CONGRATULATIONS: OUTSTANDING FIRM AWARDS FINALISTS, 2016

8th ANNUAL
AWARDS GALA CELEBRATIONS

December 6th, 2016
Roosevelt Hotel, New York, USA.

October 14, 2016: Global M&A Network congratulates the outstanding group of firm finalists for the one and only, the 8th Annual Americas M&A Atlas Awards.

The world’s most prestigious awards exclusively honor’s excellence from the America, Latin America, plus countries – Canada, Mexico, Brasil and USA middle market deal communities.

Outstanding Firm Awards Finalists Categories: As before, there are America and Latin America awards, as well as new categories to spotlight Boutique Investment Banks and Law Firms in active industry sectors – Consumer, Energy, ESOP’s, Technology and Healthcare.

PRESTIGE: Winning the AMERICAS M&A ATLAS AWARDS equates to achieving the “Gold Standard of Performance” endorsement and validation locally, regionally and globally since the winners are selected independently for executing value-generating deals, track record, year-to-year performance improvements, expertise, and team leadership.

WINNERS GALA & CEREMONY: Winners are officially honored at the annual trophy presentation ceremony and gala celebrations held following the Americas Growth Intelligence Roundtable, held on December 6th 2016. Winners must attend the gala to accept the industry’s “most elegant and prized” winner’s trophy.

WHAT to DO if you are among the coveted group of distinguished finalists circle?
Next and immediate step is to contact us for information, participate and reserve firm’s table for the gala to celebrate your achievements, connect and gain intelligence at the roundtable meeting.

We Welcome Your Participation, at:

AMERICAS GROWTH INTELLIGENCE | Program Overview

9:30 – 10:15 am M&A LEADERSHIP: Analyze of the North and South Americas M&A activity.
10.15 – 10.45 am BUSINESS GROWTH SPOTLIGHT: Leadership Presentation.
10:45 – 11:30 am PRIVATE EQUITY: Middle Market Deal Strategy
11.30 – 12.15 pm GROWTH SECTORS: TECHNOLOGY & SUB-SECTORS.
12:15 – 1.30 pm Networking Lunch
1.45 – 2.30 pm GLOBAL MARKETS: Opportunities considering Brexit and new American Presidency.
6:00 – 10.00 pm Awards Gala and Dinner Celebrations.

ENQUIRIES + CONFIRM YOUR participation, kindly, contact:
Raj Kashyap, email: raj@globalmanetwork.com or telephone: +914.886.3085 (USA)
CONGRATULATIONS: OUTSTANDING FIRM of the YEAR, FINALISTS, 2016
WINNERS HONORED: 8th Annual Awards Gala & Ceremony
December 6, 2016 │ Roosevelt Hotel, New York, USA.

AMERICAS OUTSTANDING PRIVATE EQUITY FIRM of the YEAR
Distinguished Awards Finalists:

AMERICA PRIVATE EQUITY FIRM of the YEAR │ CORE MID MARKETS
ACON Investments
American Securities
GI Partners
GTCR
Marlin Equity Partners

AMERICA PRIVATE EQUITY FIRM of the YEAR │ SMALL MID MARKETS
Audax Private Equity
Huron Capital Partners
Nautic Partners
ONCAP Management Partners
The Riverside Company

LATIN AMERICA PRIVATE EQUITY FIRM of the YEAR
ACON Investments
Advent International
GP Investments
Southern Cross Group
The Carlyle Group

REGIONAL OUTSTANDING PRIVATE EQUITY FIRM of the YEAR
Distinguished Awards Finalists:

BRAZIL PRIVATE EQUITY FIRM of the YEAR
Actis
General Atlantic
GP Investments
H.I.G Capital
The Carlyle Group

CANADA PRIVATE EQUITY FIRM of the YEAR
Fulcrum Capital Partners
Ironbridge Equity
NOVACAP
ONCAP Management Partners
TorQuest Partners

MEXICO PRIVATE EQUITY FIRM of the YEAR
ACON Investments
Advent International
Alta Growth Capital
EMX Capital
Nexxus Capital

U.S.A PRIVATE EQUITY FIRM of the YEAR │ SMALL MID MARKETS
Atlantic Street Capital
Blackford Capital
Gemini Investors
Grey Mountain Partners
Tailwind Capital

Note: Firm winners are announced and officially honored at the awards gala and trophy presentation ceremony. Firm representatives must attend the gala to accept their "elegant and prized" outstanding firm award winner’s trophy.

Promote, & Profit by Securing Participation:

AMERICAS GROWTH INTELLIGENCE 9.00 am – 4.00 pm at Roosevelt Hotel, New York, USA.
Kindly Contact: Raj Kashyap T: 914.886.3085 E: raj@globalmanetwork.com

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AMERICAS OUTSTANDING M&A FIRM of the YEAR

Distinguished Awards Finalists:

<table>
<thead>
<tr>
<th>AMERICA INVESTMENT BANK</th>
<th>AMERICA LAW FIRM</th>
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<tbody>
<tr>
<td>of the YEAR</td>
<td>of the YEAR</td>
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<tr>
<td>MIDDLE MARKETS</td>
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<tr>
<td>Barclays</td>
<td>DLA Piper</td>
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<tr>
<td>Evercore</td>
<td>Jones Day</td>
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<tr>
<td>J.P Morgan Mid-Cap Group</td>
<td>Kirkland &amp; Ellis</td>
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<tr>
<td>Houlihan Lokey</td>
<td>Latham &amp; Watkins</td>
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<tr>
<td>Raymond James</td>
<td>Hogan Lovells</td>
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Evaluative Criteria: (1) Notable transaction completed in the stated timeframe; (2) