



TURNAROUND ATLAS AWARDS

CONGRATULATIONS: 2013 WINNERS CIRCLE



June 26, 2013, Chicago. Global M&A Network honored the winners from the global restructuring, special situation M&A and turnaround communities in **fifty-nine** awards categories at the annual gala ceremony held at the University Club of Chicago. The master of ceremonies, Ms. Andrea Metcalf, once again made the evening gala fun by giving the winners the option to give a one-word description of the deal, to do 10 push-ups or to quote a memorable line from a movie!

"Gold Standard of Performance, Turnaround Atlas Awards honors excellence and the hard-work it takes to revitalize companies. The winners should take pride for completing a number of successful restructurings this past year; demonstrating their creativity, patience, teamwork and professional talents." said, Shanta Kumari, managing partner and chief executive officer of Global M&A Network. •

The awards gala followed the Restructuring and Turnaround Intelligence Forum held earlier in the day; and included a special panel discussion: *Women Perspectives on Restructuring & Turnaround Industries*. The luncheon keynote featured Congressman, **Robert James "Bob" Dold, Jr. Member of the U.S. House of Representative from Illinois** (10th congressional district, from 2011 - 2013) and President, Rose Pest Solutions.

Additionally, **WOMEN LEADERS** and **TOP 100, Restructuring and Turnaround Professionals** lists were announced in a pre-published brochure available exclusively at the awards gala dinner. Details on the brand-new editorial feature will be published on-line in July, 2013.

A Competitive & Credible Process: For 2013, 320 transactions and nominations were reviewed from the world-wide restructuring communities; from which only 181 transactions were short-listed as finalists, and ultimately only 38 unique transactions won at the 5th annual awards gala ceremony held on the evening of June 25, 2013.

A Tradition of Excellence: Over the last several years, the winners are selected independently based on identifiable performance criteria such as restructuring style, pre/post financial workout, sustainability, operational/client/HR metrics, number of creditors, sector challenges, timeliness, jurisdictional intricacies; leadership; resourcefulness; among other criteria unique to the award category. Significantly, in keeping with the prestige and "Gold Standard of Performance", restructuring transactions can only compete and win at the Turnaround Atlas Awards; and are ineligible to compete at any other global awards programs hosted by Global M&A Network.

[A complete list of Firm of the Year, and turnaround deal/assignment winners is listed below.](#)

About the Host: Global M&A Network is a diversified media, news and world-class conference connecting company. The company produces high-caliber educational and networking centered forums and the Gold Standard of Performance, M&A ATLAS AWARDS, worldwide - from New York, Chicago, San Francisco, Hong Kong, Mumbai/New Delhi, to London.

Digital media products: Global M&A Deal News; the dealmaker•Spotlight; WOMEN LEADERS global program; TOP 100 Restructuring and Turnaround Professionals; TOP 50 Star M&A Dealmakers global programs.



TURNAROUND CONGRATULATIONS: 2013
ATLAS AWARDS WINNERS CIRCLE

OUTSTANDING FIRM *of the Year*
AWARDS WINNERS

PRIVATE EQUITY TURNAROUND
FIRM *of the* YEAR

WINNER: Aterian Investment Partners

GLOBAL TURNAROUND CONSULTING
FIRM *of the* YEAR

WINNER: Alvarez & Marsal

MID MARKETS TURNAROUND CONSULTING
FIRM *of the* YEAR

WINNER: GlassRatner Group

BOUTIQUE TURNAROUND CONSULTING
FIRM *of the* YEAR

WINNER: Mackinac Partners

GLOBAL RESTRUCTURING INVESTMENT
BANK *of the* YEAR

WINNER: The Blackstone Group

MID MARKETS RESTRUCTURING INVESTMENT
BANK *of the* YEAR

WINNER: Carl Marks Advisory Group

BOUTIQUE RESTRUCTURING INVESTMENT
BANK *of the* YEAR

WINNER: SSG Capital Advisors

GLOBAL RESTRUCTURING LAW
FIRM *of the* YEAR

WINNER: Weil, Gotshal & Manges

MID MARKETS RESTRUCTURING LAW
FIRM *of the* YEAR

WINNER: DLA Piper

BANKRUPTCY SOLUTIONS
PROVIDER *of the* YEAR

WINNER: Kurtzman Carson Consultants

CRISIS & RESTRUCTURING COMMUNICATIONS
FIRM *of the* YEAR

WINNER: Sitrick and Company

INQUIRIES, Contact: Raj Kashyap, T: +914.886.3085 or by E: raj@globalmanetwork.com

