

CONGRATULATIONS

11th ANNUAL WINNERS CIRCLE *of the Year*

May 21, 2019: Winners of the world's most prestigious were honored at the 11th Annual Gala and Ceremony celebrations held on the evening of May 20, 2019.

The independently governed awards, recognized excellence in categories of transactions, outstanding firms, top U.S.A professionals and legendary leaders.

"The award validates excellence, tireless work of professionals and firms from the industry. Winners should take pride for effectuating successful restructurings, proving their creativity, expertise and differentiated talents." said, Shanta Kumari, CEO and Global Group Editor at Global M&A Network.

Jamie Salter, Founder, CEO and Chairman, Authentic Brands Group as Turnaround Leadership Awards recipient; along with Restructuring Leadership Awards recipients including **Ken Eckstein**, Partner, at Kramer Levin Naftalis & Frankel LLP, **Chris Kearns**, Managing Director at Berkeley Research Group, and **Bruce Mendelsohn**, Partner at Perella Weinberg Partners in the unique categories of law, consulting and investment bank .

"Each leadership awards recipients are among top influencers in the industry, with distinguished record of revitalizing companies, vision to shape their organization, as well as matchless combination of personal humility and support for the community.", remarked Shanta Kumari, of Global M&A Network.



PRESTIGE: Winning the independently governed awards, equates to achieving the "Gold Standard of Performance" standing in the industry and markets, validating the firm and team excellence.

Host: Privately and women-owned, Global M&A Network is news, information, events connecting company, and producer of the world's most prestigious Atlas Awards branded programs.



11th ANNUAL WINNERS CIRCLE HONORED

May 20, 2019 • New York, USA

LEADERSHIP AWARDS *Recipients*

about: Highest honor given to a c-level executive in admiration of their long-standing accomplishments, managerial skills, as well as influence and contributions made to advance and grow their respective organizations, industries, and economy.

TURNAROUND *Leadership Award*



JAMIE SALTER

Founder, Chairman & Chief Executive Officer
Authentic Brands Group (ABG)

Jamie is a C-suite executive, entrepreneur, and licensing industry forerunner with nearly 30 years of success in consistently generating strong returns for investors through numerous fashion, lifestyle, sports, celebrity, and entertainment brand-related activities. He has completed well over \$9 Billion of investments, which have included both growth companies and turnarounds. His record of outstanding performance is a clear demonstration of his ability as a visionary to recognize value and seize opportunity.

RESTRUCTURING *Leadership Law*



KENNETH H. ECKSTEIN

Partner, Co-Chair, Bankruptcy and Restructuring
Kramer Levin Naftalis & Frankel LLP

Ken is one of the most eminent bankruptcy lawyers in the industry. He has played a prominent role in many of the largest and most complicated Chapter 11 reorganizations over the past 30 years. His most recent assignments have included - Caesars, Toys R Us, The Republic of Argentina, Peabody Energy, Residential Capital and NII Holdings, to name a few.

RESTRUCTURING *Leadership Consultant*



CHRISTOPHER J. KEARNS

Managing Director, Co-Head Corporate Finance
Berkeley Research Group

Chris is one of the brightest minds in the industry, having represented all parties-in-interest in various capacities, in some of the most complex restructurings. Notable assignments have included Energy Future Intermediate Holding Co, Peabody Energy, Molycorp, Avaya, among others. He was a co-founder of the Capstone Advisory acquired by BRG.

Enquires ☎

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Contact us for promotional materials – logo, custom tombstones orders & trophy purchase.

globalM&Anetwork
perfecting global opportunities

All rights reserved. (2008-2019 ©).



11th ANNUAL
WINNERS CIRCLE HONORED

May 20, 2019 • New York, USA

**LEADERSHIP
AWARDS** *Recipients*

RESTRUCTURING
Leadership Investment Bank



BRUCE MENDELSON

Partner, Financial Restructuring
Perella Weinberg Partners

With over 25 years of experience, Bruce is among a handful of distinguished financial advisors assisting clients in restructuring, liability management, distressed M&A and capital structure solutions. Most recently at PWP, he advised California Resources on capital raise, Riverstone on its recapitalization of Fieldwood Energy; independent directors of iHeart Media, among other deals. He was a partner at Goldman Sachs prior to joining PWP in 2016.

**CORPORATE
TURNAROUND
AWARDS** *Recipient*

about: Accolade is a firm-wide recognition for successfully completing restructuring, forward-looking growth strategies, as well as creating value for its stakeholders.

CORPORATE
Team Award

FIELDWOOD ENERGY

Completed pre-negotiated Chapter 11 restructuring.

**U.S.A • MIDDLE MARKETS
RESTRUCTURING PROFESSIONALS
AWARDS** *Recipient*

about: Honors industry professionals from the restructuring industries for their record of executing transactions of behalf of the clients. The award recipient must win transactional award to be considered of this category.

