



TURN AROUND
ATLAS AWARDS



**11th ANNUAL
WINNERS CIRCLE
GALA CELEBRATION**

6.30 pm • May 20, 2019
The Metropolitan Club
New York, USA.



11th ANNUAL NETWORKING GALA & CEREMONY

May 20, 2019 • New York, USA

Program

6.30 pm	GUEST ARRIVALS NETWORKING COCKTAIL RECEPTION
7.15 pm	AWARDS DINNER
	HOST WELCOME REMARKS Shanta Kumari, CEO and Global Group Editor, Global M&A Network
7.45 pm	CEREMONY Major Transactions <i>awards winners honored.</i> Leadership <i>awards recipients honored.</i> Industry Transactions <i>awards winners honored.</i> Professional <i>awards winners honored.</i> Outstanding Firms <i>awards winners honored.</i> WINNERS CIRCLE <i>group photo.</i>
10.00 pm	FAREWELL

A TRADITION *of* EXCELLENCE

Tonight, we celebrate and honor the best value-creating transactions, top professionals, outstanding firms and legendary leaders from the restructuring, distressed investing, and turnaround communities.

Winners should take pride for executing consequential transactions, and significantly, they exemplify the “*Gold Standard of Performance*” distinction.

On behalf of the awards audit and research team, various team members and partners, we thank you for joining us in the celebrating *your* achievements.

Your success is our success; and we look forward to celebrating your achievements again.

Cheers,

Shanta Kumari
Chief Executive Officer, Global Group Editor
Global M&A Network, LLC



10th ANNUAL NETWORKING GALA & CEREMONY

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LEADERSHIP AWARDS *Recipients*

TURNAROUND *Leadership Award*



JAMIE SALTER

Founder, Chairman & Chief Executive Officer
Authentic Brands Group (ABG)

Jamie is a C-suite executive, entrepreneur, and licensing industry forerunner with nearly 30 years of success in consistently generating strong returns for investors through numerous fashion, lifestyle, sports, celebrity, and entertainment brand-related activities. He has completed well over \$9 Billion of investments, which have included both growth companies and turnarounds. His record of outstanding performance is a clear demonstration of his ability as a visionary to recognize value and seize opportunity.

RESTRUCTURING *Leadership Law*



KENNETH H. ECKSTEIN

Partner, Co-Chair, Bankruptcy and Restructuring
Kramer Levin Naftalis & Frankel LLP

Ken is one of the most eminent bankruptcy lawyers in the industry. He has played a prominent role in many of the largest and most complicated Chapter 11 reorganizations over the past 30 years. His most recent assignments have included - Caesars, Toys R Us, The Republic of Argentina, Peabody Energy, Residential Capital and NII Holdings, to name a few.

TEAMS & PROFESSIONALS AWARDS *Recipients*

Corporate Turnaround Team
Consultant • Middle Markets
Investment Banker • Middle Markets
Lawyer

OUTSTANDING FIRM AWARDS

Winners are announced from short-list of contenders for a category. Selection is based on variety of firm performance criteria including - advising on consequential transactions; (2) proven capabilities and team leadership. League table rankings are immaterial for the winner selection.



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LEADERSHIP AWARDS *Recipients*

RESTRUCTURING *Leadership Consultant*



CHRISTOPHER J. KEARNS

Managing Director, Co-Head Corporate Finance
Berkeley Research Group

Chris is one of the brightest minds in the industry, having represented all parties-in-interest in various capacities, in some of the most complex restructurings. Notable assignments have included Energy Future Intermediate Holding Co, Peabody Energy, Molycorp, Avaya, among others. He was a co-founder of the Capstone Advisory acquired by BRG.

RESTRUCTURING *Leadership Investment Bank*



BRUCE MENDELSON

Partner, Financial Restructuring
Perella Weinberg Partners

With over 25 years of experience, Bruce is among a handful of distinguished financial advisors assisting clients in restructuring, liability management, distressed M&A and capital structure solutions. Most recently at PWP, he advised California Resources on capital raise, Riverstone on its recapitalization of Fieldwood Energy; independent directors of iHeart Media, among other deals. He was a partner at Goldman Sachs prior to joining PWP in 2016.

About

TRANSACTION AWARDS

Transactions must be closed within the eligible time-frame. Winners are officially announced and honored from selected list of “winner-nominees” in the various categories. Winner trophy is presentation at the discretion of Global M&A Network based on the advisory role and for firms that did not submit nominations.

