

Congratulating the WINNER - nominees of

# TOP U.S.A WOMEN DEALMAKERS

Winners Honored:

Networking & Recognition Ceremony July 11, 2019 ● Washington DC.

Global M&A Network is delighted to announce short-list of Top USA Women Dealmakers winner-nominees from the wider private equity, lending, legal, financial advisory and restructuring transactional communities.

**WHAT:** Awards honors A-List of most talented, respected and brilliant women dealmaker's achievements. A definitive confirmation of her accomplishments since the selection is based on her unique expertise, prominence and influence among her clients, colleagues, peers, and the industry.

**WHO:** Record for executing value generating transactions, must be with the firm for a full year with over 15 years of industry experience, exemplify the "Distinction in Dealmaking" qualities, among additional selection criteria.

**PRESTIGE:** Recognizes achievements of the dealmakers and validates the firm's commitment in fostering gender balance initiatives and proactive role in supporting women's advancement in the broader transactional, business and investing communities.

**NEXT STEPS:** Congrats on making the distinguished group! Winner-nominees must attend the privately hosted recognition ceremony to personally accept their name-engraved cherished trophy. The winner editorial profiles are published after the awards ceremony celebrations.

Networking & Awards Recognition Ceremony, info:

U.S.A Growth & Deals Intelligence Forum | July 11, 2019 at Mayflower Hotel, Washington DC.

**Winners Attendance:** (i) Sponsor-supporters of the Forum have complimentary delegate guest tickets per their privileges; OR (ii) as a registered guest delegate.

Deadline: Please confirm your acceptance of the Top U.S.A Women Dealmakers Awards by June 21, 2019 since it takes time to prepare your one-of a kind, *name*-engraved trophy.

Q, kindly contact: Raj Kashyap € 914.886.3085 ☐ raj@globalmanetwork.com



#### PRIVATE EQUITY

# Nicole V. Agnew

Partner
Goldman Sachs Merchant Bank Group

# **Cindy Babitt**

Partner, Founding Member Cyprium Partners

# Anita Balaji

Managing Director, U.S. Buyout The Carlyle Group

# Amy Christensen

Partner Vistria Group

#### Kara Cissell-Roell

Partner, Co-founder VMG Partners

# **Nishita Cummings**

Partner

Kayne Anderson Capital Advisors

#### T. Gail Dady

Partner DC Capital

# **Daphne Dufresne**

Managing Partner GeNnX360

# Carlyn Galiette

President and Chief Investment Officer Ironwood Capital

#### Nominee Reminder:

Deadline to acknowledge, register to attend the forum meeting, recognition ceremony to celebrate and accept your one-of-a kind name-engraved trophy and be part of the "winner circle" editorial feature is **June 21, 2019.** 

We appreciate your prompt consideration, confirmation and celebrating your achievements!

#### PRIVATE EQUITY

#### Krista Hatcher

Partner
Chicago Pacific Founders

# **Hollie Moore Haynes**

Managing Partner, Founder Luminate Capital Partners

# Azra Kanji

Partner Abry Partners

# **Tiffany Kosch**

Managing Director, Co-Founder CenterGate Capital

# Meghan M. McGee

Partner Camden Partners

#### Erin L. Murphy

Managing Director Wynnchurch Capital

#### Jill C. Raker

Managing Partner Greenbriar Equity Group

# Raquel Palmer

Managing Partner KPS Capital Partners

# Karen Tuleta

Partner

Morgenthaler Private Equity

#### **Shoshana Vernick**

Managing Director, Education Opportunity Fund Sterling Partners

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#### **LENDERS**

# **Diane Burton**

Managing Director Antares Capital

# **Amy Carlson**

Managing Director, Head Debt Capital KeyBanc Capital Markets

# **Cheryl Carner**

Managing Director Crystal Financial

# **Carey Davidson**

Managing Director, Head Capital Markets Monroe Capital

# Jeri Harman

CEO

Avante Mezzanine Partners

#### **Gwendolyn Smith Iloani**

Partner

Pelham S2K Managers

# Helen Quick

Managing Director Locust Point Capital

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# RESTRUCTURING

#### Shannon C. Baxter

Partner, Finance and Restructuring Dentons LLP

#### **Lorie Beers**

Managing Director, Head, Special Situations Cowen & Co

#### **Robin Chiu**

Managing Director Goldin Associates

# Carol L. Fox

Principal

GlassRatner Advisory & Capital Group

#### Deborah S. Friedland

Managing Director, Head Hospitality Advisory EisnerAmper

# Terri L. Gardner

Partner

Nelson Mullins Broad & Cassel LLP

#### Karen A. Giannelli

Chair, Restructuring & Creditors' Rights Gibbons PC

# Elizabeth A. Green

Partner, Chair Bankruptcy, Restructuring and Creditors' Rights
Baker & Hostetler LLP

