June 19, 2011: A record fifty awards were presented by Ms. Andrea Metcalf, Entrepreneur, Contributor to NBC Chicago, Oprah.com and the author of Naked Fitness at the annual TURNAROUND ATLAS AWARDS GALA.

"The past year spotlighted some of the most innovative judicial and non-judicial restructurings and showcases the ingenuity and resiliency of the professionals involved." said Shanta Kumari, managing partner and chief executive officer at Global M&A Network. "Winners should take pride for completing a remarkable variety of turnarounds demonstrating their resourcefulness, professional talents and leadership," she added.

The evening featured Hamilton Place Strategies Partners Tony Fratto, who served as Assistant Secretary at the U.S. Treasury Department and as White House Principal Deputy Press Secretary to President George W. Bush along with Steve McMillin, the former Deputy Director at the Office of Management and Budget, on "Debt Divide: The Politics of Deficit." Approximately 80 percent of the attendees agreed when asked, "If they expected a compromise on raising the debt limit before to August, 2011?"; all the while, less than 20 percent agreed on "Do you anticipate major cuts in the budget prior to 2012 elections?", in an informal show of hands snap survey.

Gold standard of performance, the annual awards exclusively honors excellence in assignments and deals completed from the restructuring, reorganization and turnaround communities, world-wide. This year 184 finalists were eligible competitors in 30 categories of transactional awards. In addition to the transactional categories, the evening honored eleven (11) industry executive award recipients and separately, nine (9) firms for advising on top transactions for the year. Winners are selected based on "performance" criteria by an independent awards advisory group.

The annual Awards Gala and the day-long Distressed M&A Intelligence Forum was held at The Westin Michigan in Chicago. This year's theme was "Turnarounds in the New Normal Economy", and the forum featured leading voices from the corporate, private equity, consultants, financial and legal industry professionals on the most significant issues impacting the reorganization, restructuring and turnaround industries world-wide.

About: Global M&A Network is a diversified information, media and conference connecting company. We serve the mergers, acquisitions, alternative investing, restructuring and turnaround communities, world-wide. We produce educational and networking centered forums and the highly regarded and prestigious M&A ATLAS AWARDS world-wide. The dealmaker SPOTLIGHT weekly editorial profiles an exceptional executive from the corporate, private equity, venture capital, investment bank and legal deal communities.

CONGRATULATIONS to 2011 WINNERS CIRCLE:

TURNAROUND LEADERSHIP ACHIEVEMENT, Award Recipient: RALPH S. TULIANO, President and Executive Managing Director, Mesirow Financial Consulting, LLC

Mr. Tuliano has twenty plus years of experience providing litigation, forensic accounting, valuation, restructuring and related services on a variety of assignments. Example engagements include serving as a financial expert in the Lyondell Chemical Company fraudulent conveyance litigation, advisor to The Tribune Company and a solvency/valuation expert in the Enron "Mega Complaint" litigation, among countless other assignments.

CORPORATE TURNAROUND EXECUTIVE of the Year, Award Recipient: Michael J. Lotz, President & Chief Financial Officer, and Mesa Air Group team.

PRIVATE EQUITY TURNAROUND DEALMAKER of the Year, Award Recipient: Jordan Katz, Managing Director, The Gores Group

LOGO & ENQUIRIES, contact: Raj Kashyap: 914.886.3085 raj@globalmanetwork.com

NOTE: It is the "DEAL or ASSIGNMENT" that wins. Trophy presented to the nominees, followed by primary debtor or creditor financial, legal or consultant advisors. Release acknowledges all the firms part of the team attending the awards gala.
GLOBAL RESTRUCTURING EXECUTIVE
Eligibility and selection based on leadership and successfully completing a large (5 billion+) complex assignment, among additional attributes. Significantly, the assignment must have won in a major award category.

