



THE ANNUAL
ASIA PACIFIC M&A ATLAS AWARDS
CONGRATULATIONS: AWARD FINALISTS
AWARDS GALA DINNER: Hong Kong Jockey Club, December 6, 2011, HONG KONG

November 9, 2011. New York, USA: Global M&A Network enthusiastically announces the top contenders for the fifth Asia Pacific M&A Awards of the Year. For the past four years the awards has recognized excellence and the best in class from the Asia Pacific deal communities including China, South East Asia, Japan, Australia at the industry awards gala ceremony that were previously held in Shanghai and Mumbai.

This year the winners will be honored by accepting their trophies at the awards gala ceremony held on December 6, 2011 at the Hong Kong Jockey Club, post the Asia Pacific M&A Intelligence Forum. To win at the Asia Pacific M&A Awards is the ultimate mark of excellence since the winners are selected independently based on the deal performance metrics and creative approaches to achieve success.

ASIA PACIFIC M&A ATLAS AWARDS is part of the prestigious M&A ATLAS AWARDS global brand, honoring top deals, dealmakers and outstanding firms from the wider Asia Pacific and Oceanic mergers, acquisitions, corporate and private equity deal communities.

GOLD STANDARD of PERFORMANCE logo is a decisive mark of distinction, conveying that the winners have achieved the highest standards in mergers, acquisitions and alternative investing communities world-wide.

WINNERS are revealed and honored for the 1st time at the awards gala ceremony held on November 10, 2011 following the Asia Pacific M&A Intelligence Forum. Finalists representatives and award recipients must attend the gala to be officially recognized and to accept their trophy.

SELECTION STANDARDS: Contenders are qualified independently per eligibility standards per each award categories. Winners are selected based on identifiable performance criteria including -- nominated deals; diversity and/or specialization; track record; team leadership and attendance at the awards gala.

WHAT to DO *if you are among the* **COVETED FINALISTS LIST?**

Many congratulations on making the coveted list of top contenders. We strongly encourage you to contact us for additional details and to confirm your VIP registrations for the forum and awards gala dinner.

The annual awards gala is an first-rate opportunity for you to invite and celebrate with your colleagues, clients and peers and share in the celebration with the best in class dealmakers. Take advantage of the occasion, and reserve your corporate table or individual guest tickets.

Gain Intelligence ► *confirm to speak, support or register for:*

ASIA PACIFIC M&A INTELLIGENCE FORUM
DECEMBER 6, 2011 | Hong Kong Jockey Club, HONG KONG

The annual gathering brings together dealmakers from the corporate, private equity, venture capital and senior professionals to illuminate on the most significant developments and gain intelligence for achieving success in executing transactions against a backdrop of an uncertain global economy and financial markets.

ENGAGE, SHARE INSIGHTS on:

- Asia Pacific M&A Intelligence: Outlook for 2012 in light of Euro Crisis and Economic Slow-down
- Private Equity Deal Intelligence: Which markets and what sectors are best poised for investments
- China M&A Intelligence: Examining trends for 2012 for in-bound and out-bound transactions.
- Legal M&A Intelligence: Key developments to watch for the year ahead
- Due Diligence Intelligence: Means to an effective process
- Corporate Growth Strategy: Preparing and executing deals in the region

► **CONTACTS:**

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Program Speakers, contact: Nita Kastuar, Managing Director T: +732.991.3593

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perfecting global opportunities

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THE ANNUAL
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CONGRATULATIONS: 2011 FIRM AWARD FINALISTS
AWARDS GALA DINNER: Hong Kong Jockey Club, December 6, 2011, HONG KONG

OUTSTANDING FIRM *of the* YEAR AWARDS:

TOP 10 ASIA PACIFIC PRIVATE EQUITY FIRMS *of the* YEAR

(Evaluation Criteria: (1) Asia based private equity firm; (2) Dedicated investment strategy in the pan Asian regions; (3) Dedicated presence in Asian markets; (4) Notable deals completed in the previous 12 months including transactions by portfolio companies.)

AIF Capital	Affinity Equity Partners
Baring Private Equity Asia	CLSA Capital
Headland Capital Partners	PAG Private Equity
MBK Partners	Navis Capital
Standard Chartered Private Equity	Unitas Capital

TOP 10 GLOBAL PRIVATE EQUITY FIRMS *of the* YEAR | ASIA PACIFIC GROUP

(Evaluation Criteria: (1) Global private equity firm with a focused investment strategy in the pan Asian regions; (2) Dedicated presence in Asian markets; (3) Investment strategy in three distinct sector; (4) Deals completed in the previous 12 months including transactions by portfolio companies.)