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# RESTRUCTURING

# Shari L. Heyen

Partner, Co-Chair Global Restructuring & Bankruptcy Group Greenberg Traurig, LLP

#### Teresa C. Kohl

Managing Director SSG Capital Advisors

#### Erika Morabito

Partner, Vice Chair, Restructuring Foley & Lardner, LLP

# Pauline K. Morgan

Partner

Young Conaway Stargatt & Taylor LLP

# Cynthia A. Nelson

Senior Managing Director FTI Consulting

# **Evelyn Ni**

Senior Managing Director Ankura Consulting

#### **Bonnie Pollack**

Partner

Cullen and Dykman LLP

# Suzzanne Uhland

Partner, Chair U.SA Restructuring O'Melveny & Myers LLP

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# FINANCIAL ADVISORS

# Anu Aiyengar

Managing Director Head North America M&A J.P Morgan

#### Jennifer Arnolie

Partner, Americas Deputy Leader TAS Ernst & Young LLP

#### Laurie Coben

Senior Managing Director Evercore

#### Claudine Cohen

Principal, TAS CohnResnick

#### **Chrisanne Corbett**

Managing Director KPMG Corporate Finance

# Amy V. Forrestal

Managing Director Brookwood Associates

# **Sylvie Gadant**

Partner Citrin Cooperman

#### Janki Gandhi

Managing Director Lincoln International

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# FINANCIAL ADVISORS

# **Linda Gridley**

Partner Co-Head Digital Media Group AGC Partners

#### **Anne Hamilton**

Partner
Perella Weinberg Partners

# Leigh Hudson

Managing Director
Capstone Headwaters

# **Mary Josephs**

CEO and Founder Verit Advisors

# Amy LaBan

Managing Director CG Petsky Prunier

# **Kelly Landreth**

Managing Director Wells Fargo Securities

#### Janica Lane

Managing Director Piper Jaffray

#### **Carolyn Mathis**

Partner, CEO and Co-founder Harbor View Advisors

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# FINANCIAL ADVISORS

# Michele E. McHale

Partner, Head Private Equity Group Plante Moran

# Laura McNaughton

Managing Director Duff & Phelps

#### Trisha K. Renner

Managing Director Robert W. Baird & Co

# **Julie Silcock**

Managing Director Co-Head Southwest Investment Banking Houlihan Lokey

# **Heather Smith**

Managing Partner, Co-Founder Ancoris Capital Partners

#### Lisa M. Van Lieshout

Managing Director Baker Tilly Capital

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#### **LAWYERS**

#### Stacie S. Aarestad

Partner, Co-Chair, Capital Markets Group Foley Hoag LLP

#### Bonnie A. Barsamian

Partner

Drinker Biddle & Reath, LLP

# Catherine J. Dargan

Partner, Co-Chair M&A Covington & Burling, LLP

#### Gina K. Eiben

Partner, Vice Chair M&A Group Perkins Coie, LLP

#### Susan S. Failla

Partner, Co-Head Capital Markets Hunton Andrews Kurth, LLP

# Andrea M. Farley

Partner, Executive Member Troutman Sanders LLP

#### Sharon R. Flanagan

Managing Partner, San Francisco Sidley Austin, LLP

#### Nora E. Garrote

Partner, Co-Chair IP Transactions Group Venable, LLP

# **Tonya Mitchem Grindon**

Shareholder, Chair, Business, Audit, Finance Group Baker Donelson Bearman Caldwell & Berkowitz, PC

Forum Program, Winner Editorial Request, Selection, See Pages 8, 9, 10.

