

February 25, 2009: New York, NY: Forty-three awards were presented by Ms. Carol Masser, anchor, "Street Smart" Bloomberg Television to the winners at the M&A ATLAS AWARDS GALA held at last night.

"The M&A ATLAS AWARDS brings together an impressive group of M&A dealmakers from around the globe. To be in one room with that many significant players is remarkable. Not to mention, 2009 was still a tough year, with total deals down nearly 60-percent from 2007's record. But big, complex and interesting deals got done, and that's what the M&A ATLAS AWARDS recognize." Carol Maser, anchor, "Street Smart" Bloomberg Television.

Gold standard of performance, the annual M&A ATLAS AWARDS, GLOBAL MAJOR MARKETS exclusively recognizes excellence in deals valued above a billion USD from all corners of the globe. "Finalists and winners should take pride in completing transactions last year is a testament to their resourcefulness, persistence and leadership, and the gala gathering represented the finest of deal-makers from global mergers and acquisitions communities."

The 2010 awards gala and ceremony included leaders and top dealmaker attendees from China to Middle East, Europe and the Americas. Award categories were expanded to accurately reflect diversities in size, sectors and geographies. Winners are selected on "deal-performance" criteria per award category. Winners and award recipients must attend the gala ceremony to be officially recognized among their clients, colleagues and peers from the industry.

The evening featured a timely and candid discussion on FINANCIAL REGULATORY REFORM moderated by Rob Nichols of Financial Services Forum bringing together insights from Adam Gilbert of JP Morgan Chase, Michael Paese of Goldman Sachs and Travers Garvin, Deputy Head of Global Public Affairs, Kohlberg Kravis Roberts & Co.

CONGRATULATIONS to the **2010 WINNERS CIRCLE:**

INDUSTRY EXECUTIVE HONOREE'S:

CORPORATE DEALMAKER of the YEAR, AWARD RECIPIENT:

Robert J. Golden, Vice President, Mergers & Acquisitions, Anheuser-Busch InBev

Mr. Golden was vice president acquisitions and development at Anheuser-Busch, where his responsibilities included assessing non-core businesses and leading divestiture efforts following the combination of Anheuser-Busch and InBev. He also led M&A efforts at Anheuser-Busch prior to A-B's combination with InBev.

PRIVATE EQUITY DEALMAKER of the YEAR, AWARD RECIPIENT:

Egon Durban, Managing Director. Silver Lake

Mr. Durban completed one of the largest and complex buyout transactions—the purchase of Skype stake from e-Bay, Inc. He joined Silver Lake as a founding principal and has worked in the firm's Menlo Park and New York offices, and is based in London responsible for overseeing Silver Lake's European private equity business.

M&A INVESTMENT BANKER of the YEAR, AWARD RECIPIENT:

Douglas L. Braunstein, Head of Investment Banking, J.P. Morgan

Mr. Braunstein led J.P. Morgan's advisory team on many of the largest transactions in 2009, which included leading Pfizer's \$64.5 billion acquisition of Wyeth; Xerox Corporation's \$8.3 billion acquisition of Affiliated Computer Services and the \$2.5 billion sale of Sepracor to Dainippon; as well as assisting the J.P. Morgan team's advisory efforts in Merck's \$41 billion acquisition of Schering-Plough; the \$9.0 billion sale of Verizon's wire line assets to Frontier and Warner Chilcott on its \$3.1 billion acquisition of P&G's global pharmaceuticals business.

M&A LAWYER of the YEAR, AWARD RECIPIENT:

Francis J. Aquila, Partner, Sullivan & Cromwell LLP

Mr. Aquila represented InBev in its unsolicited acquisition of Anheuser-Busch and has subsequently represented Anheuser-Busch InBev, the world's largest brewer, in various divestitures and other transactions. He has represented British Airways in numerous transactions, including its pending joint venture with American Airlines and Iberia, and its pending merger with Iberia.

