



GLOBAL MARKETS

ANNUAL
WINNERS *Circle*
Gala Celebration

6.30 pm

June 5th, 2018

at the

INTREPID
Sea, Air & Space Museum

New York, USA.

CONGRATULATIONS

to all the

WINNERS circle

2018



Global M&A Network is a diversified news, information media and events connecting company. We exclusively serve the mergers, acquisitions, institutional and alternative investing, restructuring, and turnaround communities worldwide.

Global M&A Network produces the world's most prestigious, independent governed, – THE M&A ATLAS AWARDS branded programs singularly honoring the best value-creating deals, outstanding firms, top dealmakers and leaders from the corporate, investors, private equity, and transactional communities, from global to regional markets such as Americas, Asia Pacific, Europe, Middle East, Africa and Latin America.

Digital Media offerings include:

Top 50 M&A ★ Dealmakers: Annual A-list of most accomplished, influential and innovative dealmakers from private equity, investment bank, legal and turnaround industries.

Leaders & Dealmakers Spotlight NEW | (Summer 2018): Re-launch of the highly popular “Dealmakers Spotlight”, is Q&A with exceptional professionals from the wider transactional, investor and restructuring communities – and their unique, un-filtered and direct points of views on relevant issues shaping deal making activities.

Global M&A Post NEW | (Fall 2018): Re-launch and re-brand of the “*Global M&A News*” covers most relevant announced or closed deals from international markets.

Supporting Diversity + Inclusion: Women and privately owned, Global M&A Network fosters diversity across its offerings and operations worldwide.

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GLOBAL MARKETS

10th ANNUAL NETWORKING GALA & CEREMONY

June 5, 2018 • Intrepid Museum, New York, USA

PROGRAM Overview

6.30 pm	GUEST ARRIVALS NETWORKING COCKTAIL RECEPTION GUIDED MUSEUM TOUR <i>Compliments of Donnelly Financial Services</i>
7.30 pm	AWARDS DINNER
8.15 pm	WELCOME REMARKS Shanta Kumari, CEO and Global Group Editor Global M&A Network AWARDS CEREMONY
10 pm	FAREWELL

A TRADITION *of* EXCELLENCE

Tonight, we celebrate and honor the best value-creating deals, top deal-maker teams, outstanding firms and exceptional leaders from the world-wide mergers and acquisitions transactional communities.

The winners should take pride for executing best value and growth generating deals and as winners of the worlds' most prestigious – “*Gold Standard of Performance*”, industry awards program.

On behalf of the awards, research and diligence team, various team members and partners, we thank you for joining us in the celebrating your achievements.

Your success, is our success, and we look forward to celebrating your achievements for years to come.

Cheers,

Shanta Kumari
Chief Executive Officer, Global Group Editor
Global M&A Network, LLC



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DEAL of the YEAR AWARDS Ceremony

INDUSTRY

DEAL of the YEAR, *winners honored.*

PRIVATE EQUITY

DEAL of the YEAR, *winners honored.*

CROSS BORDER

DEAL of the YEAR, *winners honored.*

CORPORATE

DEAL of the YEAR, *winners honored.*

EMERGING MARKETS

DEAL of the YEAR, *winners honored.*

GLOBAL

DEAL of the YEAR, *winners honored.*

About Deal of the Year Awards

Standards:

Transactions must be closed in calendar year, ending January 10, 2018. Transaction must have effect on global markets within respective sector and/or international operations/offering of the acquiring firm.

Large-Cap qualified as transaction size valued above a billion USD;
Middle Market qualified as transaction size below a billion;
Small-Cap qualified as below \$100 million.

Winners are selected from short-list of award “winners” in various category of deal awards.

A transaction may win in multiple categories of awards at any one of the respective awards programs since each transaction is evaluated for up to three best award categories.

We will delete categories, and short-list of “winner” deals may be evaluated for another program as applicable and per eligibility standards.