3i Capital	Actis
Bain Capital	CVC Asia
EQT Asia	Kohlberg Kravis Roberts & Co.
TPG Capital	The Blackstone Group
The Carlyle Group	Warburg Pincus

TOP 5 CHINA PRIVATE EQUITY FIRMS *of the* YEAR

(Evaluation Criteria: (1) Chinese based private equity firm with a focused investment strategy including in China; (2) Dedicated presence in mainland China; (3) Notable deals completed in the previous 12 months including transactions by portfolio companies.)

CITIC Capital Private Equity
China Renaissance Capital Partners
Hony Capital
FountainVest Partners
New Horizon Capital

TOP 5 JAPAN PRIVATE EQUITY FIRMS *of the* YEAR

(Evaluation Criteria: (1) Japanese based private equity firm with a focused investment strategy including in Japan; (2) Dedicated presence in Japan; (3) Notable deals completed in the previous 12 months including transactions by portfolio companies.)

Advantage Partners
Ant Global Partners
Globis Capital Partners
Tokio Marine Capital
Unison Capital Partners

TOP 5 OCEANIC PRIVATE EQUITY FIRMS *of the* YEAR

(Evaluation Criteria: (1) Australia/New Zealand based private equity firm with a focused investment strategy in Australia/New Zealand; (2) Dedicated presence in Australia/New Zealand; (3) Notable transaction completed in the previous 12 months including transactions by portfolio companies.)

Archer Capital
Pacific Equity Partners
Propel Investments
Quadrant Private Equity
Ironbridge Capital Partners

► **ASIA PACIFIC M&A INTELLIGENCE FORUM: 9 am - 5 pm, December 6, 2011 Hong Kong Jockey Club**

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OUTSTANDING FIRM *of the* YEAR AWARDS:

VENTURE CAPITAL FIRM *of the* YEAR | ASIA PACIFIC

(Evaluation Criteria: (1) Venture capital firm with a focused investment strategy in Asia; (2) Presence in at least two or more distinct Asian markets; (3) Notable investments completed in the previous 12 months including transactions by portfolio companies.)

Draper Fisher Jurvetson & DFJ Network
IDG Ventures
Intel Capital
Sequoia Capital
Walden International

M&A INVESTMENT BANKS *of the* YEAR | INTERNATIONAL

(Evaluation Criteria: (1) Notable transaction completed in the previous 12 months; (2) Mid-market segment is qualified as advising predominately in deal size ranging below \$750 million, (3) Improvement in terms of volume and values on deals advised over the previous year, (4) Diversity per industry sectors and across the Asia Pacific/Oceanic regions; (5) Dedicated team presence in three or more Asia Pacific regions.)

Deutsche Bank	Citigroup Global Markets
Credit Suisse	J.P. Morgan
HSBC Holdings	Morgan Stanley
Macquarie Group	Nomura Securities
Rothschild	UBS Investment Bank

TOP 10 M&A LAW FIRMS *of the* YEAR | INTERNATIONAL

(Evaluation Criteria: (1) Notable transaction completed in the previous 12 months; (2) Mid-market segment is qualified as advising predominately in deal size ranging below \$750 million, (3) Improvement in terms of volume and values on deals advised over the previous year, (4) Diversity per industry sectors and across the Asia Pacific/Oceanic regions; (5) Dedicated team presence in three or more Asia Pacific regions.)

Allen & Overy LLP	Clifford Chance LLP
Baker & McKenzie LLP	DLA Piper LLP
Davis Polk & Wardwell LLP	Freshfields Bruckhaus Deringer LLP
Jones Day LLP	Morrison & Foerster, LLP
Simpson Thacher & Bartlett, LLP	Shearman & Sterling LLP

TOP 10 BOUTIQUE M&A INVESTMENT BANK *of the* YEAR

(Evaluation Criteria: (1) Notable transaction completed in the previous 12 months; (2) Boutique practice is qualified as advising by specialization identified by region, deal size or sector; (3) Improvement in terms of volume/values on deals advised over the previous year.)

