

CONGRATULATIONS

TRANSACTION WINNERS & OUTSTANDING FIRM FINALISTS *of the Year*

Winners Honored at

11th ANNUAL GALA | MAY 20, 2019.

The Metropolitan Club of New York.

Global M&A Network congratulates transactional award winner-nominees and outstanding firm finalists of the world's most prestigious, the Turnaround Atlas Awards for completing a wide-variety of restructuring and distressed M&A deals.

Covering 5 continents, and evaluating over 290 eligible deals, the winners are selected in various categories of industry/sectors, investors, corporate, restructuring styles, regional and global transactional awards from small, middle-to large cap segments.

PRESTIGE: Winning the independently governed awards, equates to achieving the "Gold Standard of Performance" standing in the industry and markets, validating the firm and team excellence.

WHAT to DO? NEXT STEPS ☺

Congrats on making distinguished group winner nominees. If you advised on award winning transaction, or as a firm finalist nominee, kindly confirm your participation + bookings for the forum and awards gala dinner to network, cheer and celebrate your success.



i-Participate, Speak or Support ☺

Restructuring + Distressed Investing Intelligence Forum | May 20, 2019.

Gathering of pre-eminent professionals from the restructuring, insolvency, and turnaround communities to explore recent developments and discover solutions impacting the restructuring industries.

Q & Confirmations, contact: Raj Kashyap, ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Host: Privately and women-owned, Global M&A Network is news, information, events connecting company, and producer of the world's most prestigious Atlas Awards branded programs.



CONGRATULATIONS: Transaction Winners & Outstanding Firm Finalists
WINNERS HONORED: 11th Annual Gala Dinner, May 20, 2019. | Metropolitan Club, New York.

INDUSTRY

Award Winners Categories:

Standards: Best value-creating restructuring, troubled asset sales or acquisitions, in or out of court, cross-border or domestic.

CONSUMER *Sub-Sector Segments*

CONSUMER PRODUCTS RESTRUCTURING *of the YEAR*

WINNER: Hobbico Section 363 sale of Great Planes & Tower assets to Horizon Hobby, sale of Estes Industries to Langford Group and sale of Revell assets to Quantum Capital Partners.

RETAIL SERVICES RESTRUCTURING *of the YEAR*

WINNER: Peekay Boutique restructuring and takeover by Senior Secured Lenders.

RESTAURANT & HOSPITALITY RESTRUCTURING *of the YEAR*

WINNER: Wynnchurch Capital acquires Papa Gino's Pizzeria and D'Angelo Grilled Sandwiches (PGHC).

ENERGY *Sub-Sector Segments*

ENERGY SERVICES & TECH

RESTRUCTURING *of the YEAR* | LARGE (*Qualified as value above 500 million USD.*)

WINNER: CGG Holding restructuring.

ENERGY RESTRUCTURING *of the YEAR* | MID-MARKET

WINNER: Francis' Drilling Fluids restructuring and acquisition by Prophet Equity.

ENERGY RESTRUCTURING *of the YEAR* | LARGE (*Qualified as value above 500 million USD.*)

WINNER: Pacific Drilling Chapter 11 Plan of Reorganization.

VALIDATE YOUR SUCCESS, Confirm Your Participation at Forum + Gala Celebrations

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Transaction Awards: Winners announced from the “award winners” short-list in respective categories. Trophy awarded 1st to the nominees regardless of advisory role, corporates, and acquirers; (2) to debtor-side advisors; and/or key UCC/creditor side advisors, and (3) key advisors to significant parties involved in successful restructuring, turnaround or asset sale.

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INDUSTRY

Award Winners Categories:

Standards: Best value-creating restructuring, troubled asset sales or acquisitions, in or out of court, cross-border or domestic.

FINANCIAL SERVICES RESTRUCTURING *of the* YEAR

WINNER: Patriot National (a/k/a Old Guard Risk Services) restructuring and takeover by Cerberus Business Finance and TCW Asset Management.

TECH & SERVICES RESTRUCTURING *of the* YEAR

WINNER: Tintri Chapter 11 restructuring and acquisition by DataDirect Networks.