#### **LAWYERS**

#### **Chris Groll**

Partner, Head M&A Group Holland & Hart, LLP

#### **Eve N. Howard**

Managing Partner, Washington DC Hogan Lovells, LLP

# **Angela Humphreys**

Member, Chair, Healthcare Group Bass Berry & Sims Plc

#### Sarah E. Kahn

Partner, Co-Chair, Aerospace, Defense Government Services Transactional Group DLA Piper LLP

# Joanne Katsantonis

Partner, Deputy Managing Partner McGuireWoods, LLP

#### **Tammy Knight**

Partner Holland & Knight LLP

#### Jamie Leigh

Partner, Co-Chair M&A Group Cooley, LLP

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#### **LAWYERS**

#### Melinda Davis Lux

Partner

Womble Bond Dickinson LLP

#### Marita A. Makinen

Partner, Chair, M&A Group Lowenstein Sandler, LLP

#### Randi Mason

Partner & Co-Chair, Corporate Morrison Cohen LLP

# Rebecca A. Matthews

Partner, Co-chair Health Systems Practice Group Wiggin & Dana LLP

# Karen C. McConnell

Partner, Co-Leader Private Equity Group Ballard Spahr, LLP

# **Linda Giunta Michaelson**

Partner, Head Corporate & Securities Sheppard Mullin Richter & Hampton, LLP

#### **Esther L. Moreno**

Partner, Co-Chair Capital Markets Akerman, LLP

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#### **LAWYERS**

# Suzanne L. Saxman

Partner, Chair M&A Group Seyfarth Shaw, LLP

# Melissa Sawyer

Partner

Co-Head Corporate Governance & Activism Sullivan & Cromwell, LLP

# Jodi A Simala

Partner, Co-Chair Americas M&A Group Mayer Brown, LLP

#### Lori S. Smith

Partner, Chair, Business Group White & Williams, LLP

# Joyce Kao Soliman

Partner

Porter Hedges LLP

#### Sandra G. Stoneman

Partner, Co-Chair Emerging Companies Duane Morris, LLP

# Allison M. Leopold Tilley

Partner

Pillsbury Winthrop Shaw Pittman, LLP

# Kristin I. Wells

Partner

Reed Smith LLP

# Jennifer T. Wisinski

Partner, Chair, Business Transactions Haynes & Boone, LLP

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#### PROGRAM INFORMATION:

#### WINNERS:

The winners of Top U.S.A Women Dealmakers Awards recipients are officially honored and presented with their one-of-a kind, name engraved trophy at the afternoon networking and recognition ceremony held following the "Women Rain-and-Dealmakers" general session during the U.S.A Growth & Deals Intelligence Forum.

#### **VALIDATE YOUR ACHIEVEMENTS:**

#### Acceptance:

Women Dealmaker award recipients must personally attend the privately hosted recognition ceremony to accept their cherished trophy. Global M&A Network does not ship or sell trophies.

#### Attendance:

Prior confirmation is required – either as a sponsor-partner of the forum or as registered guests delegate. If you or the firm is also a winner at the U.S.A M&A Atlas Awards Gala held in the evening, then please register as a VIP guest.

Deadline is June 21, 2019 to indicate your acceptance and subsequently confirm attendance so we can prepare your uniquely engraved 'golden' trophy!

#### Materials included:

- i. Your individual trophy.
- ii. Logo and related promotional copy, photos from the recognition ceremony.
- iii. **Winners Editorial:** Link to the feature published two weeks later, or as determined to deliver maximum value. Please note, we wish to have your prompt cooperation for timely publication!

# U.S.A Growth & Deals Intelligence Forum

# Program Overview:

8.30 am Registration, Networking Breakfast and Morning Cafe.

9.10 – 10.00 am GROWTH: M&A Priorities

10.00 – 10.45 am INVESTMENTS: Private Equity Decisions 10.50 – 11.30 am HEADWINDS: Obstacles to Deal Completion.

11.40 – 12.20 pm CROSS BORDER: Automation, Compliance & Culture.

12.30 – 1.50 pm Networking Lunch 2.00 – 2.40 pm WOMEN: Rainmakers

2.45 pm TOP U.S.A WOMEN DEALMAKERS Recognition Ceremony

4.00 pm Forum Meeting Adjourns.