TOP 100: Restructuring & Turnaround Professionals.

Reminder: If you are on the highly-competitive list, please send in your information immediately.



TURNAROUND CONGRATULATIONS: 2013 ATLAS AWARDS WINNERS CIRCLE

RESTRUCTURING & TURNAROUND TEAM *of the Year*

AWARDS WINNERS. *Note: Selection is based on a single award winning transaction.*

PRIVATE EQUITY TURNAROUND

TEAM of the YEAR

AWARD RECIPIENT: Resilience Capital Partners & team.

Co-led by Steve Rosen and Bassem Mansour, Co-Chief Executive Officer and Co-Founder.

CORPORATE TURNAROUND

TEAM of the YEAR

AWARD RECIPIENT: Trinidad Cement Ltd & team. Dr. Rollin Bertrand, Group Chief Executive Officer.

GLOBAL TURNAROUND CONSULTANT

of the YEAR

AWARD RECIPIENT: Zolfo Cooper & team. Joff Mitchell, Senior Managing Director, Head of U.S.

Practice. For Joff's role as the chief restructuring officer in Chapter 11 bankruptcy proceeding and wind-down of Dewey & LeBoeuf.

GLOBAL RESTRUCTURING INVESTMENT BANKER

of the YEAR

AWARD RECIPIENT: Rothschild & team. Co-led by Neil Augustine and Todd Snyder, Executive Vice

Chairman of North American GFA, Co-Chair North American Debt Advisory and Restructuring Group.

GLOBAL RESTRUCTURING LAWYER *of the YEAR*

AWARD RECIPIENT: Weil, Gotshal & Manges, Marcia Goldstein, Chair of Bankruptcy &

Restructuring practice and Member of Management Committee, & team.

For Marcia's recent role per various aspects of AIG restructuring, including obligations to the Federal Reserve; Washington Mutual Corporation Chapter 11 plan of reorganization, among others.

MID MARKETS TURNAROUND CONSULTANT

of the YEAR

AWARD RECIPIENT: Huron Consulting Group & team. Hugh Sawyer for advising on operational

improvements and restructuring of Great Atlantic & Pacific Tea, Company.

MID MARKETS RESTRUCTURING INVESTMENT BANKER

of the YEAR

AWARD RECIPIENT: Carl Marks Advisory Group, Christopher K. Wu, Partner & team. For Chris'

role advising on award winning transaction Northern Berkshire Healthcare reorganization, as well as, reorganization of PJ Finance Company, 363 sale of The Monitor Group to Deloitte Consulting.

MID MARKETS RESTRUCTURING LAWYER *of the YEAR*

AWARD RECIPIENT: Greenberg Traurig, Nancy A. Peterman, Chair, Chicago Business Reorganization &

Financial Restructuring Practice & team. For Nancy's role per award winning cross-borer

transaction of Chapter 11 reorganization of ShengdaTech, Inc.

BOUTIQUE RESTRUCTURING INVESTMENT BANKER

of the YEAR

AWARD RECIPIENT: CRS Capstone Partners & team. Brian Davies, Managing Director and Head of

Restructuring Practice for restructuring of Russound.

BOUTIQUE TURNAROUND CONSULTANT

of the YEAR

AWARD RECIPIENT: MorrisAnderson & team. Dan Dooley, Principal and Chief Executive Officer.