HEALTHCARE *Sub-Sector Segments*

HEALTH CARE SERVICES RESTRUCTURING *of the* YEAR

WINNER: ProCure Proton Therapy Center restructuring and refinance.

PHARMA RESTRUCTURING *of the* YEAR

WINNER: Concordia International Group judicial restructuring and recapitalization.

INDUSTRIAL *Sub-Sector Segments*

AGRICULTURE & SERVICES RESTRUCTURING *of the* YEAR

WINNER: Chromatin sale from receivership to S&W Seed Company.

MANUFACTURING & SERVICES RESTRUCTURING *of the* YEAR

WINNER: Cenveo Chapter 11 restructuring.

LOGISTICS & DISTRIBUTION RESTRUCTURING *of the* YEAR

WINNER: Xpress Global Systems restructuring and acquisition of Aterian Investment Partners.

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SPECIAL SITUATION M&A

Award Winners Categories:

Standards: Best value-creating sale of troubled assets in course of restructuring, in or out of court from North Americas region.

SPECIAL SITUATION M&A DEAL • SMALL MID MARKETS *Segments*

SPECIAL SITUATION M&A DEAL *of the YEAR* | *Qualified as deal value below 50 million USD.*

WINNER: Hooper Holmes, Inc. d/b/a Provant Health Chapter 11 restructuring and sale of assets to Summit Health, a subsidiary of Quest Diagnostics.

SPECIAL SITUATION M&A DEAL *of the YEAR* | *Qualified as deal value 50 to 100 million USD.*

WINNER: Color Spot Chapter 11 restructuring and takeover by Wells Fargo and sale of Hines Growers to ATC Realty Nine (Tree Town).

SPECIAL SITUATION M&A DEAL • MIDDLE MARKETS *Segments*

SPECIAL SITUATION M&A DEAL *of the YEAR* | *Qualified as deal value 100 to 250 million USD.*

WINNER: GST AutoLeather Chapter 11 restructuring and sale of assets including foreign subsidiaries to Senior Secured Lenders controlled by Black Diamond Capital Management.

SPECIAL SITUATION M&A DEAL *of the YEAR* | *Qualified as deal value 250 to 500 million USD.*

WINNER: Authentic Brands Group acquires Nine West and Bandolino from Nine West Holdings.

SPECIAL SITUATION M&A DEAL *of the YEAR* | *Qualified as deal value 500 million to \$1 billion USD.*

WINNER: R.E. Gas Development Chapter 11 restructuring and sale of Rex Energy assets to PennEnergy Resources.

SPECIAL SITUATION M&A DEAL • LARGE *Segments*

SPECIAL SITUATION M&A DEAL *of the YEAR*

WINNER: Energy Future Holdings restructuring and sale of Oncor Electric Delivery Company to Sempra Energy.

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CHAPTER 11

TURNAROUND, *Award Winners Categories:*

Standards: Best value-creating Chapter 11 Plan of Reorganization.

Transaction size is based on capital structure pre-restructuring.

CHAPTER 11 TURNAROUND • SMALL MID MARKETS *Segments*

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value below 25 million.*

WINNER: SEGA Biofuels restructuring and acquisition by Archer Forest Products, a division of Fram Renewable Fuel.

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value 25 to below 100 million USD.*

WINNER: Egalet Corporation restructuring and acquisition of four FDA-approved assets of Iroko Pharmaceuticals.

CHAPTER 11 TURNAROUND • MIDDLE MARKETS *Segments*

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value 100 to below 250 million USD.*

WINNER: Lombard Public Facilities Corporation (LPFC) restructuring.

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value 250 to below 500 million USD.*

WINNER: Motorsport Aftermarket Group (Velocity Pooling) Chapter 11 restructuring and recapitalization.

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value 500 million to below a billion USD.*

WINNER: Remington Outdoor Company restructuring.

CHAPTER 11 TURNAROUND • LARGE MARKETS *Segments*

CHAPTER 11 RESTRUCTURING *of the YEAR* | *Qualified as value 1 to below 5 billion USD.*

WINNER: Claire's Stores restructuring.