**U.S.A
INVESTMENT BANKER**
Award Recipient

BRIAN DAVIES

Managing Director, Head Financial Advisory Services
Capstone Headwaters

**U.S.A
LAWYER**
Award Recipient

IRVING E. WALKER

Partner, and Managing Partner of Baltimore office.
Cole Schotz P.C.

Enquires ☎

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Contact us for promotional materials – logo, custom tombstones orders & trophy purchase.

globalM&Anetwork
perfecting global opportunities

All rights reserved. (2008-2019 ©).



11th ANNUAL
WINNERS CIRCLE HONORED

May 20, 2019 • New York, USA

**OUTSTANDING FIRMS
AWARDS** *Winners of the Year*

GLOBAL RESTRUCTURING

GLOBAL TURNAROUND
CONSULTING FIRM *of the YEAR*

WINNER: FTI Consulting

GLOBAL RESTRUCTURING
LAW FIRM *of the YEAR*

WINNER: White & Case, LLP

CREDITORS RESTRUCTURING
LAW FIRM *of the YEAR*

WINNER: Kramer Levin Naftalis & Frankel LLP

GLOBAL RESTRUCTURING
INVESTMENT BANK *of the YEAR*

WINNER: Evercore Group

CREDITORS TURNAROUND
CONSULTING FIRM *of the YEAR*

WINNER: Berkeley Research Group

U.S.A RESTRUCTURING • MIDDLE MARKETS

U.S.A PRIVATE EQUITY
FIRM *of the YEAR*

WINNER: Prophet Equity

U.S.A TURNAROUND
CONSULTING FIRM *of the YEAR*

WINNER: Conway Mackenzie

U.S.A RESTRUCTURING
LAW FIRM *of the YEAR*

WINNER: Greenberg Traurig, LLP

U.S.A RESTRUCTURING
INVESTMENT BANK *of the YEAR*

WINNER: SSG Capital Advisors

U.S.A BOUTIQUE
INVESTMENT BANK *of the YEAR*

WINNER: Chiron Financial

U.S.A BOUTIQUE
CONSULTING FIRM *of the YEAR*

WINNER: Loughlin Management Partners

U.S.A VALUATIONS
ADVISOR *of the YEAR*

WINNER: GlassRatner Advisory & Capital Group

Enquires ☎

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Contact us for promotional materials – logo, custom tombstones orders & trophy purchase.

globalM&Anetwork
perfecting global opportunities

All rights reserved. (2008-2019 ©).



11th ANNUAL WINNERS CIRCLE HONORED

May 20, 2019 • New York, USA

TURNAROUND, *Winners*

*Standards: Best value-creating restructuring transactions, may be judicial or out of court, financial or operational.
The restructured company must survive in part or per core operations post restructuring; or as an acquired asset by investors.*

TURNAROUND • SMALL MARKETS *Segments*

TURNAROUND of the YEAR | *(Qualified as value below 25 million USD.)*

WINNER: LORAC Cosmetics acquired by Markwins Beauty Brands.

Winners Circle: Equity Partners HG financial advisor to LORAC, Robert O. Riiska previously at Focus Management, currently at SierraConstellation Partners as chief restructuring officer, and Miller Buckfire, Stifel as an advisor to Markwins.

TURNAROUND • MIDDLE MARKETS *Segments*

TURNAROUND of the YEAR | SMALL MID-MARKETS *(Qualified as value below 25 – 100 million USD.)*

WINNER: Aerosoles International restructuring and acquisition by Alden Global Capital.

Winners Circle: Berkeley Research Group consultant to the debtor, Cooley LLP, legal advisor to the Official Committee of Unsecured Creditors. *Acknowledgement:* Province as financial Advisor to the Official Committee of Unsecured Creditors, and FTI Consulting.

TURNAROUND of the YEAR | MIDDLE MARKETS *(Qualified as value below 100 – 500 million USD.)*

WINNER: PetroQuest Energy Chapter 11 Restructuring.

Winner Circle: FTI consultant to the debtor.

TURNAROUND of the YEAR | LARGE MID-MARKETS *(Qualified as value below 500 million to less than 1 billion USD.)*

WINNER: VER Technologies pre-negotiated restructuring and merger with Production Resource Group.

Winner Circle: Greenberg Traurig LLP legal advisor to PRG, Province as financial advisor to unsecured creditors. *Acknowledgement:* FTI advisor to GSO, Kramer Levin Naftalis & Frankel LLP, advisor to Director, Perella Weinberg Partners advisor to ABL and DIP agent .

about: Transaction Awards Winners Circle & Trophy Presentation Policy

Winners are selected from list of “transaction award winners” for various categories.