GLOBAL TURNAROUND CONSULTANT of the Year
Award Recipient: James Mesterharm, Managing Director, AlixPartners

GLOBAL RESTRUCTURING INVESTMENT BANKER of the Year
Award Recipient: Timothy Coleman, Senior Managing Director and Head of Restructuring & Reorganization, The Blackstone Group

GLOBAL RESTRUCTURING LAWYER of the Year
Award Recipient: James H.M. Sprayregen, Partner, Restructuring, Kirkland & Ellis LLP

MIDDLE MARKET RESTRUCTURING EXECUTIVE
Eligibility and selection based on leadership and successfully completing a mid-market (below 1 billion) complex assignment, among additional attributes. Significantly, the assignment must have won in a major award category.

MIDDLE MARKET TURNAROUND CONSULTANT of the Year
Award Recipient: Michael Gries, Co-founder and Principal, Conway Del Genio Gries & Co. LLC

MIDDLE MARKET RESTRUCTURING INVESTMENT BANKER of the Year award recipient:
Award Recipient: J. Soren Reynertson, Managing General Partner, GLC Advisors & Company

MIDDLE MARKET RESTRUCTURING LAWYER of the Year
Award Recipient: Robert J. Stark, Partner, Brown Rudnick LLP

BOUTIQUE RESTRUCTURING EXECUTIVE
Eligibility and selection based on leadership and successfully completing a boutique (below 250 million) complex assignment, among additional attributes. Significantly, the assignment must have won in a major award category.

BOUTIQUE TURNAROUND CONSULTANT of the Year
Award Recipient: Michael J. McCauley, Managing Director, Phoenix Management Services, Inc.

BOUTIQUE RESTRUCTURING INVESTMENT BANKER of the Year
Award Recipient: J. Scott Victor, Founding Partner and Managing Director, SSG Capital Advisors, LLC

TURNAROUND ATLAS AWARD of the Year
Size qualified per pre-restructuring obligations. Trophy presented to the nominee of the assignment or as invited.

TURNAROUND of the Year ($5 billion plus)
WINNER: Dubai World
Presented to: Deloitte, Rothschild Inc, Latham & Watkins, LLP

TURNAROUND of the Year ($1 billion plus)
WINNER: Visteon Corporation
Presented to: The Visteon Corporation, GLC Advisors, Sagent Advisors, Brown Rudnick
Winner Circle includes: Rothschild Inc, Kirkland & Ellis, LLP, Alvarez & Marsal, Inc

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TURNAROUND ATLAS AWARD of the Year (Continued)

TURNAROUND of the Year ($500 million plus):
WINNER: Texas Rangers Baseball Partners Reorganization and sale to Rangers Baseball Express
Presented to: CRG Partners Group LLC
Winner Circle includes: Weil, Gotshal & Manges LLP

TURNAROUND of the Year ($100 million plus):
WINNER: DavCo Restaurants, Inc.
Presented to: Conway Mackenzie, Inc.
Winner Circle includes: Kirkland & Ellis, LLP

TURNAROUND of the Year ($5 million plus):
WINNER: Acquisition and reorganization of Urban Brands Inc (Ashley Stewart) by GB Merchant Partners.
Presented to: GB Merchant Partners, Curtis, Mallet-Prevost, Colt & Mosle LLP

MAJOR AWARDS of the Year

PRIVATE EQUITY TURNAROUND DEAL of the Year
WINNER: The Gores Group acquisition of National Envelope Corp.

CROSS BORDER TURNAROUND DEAL of the Year
WINNER: Spansion Inc.
Presented to: Gordian Group, Brown Rudnick, LLP
Winner Circle includes: Latham & Watkins, LLP

OUT of COURT RESTRUCTURING of the Year | LARGE
Presented to: The Blackstone Group

OUT of COURT RESTRUCTURING of the Year | MIDDLE MARKET
WINNER: Franciscan Sisters of Chicago Services Corporation.
Presented to: Mesirow Financial Consulting, LLC

CORPORATE TURNAROUND DEAL of the Year ($5 billion plus)
WINNER: AbitibiBowater Inc.
Presented to: AbitibiBowater Inc, The Blackstone Group

CORPORATE TURNAROUND DEAL of the Year ($1 billion plus)
WINNER: Mesa Air Group.
Presented to: Mesa Air Group, Imperial Capita LLC, Pachulski Stang Ziehl & Jones, LLP, Morrison & Foerster, LLP

