



G L O B A L

11th ANNUAL

WINNERS

Circle Gala Celebration

6.30 pm

March 26, 2019

at the

Intrepid Museum

New York, USA.

CONGRATULATIONS

to all the

WINNERS *circle*

2019



Global M&A Network is a diversified news, information media and events connecting company. We exclusively serve the mergers, acquisitions, institutional and alternative investing, restructuring, and turnaround communities worldwide.

Global M&A Network produces the world's most prestigious, independent governed, – THE M&A ATLAS AWARDS branded programs singularly honoring the best value-creating deals, outstanding firms, top dealmakers and leaders from the corporate, investors, private equity, and transactional communities, from global to regional markets such as Americas, Asia Pacific, Europe, Middle East, Africa and Latin America.

Digital Media offerings include:

Top 50 M&A★Dealmakers:

Annual A-list of most accomplished, influential and innovative dealmakers from the private equity, investment bank, legal, restructuring and turnaround industries.

Top 50 Rising★Dealmakers:

Annual A-list of brilliant and exceptional young dealmakers for their achievements, dedication, and talents for closing transactions. Significantly, the dealmakers will continue to play an influential role for years to come

Leaders & Dealmakers Spotlight (Summer 2019):

Re-launch of the highly popular “Dealmakers Spotlight”, is a short Q&A with an exceptional professional from the wider transactional, investor and restructuring communities. The feature spotlights their unique, un-filtered and direct points of views on relevant issues shaping the deal making activities.

Supporting Diversity + Inclusion: Women and privately owned, Global M&A Network fosters diversity across its offerings and operations worldwide.

GLOBAL

Gala Ceremony: 6.30 pm, March 26, 2019, New York.



PROGRAM Overview

6.30 pm GUEST ARRIVALS
 NETWORKING COCKTAIL RECEPTION

 *compliments of **Donnelly Financial Solutions***

7.30 pm AWARDS DINNER

8.15 pm WELCOME REMARKS

 Shanta Kumari, CEO and Global Group Editor
 Global M&A Network

 AWARDS CEREMONY

 FAREWELL

A TRADITION *of* EXCELLENCE

Tonight, we celebrate and honor the best value-creating deals, top deal-maker teams, outstanding firms and exceptional leaders from the international middle to large market transactional communities.

Winners should take pride for executing best value and growth generating deals, and as winners of the worlds' most prestigious – “*Gold Standard of Performance*” industry awards program.

On behalf of the awards, research and diligence, as well as various team members and partners, we thank you for joining us this evening to celebrate your achievements.

Your success is our success, and we look forward to celebrating your achievements for many...many more years to come.

Cheers,

Shanta Kumari

Shanta Kumari
Chief Executive Officer, Global Group Editor
Global M&A Network, LLC



GLOBAL MARKETS

11th ANNUAL NETWORKING GALA & CEREMONY

March 26, 2019 • Intrepid Museum, New York, USA

DEAL of the YEAR AWARDS Ceremony

INDUSTRY

DEAL of the YEAR, *winners honored.*

PRIVATE EQUITY

DEAL of the YEAR, *winners honored.*

CROSS BORDER

DEAL of the YEAR, *winners honored.*

CORPORATE

DEAL of the YEAR, *winners honored.*

EMERGING MARKETS

DEAL of the YEAR, *winners honored.*

GLOBAL

DEAL of the YEAR, *winners honored.*

about DEAL of the YEAR, awards

Standards:

Winners are selected from short-list of award “winners” in various category of deal awards.

Transactions must be closed in calendar year, ending January 30, 2019. Transaction must have effect on global markets within respective sector and/or international operations/offering of the acquiring firm.

Large-Cap qualified as transaction size valued above a billion USD;
Middle Market qualified as transaction size below a billion;
Small-Cap qualified as below \$100 million.

We will remove categories from the short-list of “deal winners” as merited. The transaction may be evaluated for another program per eligibility standards. If the nominee is unable to attend the gala per their nominated category of award, then the transaction is eliminated from “winner” consideration.



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OUTSTANDING FIRM AWARDS

Standards:

Outstanding Firm of the Year award winners are announced from short-list of top contenders for each unique category.

Only one firm is honored as a winner for the category of award.

SELECTION:

Winners evaluated on variety of performance metrics including:

- (1) executing consequential value-creating and award-winning deals;
- (2) markets, locational presence;
- (3) year to year performance improvements;
- (4) sectors and regional expertise;
- (5) proven capabilities and team leadership.

We will remove categories as merited.

League table rankings are immaterial for winner selection.

LEADERS & DEALMAKER AWARDS

DEALMAKER AWARDS

winners honored.