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LEADERSHIP & DEALMAKER AWARDS

LEADERSHIP, *award recipient*

GABRIEL de ALBA, *Partner and Managing Director*
The Catalyst Capital Group

Gabriel has been at The Catalyst Capital Group since its founding in 2002. He is responsible for investing and oversight of portfolio companies to create value including, Frontera Energy, Geneba Properties, Gateway Casinos & Entertainment, etc.

DEALMAKER AWARDS, *winners honored.*

CORPORATE

PRIVATE EQUITY

M&A INVESTMENT BANK

M&A LAWYER

OUTSTANDING FIRM AWARDS

Standards:

Outstanding Firm of the Year award winners are announced from short-list of top contenders for each unique category.

Only one firm is honored as a winner for category of award. We will remove categories as merited.

Selection: Winners are selected based on variety of performance criteria including - advising on consequential value-creating deals; (2) global presence; (3) sectors and markets expertise; (4) proven capabilities and team leadership. League table rankings are immaterial for winner selection.

NEW: Starting this year, we will have a short write-up on the firm's that are honored as a winner at the gala ceremony.

Promotional materials – write-up, logo, awards photos, etc., are made available to award winning firms free of any fees.



WELCOME to the world's most prestigious M&A Atlas Awards, Global Markets, singularly honoring best value-creating deals, outstanding firms, top dealmakers and leaders from the international corporate, alternative investor and transactional communities for successfully closing transactions.

PRESTIGE: Winning the awards equates to achieving the “Gold Standard of Performance” standing in the industry and markets, validating excellence since the winners are selected on deal success, firm expertise and leadership.

INDEPENDENT GOVERNANCE & STANDARDS

Prestige stems from the integrity of the process. Finalists and winners are judged by point-indexed scoring method based on deal criteria that includes pre-and-post execution variables; deal style/negotiation; sector complexities; regulation/jurisdictions; stakeholder/community impact; leadership; brand strength; etc. League table rankings are immaterial for winner selection.

Significantly, the process does not involve industry vendors or feedback to insure a 100% conflict-free, independent process. We also do not accept sponsorship for the awards gala from financial or legal deal advisors to avoid any “pay for play” influences.

Standards: GM&AN reserves the right to revise and eliminate awards categories to ensure that the right deals and firms are officially recognized as winners.

“Pay for Play”: No nomination fees and deal advisory firms cannot influence or expect to win specific awards per their “want”. Attending the privately hosted networking gala dinner to be recognized does not equate to “pay for play” since awards winning deals or firms have no influence on the winner selection process or status.

TROPHY PRESENTATION POLICY

Outstanding Firm Awards: Senior-level representatives can accept the coveted winner trophy.

Leaders & Dealmaker: Recipients / team must accept their treasured trophy at the gala-ceremony.

Deal Awards: It is the transaction that wins, and respective dealmaker advisor from a firm attending the gala is awarded their winner trophy. Since deals have many advisors, following is trophy presentation policy: **(1)** Nominees gain advantage. If you are a nominee per winning deal, then you are honored at the gala ceremony; followed by, **(2)** Acquirers – corporate or investor firm; followed by, **(3)** Primary financial, legal, etc. advisors to the buyer; followed by, **(4)** Primary sell-side advisors; followed by, **(5)** Secondary and relevant transaction advisors.

SEC RULES & DISCLAIMER

Per, U.S. Securities and Exchange Commission ‘Touting Initiative’ Rules: Global M&A Network (GM&AN) takes SEC Rules seriously; and winners should know – (1) Upon request, GM&AN will provide relevant criteria/description for winners to proudly accept and publicize their accolades. (2) There are no fees to nominate, hence no influence on “winner” result. (4) Participation at the events, and related networking gala dinner delegate registration fees has no effect on winner selection process since participating/attending firms’ have no input on how the winners are selected.

Advertising & Promotional Disclosure: (1) GM&AN vets awards info for accuracy, thereby avoiding misrepresentation, or false claims. Unverified or incomplete information leads to disqualification. (2) The same deal is not churned to win at different and multiple awards programs.