INQUIRIES, Contact: Raj Kashyap, T: +914.886.3085 or by E: raj@globalmanetwork.com



TURNAROUND CONGRATULATIONS: 2013 ATLAS AWARDS WINNERS CIRCLE

DEALS & ASSIGNMENTS *of the Year* AWARDS WINNERS

NOTE: It is the deal/assignment that wins. Trophy is presented to a representative of the turnaround team or as nominated.

TURNAROUND *of the YEAR* | Large Markets

WINNER: Kerzner International Holdings out of court restructuring.

Winners Circle Acknowledgements: Kerzner International, The Blackstone Group, Willkie Farr & Gallagher, Zolfo Cooper.

TURNAROUND *of the YEAR* | Upper Mid Markets

WINNER: Barneys New York Inc. out of court restructuring and sale to Perry Capital and Yucaipa

Winners Circle Acknowledgements: Willkie Farr & Gallagher, The Blackstone Group.

TURNAROUND *of the YEAR* | Middle Markets

WINNER: PT Arpeni Pratama Ocean Line Chapter 15 plan of reorganization.

Winners Circle Acknowledgements: Rothschild.

TURNAROUND *of the YEAR* | Small Markets

WINNER: Aterian Investment Partners acquisition and turnaround of Bluewater Thermal Solutions.

Winners Circle Acknowledgements: Aterian Investment Partners, Hunton & Williams.

CROSS BORDER TURNAROUND *of the YEAR* | Large Markets

WINNER: Drydocks World Dubai LLC and Drydocks World LLC restructuring pursuant to Decree 57.

Winners Circle Acknowledgements: Latham & Watkins.

CROSS BORDER TURNAROUND *of the YEAR* | Middle Markets

WINNER: A123 Systems Chapter 11 plan of reorganization and sale of non-governmental assets to Wanxiang Group.

Winners Circle Acknowledgements: Wanxiang Group, Sidley Austin, Carnegie Hudson Resources, Latham & Watkins, Lazard, Alvarez & Marsal.

COMMUNITY REVIVAL DEAL *of the YEAR*

WINNER: Central Falls, Rhode Island Chapter 9 plan of reorganization.

Winners Circle Acknowledgements: Rhode Island Office of Treasurer, Central Falls.

CROSS BORDER SPECIAL SITUATION M&A

DEAL *of the YEAR* | Middle Markets

WINNER: Digital Domain Media Group Inc. Chapter 11 bankruptcy sale of Mothership Media and assets to Galloping Horse Film & TV Production Co Ltd and Reliance MediaWorks, joint venture.

Winners Circle Acknowledgement: FTI Consulting.

CROSS BORDER SPECIAL SITUATION M&A

DEAL *of the YEAR* | Large Markets

WINNER: Centrais Elétricas do Pará SA (CELPA) judicial restructuring and asset sale.

Winners Circle Acknowledgements: Shearman & Sterling, Felsberg, Pedretti E Mannrich Advogados, Rothschild.

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TOP 100: Restructuring & Turnaround Professionals.

Reminder: If you are on the highly-competitive list, please send in your information immediately.



TURNAROUND CONGRATULATIONS: 2013 ATLAS AWARDS WINNERS CIRCLE

DEALS & ASSIGNMENTS *of the Year* AWARDS WINNERS

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SPECIAL SITUATION M&A

DEAL *of the YEAR* | Large Markets

WINNER: Los Angeles Dodgers Chapter 11 plan of reorganization and sale to Guggenheim Baseball Management LLC.

Winners Circle Acknowledgement: Guggenheim Baseball Management, Foley & Lardner, The Blackstone Group.

SPECIAL SITUATION M&A

DEAL *of the YEAR* | Middle Markets

WINNER: Pacific Monarch Resorts Chapter 11 plan of reorganization and sale to Diamond Resorts International.

Winners Circle Acknowledgements: Mackinac Partners, Baker & McKenzie.

SPECIAL SITUATION M&A

DEAL *of the YEAR* | Small Mid Markets

WINNER: Blitz U.S.A Inc Chapter 11 plan of reorganization and sale of assets to Scepter Holdings Inc.