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**CROSS BORDER
SPECIAL SITUATION M&A
DEAL, Award Winners Categories:**

CROSS BORDER SPECIAL SITUATION M&A • MIDDLE MARKETS Segments

CROSS BORDER

SPECIAL SITUATION M&A DEAL of the YEAR | SMALL MID MARKETS (Value: Below 50 million USD.)

WINNER: Premier Exhibitions and related subsidiaries Chapter 11 reorganization and acquisition of assets by investor group including Apollo Global Management, Alta Fundamental Advisers and PacBridge Capital Partners.

CROSS BORDER

SPECIAL SITUATION M&A DEAL of the YEAR | MID MARKETS (Value: 50 – 100 million USD.)

WINNER: Stockholm Systemgastronomie restructuring and acquisition by SSP Global.

CROSS BORDER SPECIAL SITUATION M&A

DEAL of the YEAR | MID MARKETS (Value: Above 100 million USD.)

WINNER: Videology acquired by Amobee, a subsidiary of Singapore Telecommunications (SingTel).

CROSS BORDER SPECIAL SITUATION M&A • LARGE MARKETS Segments

CROSS BORDER

SPECIAL SITUATION M&A DEAL of the YEAR | LARGE (Above \$1 billion USD.)

WINNER: Corpus Christi Polymers a joint venture between Alpek, Indorama Ventures, subsidiary of Indorama Ventures Public and Far Eastern Investment acquire PTA-PET plant and related assets of M&G USA, a subsidiary of Mossi & Ghisolfi S.p.A.

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PRE-PACKAGED

RESTRUCTURING, *Award Winners Categories:*

*Standards: Best value-creating pre-pack, pre-negotiated or pre-arranged Chapter 11 reorganization.
Entity must survive in part or per core operations.*

PRE-PACK

RESTRUCTURING *of the YEAR* | MID-MARKETS *Qualified as value below 500 million USD.*

WINNER: FR Dixie (Dixie Electric) restructuring.

PRE-PACK

RESTRUCTURING *of the YEAR* | LARGE *Qualified as value above 500 million.*

WINNER: David's Bridal restructuring.

OUT of COURT

RESTRUCTURING, *Award Winners Categories:*

Standards: Best value-creating non-judicial restructuring. Entity must survive in part or per core operations.

OUT of COURT

RESTRUCTURING *of the YEAR* | SMALL MID-MARKETS. *(Value 100 - 500 million USD.)*

WINNER: Genco Energy Services restructuring and refinance.

OUT of COURT

RESTRUCTURING *of the YEAR* | MID-MARKETS. *(Value 100 - 500 million USD.)*

WINNER: Epic Companies, affiliate of ERP Group restructuring and acquisition of Ranger Offshore assets and shipyard from BAE Systems.

OUT of COURT

RESTRUCTURING *of the YEAR* | LARGE MID-MARKETS *(Value 500 million to below billion USD.)*

WINNER: Transworld Systems restructuring and recapitalization.

OUT of COURT

RESTRUCTURING *of the YEAR* | LARGE *(Value above billion million USD.)*

WINNER: Danaos Corporation debt restructuring and refinance.

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PRIVATE EQUITY

ACQUISITION, *Award Winners Categories:*

Standards: Best value-creating recap, 'loan to own'/credit bid, portfolio company add-on or direct acquisition of troubled assets in or out of court proceedings by private equity and alternative asset managers.

PRIVATE EQUITY ACQUISITION • SMALL - MID MARKETS *Segments*

PRIVATE EQUITY ACQUISITION *of the YEAR* | *Qualified as value below 50 million USD.*

WINNER: Z Capital Partners acquires RM Holdco aka Real Mex Restaurants (XRG Restaurant Group).

PRIVATE EQUITY ACQUISITION *of the YEAR* | *Qualified as value above 50 to 100 million USD.*

WINNER: American Industrial Partners acquisition of Rand Logistics.

PRIVATE EQUITY ACQUISITION • MIDDLE MARKETS *Segments*

PRIVATE EQUITY ACQUISITION *of the YEAR* | *Qualified as value above 100 to below 250 million USD.*

WINNER: Charlesbank Capital Partners acquires assets of The Rockport Group.

PRIVATE EQUITY ACQUISITION *of the YEAR* | *Qualified as value above 250 million to below a billion USD.*

WINNER: Lantern Capital Partners acquires assets of The Weinstein Company.

PRIVATE EQUITY ACQUISITION • LARGE *Segments*

PRIVATE EQUITY ACQUISITION *of the YEAR* | *Qualified as value above a billion USD.*

WINNER: Brookfield Business Partners acquires Westinghouse Electric Company.

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CORPORATE

TURNAROUND, *Award Winners Categories:*

Standards: Best value-creating in or out of court restructuring. Entity must survive in part or per core operations.

CORPORATE TURNAROUND • SMALL – MIDDLE MARKET *Segments*

CORPORATE

TURNAROUND *of the YEAR* | *Qualified value below 100 million USD.*

WINNER: A'GACI restructuring.

CORPORATE

TURNAROUND *of the YEAR* | *Qualified value 100 to below 500 million USD.*

WINNER: Navillus Tile restructuring and settlement.

CORPORATE

TURNAROUND *of the YEAR* | *Qualified value 500 to below billion USD.*

WINNER: EV Energy Partners restructuring (Harvest Oil & Gas Corp).

CORPORATE TURNAROUND • LARGE - MEGA *Segments*

CORPORATE

TURNAROUND *of the YEAR* | **LARGE**

WINNER: American Tire Distributors restructuring and recapitalization.

CORPORATE

TURNAROUND *of the YEAR* | **MEGA** *Qualified value above 5 billion USD.*

WINNER: HCR Manorcare restructuring and joint venture acquisition by ProMedica and Welltower (Quality Care Properties).

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EMERGING MARKETS

Award Winners Categories:

Standards: Best value-creating restructuring transactions from developing markets.

EMERGING MARKETS

RESTRUCTURING *of the YEAR* | SMALL MID-MARKETS (*Value below 100 million USD.*)

WINNER: Mahindra First Choice Services, a subsidiary of Mahindra & Mahindra acquires assets of Carnation Auto.

EMERGING MARKETS

RESTRUCTURING *of the YEAR* | MIDDLE MARKETS (*Value below a billion USD*)

WINNER: Maquina de Vendas Group debt restructuring and takeover by Starboard Restructuring Partners in partnership with Apollo Global Management.

EMERGING MARKETS

RESTRUCTURING *of the YEAR* | LARGE (*Value above 1 billion USD.*)

WINNER: Agrokor d.d cross-border restructuring.

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CROSS BORDER

TURNAROUND, *Award Winners Categories:*

Standards: Best value-creating multi-jurisdiction restructuring transactions, may be in or out of court, financial or operational. The restructured company must survive in part or per core operations post restructuring; or as an acquired assets.

CROSS BORDER TURNAROUND • SMALL – MIDDLE MARKETS *Segments*

CROSS BORDER

TURNAROUND *of the YEAR* | **SMALL MARKET** *Segments (Below 50 million USD.)*

WINNER: PhaseRx Chapter 11 restructuring and acquisition by Roivant Sciences.

CROSS BORDER

TURNAROUND *of the YEAR* | **MID MARKET** *Segments (Below 50 to 250 million USD.)*

WINNER: Fallbrook Technologies Chapter 11 restructuring.

CROSS BORDER

TURNAROUND *of the YEAR* | **LARGE MID MARKET** *Qualified above 250 million and below 1 billion USD.*

WINNER: Fairfax Financial acquires Canadian assets of Toys “R” Us from proceedings under the Companies’ Creditors Arrangement Act and Chapter 11 of the U.S. Bankruptcy Code.

CROSS BORDER TURNAROUND • LARGE - MEGA MARKETS *Segments*

CROSS BORDER

TURNAROUND *of the YEAR* | **LARGE**

WINNER: Takata Corporation restructuring and sale of assets to Key Safety Systems, backed by Ningbo Joyson Electronic Corporation and PAG (Joyson Safety Systems).