CORPORATE TURNAROUND DEAL of the Year ($500 million plus)
WINNER: Cooper-Standard Holdings Inc.
Presented to: Kramer Levin Naftalis & Frankel, LLP

CORPORATE TURNAROUND DEAL of the Year ($5 million plus)
WINNER: Loehmman Holdings Inc.
Presented to: Clear Thinking Group, LLC, Togut, Segal & Segal, LLP, Hahn & Hessen, LLP

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MAJOR AWARDS of the Year (Continued)

PRE-PACKAGED REORGANIZATION of the Year | LARGE
WINNER: The Reader's Digest Association, Inc.
Presented to: Kirkland & Ellis, LLP
Winner Circle includes: AlixPartners

PRE-PACKAGED REORGANIZATION of the Year | MIDDLE MARKET
WINNER: Electrical Components International, Inc.
Presented to: Electrical Components International, Inc.
Winner Circle includes: Rothschild Inc., Weil, Gotshal & Manges, LLP

CHAPTER 11 REORGANIZATION of the Year | LARGE
WINNER: General Growth Properties, Inc. reorganization and spin-off company, The Howard Hughes Corporation
Presented to: Thomas Nolan Jr. Former President and Chief Operating Officer, General Growth Properties,
AlixPartners, Kirkland & Ellis, LLP
Winner Circle includes: Weil, Gotshal & Manges, LLP

CHAPTER 11 REORGANIZATION of the Year | UPPER MIDDLE MARKETS
WINNER: Atrium Companies Inc.
Presented to: Kirkland & Ellis, LLP

CHAPTER 11 REORGANIZATION of the Year | MIDDLE MARKETS
WINNER: FX Luxury Las Vegas
Presented to: Haynes and Boone, LLP, Carl Marks Advisory Group, LLC

CHAPTER 11 REORGANIZATION of the Year | SMALL MID-MARKETS
WINNER: TLC Vision reorganization and acquisition by Charlesbank Capital Partners and H.I.G. Capital
Presented to: Conway Del Genio Gries & Co. LLC, Proskauer Rose, LLP

SPECIAL SITUATION M&A DEAL of the Year | MIDDLE MARKETS
WINNER: Marquis Jet acquisition by NetJets Inc.
Presented to: Curtis, Mallet-Prevost, Colt Mosle, LLP

SPECIAL SITUATION M&A DEAL of the Year | SMALL MID-MARKETS
WINNER: WM Coffman LLC acquisition by Prophet Equity.
Presented to: Prophet Equity, Phoneix Management Services, Inc, SSG Capital Advisors, LLC
Winner Circle includes: Hahn & Hessen, LLP

INDUSTRY AWARDS of the Year

BASIC RESOURCES TURNAROUND of the Year
WINNER: TRONOX, Inc.
Presented to: Pillsbury Winthrop Shaw Pittman, LLP
Winners Circle includes: Rothschild Inc, Kirkland & Ellis, LLP, Alvarez & Marsal, Inc.

CONSUMER GOODS & SERVICES TURNAROUND of the Year
WINNER: Uno Restaurant Holdings Corporation.
Presented to: Cooley Godward Kronish LLP
Winners Circle includes: Weil, Gotshal & Manges, LLP

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CONGRATULATIONS WINNERS CIRCLE 2011

INDUSTRY AWARDS of the Year (Continued)

ENERGY INDUSTRY & SERVICES TURNAROUND of the Year
WINNER: Flying J Inc.
Presented to: The Blackstone Group, Brown Rudnick, LLP
Winners Circle includes: Kirkland & Ellis, LLP

ENTERTAINMENT & MEDIA TURNAROUND of the Year
WINNER: Philadelphia Media Holdings reorganization and sale.
Presented to: Proskauer Rose, LLP, Alvarez & Marsal, Inc.