MAY 20, 2019 Metropolitan Club of New York, NY, USA

PROGRAM

8.30 am Registration, Breakfast and Morning Café

9.20 – 10.10 am **Restructurings & Distressed Markets: What's New?**
Industry Roundtable Evaluate recent activities and trends including developments in cross-border bankruptcy filings in a growing economy and lax credit markets.
Gerald C. Bender, Partner, **Dentons, LLP**
Sheon Karol, Managing Director, **The DAK Group**
Peter Goodman, Partner, **Baker & McKenzie LLP**
Rick Wright, Managing Director, **Berkeley Research Group**

10.15 – 11.00 am **Distressed Investing: Competition and Where Are the Deals?**
Investors Roundtable Investigate factors driving investment decisions including “loan to own” strategies in an increasingly competitive environment.
Deborah Friedland, Managing Director, **EisnerAmper LLP**
Ross Gatlin, CEO & Managing Partner, **Prophet Equity**
Carter Pennington, Managing Director, **Cardinal Strategy Group**
Heather Smith, Managing Director, **Ancoris Capital Partners**

11.00 – 11.45 am **Creditors: How to Resolve Knotty Issues?**
Roundtable Explore secured vs. unsecured creditor issues including post-petition financing terms.
Leah M. Eisenberg, Partner, **Foley & Lardner, LLP**
Sharon F. Manewitz, Principal & Executive Director, **Manewitz Weiker Associates**
Christopher Ward, Chair, Bankruptcy Group, Managing Shareholder, Delaware, **Polsinelli, LLP**

11.45 – 12.30 pm **Retail: Rehab or Sale**
Sector Brief Discussion on successful restructuring strategies and how to value assets for sale pursuant to Chapter 11 Plan of Reorganization.
Jeff Branman, Executive Vice President, Mergers & Acquisition, **Authentic Brands Group**
James Doak, Managing Director & Co-Head, **Miller Buckfire & Co**
Shane G. Ramsey, Partner, Vice Chair Bankruptcy and Financial Restructuring Group,
Nelson Mullins Riley & Scarborough LLP
Stephen D. Zide, Partner, **Kramer Levin Naftalis & Frankel LLP**

12.45 – 2.00 pm *Lunch*

2.30 pm *Forum Adjourns. Afternoon break prior to Awards Gala Celebrations.*

6.30 pm **Gala Reception & Networking**

11TH ANNUAL TURNAROUND ATLAS AWARDS

Dinner & Ceremony

World's most prestigious industry awards singularly honors excellence from the restructuring, distressed investing, special situations M&A transactions and turnaround communities in the unique categories of best value-creating transactions, outstanding firms, top professionals, and legendary leaders. Winners are officially honored during the networking gala and, must attend to personally accept their treasured winner trophy.

Worlds' most prestigious industry awards singularly honors best value-creating transactions, outstanding firms, top professionals and legendary leaders from the restructuring, investing and turnaround communities.

PRESTIGE: Winning the awards equates to achieving the "Gold Standard of Performance" standing in the industry and markets, validating excellence since the winners are selected on performance metrics for successfully effecting restructurings, firm expertise and leadership.

INDEPENDENT GOVERNANCE & STANDARDS

Prestige stems from the integrity of the process. Finalists and winners are evaluated by point-indexed scoring method based on metrics such as: financial variables including debt restructure and complexity; organizational – operations, management restructure; sector/markets; jurisdiction; resiliency; stakeholder/community impact; brand value; leadership along with category relevant criteria; etc. League table rankings are immaterial for firm winner selection.

Significantly, the process does not involve industry vendors to insure a 100% conflict-free, independent process. We also do not accept sponsorship for the awards gala from advisors to avoid any "pay for play" influences or perception of "sponsors winning top awards such as deal or firm".

"Pay for Play": No nomination fees and firms cannot influence or expect to win specific awards per their "want". Registration fees for attending the privately hosted networking gala dinner as well as the day forum does not equate to "pay for play" since awards winners have zero influence on the winner selection process.

TROPHY PRESENTATION POLICY

Outstanding Firm Awards: Firm representatives can accept the coveted winner trophy. Winners announced at the gala from short-list of top contenders.

Leaders & Dealmaker: Recipients / team must accept their treasured trophy at the gala-ceremony.

Transactional Awards: It is the transaction that wins, and respective advisor from a firm attending the gala is awarded their winner trophy. Following is trophy presentation policy: **(1)** Nominees gain advantage; followed by, **(2)** Acquirers – corporate or investor firm; followed by, **(3)** Primary debtor side advisors; followed by, **(4)** Primary "creditors" committees, or lender group advisors; followed by, **(5)** relevant transaction advisors.

Disclosure: Firms winning multiple transactional awards (3 or more), must confirm team member who worked on the respective transaction to accept their transaction winner trophy.

Firms attending the gala ceremony are able to promote and publicize all the transactional that are announced as the winners during the gala ceremony.

Trophy Purchase:

Great way to reward colleagues on the team by purchasing additional trophies; as well as for your cherished clients. Only firms honored at the gala-ceremony are eligible to purchase additional trophies.

U.S. Securities and Exchange Commission 'Touting Initiative' Rules

Winners should know – **(1)** Upon request, GM&AN will provide relevant criteria/description for winners to proudly accept and publicize their accolades. **(2)** There are no fees to nominate, hence no influence on "winner" result. **(2)** GM&AN vets awards info for accuracy, thereby avoiding misrepresentation, or false claims. Unverified or incomplete information leads to disqualification. **(3)** Same transaction is not churned to win at multiple awards programs. **(4)** Delegate registration fees has no effect on winner selection process since participating/attending firms' have no input on how the winners are selected.

Disclaimer: Global M&A Network, its, officers, members, employees and partners (together, the "GM&AN Parties"), expressly disclaim any warranties or guaranties, express or implied, relating to any award issued to a third party. Further, GM&AN Parties will not be liable for damages of any kind, in connection with the award.