Winners Circle Acknowledgement: SSG Capital Advisors, FTI Consulting, Zolfo Cooper.

CORPORATE TURNAROUND *of the YEAR* | Large Markets

WINNER: Tribune Company Chapter 11 plan of reorganization.

Winners Circle Acknowledgements: Tribune Company, Alvarez & Marsal, Lazard, Sidley Austin.

CORPORATE TURNAROUND *of the YEAR* | Middle Markets

WINNER: Trinidad Cement Limited (TCL) Group restructuring.

Winners Circle Acknowledgements: Trinidad Cement Limited, Foley & Lardner, FTI Consulting.

CORPORATE TURNAROUND *of the YEAR* | Small Middle Markets

WINNER: Russound FMP Inc. out of court restructuring.

Winners Circle Acknowledgements: CRS Capstone Partners.

OUT *of* COURT RESTRUCTURING

of the YEAR

WINNER: Aquilex Corporation restructuring.

Winners Circle Acknowledgements: Rothschild, Zolfo Cooper, Alvarez & Marsal, Latham & Watkins, Weil, Gotshal & Manges.

FINANCING DEAL *of the YEAR*

WINNER: Korea Line Corporation DIP financing

Winners Circle Acknowledgement: SC Lowry.

PRE-PACKAGED RESTRUCTURING

DEAL *of the YEAR*

WINNER: Houghton Mifflin Harcourt Publishing Company Chapter 11 plan of reorganization.

Winners Circle Acknowledgements: The Blackstone Group, Shearman & Sterling.

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DEALS & ASSIGNMENTS *of the Year* AWARDS WINNERS

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PRIVATE EQUITY TURNAROUND

DEAL *of the YEAR* | Large

WINNER: Cerberus Capital Management led restructuring and subsequent acquisition of Speymill Deutsche Immobilien Company plc from Receivership.

Winners Circle Acknowledgement: Cerberus Capital Management.

PRIVATE EQUITY TURNAROUND

DEAL *of the YEAR* | Middle Markets

WINNER: Wynnchurch Capital and Comvest Group acquisition and turnaround of United States Pipe, Foundry Company, LLC and Fast Fabricators, LLC. (U.S Pipe.)

Winners Circle Acknowledgements: Wynnchurch Capital, Comvest Group, U.S. Pipe, Foley & Lardner.

PRIVATE EQUITY TURNAROUND

DEAL *of the YEAR* | Small Middle Markets

WINNER: Versa Capital Management acquisition of assets of United Retail Group, Inc. (Avenue Stores) under Chapter 11 of Bankruptcy Code.

Winners Circle Acknowledgements: Versa Capital Management.

INSOLVENCY

DEAL *of the YEAR* | Middle Markets

WINNER: ShengdaTech Inc. Chapter 11 of Bankruptcy.

Winners Circle Acknowledgements: Greenberg Traurig, Alvarez & Marsal.

INSOLVENCY

DEAL *of the YEAR* | Large Markets

WINNER: Lehman Brothers Holdings exit from Chapter 11 of Bankruptcy Code and liquidation of assets.

Winners Circle Acknowledgements: Weil, Gotshal & Manges, Alvarez & Marsal, Lazard.

CHAPTER 11 REORGANIZATION

DEAL *of the YEAR* | Large Markets

WINNER: General Maritime Corporation Chapter 11 plan of reorganization.

Winners Circle Acknowledgements: Kramer Levin Naftalis & Frankel, Curtis, Mallet-Prevost, Colt & Mosle, Shearman & Sterling.

CHAPTER 11 REORGANIZATION

DEAL *of the YEAR* | Middle Markets

WINNER: Reddy Ice Corporation Chapter 11 plan of reorganization and sale.

Winners Circle Acknowledgements: DLA Piper, Willkie Farr & Gallagher, Weil, Gotshal & Manges, FTI Consulting.

CHAPTER 11 REORGANIZATION

DEAL *of the YEAR* | Small Mid Markets

WINNER: Northstar Aerospace Inc. Chapter 11 plan of reorganization and sale to affiliate of Wynnchurch Capital.