Business Development Asia	CIMB Group
China Renaissance Partners	China International Capital Corporation
Ernst & Young Corporate Finance	GCA Savvian
Maybank Investment Bank	Osk Investment Bank
Optima Capital	Somerley Limited

TOP 10 ASIA PACIFIC M&A LAW FIRM *of the* YEAR | REGIONAL

(Evaluation Criteria: (1) Asia based law firm; (2) Dedicated team in specific regions and must have completed at least two notable transactions, of which one must be cross-border over the past year.)

AZB & Partners	Allen & Gedhill, LLP
Fangda Partners	Kim & Chang, LLP
King & Wood, LLP	Mori Hamada & Matsumoto
Mallesons Stephen Jaques	Shook Lin & Bok LLP
Rajah & Tann LLP	Wong Partnership

ACCOUNTING & TRANSACTION ADVISORS *of the* YEAR

Deloitte	Ernst & Young	
Grant Thornton	KPMG	PricewaterhouseCoopers

M&A TECHNOLOGY SOLUTIONS PROVIDER *of the* YEAR

BMC Group SmartRoom	Imprima
IntraLinks	Merrill Datasite

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ASIA PACIFIC DEAL of the YEAR AWARDS:

(Eligibility Evaluation Criteria: (1) Deals must be closed anytime in the previous 12 month period ending September 30, 2011. Deal size must be above 5 million and below billion USD in size. **NOTE:** It is the "DEAL" that wins. Deal nominees and/or primary deal advisor representatives must attend the awards gala to be officially recognized as a winner by accepting their trophy.)

M&A DEAL of the YEAR | LARGE (Qualified as deal size above 500 million USD)

- Bain Capital and Government of Singapore Investment Corporation (GIC Investment) investment into Hero Investments Private Ltd through acquisition of stake from Honda Motor Company. *Advisors: AZB & Partners, Desai & Diwanji, Khaitan & Co., J. Sagar Associates, Standard Chartered, Nomura*
- China Resources Power Holdings Co. Ltd. acquisition of Shanxi Asian American-Daning Energy Co. Ltd subsidiary of Banpu Plc. *Advisors: Hunton & Williams, Morrison & Foerster, LLP*
- Daiichi Sankyo acquisition of Plexikon from investor group. *Advisors: Simpson Thacher & Bartlett, Latham & Watkins, LLP*
- Schneider Electric S.A acquisition of Leader Harvest Power Technologies Holdings Limited from Affinity Equity Partners and Unitas Capital. *Advisors: Credit Suisse, Deutsche Bank, Jones Day, LLP*
- Transfield Services Pty Limited acquisition of Easternwell Group Pty Ltd from Ironbridge Capital. *Advisors: J.P Morgan, Flagstaff Partners, Minter Ellison, Baker & McKenzie, LLP*

M&A DEAL of the YEAR | MIDDLE MARKETS (Qualified as deal size above 150 million USD)

- Apax Partners acquisition of the Golden Jaguar Group. *Advisors: Credit Suisse, Simpson Thacher & Bartlett, LLP*
- Mahindra & Mahindra Ltd acquisition of Ssangyong Motor. *Advisors: Rothschild, Samsung Securities, AZB & Partners, Bae, Kim & Lee, LLP, Shin & Kim*
- Mongolian Mining Corp acquisition of QGX Coal from Kerry Mining. *Advisors: Citigroup, Milbank, Tweed, Hadley & McCloy, Davis Polk & Wardwell, LLP*
- Mitsui & Co., Ltd. to acquire Portek International Ltd. *Advisors: Nomura, CIMB Securities, Ernst & Young Corporate Finance, Drew & Napier, Colin Ng & Partners LLP*
- Pacific Century Motors, entity formed by Beijing E-Town International Investment & Development Co., Ltd. and Tempo International Group Limited acquisition of Nexteer Automotive from General Motors. *Advisors: Transworld Capital Group, Moelis & Company, Deutsche Bank, Miller Canfield PLC*

M&A DEAL of the YEAR | SMALL MID MARKETS (Qualified as deal size above 5 million USD)

