

TURN AROUND
ATLAS AWARDS

**8th ANNUAL
AWARDS GALA
DINNER CEREMONY**

MAY 17, 2016

at the

HARVARD HALL

Harvard Club
New York, USA

Evening Program Overview

6.00 – 7.00 pm: Networking Cocktails

7.00 – 7.45 pm: Dinner

Trophy Presentation Ceremony

9.30 Farewell.



CONGRATULATIONS

to all the

FINALISTS

and the

WINNERS, 2016



Global M&A Network congratulates all the transaction award winners and outstanding firm finalists of the world's most prestigious Turnaround Atlas Awards for completing a wide-array of restructuring transactions, world-wide.

Turnaround Atlas Awards honors excellence in categories of best value-creating transactions, outstanding firms, influential professionals and leaders from the restructuring, bankruptcy, special situation deals and turnaround communities, world-wide. As always, winners are honored at the celebratory gala and winner trophy presentation ceremony.

WHAT to DO? Congrats on making the highly competitive and distinguished group. As part of the winning transaction, kindly confirm your firm's guest registrations for the forum and awards gala ceremony to accept your very own winner's trophy!

INFO + CONFIRM YOUR participation at the forum and winner attendee at gala dinner.

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Easy Online Registration + Info, <https://globalmanetwork.com/restructuring/register/>

Note: Space is very limited, secured on first come basis. Preference given to winners.

PRESTIGE: Winning the TURNAROUND ATLAS AWARDS trophy equates to achieving the "Gold Standard of Performance" seal of endorsement in the local, regional and global markets since the winners are selected independently for executing best value-generating deals, expertise and team leadership.

Trophy Presentation Policy: Winning firm's must be registered guest at the gala ceremony to accept their very own winner trophy. Transaction award policy – (1) Trophies are presented 1st to the nominees, restructured firms and/or buyers of distressed assets; (2) followed to lead debtor-side deal team advisors; (3) advisors to asset acquires; (4) lead creditors committee advisors, and, lastly, to significant advisors who play a vital role in successful completion of the transaction. Only nominees are guaranteed winner trophy for nominations entered per multiple categories. Global M&A Network presents award based on the firms lead role; and for the very best transactions advised by the firm.

For firm awards, firm representatives are able to accept the winner trophy.

Individual award recipients must personally attend the gala to accept their winner trophy.

Global M&A Network does not ship trophies to firm's not in attendance at gala ceremony. Firms cannot accept trophy on behalf of other firms or individuals.

Turnaround Atlas Awards reserves the right to revise categories. (2008-2016©)



TRANSACTIONAL AWARDS WINNERS

Note: It is the transaction that win!

PRE-PACKAGED RESTRUCTURING of the YEAR | MIDDLE MARKETS

WINNER: Chassix Holdings restructuring and recapitalization.

PRE-PACKAGED RESTRUCTURING of the YEAR | LARGE

WINNER: Altegrity reorganization.

CROSS BORDER DISTRESSED M&A DEAL of the YEAR | MIDDLE MARKETS

WINNER: Cal Dive International reorganization and sale of assets including to Everest Hill Energy and Shelf Subsea Services.

CROSS BORDER DISTRESSED M&A DEAL of the YEAR | LARGE

WINNER: TORM Restructuring and reverse merger with OCM Njord, entity owned by Oaktree Capital.

TRANSACTIONAL INDUSTRY AWARDS WINNERS

CONSUMER MANUFACTURING RESTRUCTURING of the YEAR

WINNER: Reed & Barton reorganization and acquisition by Lenox Corporation, a portfolio company of Clarion Capital.

CONSUMER PRODUCTS RESTRUCTURING of the YEAR

WINNER: Mallygirl reorganization and sale to BeautyVisions.

ENERGY & SERVICES RESTRUCTURING of the YEAR

WINNER: Dune Energy reorganization and acquisition by White Marlin Oil & Gas.

FINANCIAL SERVICES RESTRUCTURING of the YEAR

WINNER: Doral Financial Corporation reorganization and acquisition of key assets by Banco Popular de Puerto Rico, a subsidiary of Popular and FirstBank, a subsidiary of First BanCorp from Federal Deposit Insurance Corporation Receivership.

HEALTHCARE SERVICES RESTRUCTURING of the YEAR

WINNER: Saint Michael's Medical Center reorganization and acquisition by Prime Healthcare.

INDUSTRIAL MANUFACTURING RESTRUCTURING of the YEAR

WINNER: Lee Steel reorganization and acquisition of assets by Hilco Global, Industrial and Real Estate groups.

INDUSTRIALS RESTRUCTURING of the YEAR

WINNER: Out of Court Sale of Utica/Marcellus O&G Waste Service Company.

MINING & RESOURCES RESTRUCTURING of the YEAR

WINNER: Allied Nevada Gold Corp restructuring (Hycroft Mining Corp).



TRANSACTIONAL INDUSTRY AWARDS WINNERS

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RETAIL & SERVICES RESTRUCTURING *of the* YEAR

WINNER: Frederick's of Hollywood reorganization and acquisition by Authentic Brands Group.