Winners Circle Acknowledgements: Wynnchurch Capital, FTI Consulting.

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INDUSTRY TURNAROUND *of the Year*

AWARDS WINNERS

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CONSUMER PRODUCTS

TURNAROUND *of the YEAR*

WINNER: Authentic Brands Group, LLC (ABG) acquisition of the HMX Group under Chapter 11 of Bankruptcy Code.

Winners Circle Acknowledgements: Authentic Brands Group, DLA Piper, Greenberg Traurig.

ENERGY & SERVICES

TURNAROUND *of the YEAR*

WINNER: Dynegy Holdings Chapter 11 plan of reorganization.

Winners Circle Acknowledgements: FTI Consulting, Sidley Austin, Lazard, The Blackstone Group.

FINANCIAL SERVICES

TURNAROUND *of the YEAR*

WINNER: BTA Bank JSC restructuring.

Winners Circle Acknowledgement: Baker McKenzie, Lazard.

FOOD & BEVERAGE

TURNAROUND *of the YEAR*

WINNER: Real Mex Restaurants Inc. Chapter 11 plan of reorganization and acquisition by an investor group.

Winners Circle Acknowledgement: Z Capital Partners.

HEALTHCARE SERVICES

TURNAROUND *of the YEAR*

WINNER: Northern Berkshire Healthcare Inc. Chapter 11 plan of reorganization.

Winners Circle Acknowledgement: Carl Marks Advisory Group.

INDUSTRIAL MANUFACTURING

TURNAROUND *of the YEAR* | Large Markets

WINNER: Klöckner Pentaplast restructuring and recapitalization by Strategic Value Partners.

Winners Circle Acknowledgement: The Blackstone Group, Rothschild.

INDUSTRIAL MANUFACTURING

TURNAROUND *of the YEAR* | Middle Markets

WINNER: Resilience Capital Partners acquisition of Heavy Duty Division from Vista Pro and integration with the newly created Thermal Solutions Manufacturing.

Winners Circle Acknowledgement: Resilience Capital Partners, Foley & Lardner.

MEDIA & ENTERTAINMENT

TURNAROUND *of the YEAR*

WINNER: Vertis Holdings Inc. Chapter 11 plan of reorganization and sale to Quad Graphics.

Winners Circle Acknowledgement: Alvarez & Marsal, The Blackstone Group.

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PROFESSIONAL SERVICES TURNAROUND *of the* YEAR

WINNER: Jobson Medical Information Holdings Chapter 11 plan of reorganization.

Winners Circle Acknowledgement: The Gordian Group

REAL ESTATE & HOSPITALITY TURNAROUND *of the* YEAR

WINNER: Sale of Land Rover Jaguar Anaheim Hill and Cerritos assets under the Bankruptcy Code.

Winners Circle Acknowledgement: GlassRatner Advisory & Capital Group

TELECOM & TECHNOLOGY TURNAROUND *of the* YEAR

WINNER: EIRCOM Group restructuring under Examinership.

Winners Circle Acknowledgement: Alvarez & Marsal.

TRANSPORT & LOGISTICS TURNAROUND *of the* YEAR

WINNER: Trailer Bridge, Inc Chapter 11 plan of reorganization.

Winners Circle Acknowledgement: Foley & Lardner.

TOP 100 RESTRUCTURING & TURNAROUND Professionals

A-List of 100 influential, innovative and brilliant consultants, investment bankers, lawyers and providers from the global restructuring, distressed M&A and insolvency communities. Top 100 Restructuring & Turnaround Professionals is part of the M&A Star Dealmakers' global series.

Who Made the List? Professionals with a distinguished record; AND, he/she has played a pivotal role in closing game-changing transaction recently or be involved in a pending transaction.

Release, pre-publication: The list was pre-published in a brochure and made available at the annual awards gala and dinner. If you are part of the exclusive list, please send us info requested so we can accurately profile you. The list is published on-line as part of our digital media offering.