GLOBAL M&A DEAL of the YEAR AWARD WINNERS:

NOTE: It is the "DEAL" that wins. A trophy is presented to a deal team representative at the gala ceremony. Advisors to the winning transaction present at the awards gala ceremony are acknowledged among the "Deal Winners Circle".

GLOBAL M&A DEAL of the YEAR (20+ billion):

WINNER: Sale and Reorganization of Chrysler Corp assets to FIAT Group
PRESENTED to Schulte Roth & Zabel LLP advisor to Chrysler Corporation
Deal Winners Circle include: UBS, Greenhill & Co, Sullivan & Cromwell.

GLOBAL M&A DEAL of the YEAR (10+ billion):

WINNER: BlackRock Inc. acquisition of Barclays Global Investors
PRESENTED to Sullivan & Cromwell, LLP advisor to Barclays Global Investors.
Deal Winners Circle include: Bank of America Merrill Lynch, Morgan Stanley, Lazard and Skadden, Arps, Slate, Meagher & Flom

GLOBAL M&A DEAL of the YEAR (5+ billion):

WINNER: China Petrochemical Corporation ("Sinopec") acquisition of Addax Petroleum Corporation
PRESENTED to Stikeman Elliott LLP advisor to China Petrochemical Corporation

GLOBAL M&A DEAL of the YEAR (1+ billion):

WINNER: Advanced Technology Investment Company acquisition of the manufacturing facilities of Advanced Micro Devices and Mubadala Development Company stake via "Global Foundries"
PRESENTED to Advanced Technology Investment Company
Deal Winners Circle include: Bank of America Merrill Lynch, Morgan Stanley

CROSS-BORDER DEAL OF THE YEAR (5 billion +):

WINNER: InBev NV acquisition of Anheuser-Busch Cos Inc
PRESENTED to Anheuser-Busch InBev
Deal Winners Circle include: JP Morgan, Lazard, Sullivan & Cromwell, Skadden, Arps, Slate, Meagher & Flom, Simpson Thacher & Bartlett.

CROSS-BORDER DEAL OF THE YEAR (1 billion +):

WINNER: International Petroleum Investment Co. acquisition of NOVA Chemicals Corporation
PRESENTED to HSBC Investment Bank advisor to International Petroleum Investment Company
Deal Winners Circle include: UBS

PRIVATE EQUITY DEAL of the YEAR

WINNER: Silver Lake led purchase Skype from e-Bay, Inc.
PRESENTED to Silver Lake
Deal Winners Circle include: JP Morgan, Morgan Stanley, Sullivan & Cromwell, Simpson Thacher & Bartlett

CORORATE DEAL of the YEAR (10+ billion)

WINNER: Pfizer Inc acquisition of Wyeth
PRESENTED to Simpson Thacher & Bartlett, LLP advisor to Wyeth
Deal Winners Circle include: Bank of America Merrill Lynch, J.P. Morgan, Morgan Stanley, Cadwalader, Wickersham & Taft

CORORATE DEAL of the YEAR (5+ billion)

WINNER: CenturyTel Inc. acquisition of Embarq Corp.
PRESENTED to J.P Morgan advisor to Embarq Corp
Deal Winners Circle include: Morgan Stanley, Bank of America Merrill Lynch

CORORATE DEAL of the YEAR (1+ billion)

WINNER: Bristol-Myers Squibb Company acquisition of Medarex Inc
PRESENTED to Bristol-Myers Squibb Company
Deal Winners Circle include: J.P Morgan



WINNERS HONORED at the **EXCLUSIVE INDUSTRY GATHERING**
GLOBAL MAJOR MARKETS AWARDS GALA | FEBRUARY 24, 2010

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CONSORTIUM DEAL OF THE YEAR

WINNER: Acquisition of IndyMac Assets by OneWest Bank, FSB, organized by IMB HoldCo LLC.