- AVIC International Holding Corporation acquisition of Teledyne Continental Motors and Teledyne Mattituck Services from Teledyne Technologies. *Advisor: Milbank, Tweed, Hadley & McCloy LLP*
- CLSA Capital Partners investment by its Clean Resources Asia Growth Fund L.P in PT SariWangi AEA
- Krosaki Harima Corporation acquisition of a controlling stake in Tata Refractories from Tata Steel Ltd. *Advisors: Morrison & Foerster LLP, Khaitan & Co, Mizuho Securities Co., Meghraj Capital Advisors India*
- Sale of Hoepharna Holdings Sdn. Bhd to Taisho Pharmaceutical Co Ltd. *Advisors: Daiwa Capital Markets, Morrison & Foerster LLP*
- Spice i2i Ltd acquisition of the Affinity Group. *Advisors: ANZ Singapore, DBS Bank, Shook Lin & Bok.*

CROSS BORDER DEAL of the YEAR AWARDS:

(Eligibility Evaluation Criteria: (1) Transaction involving at least one counterparty based in the Asia Pacific/Oceanic regions; (2) Deal size below a billion USD; (3) Transaction must be closed in the past 12 month period ending September 30, 2011. **NOTE:** It is the "DEAL" that wins. Deal nominees and/or primary deal advisor representatives must attend the awards gala to be officially recognized as a winner by accepting their trophy.)

CROSS BORDER M&A DEAL of the YEAR | LARGE (Qualified as deal size above 500 million USD)

- Daiichi Sankyo acquisition of Plexikon from investor group. *Advisors: Simpson Thacher & Bartlett, Latham & Watkins, LLP*
- Guangdong Rising (Australia) Pty Ltd, a wholly-owned subsidiary of Guangdong Rising Assets Management Co., Ltd acquisition of Caledon Resources plc. *Advisors: RBC Capital Markets, PricewaterhouseCoopers, Slaughter & May, LLP*
- Lenovo Group Ltd majority acquisition stake in Medion AG. *Advisors: Barclays Capital Asia, Deutsche Bank, Bird & Bird, Hengeler Mueller, Cleary, Gottlieb, Steen & Hamilton LLP*
- Schneider Electric S.A acquisition of Leader Harvest Power Technologies Holdings Limited from Affinity Equity Partners and Unitas Capital. *Advisors: Credit Suisse, Deutsche Bank, Jones Day, LLP*
- Tomy Company Ltd acquisition of RC2 Company. *Advisors: Bank of America Merrill Lynch; Robert W. Baird & Co; Nishimura & Asahi, Skadden, Arps, Slate, Meagher & Flom LLP*

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CROSS BORDER DEAL *of the* YEAR AWARDS: *(Continued)*

(Eligibility Evaluation Criteria: (1) Transaction involving at least one counterparty based in the Asia Pacific/Oceanic regions; (2) Deal size below a billion USD; (3) Transaction must be closed in the past 12 month period ending September 30, 2011. **NOTE:** It is the "DEAL" that wins. Deal nominees and/or primary deal advisor representatives must attend the awards gala to be officially recognized as a winner by accepting their trophy.)

CROSS BORDER M&A DEAL *of the* YEAR | MIDDLE MARKETS *(Qualified as deal size above 150 million USD)*

- AVIC International Holding Corporation acquisition of Teledyne Continental Motors and Teledyne Mattituck Services from Teledyne Technologies. *Advisor: Milbank, Tweed, Hadley & McCloy LLP*
- H.J. Heinz Company acquisition of Foodstar from Transpac Industrial Holdings Ltd. *Advisors: DLA Piper, Davis Polk & Wardwell, LLP*
- Indorama Ventures Public Company Limited acquisition of PET polymer and resins facilities in USA and Mexico from subsidiaries of INVISTA B.V. *Advisors: Deutsche Bank Securities Inc., Lowenstein Sandler PC, Jáuregui Navarrete y Nader, Morgan Stanley & Co., Latham & Watkins LLP*
- Noble Group Limited acquisition of Sempra Energy Solutions LLC from RBS Sempra and Sempra Energy. *Advisors: RBS Capital Markets, Davis Polk & Wardwell LLP, Simpson Thacher & Bartlett LLP*
- Tata Steel Ltd sale of assets of Teesside Cast Products to Sahaviriya Steel Industries Public Company Ltd. *Advisors: RBS Capital Markets, Citigroup, Salans, Shearman & Sterling, LLP*

CROSS BORDER M&A DEAL *of the* YEAR | SMALL MID MARKETS *(Qualified as deal size above 5 million USD)*