Nominees: Gain definitive advantage of being honored during the gala trophy ceremony.

Multiple Transactions: Firm’s winning multiple transactional awards (two or more), the team member who worked on the winning transaction **must** attend the gala to accept their winner trophy accolade during the ceremony; and if they do not, then trophy presentation during the ceremony is at the discretion of Global M&A Network.

Firm’s that did not submit nomination, trophy presentation during the ceremony is at discretion of Global M&A Network.

Acknowledgement: Firms in attendance at the gala-ceremony are acknowledged by name in the official “winner circle” announcement, regardless of having presented the winner trophy; and are able to promote all their winning.

Trophy Purchase: Fantastic way to strengthen relations with cherished clients as well as reward colleagues – associates, transaction team members by purchasing additional trophies. Only firms in attendance at the gala-ceremony can purchase additional trophies including for any transactions acknowledged in the “winners circle”.

Enquires ☎

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Contact us for promotional materials – logo, custom tombstones orders & trophy purchase.

globalM&Anetwork
perfecting global opportunities

All rights reserved. (2008-2019 ©).



11th ANNUAL WINNERS CIRCLE HONORED

May 20, 2019 • New York, USA

TURNAROUND, *Winners*

TURNAROUND • LARGE - MEGA Segments

TURNAROUND of the YEAR | LARGE (Qualified as value range below 10 billion USD.)

WINNER: Fieldwood Energy pre-packaged restructuring and acquisition of Gulf of Mexico assets from the Noble Energy.

Winners Circle: Fieldwood Energy, Bracewell LLP, legal advisor to Nobel Energy, Perella Weinberg Partners financial advisor to Sponsor, Riverstone Holdings.

TURNAROUND of the YEAR | MEGA (Qualified as value range above 10 billion USD.)

WINNER: Oi S.A multi- jurisdiction restructuring.

Winners Circle: White & Case, international legal counsel to Oi, Lollato Lopes Rangel Ribeiro Advogados, Brazilian legal counsel to Bratel, Greenberg Traurig, U.S legal counsel to Bratel, Kramer Levin Naftalis & Frankel LLP, legal advisor to Aurelius Capital, Tauil Chequer – Mayer Brown to Administrative Agent. *Acknowledgement:* G5 Evercore financial advisor to Oi, FTI Consulting to bondholders.

CROSS-BORDER TURNAROUND, *Winners*

CROSS BORDER TURNAROUND of the YEAR | SMALL (Qualified as below 50 million USD.)

WINNER: PhaseRx Chapter 11 restructuring and acquisition by Roivant Sciences.

Winners Circle: Polsinelli PC legal advisor to the debtor), Cole Schotz PC legal advisor to lender.

Acknowledgement: Cooley LLP, legal advisor to Roivant.

CROSS BORDER TURNAROUND of the YEAR | MIDDLE MARKETS

WINNER: Fallbrook Technologies Chapter 11 restructuring.

Winners Circle: Ankura Consulting and Shearman & Sterling LLP advisors to the debtor.

about: Transaction Awards Winners Circle & Trophy Presentation Policy

Winners are selected from list of “transaction award winners” for various categories.

Nominees: Gain definitive advantage of being honored during the gala trophy ceremony.

Multiple Transactions: Firm’s winning multiple transactional awards (two or more), the team member who worked on the winning transaction **must** attend the gala to accept their winner trophy accolade during the ceremony; and if they do not, then trophy presentation during the ceremony is at the discretion of Global M&A Network.

Firm’s that did not submit nomination, trophy presentation during the ceremony is at discretion of Global M&A Network.

Acknowledgement: Firms in attendance at the gala-ceremony are acknowledged by name in the official “winner circle” announcement, regardless of having presented the winner trophy; and are able to promote all their winning.

Trophy Purchase: Fantastic way to strengthen relations with cherished clients as well as reward colleagues – associates, transaction team members by purchasing additional trophies. Only firms in attendance at the gala-ceremony can purchase additional trophies including for any transactions acknowledged in the “winners circle”.

Enquires ☎

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Contact us for promotional materials – logo, custom tombstones orders & trophy purchase.

globalM&Anetwork
perfecting global opportunities

All rights reserved. (2008-2019 ©).



11th ANNUAL WINNERS CIRCLE HONORED

May 20, 2019 • New York, USA

CROSS-BORDER TURNAROUND, *Winners*

CROSS BORDER TURNAROUND • LARGE - MEGA Segments

CROSS BORDER TURNAROUND of the YEAR | LARGE (Qualified as value range 1 – 5 billion USD.)

WINNER: Takata Corporation restructuring and sale of assets to Key Safety Systems, backed by Ningbo Joyson Electronic Corporation and PAG (Joyson Safety Systems).