CROSS BORDER

TURNAROUND *of the YEAR* | **MEGA**

WINNER: Seadrill Limited restructuring.

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TURNAROUND

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*Standards: Best value-creating restructuring transactions, may be judicial or out of court, financial or operational.
The restructured company must survive in part or per core operations post restructuring; or as an acquired asset by investors.*

TURNAROUND • SMALL MIDDLE MARKETS *Segments*

TURNAROUND *of the YEAR* | *Qualified as value below 25 million USD.*

WINNER: LORAC Cosmetics acquired by Markwins Beauty Brands.

TURNAROUND • MIDDLE MARKETS *Segments*

TURNAROUND *of the YEAR* | *Qualified as value above 25 to below 100 million USD.*

WINNER: Aerosoles International restructuring and acquisition by Alden Global Capital.

TURNAROUND *of the YEAR* | *Qualified as value 100 to below 500 million USD.*

WINNER: PetroQuest Energy Chapter 11 Restructuring.

TURNAROUND *of the YEAR* | *Qualified as value 500 to below 1 billion USD.*

WINNER: VER Technologies pre-negotiated restructuring and merger with Production Resource Group, as portfolio company of The Jordan Company and GSO Capital Partners.

TURNAROUND • LARGE - MEGA MARKETS *Segments*

TURNAROUND *of the YEAR* | *Qualified as value 1 to below 5 billion USD.*

WINNER: Fieldwood Energy restructuring and acquisition of Gulf of Mexico assets from Noble Energy.

TURNAROUND *of the YEAR* | *Qualified as value 5 to below 10 billion USD.*

WINNER: Tata Steel acquires Bhushan Steel and Power from the Insolvency & Bankruptcy resolution plan (Tata Steel BSL).

TURNAROUND *of the YEAR* | *Qualified as value above 10 billion USD.*

WINNER: Oi S.A judicial restructuring.

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FORUM: 11th RESTRUCTURING + DISTRESSED INVESTING FORUM • 9.00 am. MAY 20, 2019, New York.

i-PARTICIPATE: Q + confirmations, contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com



CONGRATULATIONS: Transaction Winners & Outstanding Firm Finalists
WINNERS HONORED: 11th Annual Gala Dinner, May 20, 2019. | Metropolitan Club, New York.

OUTSTANDING INVESTORS

Distinguished Nominees:

U.S.A PRIVATE EQUITY
FIRM of the YEAR Middle Markets
Aterian Investment Partners
Monomoy Capital Partners
Prophet Equity
Wynncchurch Capital Partners

U.S A. LENDER *of the YEAR*
Middle Markets (Non-bank lending entities.)
Ares
Cerberus Business Finance
Monroe Capital
Second Avenue Capital

LITIGATION FINANCE
FIRM of the YEAR
Bentham IMF
Burford Capital
Longford Capital
Vannin Capital

OUTSTANDING TURNAROUND CONSULTING

FIRMS of the YEAR, Distinguished Nominees:

GLOBAL TURNAROUND CONSULTING
FIRM of the YEAR | LARGE
AlixPartners
Alvarez & Marsal
Berkeley Research Group
FTI Consulting

U.S.A TURNAROUND CONSULTING
FIRM of the YEAR | MIDDLE MARKETS
CR3 Partners
Conway Mackenzie
GlassRatner Advisory & Capital Group
Province

CREDITORS TURNAROUND CONSULTING
FIRM of the YEAR
Ankura Consulting
Berkeley Research Group
FTI Consulting

BOUTIQUE TURNAROUND CONSULTING
FIRM of the YEAR
Loughlin Management Partners
Novo Advisors
Traverse

*Evaluation Criteria: (1) Track record per lead advisory roles judicial or out of court restructuring transactions;
(2) Notable transactions completed over the past 12 months; (3) Team leadership, experience and expertise.*

VALIDATE YOUR SUCCESS, Confirm Your Participation at Forum + Gala Celebrations

NOTE:

Winners are honored at the gala – a gathering of highly respected and influential leaders and professionals. Winner-nominees must attend ceremony to accept their treasured trophy.