- Diageo plc acquisition stake in Hanoi Liquor Joint Stock Company from VinaCapital. *Advisor: Baker & McKenzie, LLP*
- Krosaki Harima Corporation acquisition of a controlling stake in Tata Refractories from Tata Steel Ltd. *Advisors: Morrison & Foerster LLP, Khaitan & Co, Mizuho Securities Co., Meghraj Capital Advisors India*
- Kingdom Hotel Investments sale of Swissôtel Kunshan to Swiss Liberty, a wholly owned subsidiary of TA Global Bhd. *Advisors: Jones Lang LaSalle, Hogan Lovells, LLP*
- Sale of Hoepharmaceutical Holdings Sdn. Bhd to Taisho Pharmaceutical Co Ltd. *Advisors: Daiwa Capital Markets, SMBC Nikko Capital Markets, Morrison & Foerster LLP*
- Trinity Limited acquisition of Cerruti Holdings. *Advisors: Mayer Brown, JSM*

CORPORATE DEAL *of the* YEAR AWARDS:

(Eligibility Evaluation Criteria: (1) Strategic transaction, can be domestic or cross-border; (2) Deal size below a billion USD; (3) Transaction must be closed in the past 12 month period ending September 30, 2011. **NOTE:** It is the "DEAL" that wins. Deal nominees and/or primary deal advisor representatives must attend the awards gala to be officially recognized as a winner by accepting their trophy.)

CORPORATE M&A DEAL *of the* YEAR | LARGE *(Qualified as deal size above 500 million USD)*

- Aditya Birla Group acquisition of Columbian Chemicals from One Equity Partners. *Advisors: HSBC, Standard Chartered, Shearman & Sterling, Simpson Thacher & Bartlett, LLP*
- China Resources Power Holdings Co. Ltd. acquisition of Shanxi Asian American-Daning Energy Co. Ltd subsidiary of Banpu Plc. *Advisors: Hunton & Williams, Morrison & Foerster, LLP*
- Lenovo Group Ltd majority acquisition stake in Medion AG. *Advisors: Barclays Capital Asia, Deutsche Bank, Bird & Bird, Hengeler Mueller, Cleary, Gottlieb, Steen & Hamilton LLP*
- Sanofi-aventis acquisition of BMP Sunstone Corporation. *Advisors: Stephens, Inc, Morgan Stanley, Shearman & Sterling, Morgan, Lewis & Bockius LLP*
- Tomy Company Ltd acquisition of RC2 Company. *Advisors: Bank of America Merrill Lynch, Robert W. Baird & Co, Skadden, Arps, Slate, Meagher & Flom LLP, Nishimura & Asahi*

CORPORATE M&A DEAL *of the* YEAR | MIDDLE MARKETS *(Qualified as deal size above 250 million USD)*

- Cardinal Health Inc. acquisition of Zuellig Pharma China. *Advisors: Baker & McKenzie, Allen & Gledhill LLP*
- Chongqing Chonggang Minerals Development Investment Limited acquires Asia Iron Holdings Ltd from Sinom Investments Ltd. *Advisors: DLA Piper, Norton Rose.*
- H.J. Heinz Company acquisition of Foodstar from Transpac Industrial Holdings Ltd. *Advisors: DLA Piper, Davis Polk & Wardwell, LLP*
- Mahindra & Mahindra Ltd acquisition Ssangyong Motors Company. *Advisors: Rothschild, Samsung Securities, AZB & Partners, Bae, Kim & Lee, LLP, Shin & Kim*
- Mongolian Mining Corp acquisition of QGX Coal from Kerry Mining. *Advisors: Citigroup, Milbank, Tweed, Hadley & McCloy, Davis Polk & Wardwell, LLP*

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CORPORATE DEAL of the YEAR AWARDS: (continued)

(Eligibility Evaluation Criteria: (1) Strategic transaction, can be domestic or cross-border; (2) Deal size below a billion USD; (3) Transaction must be closed in the past 12 month period ending September 30, 2011. **NOTE:** It is the "DEAL" that wins. Deal nominees and/or primary deal advisor representatives must attend the awards gala to be officially recognized as a winner by accepting their trophy.)