6.30 pm U.S.A M&A Atlas Awards Gala

Firm and teams must be registered for the evening gala and dinner ceremony



# WINNER EDITORIAL

# Published Post Winners Ceremony

# **WELCOME & CONGRATULATIONS!**

We are delighted to include you as a recipient of the Top U.S.A Women Dealmakers Award recipient. Once you have confirmed your acceptance and registered as a participant, kindly complete the following and send to us by July 2, 2019.

The "Winner Circle" editorial feature of each award winner is published on-line following the recognition ceremony. We appreciate your cooperation for timely publication.

**SEND to:** shanta@globalmanetwork.com or info@globalmanetwork.com Deadline: July 2, 2019.

- 1) Short bio-profile 50 words or less.
- 2) Hi-resolution head-shot photo in jpeg file.
- Responses to Q&A see next page.

#### Instructions:

- 1) Answer all questions.
- 2) Do not exceed word-count limits. We reserve the right to edit responses if you exceed the limit.
- 3) **Hint:** We recommend your answers to be in face-to-face interview style. Conversational language is key to creating a compelling profile.

Q1: What led you to a career in the deal-making industry? (example as private equity investor, lender, lawyer, banker, etc. Limit to 30 word or less)

Q2: How does diversity add value in the deal-making process? (Limit 30 word or less)

Q3: The most memorable deal I worked on.... Why? (Limit 20 word or less)

Q4: My number one advice for achieving success in the industry.... (Limit 20 word or less)



# **ORIGINS & SELECTION**

#### **RELEVANT INFORMATION:**

**Genesis**: The Top U.S.A Women Dealmakers awards and subsequent editorial feature published online is outcome of the annual "Top M&A Dealmakers" and "Top 100 Restructuring & Turnaround Professionals" editorial lists exclusively published by Global M&A Network over the past six years.

**A Long-Time**: Founder and global group editor, Shanta Kumari has keen appreciation of the issues related to "gender...diversity..." ever since she started her career at Drexel Burnham. Having lived through the crisis at Drexel and Kidder Peabody, she went on to become deputy editor of a global asset management publication, followed by starting a "woman-led" global consulting firm and was the only women only woman among a group of 4 member-team leading the construction of "i-Shares" ETF fund at Barclays. Likewise, her idea to create an award that meaningfully validates excellence is at the center of the "Women Dealmakers" honors...and a very, very long-time in making!

# INDEPENDENT GOVERANCE & SELECTION PROCESS

**Prestige** stems from the integrity of the process. Per eligibility standards, the dealmakers must have over 15 years of experience, senior positions within their respective firms, demonstrable experience executing value-generating transactions, and be on the fore-front of shaping diversity and gender balance issues within their respective organizations as well as serve as role-model in the industry.

Like the world's most prestigious M&A Atlas Awards, the Global M&A Network process does not involve industry vendors or feedback to insure a 100% conflict-free, independent process.

**Competitive Process:** (1) Verify nominations received from the industry; (2) Evaluate firms – with specific emphasis on "USA" domestic expertise and presence; (3) Only one executive is selected from a firm; (4) firm/dealmaker advised on any M&A Atlas Awards winning transactions of late; (5) 'diversity mix' – a few large global firms in each segment; middle-market firms, boutique, and women-founded firms, and geography all were evaluated to make the final selection.

**Numbers:** We evaluated nearly 1440 firms founded and head-quartered in the United States – from private equity – large, mid-market to small-market specialist to regional, lenders – funds and banks, investment banks – universal, mid-markets, specialists, boutiques, law firms – large, national and regionally focused along with consulting firms, accounting and transactions advisors.

AND, with-in each firm we evaluated number of women executives per eligibility standards to make the final selection!

Global M&A Network is privately and woman-owned diversified information media and events connecting company. We exclusively serve the mergers, acquisitions, institutional and alternative investing, restructuring, and turnaround communities worldwide. The company produces the world's most prestigious "M&A Atlas Awards, Turnaround Atlas Awards, Women Leadership Atlas Awards" from New York, Chicago, Hong Kong, Mumbai, London, to São Paulo!

Exclusive publisher of industries most coveted annual editorial lists - "Top 50 M&A Dealmakers" series, "Americas Rising Star Dealmakers", "Top 100 Restructuring & Turnaround Professionals", "Top U.S.A Women Dealmakers" and the "Top 100 Global Women Dealmakers".