June 6, 2018, New York: Global M&A Network, honored the winners the 10th Annual M&A Atlas Awards in categories of illustrious leaders, outstanding firms, deal teams and dealmakers, and best-value creating deals at the privately hosted gala held at the Intrepid Sea, Air and Space Museum, in New York last night.

“We are grateful to Mr. Bruce Mosler, chairman, Cushman & Wakefield brokerage group, and Co-Chair of the Intrepid, deliver opening remarks on the value of supporting the museum as well the veterans. Naturally, we honored the successes of top players from the world-wide transactional communities, their vision and excellence for executing transactions in competitive markets. We wish all the winners continued success the year ahead.” Shanta Kumari, CEO and Global Group Editor, at Global M&A Network.

Leadership honorees included Sean Roosen, CEO, Board Chair at Osisko Gold Royalties, and Founding Member of Osisko Mining; Gabriel de Alba, Partner at the Catalyst Capital, and Luis Sampson, Director of Corporate Finance as the recipient of M&A Leader accolade from Grupo Bimbo. The leadership award recipients are exceptional executives, building top-notch firms, creating jobs and success deal stories.

Global M&A Deal Team awardees include Nutrien as the “Corporate Team”, and L Catterton as the “Private Equity Team”. Sander Grieve, Partner at Bennett Jones (Canada) received the “Lawyer”, Ibrahim Romano, Managing Director of Unlu (Turkey), won the “Emerging Markets Investment Banker”, Patrick Becker, CEO of Bexuco (China), awarded the “Boutique Investment Banker” prestigious professional accolades of the year.

Donnelly Financial Venue won the coveted Global M&A VDR Firm top award again; along with nine others “Outstanding Firm of the Award” winners.

about: World’s most prestigious, independently governed M&A Atlas Awards singularly honors excellence in the categories of deals, teams, firms, and leaders.
LEADERSHIP ACHIEVEMENT
AWARDS Recipients of the Year

about: Highest honor given to a c-level executive in admiration of their long-standing accomplishments, management talents, entrepreneurial talents, managerial skills, as well as influence and contributions made to advance and grow their respective organizations, industries, and economy.

SEAN ROOSEN
Chair, Board of Directors, Chief Executive Officer, Osisko Gold Royalties & Founding Member, Osisko Mining Corp and EurAsia Holding

Recipient Of: CORPORATE GROWTH LEADERSHIP AWARD

GABRIEL de ALBA
Managing Director, Partner
The Catalyst Capital Group

Recipient Of: PRIVATE EQUITY INVESTOR, LEADERSHIP AWARD

LUI S FERNANDO SAMPS ON
Director of Corporate Finance
Grupo Bimbo

Recipient Of: M&A LEADERSHIP AWARD

DEAL TEAM
AWARDS Recipients of the Year

about: The accolade is a firm-wide recognition from corporate and investor community segments for successfully formulating growth transactional strategies, expertise in identifying value deals, and significantly, getting deals done.

NUTRIEN
Recipient Of: CORPORATE DEAL TEAM AWARD

Leadership and the management teams of Agrium and Potash Corp. of Saskatchewan successfully completed transformational merger, creating one of the largest global agricultural company worth over $36 billion with operations in over 16 countries. The transaction combined the world’s largest producer of potash with maker of agricultural products, retail distribution and services.
DEAL TEAM AWARDS Recipients of the Year

L CATTERTON
Recipient Of: PRIVATE EQUITY DEAL TEAM AWARD
L Catterton, the consumer-focused private equity firm invested $2.3 billion in 26 consumer companies in parts of the world – from the North and Latin Americas, Asia Pacific to Europe. Some of the investment examples include acquisition of Pinarello in Italy, Grupo Espaçolaser, Brazil, Impresario Entertainment & Hospitality in Singapore, Seoul-based, eyewear brand Gentle Monster, Innis & Gunn, craft brewers in England, among others. Moreover, the firm had notable exits such as sale of Ferrara Candy, Mendocino Farms and PetVet Care Centers to KKR.

DEALMAKER PROFESSIONAL AWARDS Recipients of the Year

about: Honors brilliant and successful dealmakers from the investment banking, legal and services communities for their demonstrable record of executing value-creating transactions of behalf of the clients. The award recipient must win “Deal of the Year” award to be considered of this category.

SANDER A.J.R GRIEVE
Partner, Head of Mining
Bennett Jones, LLP
Recipient Of: LAWYER of the YEAR

IBRAHIM ROMANO
Managing Director, Corporate Finance Advisory, Member of the Board of Directors
ÜNLÜ & Co
Recipient Of: EMERGING MARKETS M&A INVESTMENT BANKER of the YEAR

PATRICK BECKER
Chief Executive Officer, Founder
Bexuco Limited
Recipient Of: BOUTIQUE M&A INVESTMENT BANKER of the YEAR
GLOBAL MARKETS
WINNERS HONORED: June 5, 2018, New York.