Winners Circle: Baker McKenzie advisor to the debtor in its insolvency proceedings in Japan.

Acknowledgement: FTI Consulting, White & Case LLP, legal advisor to Dailmer NA, Sidley Austin LLP and Cole Schotz PC, legal advisors to Honda, Mayer Brown LLP, legal advisor to Jaguar, Kramer Levin Naftalis & Frankel LLP, advisor to Subaru.

CROSS BORDER TURNAROUND of the YEAR | MEGA (Qualified as value above 5 billion USD.)

WINNER: Seadrill restructuring.

Winners Circle: Baker Tilly Virchow Krause LLP advisor to Conflicts Committee, Perella Weinberg, Kramer Levin Naftalis & Frankel LLP, and White & Case as advisors to creditors.

Acknowledgement: FTI Consulting.

PRE-PACKAGED RESTRUCTURINGS, *Winners*

PRE-PACK RESTRUCTURING of the YEAR | LARGE (Qualified as value above 1 billion USD.)

WINNER: David's Bridal restructuring.

Winners Circle: DLA Piper LLP. *Acknowledgement:* Evercore, advisor to the debtor.

PRE-PACK RESTRUCTURING of the YEAR | MID-MARKETS (Qualified as value below 1 billion USD.)

WINNER: FR Dixie Holdings (Dixie Electric) restructuring.

Winners Circle: Ankura Consulting, advisor to the lenders.

about: Transaction Awards Winners Circle & Trophy Presentation Policy

Winners are selected from list of “transaction award winners” for various categories.

Nominees: Gain definitive advantage of being honored during the gala trophy ceremony.

Multiple Transactions: Firm's winning multiple transactional awards (two or more), the team member who worked on the winning transaction **must** attend the gala to accept their winner trophy accolade during the ceremony; and if they do not, then trophy presentation during the ceremony is at the discretion of Global M&A Network.

Firm's that did not submit nomination, trophy presentation during the ceremony is at discretion of Global M&A Network.

Acknowledgement: Firms in attendance at the gala-ceremony are acknowledged by name in the official “winner circle” announcement, regardless of having presented the winner trophy; and are able to promote all their winning.

Trophy Purchase: Fantastic way to strengthen relations with cherished clients as well as reward colleagues – associates, transaction team members by purchasing additional trophies. Only firms in attendance at the gala-ceremony can purchase additional trophies including for any transactions acknowledged in the “winners circle”.

Enquires ☎

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Contact us for promotional materials – logo, custom tombstones orders & trophy purchase.

globalM&Anetwork
perfecting global opportunities

All rights reserved. (2008-2019 ©).



11th ANNUAL WINNERS CIRCLE HONORED

May 20, 2019 • New York, USA

SPECIAL SITUATIONS M&A DEALS, *Winners*

SPECIAL SITUATIONS M&A DEAL of the YEAR | SMALL (Size below \$50 million.)

WINNER: Hooper Holmes, Inc. d/b/a Provant Health Chapter 11 restructuring and sale of assets to Summit Health, a subsidiary of Quest Diagnostics.

Winner Circle: Foley & Lardner LLP legal advisor to the debtor.

SPECIAL SITUATIONS M&A DEAL of the YEAR | SMALL MID-MARKETS (Size range \$50 - \$100 million.)

WINNER: Color Spot Chapter 11 restructuring and takeover by Wells Fargo.

Winners Circle: Pillsbury Winthrop Shaw & Pittman LLP. **Acknowledgement:** Berkeley Research Group.

SPECIAL SITUATIONS M&A DEAL of the YEAR | MIDDLE-MARKETS (Size \$100 - \$250 million.)

WINNER: GST AutoLeather Chapter 11 restructuring and takeover by Senior Secured Lenders controlled by Black Diamond Capital Management.

Winners Circle: Berkeley Research Group and Foley & Lardner LLP advisors to unsecured creditors.

Acknowledgement: FTI Consulting advisor to lenders.

SPECIAL SITUATIONS M&A DEAL of the YEAR | LARGE MIDDLE-MARKETS (Size \$250 - \$500 million.)

WINNER: Authentic Brands Group acquires Nine West and Bandolino from Nine West Holdings.

Winners Circle: Authentic Brands Group, DLA Piper, LLP advisor to ABG. **Acknowledgement:** Berkeley Research Group, Province, Kramer Levin Naftalis & Frankel LLP and White & Case, LLP.

SPECIAL SITUATIONS M&A DEAL of the YEAR | LARGE (Size \$500 million to below \$1 billion.)

WINNER: PennEnergy Resources acquires assets of Rex Energy.

Conway MacKenzie U-Creditors (John Young Jr.)

Winners Circle: Conway MacKenzie advisor to unsecured creditors, PennEnergy Resources.