PRESENTED to Bank of America Merrill Lynch advisor to the consortium group

Deal Winners Circle include: Sullivan & Cromwell, Simpson Thacher Bartlett

ACQUISITION FINANCING DEAL of the YEAR

WINNER: Sale of Chrysler assets to FIAT Group, via US Treasury, Government of Canada and VEBA

PRESENTED to Cadwalader, Wickersham & Taft LLP advisor to US Treasury

TURNAROUND DEAL OF THE YEAR

WINNER: Reorganization of Delphi Corporation and Sale of Assets

PRESENTED to Skadden, Arps, Slate, Meagher & Flom LLP advisor to Delphi

SPIN-OFF or DIVESTITURE DEAL OF THE YEAR

WINNER: Spin-off of AOL Inc from Time Warner Inc.

PRESENTED to Simpson Thacher & Bartlett, LLP advisor to AOL Inc.

Deal Winners Circle include: Bank of America Merrill Lynch

REGIONAL M&A DEAL of the YEAR AWARD WINNERS:

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AFRICA M&A DEAL OF THE YEAR

WINNER: Divestiture of Boddington Gold Mine joint venture by AngloGold Ashanti Ltd

PRESENTED to UBS advisor to AngloGold Ashanti

ASIA PACIFIC M&A DEAL of the YEAR:

WINNER: GCL Poly Energy Holdings acquisition of "Jiangsu Zhongneng" assets of GCL Solar Energy Technology

PRESENTED to GCL Poly Energy Holdings

EUROPE M&A DEAL of the YEAR:

WINNER: BASF acquisition of Ciba Holding AG

PRESENTED to Lazard advisor to Ciba

MIDDLE EAST DEAL of the YEAR

WINNER: KIPCO led merger of Showtime and Orbit Pay TV businesses KIPCO

PRESENTED to Kuwait Projects Company (Holding)

NORTH AMERICA DEAL of the YEAR

WINNER: Merck & Co. acquisition of Schering-Plough Corp

PRESENTED to J.P Morgan advisor to Merck & Co.

Deal Winners Circle include: Morgan Stanley, Skadden Arps Slate Meagher & Flom; Sullivan & Cromwell

OCEANIC M&A DEAL of the YEAR

WINNER: Merger of Westpac Banking Corporation and St George

PRESENTED to UBS advisor to St. George

SOUTH AMERICA DEAL of the YEAR

WINNER: Merger of Unibanco and Bank Itaú (Itaú Unibanco Holding S.A)

PRESENTED to Morgan Stanley advisor to Bank Itaú

GLOBAL M&A INDUSTRY DEAL of the YEAR AWARD WINNERS:

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BASIC RESOURCES DEAL of the YEAR

WINNER: The Dow Chemical Company acquisition of Rohm & Haas Company

PRESENTED to Bank of America Merrill advisor to The Dow Chemical Company

Deal Winners Circle include: Morgan Stanley, Greenhill & Co, Lazard, Sullivan & Cromwell

CONSUMER GOODS & SERVICES DEAL of the YEAR

WINNER: Altria Group Inc acquisition of UST Inc

PRESENTED to Hunton & Williams, LLP advisor to Altria Group

Deal Winners Circle include: J.P Morgan

ENERGY & SERVICES DEAL of the YEAR

WINNER: Suncor Energy Inc. acquisition of Petro-Canada

PRESENTED to Blake, Cassels & Graydon LLP advisor to Suncor Energy

Deal Winners Circle include: Morgan Stanley

BANK DEAL of the YEAR

WINNER: Bank of America acquisition of Merrill Lynch

PRESENTED to Bank of America Merrill Lynch

FINANCIAL SERVICES DEAL of the YEAR

WINNER: Validus Holdings, Ltd. acquisition of IPC Holdings, Ltd

PRESENTED to Greenhill & Company advisor to Validus Holdings

Deal Winners Circle include: Skadden Arps Slate Meagher & Flom,

FOOD & BEVERAGE DEAL of the YEAR

WINNER: Grupo Bimbo SAB de CV purchase of bread making assets from George Weston Ltd

