Information

- (1) Nominated Firm:
- (2) Award Category:
- (3) Total number and approximate value of deals closed in 2019:
- (4) Firm Headquarters, City and Country:
- (5) List top acquisition or investment transaction closed in 2019:

PART B: PRACTICE HEAD Required. ("C": Company; "N": Name.)

C:	Firm Type:
N:	Title:
☒:	☎:

PART C: EXTERNAL REFERENCE Required. ("C": Company; "N": Name. *(Hint, Client reference is best.)*)

N:	Title:
C	☒

OPTIONAL. Describe in 3 one-line sentences, top reason why the nominated firm is a worthy winner.
Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)

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OUTSTANDING M&A INVESTMENT BANK AWARDS, ENTRY FORMS

AMERICAS Categories:

America M&A Investment Bank of the Year

Latin America M&A Investment Bank of the Year

COUNTRY Categories (Middle Markets):

Brazil M&A Investment Bank of the Year

Canada M&A Investment Bank of the Year

U.S.A M&A Investment Bank of the Year

AMERICAS / INVESTMENT BANKS by SECTOR/INDUSTRIES: (North or South Americas)

Energy M&A Investment Bank of the Year

Financial M&A Investment Bank of the Year

Pharma & Life Sciences M&A Investment Bank of the Year

Industrials M&A Investment Bank of the Year

Technology M&A Investment Bank of the Year

Private Equity M&A Investment Bank of the Year

NOMINATION: One Form per Firm for consideration of all categories. Forms must be fully completed.

We encourage you to nominate and gain advantage per our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

NOMINEE: Person filling and submitting the form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
✉:	☎:

PART A: FIRM Information

Nominated Firm:

Award Categories:

Total Number and Value of deals closed in 2019:

Firm Headquarters, City and Country:

List top 2 transactions closed in 2019:

DEAL 1:

DEAL 2:

PART B: PRACTICE HEAD Required. ("C": Company; "N": Name.)

C:	Firm Type:
N:	Title:
✉:	☎:

PART C: EXTERNAL REFERENCE Required. ("C": Company; "N": Name. (Hint, Client reference is best.)

N:	Title:
C	✉

OPTIONAL. Describe in 2 short sentences, top reason why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)

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OUTSTANDING M&A LAW FIRM AWARDS, ENTRY FORMS

AMERICAS Categories: (North & Latin Americas)

America M&A Law Firm of the Year

America M&A Middle Markets Law Firm of the Year

COUNTRY Categories:

Brazil M&A Law Firm of the Year

Mexico M&A Law Firm of the Year

Canada M&A Law Firm of the Year

U.S.A M&A Law Firm of the Year

AMERICAS / M&A LAW by SECTOR/INDUSTRY: (North or South Americas)

Energy M&A Law Firm of the Year

Healthcare & Life Sciences M&A Law Firm of the Year

Private Equity M&A Law Firm of the Year

Financial M&A Law Firm of the Year

Resources & Mining M&A Law Firm of the Year

Technology M&A Law Firm of the Year

NOMINATION: One Form per Firm for consideration of all categories. Forms must be fully completed.

We encourage you to nominate and gain advantage per our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

NOMINEE: Person filling and submitting the form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
☎:	📠:

PART A: FIRM Information

Nominated Firm:

Award Categories:

Total Number and Value of deals closed in 2019 (time frame):

Firm Headquarters, City and Country:

List top 2 transactions closed in 2019 (time frame).

DEAL 1:

DEAL 2:

PART B: PRACTICE HEAD Required. ("C": Company; "N": Name.)

C:	Firm Type:
N:	Title:
☎:	📠:

PART C: EXTERNAL REFERENCE Required. ("C": Company; "N": Name. (Hint, Client reference is best.)

N:	Title:
C	☎

OPTIONAL. Describe in 2 short sentences, top reason why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)

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OUTSTANDING M&A SERVICES FIRM AWARDS, ENTRY FORMS

AMERICAS Categories:

- (1) M&A Accounting and Tax Firm *of the Year*
- (2) Transactions Advisor *of the Year*
- (3) Consulting Firm *of the Year*
- (4) Valuations Firm *of the Year*
- (5) Virtual Data Room Firm *of the Year*
- (6) Public Relations Firm *of the Year*

NOMINATION: One Form per Firm for consideration of all categories. Forms must be fully completed.