Acknowledgement: FTI Consulting, Perella Weinberg Partners.

SPECIAL SITUATIONS M&A DEAL of the YEAR | MEGA (Size above \$1 billion.)

WINNER: Sempra Energy acquires Oncor Electric from Energy Future Holdings.

Winners Circle: White & Case, LLP advisor to Sempra. **Acknowledgement:** Evercore and FTI Consulting.

about: Transaction Awards Winners Circle & Trophy Presentation Policy

Winners are selected from list of “transaction award winners” for various categories.

Nominees: Gain definitive advantage of being honored during the gala trophy ceremony.

Multiple Transactions: Firm’s winning multiple transactional awards (two or more), the team member who worked on the winning transaction **must** attend the gala to accept their winner trophy accolade during the ceremony; and if they do not, then trophy presentation during the ceremony is at the discretion of Global M&A Network.

Firm’s that did not submit nomination, trophy presentation during the ceremony is at discretion of Global M&A Network.

Acknowledgement: Firms in attendance at the gala-ceremony are acknowledged by name in the official “winner circle” announcement, regardless of having presented the winner trophy; and are able to promote all their winning.

Trophy Purchase: Fantastic way to strengthen relations with cherished clients as well as reward colleagues – associates, transaction team members by purchasing additional trophies. Only firms in attendance at the gala-ceremony can purchase additional trophies including for any transactions acknowledged in the “winners circle”.

Enquires ☎

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Contact us for promotional materials – logo, custom tombstones orders & trophy purchase.

globalM&Anetwork
perfecting global opportunities

All rights reserved. (2008-2019 ©).



11th ANNUAL WINNERS CIRCLE HONORED

May 20, 2019 • New York, USA

CROSS BORDER SPECIAL SITUATIONS M&A DEALS, *Winners*

CROSS BORDER SPECIAL SITUATIONS

M&A DEAL *of the YEAR* | SMALL MID MARKETS (Size below \$50 million.)

WINNER: Premier Exhibitions and related subsidiaries Chapter 11 reorganization and acquisition of assets by investor group.

Winners Circle: Bracewell, LLP, Nelson Mullins Riley & Scarborough LLP, Troutman Sanders, LLP, GlassRatner Advisory & Capital Group. *Acknowledgement:* Greenberg Traurig, LLP.

CROSS BORDER SPECIAL SITUATIONS

M&A DEAL *of the YEAR* | MIDDLE MARKETS (Size \$50 - \$100 million.)

WINNER: Stockheim Systemgastronomie restructuring and acquisition by SSP Global.

Winner Circle: Saxenhammer & Co Corporate Finance.

CROSS BORDER SPECIAL SITUATIONS

M&A DEAL *of the YEAR* | LARGE MID MARKETS (Size above \$100 million.)

WINNER: Videology acquired by Amobee, a subsidiary of Singapore Telecommunications (SingTel).

Winner Circle: Cole Schotz PC legal advisor to debtor. *Acknowledgement:* Berkeley Research Group, Cooley LLP, and DLA Piper, LLP.

EMERGING MARKETS, *Winners*

EMERGING MARKETS RESTRUCTURING *of the YEAR*

WINNER: Mahindra First Choice Services, a subsidiary of Mahindra & Mahindra acquires assets of Carnation Auto.

Winners Circle: Mahindra & Mahindra. *Acknowledgement:* Mayer Brown, LLP.

about: Transaction Awards Winners Circle & Trophy Presentation Policy

Winners are selected from list of “transaction award winners” for various categories.

Nominees: Gain definitive advantage of being honored during the gala trophy ceremony.

Multiple Transactions: Firm’s winning multiple transactional awards (two or more), the team member who worked on the winning transaction **must** attend the gala to accept their winner trophy accolade during the ceremony; and if they do not, then trophy presentation during the ceremony is at the discretion of Global M&A Network.

Firm’s that did not submit nomination, trophy presentation during the ceremony is at discretion of Global M&A Network.

Acknowledgement: Firms in attendance at the gala-ceremony are acknowledged by name in the official “winner circle” announcement, regardless of having presented the winner trophy; and are able to promote all their winning.

Trophy Purchase: Fantastic way to strengthen relations with cherished clients as well as reward colleagues – associates, transaction team members by purchasing additional trophies. Only firms in attendance at the gala-ceremony can purchase additional trophies including for any transactions acknowledged in the “winners circle”.

Enquires ☎

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Contact us for promotional materials – logo, custom tombstones orders & trophy purchase.

globalM&Anetwork
perfecting global opportunities

All rights reserved. (2008-2019 ©).



11th ANNUAL WINNERS CIRCLE HONORED

May 20, 2019 • New York, USA

CORPORATE TURNAROUND, *Winners*

CORPORATE

TURNAROUND of the YEAR | SMALL MID MARKETS (Value below \$100 million.)