TECH & TELECOM RESTRUCTURING *of the* YEAR

WINNER: LightSquared reorganization and resolution.

OUT *of* COURT RESTRUCTURING *of the* YEAR | SMALL MID MARKETS

WINNER: Joe's Jeans restructuring and sale of assets to Sequential Brands; merger of Robert Graham with Hudson Brands, a portfolio company of Fireman Capital to form Differential Brands; and recapitalization by Tengram Capital Partners.

OUT *of* COURT RESTRUCTURING *of the* YEAR | MIDDLE MARKETS

WINNER: Berger Group Holdings restructuring and recapitalization.

OUT *of* COURT RESTRUCTURING *of the* YEAR | LARGE

WINNER: General Healthcare Group Propcos debt restructuring.

JUDICIAL RESTRUCTURING *of the* YEAR | SMALL MARKETS

WINNER: Veris Gold restructuring and sale of Jerritt Canyon Mine to Whitebox Advisors.

JUDICIAL RESTRUCTURING *of the* YEAR | MIDDLE MARKETS

WINNER: Mobilicity restructuring and acquisition by Rogers Communications.

JUDICIAL RESTRUCTURING *of the* YEAR | LARGE MID MARKETS

WINNER: Tirreno Power restructuring.

JUDICIAL RESTRUCTURING *of the* YEAR

WINNER: Casa GEO restructuring.

CHAPTER 11 RESTRUCTURING *of the* YEAR | SMALL MARKETS

WINNER: Treetops Resort reorganization.

CHAPTER 11 RESTRUCTURING *of the* YEAR | SMALL MID MARKETS

WINNER: Signal International reorganization and sale to Teachers' Retirement System of Alabama.

CHAPTER 11 RESTRUCTURING *of the* YEAR | MIDDLE MARKETS

WINNER: Global Geophysical Services reorganization.

CHAPTER 11 RESTRUCTURING *of the* YEAR | LARGE MARKETS

WINNER: Nautilus Holdings reorganization.



TRANSACTIONAL AWARDS WINNERS

Note: It is the transaction that win!

INSOLVENCY of the YEAR

WINNER: RadioShack Chapter 11 Plan of Reorganization, including sale of stores to General Wireless, affiliate of Standard General and Sprint; and liquidation of remaining assets.

SPECIAL SITUATION M&A DEAL of the YEAR | SMALL MARKETS

WINNER: Wire Company and Wire Property reorganization and sale of assets to Phifer.

SPECIAL SITUATION M&A DEAL of the YEAR | SMALL MID MARKETS

WINNER: Coyne International Enterprises reorganization and sale of assets including to Cintas, Prudential Overall Supply, Clean Rentals and Pendera.

SPECIAL SITUATION M&A DEAL of the YEAR | MIDDLE MARKETS

WINNER: The Standard Register Company reorganization and sale of assets to Taylor Corp.

SPECIAL SITUATION M&A DEAL of the YEAR | LARGE MID MARKETS

WINNER: Patriot Coal Corporation reorganization and sale of assets to Blackhawk Mining and related assets to Virginia Conservation Legacy Fund.

SPECIAL SITUATION M&A DEAL of the YEAR | LARGE

WINNER: ITR Concession (Indiana Toll Road) reorganization and acquisition by IFM Investors.

CROSS BORDER TURNAROUND of the YEAR | MID MARKETS

WINNER: Advance Watch Company (Geneva Watch Group) reorganization and acquisition by Sunshine Time, a subsidiary of Time Watch Investments.

CROSS BORDER TURNAROUND of the YEAR | LARGE

WINNER: Kaupthing hf restructuring and resolution including separation of "New Kaupthing" (Arion Bank).

CORPORATE TURNAROUND of the YEAR | MID MARKETS

WINNER: Reichhold Holdings Chapter 11 Plan of Reorganization.

CORPORATE TURNAROUND of the YEAR | LARGE

WINNER: Exide Technologies Chapter 11 Plan of Reorganization.

COMMUNITY REVIVAL RESTRUCTURING of the YEAR

WINNER: The Family Christian Chapter 11 Plan of Reorganization and Sale to FCS GiftCo.



TRANSACTIONAL AWARDS WINNERS

Note: It is the transaction that win!

PRIVATE EQUITY TURNAROUND of the YEAR | MID MARKETS

WINNER: Versa Capital Management acquisition of The Wet Seal.

PRIVATE EQUITY TURNAROUND of the YEAR

WINNER: Limetree Bay Terminals, entity of ArcLight Capital Partners and Freepoint Commodities acquisition of HOVENSA assets.

SOVEREIGN RESTRUCTURING of the YEAR

WINNER: Ukraine Debt restructuring.

TURNAROUND of the YEAR | SMALL MARKETS

WINNER: Karmalooop reorganization and acquisition by Comvest and CapX Partners.

TURNAROUND of the YEAR | SMALL MID MARKETS

WINNER: American Eagle Energy reorganization and acquisition by Resource Energy Partners.

TURNAROUND of the YEAR | MIDDLE MARKETS

WINNER: Colt Defense Chapter 11 Plan of Reorganization.