PRESENTED to Mayer Brown LLP advisor to George Weston

Deal Winners Circle include: Morgan Stanley, Stikeman Elliott

INDUSTRIALS DEAL of the YEAR

WINNER: TASC Inc buyout by Investor Group led by General Atlantic and Kohlberg Kravis Roberts & Co from Northrop Grumman Corporation

PRESENTED to General Atlantic and Kohlberg Kravis Roberts & Co

HEALTHCARE DEAL of the YEAR (5 billion+)

WINNER: Roche Holding Ltd acquisition of remaining stake in Genentech Inc

PRESENTED to Greenhill & Company advisor to Roche Holdings

Deal Winners Circle include: Sullivan & Cromwell, Simpson Thacher Bartlett

HEALTHCARE DEAL of the YEAR (1 billion+)

WINNER: Warner Chilcott acquisition of P&G's Global Branded Prescription Pharmaceuticals Business

PRESENTED to J.P Morgan advisor to Warner Chilcott

Deal Winners Circle include: Morgan Stanley; Bank of America Merrill Lynch

POWER & INFRASTRUCTURE DEAL of the YEAR

WINNER: Acquisition of British Energy by Electric De France through Lake Acquisitions

PRESENTED to Bank of America Merrill Lynch advisor to Electric De France (EDF)

Deal Winners Circle include: JP Morgan Cazenove, Sullivan & Cromwell LLP



WINNERS HONORED at the **EXCLUSIVE INDUSTRY GATHERING**
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TECHNOLOGY & SERVICES DEAL of the YEAR

WINNER: Fidelity National Information Services acquisition of Metavante Corp

PRESENTED to Kirkland & Ellis LLP advisor to Metavante

Deal Winners Circle include: Morgan Stanley; Bank of America Merrill Lynch

TELECOMMUNICATIONS & SERVICES DEAL of the YEAR

WINNER: Verizon Wireless acquisition of Alltel Corporation from Atlantis Holdings, affiliate of TPG Capital and GS Capital Partners

PRESENTED to Debevoise & Plimpton LLP advisor to Verizon Wireless

Deal Winners Circle include: Morgan Stanley.

GLOBAL FIRM of the YEAR AWARD WINNERS*:

PRIVATE EQUITY Firm of the YEAR: WINNER: Kohlberg Kravis Roberts & Co

M&A INVESTMENT BANK of the YEAR: WINNER: Morgan Stanley | Investment Banking Division

M&A INVESTMENT BANK HOUSE of the YEAR: WINNER: Lazard

M&A LAW FIRM of the YEAR: WINNER: Sullivan & Cromwell LLP

TURNAROUND CONSULTING FIRM of the YEAR: WINNER: AlixPartners

TRANSACTION SERVICES FIRM of the YEAR: WINNER: Deloitte

Firm Winner selection criteria: (1) number of deals advised by firms that are eligible to compete; (2) number of deals advised that qualify in "finalists" list; (3) number of deals advised that are among the "Deal Winners Circle"; (4) diversity of deals advised across multiple global markets and sectors; (5) deal team leadership; (6) firm wide deal team expertise; (7) novelty of transactions; (8) cumulative scores garnered by each contender from 1 to 7 criteria; (9) nomination received; (10) contenders have confirmed attendance at the awards gala ceremony to be officially recognized as a winner.



ACCEPTING YOUR NOMINATIONS on a rolling basis beginning May 1, 2010

Last chance to enter your nominations: December 15, 2010

We strongly encourage industry participants to enter nominations on behalf of their firms, colleagues, their clients and peers from the industry. NO fees to nominate, NO limits on number of entries, and nominee receives ONE FREE PASS per firm to attend the awards gala ceremony, held FEBRUARY 24, 2011.

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► **CURRENTLY ACCEPTING YOUR NOMINATIONS for 2010:**

EUROPE M&A ATLAS AWARDS | MIDDLE MARKETS AWARDS GALA, May 2010

DEADLINE to nominate: March 15, 2010. Awards Gala Ceremony: London, UK