WINNER: A'GACI Chapter 11 Plan of Reorganization.

Winners Circle: SSG Capital Advisors. *Acknowledgement:* Berkeley Research Group.

CORPORATE

TURNAROUND of the YEAR | MID MARKETS (Value above \$100 million, below \$1 billion.)

WINNER: Navillus Tile restructuring and settlement.

Winners Circle: Teneo Capital and Cullen and Dykman, LLP advisors to debtor. *Acknowledgement:* FTI Consulting.

CORPORATE

TURNAROUND of the YEAR | LARGE (Value range \$1 - \$5 billion.)

WINNER: American Tire Distributors restructuring and recapitalization.

Winners Circle: Curtis Mallet-Prevost, Colt & Mosle LLP, Nelson Mullins Riley & Scarborough LLP. *Acknowledgement:* Province.

CORPORATE

TURNAROUND of the YEAR | MEGA (Value above \$5 billion.)

WINNER: HCR Manorcare restructuring and joint venture acquisition by ProMedica and Welltower (Quality Care Properties).

Winner Circle: Sidley & Austin LLP.

about: Transaction Awards Winners Circle & Trophy Presentation Policy

Winners are selected from list of “transaction award winners” for various categories.

Nominees: Gain definitive advantage of being honored during the gala trophy ceremony.

Multiple Transactions: Firm’s winning multiple transactional awards (two or more), the team member who worked on the winning transaction **must** attend the gala to accept their winner trophy accolade during the ceremony; and if they do not, then trophy presentation during the ceremony is at the discretion of Global M&A Network.

Firm’s that did not submit nomination, trophy presentation during the ceremony is at discretion of Global M&A Network.

Acknowledgement: Firms in attendance at the gala-ceremony are acknowledged by name in the official “winner circle” announcement, regardless of having presented the winner trophy; and are able to promote all their winning.

Trophy Purchase: Fantastic way to strengthen relations with cherished clients as well as reward colleagues – associates, transaction team members by purchasing additional trophies. Only firms in attendance at the gala-ceremony can purchase additional trophies including for any transactions acknowledged in the “winners circle”.

Enquires ☎

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Contact us for promotional materials – logo, custom tombstones orders & trophy purchase.

globalM&Anetwork
perfecting global opportunities

All rights reserved. (2008-2019 ©).



11th ANNUAL WINNERS CIRCLE HONORED

May 20, 2019 • New York, USA

PRIVATE EQUITY ACQUISITION & TURNAROUND, *Winners*

PRIVATE EQUITY

ACQUISITION & TURNAROUND *of the YEAR* | SMALL MID MARKETS (Value below \$50 million.)

WINNER: Z Capital Partners acquires Real Mex Restaurants (XRG Restaurant Group).

Winner Circle: Sidley & Austin LLP.

PRIVATE EQUITY

ACQUISITION & TURNAROUND *of the YEAR* | MID MARKETS (Value above \$50 - \$250 million.)

WINNER: American Industrial Partners acquisition of Rand Logistics.

Winners Circle: Miller Buckfire & Co. *Acknowledgement:* Conway Mckenzie, White & Case, LLP.

PRIVATE EQUITY

ACQUISITION & TURNAROUND *of the YEAR* | LARGE MID MARKETS (Value \$250 million to less \$1 billion.)

WINNER: Lantern Capital Partners acquires assets of The Weinstein Company.

Winners Circle: FTI Consulting and Berkeley Research Group.

PRIVATE EQUITY

ACQUISITION & TURNAROUND *of the YEAR* | LARGE MID MARKETS (Value above \$1 billion.)

WINNER: Brookfield Business Partners acquisition of Westinghouse Electric Company.

Winners Circle: Baker McKenzie, LLP, Shearman & Sterling, LLP, Togut Segal & Segal, LLP, and Pillsbury Winthrop Shaw Pittman, LLP.

***about:* Transaction Awards Winners Circle & Trophy Presentation Policy**

Winners are selected from list of “transaction award winners” for various categories.

Nominees: Gain definitive advantage of being honored during the gala trophy ceremony.

Multiple Transactions: Firm’s winning multiple transactional awards (two or more), the team member who worked on the winning transaction **must** attend the gala to accept their winner trophy accolade during the ceremony; and if they do not, then trophy presentation during the ceremony is at the discretion of Global M&A Network.

Firm’s that did not submit nomination, trophy presentation during the ceremony is at discretion of Global M&A Network.

Acknowledgement: Firms in attendance at the gala-ceremony are acknowledged by name in the official “winner circle” announcement, regardless of having presented the winner trophy; and are able to promote all their winning.