Transaction Awards: Winners announced from the “award winners” short-list in respective categories. Trophy awarded 1st to the nominees regardless of advisory role, corporates, and acquirers; (2) to debtor-side advisors; and/or key UCC/creditor side advisors, and (3) key advisors to significant parties involved in successful restructuring, turnaround or asset sale.

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CONGRATULATIONS: Transaction Winners & Outstanding Firm Finalists
WINNERS HONORED: 11th Annual Gala Dinner, May 20, 2019. | Metropolitan Club, New York.

**OUTSTANDING
RESTRUCTURING SERVICES
FIRMS** *of the YEAR, Distinguished Nominees:*

U.S.A REAL ESTATE
RESTRUCTURING ADVISOR *of the YEAR*

A&G Realty Partners
Hilco Real Estate
Keen-Summit Capital Partners

U.S.A BANKRUPTCY ADMINISTRATIVE
SERVICES PROVIDER *of the YEAR*

Donlin Recano & Company
Epiq Bankruptcy Solutions
Prime Clerk

VALUATION | USA Mid-Markets
SERVICES PROVIDER *of the YEAR*
GlassRatner Advisory & Capital Group
Great American Group (B. Riley Financial)
Loughlin Management Partners

TAX & ACCOUNTING
FIRM *of the YEAR*

Baker Tilly
Deloitte
Grant Thornton
PwC

CRISIS COMMUNICATIONS
FIRM *of the YEAR*

Edelman
Gagnier Communications
Joele Frank
Kekst CNC
Sitrick and Company

Note: Firm award winners are officially announced and honored at the gala. Firm representatives must attend the gala to accept their outstanding firm of the year, winner trophy on behalf of their organization and the team.

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CONGRATULATIONS: Transaction Winners & Outstanding Firm Finalists
WINNERS HONORED: 11th Annual Gala Dinner, May 20, 2019. | Metropolitan Club, New York.

OUTSTANDING RESTRUCTURING FIRMS

Distinguished Nominees:

INVESTMENT BANK

of the YEAR | GLOBAL (LARGE)

Evercore
Houlihan Lokey
Lazard Frères
Moelis & Co
Perella Weinberg
PJT Partners

U.S.A INVESTMENT BANK

of the YEAR | MIDDLE MARKETS

B.Riley FRB
Duff & Phelps
Miller Buckfire / Stifel
Piper Jaffray
SSG Capital Advisors

CREDITORS RESTRUCTURING

LAW FIRM of the YEAR

Akin Gump Strauss Hauer & Feld
Brown Rudnick
Davis Polk & Wardwell
Kramer Levin Naftalis & Frankel
Milbank Tweed Hadley & McCloy
Willkie Farr & Gallagher

BOUTIQUE INVESTMENT BANK *of the YEAR*

Capstone Headwaters
Chiron Financial
Equity Partners HG
The DAK Group

LAW FIRM

of the YEAR | GLOBAL (LARGE)

Davis Polk & Wardwell
Jones Day
Kirkland & Ellis
Milbank Tweed Hadley & McCloy
Skadden Arps Slate Meagher & Flom
Weil Gotshal & Manges
White & Case

U.S.A RESTRUCTURING

LAW FIRM of the YEAR

Cooley
DLA Piper
Foley & Lardner
Greenberg Traurig
Pachulski Stang Ziehl & Jones

DELAWARE BANKRUPTCY

LAW FIRM of the YEAR

Bayard
Landis Rath & Cobb
Morris Nichols Arsht & Tunnell
Pachulski Stang Ziehl & Jones
Richards Layton & Finger
Young Conaway Stargatt & Taylor

Evaluation Criteria: (1) Track record as a key advisor on restructuring transactions; (2) Notable transactions completed over the past 12 months; (3) Team leadership, experience and expertise.

Delaware Law firm evaluation is based on serving as a local legal advisor on top bankruptcy related transactions closed in 2018.