OUTSTANDING FIRMS
AWARDS  Winners of the Year

GLOBAL PRIVATE EQUITY
FIRM of the YEAR | SPECIALIST
WINNER: L Catterton

GLOBAL M&A
INVESTMENT BANK of the YEAR
WINNER: Morgan Stanley

GLOBAL M&A
LAW FIRM of the YEAR
WINNER: Sullivan & Cromwell, LLP

GLOBAL PRIVATE EQUITY M&A | MIDDLE MARKETS
INVESTMENT BANK of the YEAR
WINNER: Harris Williams & Co

GLOBAL M&A | MID to SMALL MARKETS
LAW FIRM of the YEAR
WINNER: Dentons, LLP

GLOBAL M&A
TRANSACTIONS ADVISOR of the YEAR
WINNER: KPMG

GLOBAL M&A | SMALL MID MARKETS
TRANSACTIONS ADVISOR of the YEAR
WINNER: Baker Tilly International

GLOBAL VDR
FIRM of the YEAR
WINNER: Donnelly Financial | Venue

GLOBAL M&A PUBLIC RELATIONS
FIRM of the YEAR
WINNER: Finsbury

GLOBAL TRANSACTIONS & STRATEGY
CONSULTING FIRM of the YEAR
WINNER: FTI Consulting

Note: Outstanding Firm Award, Winner Write-up. Published within five days following the awards gala. If you have not submitted information as requested, the deadline is June 8, 2018. Kindly contact us immediately if you have any questions.

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GLOBAL MARKETS
WINNERS HONORED: June 5, 2018, New York.

GLOBAL INDUSTRIES
M&A DEALS, Awards Winners

GLOBAL BUSINESS SERVICES DEAL of the YEAR
WINNER: Cushman & Wakefield acquires 20 VIC Management.
Winner Trophy Presented: Cushman & Wakefield.

GLOBAL CONSUMER GOODS DEAL of the YEAR | Mid-Market
WINNER: VF Corporation acquires Williamson-Dickie.
Winner Trophy Presented: Haynes & Boone, legal advisor to Williamson-Dickie.

GLOBAL FOOD & BEVERAGE DEAL of the YEAR | Large
WINNER: Danone acquires WhiteWave (DanoneWave), and sale of Stonyfield Farm to Lactalis.
Winners Trophy Presented: Danone, Wachtell, Lipton, Rosen & Katz, LLP legal advisor to Danone.

GLOBAL ENERGY & SERVICES DEAL of the YEAR | Mid-Market
WINNER: Energy Developments acquires Granger Energy Services from Granger.
Winners Trophy Presented: Energy Developments Pty Ltd, KPMG Corporate Finance to Granger.

GLOBAL ENERGY & SERVICES DEAL of the YEAR | Large
WINNER: Sale of Nova Transportadora do Sudeste by Petróleo Brasileiro to investor group including Brookfield Infrastructure, CIC Capital, GIC Private.
Winners Trophy Presented: Bradesco BBI financial advisor to the seller, Petrobas.

GLOBAL INDUSTRIALS DEAL of the YEAR | Small Mid-Market
WINNER: Trinseo acquires Applicazioni Plastiche Industriali (API).
Winners Trophy Presented: Capstone Headwaters, financial advisor to Trinseo.

GLOBAL INDUSTRIALS DEAL of the YEAR | Large
WINNER: WestRock acquires Multi Packaging Solutions.
Winners Trophy Presented: WestRock MPS.

GLOBAL FINANCIAL DEAL of the YEAR | Mid-Market
WINNER: Daiwa Securities acquires Signal Hill and remaining ownership in Sagent Advisors.
(formation of DCS Advisory in USA).
Winner Trophy Presented: DCS Advisory.

GLOBAL FINANCIAL DEAL of the YEAR | Large
WINNER: KCG Holdings acquired by Virtu Financial.
Winners Trophy Presented: Sullivan & Cromwell, legal advisor to KCG.

GLOBAL PHARMA & DEVICES DEAL of the YEAR | Large
WINNER: BD (Becton Dickinson and Company) acquires C. R. Bard.
Winners Trophy Presented: Wachtell, Lipton, Rosen & Katz, LLP legal advisor to Bard.

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GLOBAL MARKETS
WINNERS HONORED: June 5, 2018, New York.

GLOBAL INDUSTRIES
M&A DEALS, Awards Winners

GLOBAL RESOURCES & COMMODITIES DEAL of the YEAR | Mid-Market
WINNER: Traxys acquires CMC Comets from Commercial Metals Company.

GLOBAL RESOURCES & COMMODITIES DEAL of the YEAR | Large
WINNER: Sibanye Gold acquires Stillwater Mining Company.
Winners Trophy Presented: Sibanye Stillwater.

GLOBAL TECH DEAL of the YEAR | Mid-Market
WINNER: Sandvine acquired by Procera Networks, a portfolio company of Fransico Partners.
Winners Trophy Presented: Dentons, legal advisor to Sandvine.

GLOBAL TECH DEAL of the YEAR | Large
WINNER: Cisco acquires AppDynamics.
Winners Trophy Presented: Fenwick & West, legal advisor to long standing client, Cisco.

INVESTORS DEALS
Awards Winners

GLOBAL PRIVATE EQUITY DEAL of the YEAR | Small Mid Markets
WINNER: L Catterton acquires Pinarello.
Winners Trophy Presented: L Catterton.

GLOBAL PRIVATE EQUITY DEAL of the YEAR | Middle Markets
WINNER: Bridgepoint Development Capital acquires Construction Claims Group.

GLOBAL PRIVATE EQUITY DEAL of the YEAR | Large
WINNER: Apollo Education Group acquisition by The Vistria Group and Apollo Global Management.
Winners Trophy Presented: Sullivan & Cromwell, legal counsel to Apollo Education Group.

GLOBAL INFRASTRUCTURE DEAL of the YEAR
WINNER: IFM Investors acquisition stake in Mersin International Port from Akfen Holding.
Winners Trophy Presented: ÜNLÜ & Co financial advisor to Akfen.

Standards: Transactions must be closed in calendar year, ending January 10, 2018.
Large-Cap qualified as transaction size valued above a billion USD. Middle Market as transaction size below a billion; and Small-Cap qualified as below $100 million.

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GLOBAL MARKETS
WINNERS HONORED: June 5, 2018, New York.

CORPORATE (strategic)
M&A DEALS, Awards Winners

GLOBAL CORPORATE DEAL of the YEAR | Small Mid-Market
WINNER: Vector Informatik acquires Vector Software.
Winners Trophy Presented: Capstone Headwater, financial advisor to Vector Software.

GLOBAL CORPORATE DEAL of the YEAR | Middle Market
WINNER: SAP acquires of Gigya.
Winners Trophy Presented: Fenwick & West, legal advisor to Gigya.

GLOBAL CORPORATE DEAL of the YEAR | Large (Transaction Size Above $1 billion, Below $10 billion)
WINNER: IBERIABANK acquires Sabadell United Bank from Banco de Sabadell.

GLOBAL CORPORATE DEAL of the YEAR | Large – Mega (Transaction Size Above $15 billion)
WINNER: Agrium merger with Potash Corporation of Saskatchewan (Nutrien).
Winners Trophy Presented: Nutrien, and Morgan Stanley financial advisor to Agrium and PCS.

CROSS BORDER
M&A DEAL, Awards Winners

CROSS BORDER DEAL of the YEAR | Small Mid-Market, Transaction Size Below $250 million.
WINNER: Straumann Group acquires ClearCorrect.
Winner Trophies Presented: Straumann Group, KeyBanc Capital Markets, financial advisor to ClearCorrect.

CROSS BORDER DEAL of the YEAR | Mid-Market, Transaction Size Above $250 million, Below $500 million.
WINNER: Bonduelle acquires Ready Pac Foods, a portfolio company of H.I.G Capital.
Winner Trophy Presented: Harris Williams & Co, financial advisor to sellers.

CROSS BORDER DEAL of the YEAR | Mid-Market, Transaction Size Above $500 million, Below $1 billion.
WINNER: EAG Laboratories, portfolio company of from Odyssey Investment Partners sale to Eurofins Scientific.
Winner Trophy Presented: Harris Williams & Co, financial advisor to sellers.

CROSS BORDER DEAL of the YEAR | Large, Transaction Size Above $1 billion.
WINNER: Natura Cosméticos acquires The Body Shop from L'Oréal.
Winner Trophy Presented: Natura Cosméticos.

Standards: Transactions must be closed in calendar year, ending January 10, 2018.
Large-Cap qualified as transaction size valued above a billion USD. Middle Market as transaction size below a billion; and Small-Cap qualified as below $100 million.

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EMERGING MARKETS M&A DEAL
Middle Market Segment, Awards Winners

EMERGING MARKETS DEAL of the YEAR | Mid-Market, Transaction Size, Below $500 million.
WINNER: ENEA Group acquires ENGIE Energia Polska from ENGIE.
Winner Trophy Presented: Dentons, legal advisor to ENEA Group.