Trophy Purchase: Fantastic way to strengthen relations with cherished clients as well as reward colleagues – associates, transaction team members by purchasing additional trophies. Only firms in attendance at the gala-ceremony can purchase additional trophies including for any transactions acknowledged in the “winners circle”.

Enquires ☎

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Contact us for promotional materials – logo, custom tombstones orders & trophy purchase.

globalM&Anetwork
perfecting global opportunities

All rights reserved. (2008-2019 ©).



11th ANNUAL WINNERS CIRCLE HONORED

May 20, 2019 • New York, USA

OUT of COURT RESTRUCTURING, *Winners*

OUT of COURT RESTRUCTURING of the YEAR | SMALL MID MARKETS

WINNER: Genco Energy Services restructuring and refinance.

Winner Circle: Chiron Financial.

OUT of COURT RESTRUCTURING of the YEAR | MIDDLE MARKETS (Value above \$100 - \$500 million.)

WINNER: Epic Companies, affiliate of ERP Group restructuring and acquisition of Ranger Offshore assets and shipyard from BAE Systems.

Winners Circle: Dentons, LLP. *Acknowledgement:* CR3 Partners.

OUT of COURT RESTRUCTURING of the YEAR | LARGE MID-MARKETS (Value above \$500 - \$ 1 billion.)

WINNER: Transworld Systems restructuring and recapitalization.

Winners Circle: Bracewell, LLP. *Acknowledgement:* FTI Consulting.

OUT of COURT RESTRUCTURING of the YEAR | LARGE MID-MARKETS (Value above \$ 1 billion.)

WINNER: Danaos Corporation debt restructuring and refinance.

Winner Circle: Evercore Group.

CHAPTER 11 TURNAROUND, *Winners*

CHAPTER 11 RESTRUCTURING of the YEAR | SMALL MID MARKETS

WINNER: SEGA Biofuels restructuring and acquisition by Archer Forest Products.

Winner Circle: Capstone Headwaters.

CHAPTER 11 RESTRUCTURING of the YEAR | MIDDLE MARKETS

WINNER: Lombard Public Facilities Corporation (LPFC) restructuring.

Winner Circle: EisnerAmper, GlassRatner Advisory, Greenberg Traurig, LLP, Kramer Levin Naftalis & Frankel LLP. *Acknowledgement:* FTI Consulting.

CHAPTER 11 RESTRUCTURING of the YEAR | LARGE (Value above \$ 1 billion.)

WINNER: Claire's Stores, Inc. Chapter 11 Plan of Reorganization.

Winner Circle: Cooley LLP and Province as advisors to unsecured creditors. *Acknowledgement:* FTI Consulting.

about: Transaction Awards Winners Circle & Trophy Presentation Policy

Winners are selected from list of "transaction award winners" for various categories.

Nominees: Gain definitive advantage of being honored during the gala trophy ceremony.

Multiple Transactions: Firm's winning multiple transactional awards (two or more), the team member who worked on the winning transaction **must** attend the gala to accept their winner trophy accolade during the ceremony; and if they do not, then trophy presentation during the ceremony is at the discretion of Global M&A Network.

Firm's that did not submit nomination, trophy presentation during the ceremony is at discretion of Global M&A Network.

Acknowledgement: Firms in attendance at the gala-ceremony are acknowledged by name in the official "winner circle" announcement, regardless of having presented the winner trophy; and are able to promote all their winning.

Trophy Purchase: Fantastic way to strengthen relations with cherished clients as well as reward colleagues – associates, transaction team members by purchasing additional trophies. Only firms in attendance at the gala-ceremony can purchase additional trophies including for any transactions acknowledged in the "winners circle".

Enquires ☎

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Contact us for promotional materials – logo, custom tombstones orders & trophy purchase.

globalM&Anetwork
perfecting global opportunities

All rights reserved. (2008-2019 ©).



11th ANNUAL WINNERS CIRCLE HONORED

May 20, 2019 • New York, USA

INDUSTRY RESTRUCTURING, *Winners*

CONSUMER PRODUCTS RESTRUCTURING *of the YEAR*

WINNER: Hobbico Section 363 sale of Great Planes & Tower assets to Horizon Hobby, Estes Industries to Langford Group and Revell assets to Quantum Capital Partners.

Winners Circle: Neal Gerber & Eisenberg LLP and CR3 Partners as advisors to the debtor, Cullen & Dykman LLP, legal advisor to unsecured creditors.

RETAIL RESTRUCTURING *of the YEAR*

WINNER: Peekay Boutique Chapter 11 restructuring and takeover by Senior Secured Lenders.

Winners Circle: SSG Capital Advisors advisor to the debtor, The DAK Group and Cullen & Dykman LLP, as advisors to the unsecured creditors.