CORPORATE M&A DEAL of the YEAR | SMALL MID MARKETS (Qualified as deal size above 5 million USD)

- Nikko Asset Management Co Ltd, a subsidiary of Sumitomo Trust & Banking strategic acquisition of DBS Asset Management Limited of DBS Bank Ltd. *Advisors: Wong Partnership, Citigroup, Davis Polk & Wardwell LLP, Skadden, Arps, Slate, Meagher & Flom LLP*
- Kirin Holdings Company, Limited acquisition of Trade Ocean Holdings Sdn Bhd the parent company of Interfood Shareholding Company and Wonderfarm Biscuits & Confectionery Sdn Bhd. *Advisor: Wong & Partners, Duane Morris*
- Sale of Hoepharm Holdings Sdn. Bhd to Taisho Pharmaceutical Co Ltd. *Advisors: Daiwa Capital Markets, SMBC Nikko Capital Markets, Morrison & Foerster LLP*
- Sihuan Pharmaceutical Holdings Group Ltd., through its subsidiary Sun Moral International acquisition of Smart Baskets Investments Ltd. *Advisor: UBS Investment Bank, Paul, Weiss, Rifkind, Wharton & Garrison LLP*
- Spice i2i Ltd acquisition of the Affinity Group. *Advisors: ANZ Singapore, DBS Bank, Shook Lin & Bok.*

PRIVATE EQUITY DEAL of the YEAR AWARDS:

(Eligibility Evaluation Criteria: (1) Private equity acquisition/investment stake in Asia Pacific and Oceanic region; (2) Deal size below a billion USD; (3) Transaction must have in the past 12 month period ending September 30, 2011. **NOTE:** It is the "DEAL" that wins. Deal nominees and/or primary deal advisor representatives must attend the awards gala to be officially recognized as a winner by accepting their trophy.)

PRIVATE EQUITY DEAL of the YEAR | LARGE (Qualified as deal size above 250 million USD)

- Archer Capital acquisition of Quick Service Restaurant Holdings from Quadrant Private Equity. (*Advisor: Ernst & Young*)
- CVC Capital Partners acquisition stake PT Link Net from PT First Media TBK.
- The Carlyle Group acquisition of Tsubaki Nakashima Co Ltd from Nomura Principal Finance Co Ltd
- Unitas Capital led investor group acquisition of Hyva Holdings from 3i Capital
- VOGO Investment acquisition stake in Tong Yang Life Insurance Co., Ltd. from Tong Yang Financial Services Corp.

PRIVATE EQUITY DEAL of the YEAR | MIDDLE MARKETS (Qualified as deal size above 100 million USD)

- Apax Partners acquisition of the Golden Jaguar Group.
- Hony Capital acquisition investment stake in Soalala iron ore from Kam Hing International Holdings Limited.
- Hony Capital acquisition stake in Biosensors International Group, Ltd.
- MBK Partners acquisition of Invoice Inc.
- United Envirotech Limited investment stake by affiliates of Kohlberg Kravis Roberts & Co.

PRIVATE EQUITY DEAL of the YEAR | SMALL MID MARKETS (Qualified as deal size above 5 million USD)

- Baird Capital Partners Asia and Investor Growth Capital Asia investment stake in Jiangsu Xinghe Valve Co.
- CLSA Capital Partners investment by its Clean Resources Asia Growth Fund L.P in PT SariWangi AEA
- FountainVest acquisition stake in LK Technology
- Infinity Group investment stake in Shijiazhuang Xingbai Pharmaceutical Company
- Standard Chartered Private Equity investment stake in Wellard Group Holdings

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THE ANNUAL ASIA PACIFIC M&A ATLAS AWARDS CONGRATULATIONS: 2011 DEAL AWARD FINALISTS

REGIONAL DEAL *of the* YEAR AWARDS:

(Eligibility Evaluation Criteria: (1) Deals must be closed anytime in the previous 12 month period ending September 30, 2011. (2) Deal size must be above 5million and below billion USD in size., (3) Deal may be strategic or private equity, domestic or cross-border and must involve at least one counterparty from the respective region. **NOTE:** It is the "DEAL" that wins. Deal nominees and/or primary deal advisor representatives must attend the awards gala to be officially recognized as a winner by accepting their trophy.)