TURNAROUND of the YEAR | LARGE MID MARKETS

WINNER: Allen Systems Group Chapter 11 Plan of Reorganization.

TURNAROUND of the YEAR | LARGE

WINNER: Homex judicial restructuring and recapitalization.

TURNAROUND of the YEAR

WINNER: NII Holdings reorganization, and sale of assets including Nextel Mexican to AT&T.

The prestigious,

RESTRUCTURING & TURNAROUND PROFESSIONAL TEAM AWARD RECIPIENTS

- Restructuring Investment Banker *of the Year*
- Restructuring Lawyer *of the Year*
- Turnaround Consultant *of the Year*

Professional award recipients are announced at the gala ceremony.



OUTSTANDING FIRM *of the Year*

Award winners announced and honored at the trophy presentation ceremony.

GLOBAL DISTRESSED DEBT INVESTOR *of the YEAR*

(Qualified across various debt & market segments.)

Centerbridge Capital Partners
Cerberus Capital Management
GSO Capital Partners
Oaktree Capital Management
Strategic Value Partners
Silver Point Capital

PRIVATE EQUITY FIRM *of the YEAR* | SMALL MID MARKET

Aterian Investment Partners
Atlas Holdings
Insight Equity
Versa Capital Management
Tennex Capital Partners
Wynnchurch Capital

GLOBAL TURNAROUND CONSULTING FIRM *of the YEAR*

AlixPartners
Alvarez & Marsal
FTI Consulting
McKinsey RTS
Zolfo Cooper

GLOBAL RESTRUCTURING INVESTMENT BANK *of the YEAR*

Evercore
Houlihan Lokey
Lazard Frères
Moelis & Co
PJT Partners
Rothschild

GLOBAL RESTRUCTURING LAW FIRM *of the YEAR*

Kirkland & Ellis
Latham & Watkins
Milbank, Tweed, Hadley & McCloy
Skadden, Arps, Slate, Meagher & Flom
Weil Gotshal & Manges
White & Case

SPECIAL SITUATIONS INVESTOR *of the YEAR* | CREDIT FUND *(Qualified per corporate finance)*

Angelo Gordon & Co
Apollo Global Management | Opportunistic Credit
KKR Special Situations Fund
Marathon Asset Management | Corporate Credit
The Carlyle Group | Special Situations & Corporate Opportunities

TURNAROUND CONSULTING FIRM *of the YEAR* | MIDDLE MARKETS

BRG Capstone
CDG Group
Conway MacKenzie
Huron Consulting
RPA Advisors

RESTRUCTURING INVESTMENT BANK *of the YEAR* | MIDDLE MARKETS

Carl Marks Securities
Deloitte
Jefferies
Piper Jaffray & Co
SSG Capital Advisors
Teneo Capital

RESTRUCTURING LAW FIRM *of the YEAR* | MIDDLE MARKETS

Dentons
Foley & Lardner
Greenberg Traurig
Lowenstein Sandler
Norton Rose Fulbright
Pachulski Stang Ziehl & Jones



OUTSTANDING FIRM *of the Year*

Award winners announced and honored at the trophy presentation ceremony.

CREDITORS RESTRUCTURING INVESTMENT BANK *of the YEAR*

Evercore
FTI
Houlihan Lokey
Moelis & Co
PJT Partners
Rothschild

RESTRUCTURING INVESTMENT BANK *of the YEAR* | BOUTIQUE

Cowen & Co
Capstone Partners
Gordian Group
Heritage Equity
Raymond James

LENDER *of the YEAR* | SMALL MID MARKETS

Bayside Capital
Crystal Finance
Monroe Capital
Salus Capital Partners
Siena Lending Group

TAX & ACCOUNTING FIRM *of the YEAR* | RESTRUCTURING

BDO
Deloitte
Ernst & Young
Grant Thornton
KPMG
PwC

CREDITORS RESTRUCTURING LAW FIRM *of the YEAR*

Akin Gump Strauss Hauer & Feld
Brown Rudnick
Davis Polk & Wardwell
Milbank Tweed Hadley & McCloy
Paul Weiss Rifkind Wharton & Garrison
Willkie Farr & Gallagher

TURNAROUND CONSULTING FIRM *of the YEAR* | BOUTIQUE

Blue Tree Advisors
GlassRatner Advisory & Capital Group
Gavin/Solmonese
Maeva Group
Novo Advisors
O'Keefe

VALUATION FIRM *of the YEAR* | DISTRESSED ASSETS

Duff & Phelps
Ernst & Young
EisnerAmper
Gavin/Solmonese
Gordon Brothers-AccuVal
PwC

CRISIS COMMUNICATIONS FIRM *of the YEAR*

Abernathy MacGregor Group
Joele Frank, Wilkinson Brimmer Katcher
Kekst & Co
Sitrick & Co
Sard Verbinnen & Co

BANKRUPTCY SERVICES FIRM *of the YEAR*

BMC Group
Donlin, Recano & Company
Epiq Bankruptcy Solutions
Kurtzman Carson Consultants
Prime Clerk