Selection: Winners are selected based on advising on awards winning transaction, novelty as well as additional criteria including –

- (i) individual track record advising on deals;
- (ii) sectors and markets expertise;
- (iii) leadership at the firm.



RELEVANT INFORMATION

WELCOME to the world's most prestigious M&A Atlas Awards, Global Markets, singularly honoring best value-creating deals, outstanding firms, top dealmakers and leaders from the international corporate, alternative investor and transactional communities for successfully closing transactions.

PRESTIGE: Winning the awards equates to achieving the “Gold Standard of Performance” standing in the industry and markets, validating excellence since the winners are selected on deal success, firm expertise and leadership.

INDEPENDENT GOVERNANCE & STANDARDS

Prestige stems from the integrity of the process. Finalists and winners are judged by point-indexed scoring method based on deal criteria that includes pre-and-post execution variables; deal style/negotiation; sector complexities; regulation/jurisdictions; stakeholder/community impact; leadership; brand strength; etc. League table rankings are immaterial for winner selection.

Significantly, the process does not involve industry vendors or feedback to insure a 100% conflict-free, independent process. We also do not accept sponsorship for the awards gala from financial or legal deal advisors to avoid any “pay for play” influences.

Standards: GM&AN reserves the right to revise and eliminate awards categories to ensure that the right deals and firms are officially recognized as winners.

“Pay for Play”: No nomination fees and deal advisory firms cannot influence or expect to win specific awards per their “want”. Attending the privately hosted networking gala dinner to be recognized does not equate to “pay for play” since awards winning deals or firms have no influence on the winner selection process or status.

TROPHY PRESENTATION POLICY

Outstanding Firm Awards: Senior-level representatives can accept the coveted winner trophy.

Leaders & Dealmaker: Recipients / team must accept their treasured trophy at the gala-ceremony.

Deal Awards: It is the transaction that wins, and respective dealmaker advisor from a firm attending the gala is awarded their winner trophy. Since deals have many advisors, following is trophy presentation policy: **(1)** Nominees gain advantage. If you are a nominee per winning deal, then you are honored at the gala ceremony; followed by, **(2)** Acquirers – corporate or investor firm; followed by, **(3)** Primary financial, legal, etc. advisors to the buyer; followed by, **(4)** Primary sell-side advisors; followed by, **(5)** Secondary and relevant transaction advisors.

SEC RULES & DISCLAIMER

Per, U.S. Securities and Exchange Commission ‘Touting Initiative’ Rules: Global M&A Network (GM&AN) takes SEC Rules seriously; and winners should know – **(1)** Upon request, GM&AN will provide relevant criteria/description for winners to proudly accept and publicize their accolades. **(2)** There are no fees to nominate, hence no influence on “winner” result. **(4)** Participation at the events, and related networking gala dinner delegate registration fees has no effect on winner selection process since participating/attending firms’ have no input on how the winners are selected.

Advertising & Promotional Disclosure: **(1)** GM&AN vets awards info for accuracy, thereby avoiding misrepresentation, or false claims. Unverified or incomplete information leads to disqualification. **(2)** The same deal is not churned to win at different and multiple awards programs.

Disclaimer: Global M&A Network, its, officers, members, employees and partners (together, the “GM&AN Parties”), expressly disclaim any warranties or guaranties, express or implied, relating to any award issued to a third party. Further, GM&AN Parties will not be liable for damages of any kind, in connection with the award.

GAIN ADVANTAGE

i - celebrate ☺
upcoming awards

TURNAROUND

ATLAS AWARDS • 11th Annual

May 9, 2019 • New York, USA.

Singularly honors deals, teams and firms from the restructuring and insolvency communities.

U.S.A

M&A ATLAS AWARDS

June 20, 2019 • Washington DC, USA.

Honors achievements exclusively from the United States.

U.S.A

WOMEN DEALMAKERS AWARDS

June 20, 2019 • Washington DC, USA.

Honors achievements of exceptional women leaders and dealmakers from the corporate, private equity, VC, investors, legal, investment banking and related industries.

AMERICAS

M&A ATLAS AWARDS • 11th Annual

October 29, 2019 • USA.

Honors achievements singularly from the North and Latin American markets.

ASIA PACIFIC

M&A ATLAS AWARDS • 9th Annual

TBA, 2019 • Hong Kong.

Honors achievements singularly from the wider Asia Pacific markets.



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www.globalmanetwork.com



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Our insightful technology, data analytics and industry expertise help you make assured, real-time risk and compliance decisions at every stage of your business and investment lifecycles.

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And we deliver confidence.

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