VALIDATE YOUR SUCCESS, Confirm Your Participation at Forum + Gala Celebrations

NOTE:

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Transaction Awards: Winners announced from the “award winners” short-list in respective categories. Trophy awarded 1st to the nominees regardless of advisory role, corporates, and acquirers; (2) to debtor-side advisors; and/or key UCC/creditor side advisors, and (3) key advisors to significant parties involved in successful restructuring, turnaround or asset sale.

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TURNAROUND ATLAS AWARDS

WINNERS: Relevant Information
GALA Ceremony: 11th Annual Gala Dinner, May 20, 2019. | Metropolitan Club, New York.

INDEPENDENT GOVERNANCE & SELECTION *Process*

Winners are selected independently from eligible short-list of competitors on performance evaluation metrics such as: financial variables including debt restructure and complexity; organizational – operations, management restructure; sector/markets; jurisdiction; resiliency; stakeholder/community impact; brand value; leadership among transaction and category relevant criteria.

WINNERS CIRCLE *Celebration:* Winners of the prestigious awards are officially honored at the gala and trophy presentation ceremony – a great place to meet highly influential and respected professionals from the industry.

11th ANNUAL FORUM & AWARDS GALA

Welcome to the annual celebration of the world's most exclusive, competitive, and prestigious industry awards. The following guide will help prepare you to enjoy, connect and celebrate your achievements.

ACCESS:	Prior guest confirmation is required. Guest registration rate includes access to the Forum meeting (breakfast, lunch) and the evening networking cocktail, three-course dinner, staged ceremony, <i>plus</i> winners related marketing materials – official press release, logos, photos.
FORUM:	Restructuring & Distressed Investing Intelligence, 9 am, May 20, 2019, Metropolitan Club.
AWARDS GALA:	Turnaround Awards Gala, 6.30 pm, May 20, 2019, Metropolitan Club.
CHECK-IN:	Business card is required.
ATTIRE:	Business formal – neck-tie required, Black-tie recommended.
REMARKS:	Kindly limit your award acceptance remarks to maximum of 2 minutes.
PHOTOS:	Photographer is available for personal photos with colleagues, family, or friends.
TROPHY:	Coveted trophy is made of crystal. Custom gold box is available for secure transport.

WINNER-TROPHY PRESENTATION *Information*

Leaders & Professional Award Recipients: Recipient must personally attend the gala ceremony to accept their individualized trophy accolade.

Outstanding Firm Award Winners: Winners are announced from short-list of top contenders for each unique category. **Only one** firm is honored as a winner for category of award. Firm representatives can accept the accolade on behalf of the team.

Transaction Awards: Naturally each deal consists of several advisors. Trophy presented (1st) Corporate or private equity buyer, and the nominee; (2) the debtor key advisors; (3) followed by the creditor, equity and significant transaction advisors.

If no deal team advisor accepts winner trophy for award winning transactions, then the category is removed from the official press release announcement. If you are part of award-winning transaction, contact us and please be sure to register team representatives for the forum and awards gala.

MULTIPLE DEAL WINNERS: Firms winning multiple transaction awards must register team members who worked on the respective award-winning transactions to accept their unique deal winner trophy. If deal leader or team member is unable to attend, kindly contact us. Firm's cannot accept winner trophy on behalf of another firm.

SEC RULES & DISCLAIMER

U.S. Securities and Exchange Commission 'Touting Initiative' Rules: Winners should know – (1) Upon request, GM&AN will provide relevant criteria/description for winners to proudly accept and publicize their accolades. (2) There are no fees to nominate, hence NO influence on "winner" result. (3) Participation at the forum and networking gala dinner registration fee has no effect on winner selection process since participating firms' have no input on how the winners are selected.

GM&AN verifies all awards related info for accuracy, thereby avoiding misrepresentation, or false claims. Unverified or incomplete information leads to disqualification.

Disclaimer: Members, employees and partners (together, the "GM&AN Parties"), expressly disclaim any warranties or guaranties, express or implied, relating to any award issued to a third party. Further, GM&AN Parties will not be liable for damages of any kind, in connection with the award.

Q + Registrations: Contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com