ENERGY RESTRUCTURING *of the YEAR* | MID-MARKETS (Value below \$1 billion.)

WINNER: Francis' Drilling Fluids restructuring and acquisition by Prophet Equity.

Winners Circle: Prophet Equity, CR3 Partners as advisor to the debtor.

Acknowledgement: Conway McKenzie as advisor to unsecured creditors, DLA Piper, LLP counsel to lenders.

ENERGY RESTRUCTURING *of the YEAR* | LARGE (Value above \$1 billion.)

WINNER: Pacific Drilling Chapter 11 Plan of Reorganization.

Winners Circle: Evercore, Perella Weinberg, Shearman & Sterling, Togut Segal & Segal, LLP.

Acknowledgement: FTI Consulting.

FINANCIAL RESTRUCTURING *of the YEAR*

WINNER: Patriot National (a/k/a Old Guard Risk Services) restructuring and takeover by Cerberus Business Finance and TCW Asset Management.

Winners Circle: Conway McKenzie advisor to debtor. *Acknowledgement:* Province.

about: Transaction Awards Winners Circle & Trophy Presentation Policy

Winners are selected from list of "transaction award winners" for various categories.

Nominees: Gain definitive advantage of being honored during the gala trophy ceremony.

Multiple Transactions: Firm's winning multiple transactional awards (two or more), the team member who worked on the winning transaction **must** attend the gala to accept their winner trophy accolade during the ceremony; and if they do not, then trophy presentation during the ceremony is at the discretion of Global M&A Network.

Firm's that did not submit nomination, trophy presentation during the ceremony is at discretion of Global M&A Network.

Acknowledgement: Firms in attendance at the gala-ceremony are acknowledged by name in the official "winner circle" announcement, regardless of having presented the winner trophy; and are able to promote all their winning.

Trophy Purchase: Fantastic way to strengthen relations with cherished clients as well as reward colleagues – associates, transaction team members by purchasing additional trophies. Only firms in attendance at the gala-ceremony can purchase additional trophies including for any transactions acknowledged in the "winners circle".

Enquires ☎

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Contact us for promotional materials – logo, custom tombstones orders & trophy purchase.



11th ANNUAL WINNERS CIRCLE HONORED

May 20, 2019 • New York, USA

INDUSTRY RESTRUCTURING, *Winners*

TECH & SERVICES RESTRUCTURING *of the YEAR*

WINNER: Tintri Chapter 11 restructuring and acquisition by DataDirect Networks.

Winners Circle: Polsinelli, PC. *Acknowledgement:* Berkeley Research Group.

HEALTH CARE SERVICES RESTRUCTURING *of the YEAR*

WINNER: ProCure Proton Therapy Center restructuring and refinance.

Winners Circle: Loughlin Management Partners, Mayer Brown, LLP.

PHARMA RESTRUCTURING *of the YEAR*

WINNER: Concordia International Group judicial restructuring and recapitalization.

Winners Circle: Perella Weinberg Partners. *Acknowledgement:* White & Case, LLP advisor to lenders.

AGRICULTURE & SERVICES RESTRUCTURING *of the YEAR*

WINNER: Chromatin sale from receivership to S&W Seed Company.

Winners Circle: Novo Advisors as chief restructuring advisor to Chromatin. *Acknowledgement:* Cooley LLP advisor to S&W Seed Company.

LOGISTICS & TRANSPORT RESTRUCTURING *of the YEAR*

WINNER: Xpress Global Systems restructuring and acquisition of Aterian Investment Partners.

Winners Circle: Loughlin Management Partners advisor to debtor.

about: Transaction Awards Winners Circle & Trophy Presentation Policy

Winners are selected from list of “transaction award winners” for various categories.

Nominees: Gain definitive advantage of being honored during the gala trophy ceremony.

Multiple Transactions: Firm’s winning multiple transactional awards (two or more), the team member who worked on the winning transaction **must** attend the gala to accept their winner trophy accolade during the ceremony; and if they do not, then trophy presentation during the ceremony is at the discretion of Global M&A Network.

Firm’s that did not submit nomination, trophy presentation during the ceremony is at discretion of Global M&A Network.

Acknowledgement: Firms in attendance at the gala-ceremony are acknowledged by name in the official “winner circle” announcement, regardless of having presented the winner trophy; and are able to promote all their winning.

Trophy Purchase: Fantastic way to strengthen relations with cherished clients as well as reward colleagues – associates, transaction team members by purchasing additional trophies. Only firms in attendance at the gala-ceremony can purchase additional trophies including for any transactions acknowledged in the “winners circle”.

Enquires ☎

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Contact us for promotional materials – logo, custom tombstones orders & trophy purchase.

globalM&Anetwork
perfecting global opportunities

All rights reserved. (2008-2019 ©).