CHINA M&A DEAL *of the* YEAR

- Asian Citrus Holdings Ltd. acquisition of Beihai Perfuming Garden Juice Co., Ltd. *Advisor: Zhong Lun Law*
- AVIC International Holding Corporation acquisition of Teledyne Continental Motors and Teledyne Mattituck Services from Teledyne Technologies. *Advisor: Milbank, Tweed, Hadley & McCloy LLP*
- Chongqing Chonggang Minerals Development Investment Limited acquires Asia Iron Holdings Ltd from Sinom Investments Ltd *Advisors: DLA Piper, Norton Rose.*
- China Resources Power Holdings Co. Ltd. acquisition of Shanxi Asian American-Daning Energy Co. Ltd subsidiary of Banpu Plc. *Advisors: Hunton & Williams, Morrison & Foerster, LLP*
- Shanghai Pharmaceuticals Holding Co Ltd acquisition of Chinese Health System Ltd from investor group. *Advisors: Fangda Partners, China International Capital Corp.*

JAPAN M&A DEAL *of the* YEAR

- Advantage Partners acquisition of GTA TeleGuam from Shamrock Capital Advisors. *Advisors: Deutsche Securities; Nagashima Ohno & Tsunematsu; Kirkland & Ellis LLP; Barclays Capital; Hughes Hubbard & Reed LLP*
- Ito En Ltd acquisition of Chichiyasu K.K. from K.K. J-Will Partners. *Business Development Asia.*
- Mitsui & Co., Ltd. to acquire Portek International Ltd. *Advisors: Nomura, CIMB Securities, Ernst & Young Corporate Finance, Drew & Napier, Colin Ng & Partners LLP*
- ON Semiconductor Corporation acquisition of SANYO Semiconductor from SANYO Electric. *Advisors: GCA Savvian Advisors: Morrison & Foerster, Nikko Cordial Securities Inc. Nagashima Ohno & Tsunematsu*
- Monex Group acquisition of TradeStation Group. *Advisors: J.P Morgan, Deutsche Bank, Simpson Thacher & Bartlett LLP*

SOUTH EAST ASIA M&A DEAL *of the* YEAR

- CVC Capital Partners acquisition stake PT Link Net from PT First Media TBK. *Advisors: Citigroup, Allen & Gledhill LLP, Hiswara Bunjamin & Tandjung*
- Cargill acquisition of PT Sorini Agro Asia Corporindo from PT AKR Corporindo Tbk. *Advisors: Credit Suisse, Allen & Gledhill, Hiswara Bunjamin & Tandjung*
- Indorama Ventures Public Company Limited acquisition of PET polymer and resins facilities in USA and Mexico from certain subsidiaries of INVISTA B.V. *Advisors: Deutsche Bank Securities Inc., Lowenstein Sandler PC, Jáuregui Navarrete y Nader, Morgan Stanley & Co., Latham & Watkins LLP*
- Kirin Holdings Company, Limited acquisition of Trade Ocean Holdings Sdn Bhd the parent company of Interfood Shareholding Company and Wonderfarm Biscuits & Confectionery Sdn Bhd. *Advisor: Wong & Partners, Duane Morris*
- Spice i2i Ltd acquisition of the Affinity Group. *Advisors: ANZ Singapore, DBS Bank, Shook Lin & Bok.*

SOUTH KOREA M&A DEAL *of the* YEAR

- Korea National Oil Corporation acquisition of Altius Holdings Inc. *Advisor: Kim & Chang*
- Korean East-West Power Co Ltd acquisition stake of Jamaica Public Service Company Ltd from a subsidiary of Marubeni Corporation. *Advisor: Paul, Hastings, Janofsky & Walker, LLP*
- Mahindra & Mahindra Ltd acquisition Ssangyong Motors Company. *Advisors: Rothschild, Samsung Securities, AZB & Partners, Bae, Kim & Lee, Shin & Kim*
- Mapei Group acquisition of Ceresit and Thomsit trademark assets from Henkel in South Korea. *Business Development Asia*
- VOGO Investment acquisition stake in Tong Yang Life Insurance Co., Ltd. from Tong Yang Financial Services Corp.

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REGIONAL DEAL *of the* YEAR AWARDS:

(Eligibility Evaluation Criteria: (1) Deals must be closed anytime in the previous 12 month period ending September 30, 2011. (2) Deal size must be above 5million and below billion USD in size., (3) Deal may be strategic or private equity, domestic or cross-border and must involve at least one counterparty from the respective region. **NOTE:** It is the "DEAL" that wins. Deal nominees and/or primary deal advisor representatives must attend the awards gala to be officially recognized as a winner by accepting their trophy.)