Disclaimer: Global M&A Network, its, officers, members, employees and partners (together, the “GM&AN Parties”), expressly disclaim any warranties or guaranties, express or implied, relating to any award issued to a third party. Further, GM&AN Parties will not be liable for damages of any kind, in connection with the award.

GAIN ADVANTAGE

nominate

upcoming awards

AMERICAS

M&A ATLAS AWARDS

October TBA, 2018 • New York, USA.

Honors achievements singularly from North and South Americas.

PRIVATE EQUITY • VC

ATLAS AWARDS

October TBA, 2018 • New York, USA.

Honors achievements exclusively from the Private Equity, VC and Limited Partners, from Americas. Held prior to Americas M&A Awards.

ASIA PACIFIC

M&A ATLAS AWARDS

Autumn, TBA, 2018 • Hong Kong, PRC.

Singularly honors achievements from Asia Pacific, Australia and New Zealand.

EUROPE, MIDDLE EAST, AFRICA

M&A ATLAS AWARDS

Autumn, TBA, 2018 • London, UK.

Singularly honors achievements from Europe, Middle East and Africa.

WOMEN

LEADERS & DEALMAKERS

ATLAS AWARDS

November, TBA, 2018 • New York, USA.

singularly honors legendary, influential, and transformative women leaders and dealmakers from all corners of the globe.



more information, visit ☺

www.globalmanetwork.com

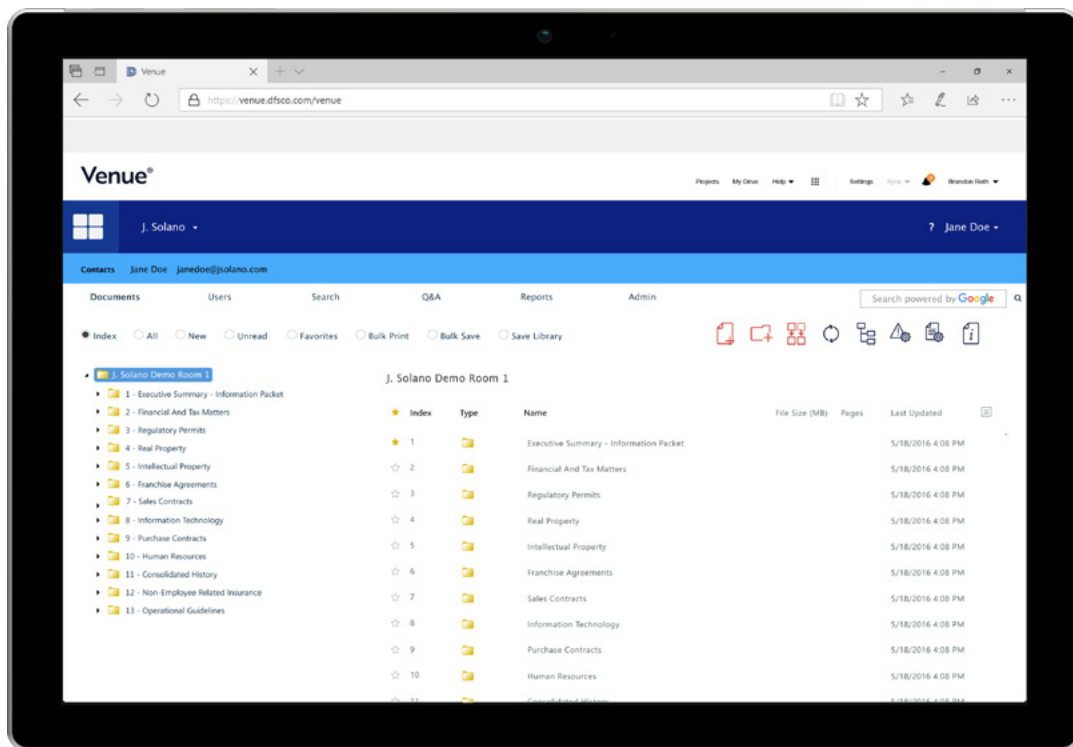


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