EMERGING MARKETS DEAL of the YEAR | Large, Transaction Size Above $500 million and Below $5 billion.
WINNER: Grupo Lala acquires Vigor Alimentos from JBS.
Winner Trophy Presented: Bradesco BBI, financial advisor to the sellers.

EMERGING MARKETS DEAL of the YEAR | Large, Transaction Size Above $10 billion.

Emerging Markets Standards: Growth-Generating transaction from the developing markets – Latin, Central Americas, Eastern Europe, Africa, Middle East, or South East Asia, excludes China.
Large-Cap qualified as transaction size valued above a billion USD. Middle Market segment qualified as deal size below a billion.

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GLOBAL M&A DEAL
Middle Market Segment, Awards Winners

GLOBAL DEAL of the YEAR | Mid-Market, Transaction Size Below $100 million.
WINNER: WearX acquisition by Metso Oyi.
Winner Trophy Presented: Metso Oyi, LCC Asia Pacific, financial advisor on the sale of WearX.

GLOBAL DEAL of the YEAR | Mid-Market, Transaction Size Above $100 million, Below $250 million.
Winner Trophy Presented: Bexuco financial advisor to Anhui Effort.

GLOBAL DEAL of the YEAR | Mid-Market, Transaction Size Above $250 million, Below $500 million.
WINNER: Catalyst Capital sale of Geneba Properties to Frasers Property.
Winner Trophy Presented: Catalyst Capital.

GLOBAL DEAL of the YEAR | Mid-Market, Transaction Size Above $500 million, Below $1 billion.
Winner Trophy Presented: Borenius, legal advisor to long-standing client, PKC Group.

GLOBAL DEAL of the YEAR | Mid-Market, Transaction Size Above $750 million, Below $1 billion.
WINNER: ARRIS International acquires Ruckus Wireless /ICX Switch from Broadcom.
Winner Trophy Presented: Troutman & Sanders, legal advisor to long-standing client, ARRIS.

GLOBAL M&A DEAL
Large Segment, Awards Winners

GLOBAL DEAL of the YEAR | Large, Transaction Size Above $1 billion, Below $10 billion.
Winner Trophy Presented: Osisko Gold Royalties, Bennett Jones, legal advisor to Osisko.

GLOBAL DEAL of the YEAR | Large, Transaction Size Above $10 billion.
WINNER: The Dow Chemical Company merger with E.I. du Pont de Nemours & Co (DowDupont).
Winner Trophy Presented: Morgan Stanley, financial advisor to Dow Chemical.

Global Markets Standards: Growth-Generating transaction from any sector, any part of the world with consequential effect within respective industry sector, and international operations/offering of the acquiring firm. Large-Cap qualified as transaction size valued above a billion USD. Middle Market segment qualified as deal size below a billion.

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GLOBAL MARKETS
WINNERS HONORED: June 5, 2018, New York.

RELEVANT Information:

INDEPENDENT GOVERNANCE & SELECTION Process
Prestige stems from the integrity of the process. Finalists and winners are judged by point-indexed scoring method based on deal criteria that includes pre-and-post execution variables; deal style/negotiation; sector complexities; regulation/jurisdictions; stakeholder/community impact; leadership; brand strength; etc. League table rankings are immaterial for winner selection. Significantly, the process does not involve industry vendors or feedback to insure a 100% conflict-free, independent process.

AWARDS GALA WINNERS CIRCLE Celebration
Winners of the prestigious awards are officially honored at the networking gala and trophy presentation ceremony.

WINNER Information
Leaders & Professional Award Recipients: The recipient must personally attend the gala ceremony to accept their trophy accolade.

Outstanding Firm Award Winners: Announced from short-list of top contenders for each unique category. Only one firm is honored as a winner for category of award.

NEW: Starting this year, we will have a short write-up on the firm’s that are honored as a winner at the gala ceremony. Promotional materials – logo, photos, etc., are made available to award winning firms free of any fees.

Transaction Awards: Naturally each deal consists of several advisors. Trophy is presented (1st) Corporate or private equity buyer, and nominee; (2) followed financial, legal or key deal advisors.

NOTE: If no deal team representative or advisor accepts winner trophy at the gala for the award-winning transactions, then the category is removed, and not considered a winner.

SEC RULES & DISCLAIMER
U.S. Securities and Exchange Commission ‘Touting Initiative’ Rules: Winners should know – (1) Upon request, GM&AN will provide relevant criteria/description for winners to proudly accept and publicize their accolades. (2) There are no fees to nominate, hence no influence on “winner” results. (3) Participation at the events, and delegate registration fees for the networking gala dinner has no effect on winner selection since participating/attending firms’ have no input on how the winners are selected.

Advertising & Promotional: GM&AN vets awards info for accuracy, thereby avoiding misrepresentation, or false claims. Unverified or incomplete information leads to disqualification.

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