

## CONGRATULATIONS to JSW Infrastructure and Khaitan & Co

January 2010: New York, NY: **Eton Park Capital Management stake in JSW Infrastructure Ltd** is the winner of DECEMBER DEAL of the MONTH, HONORS. The deal nominee Khaitan & Co served as the exclusive legal advisor to JSW Infrastructure Ltd on the transaction.

"The investment made by Eton Park in JSW Infrastructure Limited will be used to expand JSW port business and related infrastructure in order to service both the captive cargo requirement of the group and for expanding its third party business activities. This deal involved hectic discussions and negotiations between the commercial and legal professionals from both sides. The challenge before us was to simultaneously synchronize and re-synchronize the documentation to accurately reflect and align the commercial viewpoints and comply with the legal requirements. I am happy that the teams from both sides successfully met the challenge and helped us in taking the transaction to its logical conclusion." Rajinder Sharma, President and Group General Counsel, JSW Group.

"We are delighted to have successfully advised on yet another private equity investment in the infrastructure space. This transaction tested and proved our expertise in combining the domain level know-how with the specialized skills of structuring, documenting and negotiating private equity investment in the infrastructure sectors." Amitabh Sharma, Partner, Khaitan & Co.

"We congratulate deal teams on winning the honors. This transaction reflects fast growing infrastructure sectors of port and transport in India. The investment stake reflects confidence in JSW management and expertise on wide range of infrastructure projects and development." Global M&A Network.

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### DEAL PROFILE:

<b>MONTH CLOSED:</b>	December 2010
<b>DEAL:</b>	Eton Park Capital Management investment stake in JSW Infrastructure Ltd
<b>DEALMAKERS:</b>	Rajinder Sharma, President and Group General Counsel, JSW Group and Amitabh Sharma, Partner, Khaitan & Company.
<b>FIRM:</b>	JSW Infrastructure Ltd; Khaitan & Company
<b>SECTOR &amp; REGION:</b>	Infrastructure--Ports and Transport, India
<b>FINALIST at:</b>	INDIA M&A ATLAS AWARDS GALA, September, 2011, Mumbai India

about:



JSW Group is one of the fastest growing business conglomerates in India with a strong presence in the core economic sector. It has diversified interests and presence in steel, energy, mining and minerals, aluminum, infrastructure, cement and information technology.



Khaitan & Co is one of India's oldest and most recognized full service award winning law firms with offices in Bangalore, Kolkata, Mumbai and New Delhi. Our practice areas ranges from foreign direct investments, mergers and acquisitions, private equity investments, joint ventures and collaborations, projects, banking & finance, tax, capital markets, real estate, Competition Law, TMT and intellectual property. KCO has strength of 240 fee earners, including 45 partners, in its four offices.

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**M&A DEAL** of the **MONTH**  
middle markets honors

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