We encourage you to nominate and gain advantage per our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

NOMINEE: Person filling and submitting the form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
✉:	☎:

PART A: FIRM Information

Nominated Firm:

Award Categories:

Total Number and Value of transactions closed in 2019 (time frame):

Firm Headquarters, City and Country:

List top 2 transactions closed in 2019 (time frame).

DEAL 1:

DEAL 2:

PART B: PRACTICE HEAD Required. ("C": Company; "N": Name.)

C:	Firm Type:
N:	Title:
✉:	☎:

PART C: EXTERNAL REFERENCE Required. ("C": Company; "N": Name. (Hint, Client reference is best.)

N:	Title:
C	✉

OPTIONAL. Describe in 2 short sentences, top reason why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)

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TOP PERFORMING DEAL MAKER AWARDS, ENTRY FORMS

Prestigious accolade is presented to a single deal-team leader on behalf of the firm for closing an outstanding, value-generating transaction. The nominee must attend the gala ceremony to accept the winner trophy.

AMERICAS & LATIN AMERICA *Categories:*

- Corporate Deal Team *of the Year*
- Private Equity Deal Team *of the Year*
- M&A Investment Banker *of the Year*
- M&A Lawyer *of the Year*
- Boutique M&A Investment Banker *of the Year*

NOMINATION: One Form per Dealmaker nominee. Forms must be fully completed.

NOMINEE: Person filling and submitting the form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
✉:	☎:

PART A:

- (1) Award Category:
- (2) Nominee Full Name:
- (3) Nominee Title:
- (4) Company
- (5) Nominee Phone:
- (6) Nominee Email:
- (7) List top transaction closed by the nominee in 2019 (note if you do not win the deal category, you cannot win the dealmaker award.).

PART B: PRACTICE HEAD Required. ("C": Company; "N": Name.)

C:	Firm Type:
N:	Title:
✉:	☎:

PART C: EXTERNAL REFERENCE Required. ("C": Company; "N": Name. *Hint, Client reference is best.*)

N:	Title:
C	✉

OPTIONAL. Describe below why the nominee firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)

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LEGENDARY LEADERS ACHIEVEMENT AWARDS ENTRY FORM

Growth Leadership Achievement Award is the highest honor bestowed to an accomplished and an illustrious c-level executive in admiration of their management skills, bold vision and contributions made to advance and grow their respective organizations, industries and markets. Moreover, the award validates the organizations' preeminent status in the local, regional, and international markets.

Corporate Growth Leadership Awardee: Presented to CEO, chairman or founder of a public or private corporate entity for delivering growth including via M&A, JV, R&D investment strategies. The recipient must be with the respective organization for 3 years or more.

Private Equity Growth Leadership Awardee: Presented to CEO, founder, managing partner of private equity firm for consistently creating value and track record of outstanding firm performance. The recipient must be with the respective organization for 10 years or more.

M&A Leadership Awardee: Presented to a skillful investment banker, lawyer or industry professional with over 20 years of experience for their expertise, client service and contributions made in the M&A industries. The recipient must be with the respective organization for 5 years or more.

Women M&A Leadership Awardee: Presented to a senior executive with over 20 years of experience from the North Americas mid-market M&A deal industries in recognition of her long-standing record of accomplishments, as well as contributions made in the industry.

NOMINATION: One form per Leader nominee. Forms must be fully completed.

NOMINEE: Person filling and submitting the form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
☒:	☒:

PART A: LEADERSHIP AWARD Nominee Information.

Award Category:

Name:

Title:

Company:

Telephone:

Email:

Number of years at the firm and industry:

PART B: EXTERNAL REFERENCE (Required. "C": Company; "N": Name. (Hint, Client reference is best.)

N:	Title:
C:	Firm Type:
☒:	☒:

MILESTONES: (Optional) List in 50 words or less, key growth initiatives delivered by the nominee.

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