INDUSTRIAL & MANUFACTURING TURNAROUND of the Year
WINNER: Smurfit-Stone Container Corp.
Presented to: GLC Advisors & Co, Kramer Levin Naftalis & Frankel, LLP

HEALTHCARE TURNAROUND of the Year
WINNER: Sale of Chem Rx Corp to PharMerica Corp.
Presented to: Greenberg Traurig, LLP

REAL ESTATE & SERVICES TURNAROUND of the Year
WINNER: California Coastal Communities.
Presented to: Imperial Capital, LLC

RETAIL & SERVICES TURNAROUND of the Year
WINNER: Jennifer Convertibles reorganization and sale to Haining Mengnu Group Co. Ltd.
Presented to: TM Capital Corp.

TELECOM & TECHNOLOGY TURNAROUND of the Year
WINNER: Sea Launch reorganization and acquisition of majority interest by Energia Overseas Limited.
Presented to: Bucccino & Associates, Inc, Alston & Bird, LLP

FIRM AWARDS of the Year

TURNAROUND PRIVATE EQUITY FIRM of the Year
WINNER: Prophet Equity
Selected on the strengths of award winning deal—WM Coffman, several completed transactions, for successfully raising fund, management team and investment strategy.

GLOBAL TURNAROUND CONSULTING FIRM of the Year
WINNER: AlixPartners.
Selected on the strengths of several top performing assignments notably General Growth Properties, Readers Digest, LyondellBasell Industries, etc.

GLOBAL RESTRUCTURING INVESTMENT BANK of the Year
WINNER: Rothschild, Inc.
Selected on the strengths of several top performing assignments notably Dubai World, Visteon Corporation, Tronox, Trident Energy, etc.

GLOBAL RESTRUCTURING LAW FIRM of the Year
WINNER: Latham & Watkins, LLP
Selected on the strengths of several top performing assignments notably Dubai World, Spansion, Inc, National Envelope Company, Global Safety Textiles, Wind Hellas, etc.

FIRM AWARDS of the Year (Continued)

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CONGRATULATIONS WINNERS CIRCLE 2011

MIDDLE MARKET TURNAROUND CONSULTING FIRM of the Year
WINNER: Conway MacKenzie, Inc.
Selected on the strengths of several top performing assignments notably DavCo Restaurants, Neenah Enterprises, JT Packard, etc.

MIDDLE MARKET RESTRUCTURING INVESTMENT BANK of the Year
WINNER: Imperial Capital, LLC
Selected on the strengths of several top performing assignments notably Mesa Air Group, California Coastal, Fairfield Residential, NCI Corporation, etc.

MIDDLE MARKET RESTRUCTURING LAW FIRM of the Year
WINNER: Greenberg Taurig LLP
Selected on the strengths of several top performing assignments notably Chem Rx Corp, The Protective Group, Inc., investor group in the Extended Stay Hotels, Schutt Sports, Inc, etc.

BOUTIQUE TURNAROUND CONSULTING FIRM of the Year
WINNER: Buccino & Associates Inc
Selected on the strengths of several top performing assignments notably Chapter 11 Reorganization of Sea Launch Company LLC.

BOUTIQUE RESTRUCTURING INVESTMENT BANK of the Year
WINNER: Gordian Group
Selected on the strengths of several top performing assignments notably Spansion, Ramsey Holdings, TLC Vision, etc.

June 14, 2012, Chicago: plan today, remove uncertainty!

DISTRESSED M&A INTELLIGENCE FORUM TURNAROUND ATLAS AWARDS GALA

Distressed M&A Intelligence Forum precedes the awards gala and dinner ceremony.
WATCH for the new initiatives including CLE credits and added bonus features for 2012.

NOMINATIONS: We begin accepting your nominations on a rolling basis beginning from July 2011 through March 31, 2012 for deals and assignments completed any time between March 1, 2011 to March, 2012.

PLEASE VISIT: www.globalmanetwork.com for information & enter nominations for:

ASIA M&A ATLAS AWARDS, Hong Kong (Deadline July 2011)
EUROPE M&A ATLAS AWARDS, London (Deadline August 2011)
AMERICAS M&A ATLAS AWARDS, New York, (Deadline September 2011)
PE & VC ATLAS AWARDS, San Francisco (Deadline October 2011)

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