OCEANIC M&A DEAL *of the* YEAR

- Archer Capital acquisition of Quick Service Restaurant Holdings from Quadrant Private Equity. *Advisors: Ernst & Young, Freehills*
- Gloucester Coal acquisition of Donaldson Coal Holdings from the Noble Group. *Advisors: Lazard, Minter Ellison*
- Henry Schein, Inc. acquisition of Provet Holdings Limited. *Advisors: Fort Street Advisors, Quigg Partners, Baker McKenzie, McCullough Robertson, LLP*
- Sale of interests in Syntech Resources by Australian Mining Holdings to Yancoal Australia, a subsidiary of China's Yanzhou Coal. *Advisors: Corrs Chambers Westgarth, Clifford Chance*
- Transfield Services Pty Limited acquisition of Easternwell Group Pty Ltd from Ironbridge Capital. *Advisors: J.P Morgan, Flagstaff Partners, Minter Ellison, Baker & McKenzie, LLP*

Additionally, the following award winners are announced for the 1st time at the awards ceremony:

ASIA PACIFIC DEAL TEAM AWARDS:

- Corporate M&A Dealmaker Team *of the* Year
- Private Equity Dealmaker Team *of the* Year
- M&A Investment Banker *of the* Year
- M&A Lawyer *of the* Year
- M&A Boutique Investment Banker *of the* Year

► **ASIA PACIFIC M&A INTELLIGENCE FORUM: 9 am - 5 pm, December 6, 2011 Hong Kong Jockey Club**

► **CONTACTS:**

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GOLD STANDARD of PERFORMANCE, the awards honors:

Top deals, Sought-after dealmakers and "Best of Breed" firms from the Asia Pacific and Oceanic corporate, private equity and M&A deal communities.

WINNERS are revealed for the 1st time at the gala ceremony and **must attend** to be honored in company of their colleagues, clients and peers by accepting their trophy.

To win this award, is the ultimate mark of excellence!"

- corporate M&A dealmaker.

Excited to win in company of such top-notch firms!

- private equity

Our clients appreciate the honor and the crystal trophy!

- M&A investment banker

Winning has improved our business and grateful to share this award with our client.

- M&A lawyer

► **NOMINATIONS** process

Industry nominations are now officially closed. If you are part of the finalists deal team, then please contact Raj Kashyap for additional information or to confirm your bookings.

► **WINNERS** recognition policy

AWARDS CEREMONY: Winners officially honored at the ceremony by accepting their trophy.

FIRM AWARD WINNERS: Senior level representatives are able to accept the accolade on behalf of the firm. A great way to celebrate and share achievements with colleagues and clients.

DEALMAKER TEAM WINNERS: Presented to a senior deal team leader on behalf of the deal. She or he must attend the gala ceremony to accept their accolade and trophy.

DEAL AWARDS: It is the DEAL that wins and nominees have the upper hand in being recognized. If you entered nominations, and if the deal wins, then you will be honored by accepting the trophy. Please visit the web per the winners-trophy presentation policies.

► **REGISTRATION:** Corporate tables or individual delegate registrations.

- (1) FRIENDS CIRCLE, VIP RATE: \$ 800 per delegate (Valid for 3+ delegates per firm.)
- (2) STANDARD VIP RATE: \$1600 per delegate. (Less than 3 delegates per firm)
- (3) AWARDS TABLE: \$5000 admits 10 guests total at the awards gala dinner.

ON-LINE registration visit: <https://www.globalmanetwork.com/americasmaregister.php>

► **GALA INFORMATION**

ATTIRE: Business formal--must be dark suit, neck-tie required.

CHECK-IN: Business card is required per prior confirmation.

CLIENTS/FAMILY: We recommend nominees to invite their clients. Spouse/family are welcomed.

ACCEPTANCE REMARKS: We encourage short acceptance speeches...from thanking "clients", to deal...team work...etc...etc.

PHOTOS: Feel free to have our photographer take your individual or team, photos.

► **ACCEPTING NOMINATIONS** for:

M&A ATLAS AWARDS GALA | GLOBAL MAJOR MARKETS

March, TBA 2012, NEW YORK

The prestigious M&A Atlas Awards, Global Major Markets is the only M&A awards program to honor top deals, influential dealmakers and outstanding firms for completing transactions valued above a billion dollars from all corners of the globe. Winners are honored at the exclusive red-carpet awards gala and dinner ceremony.

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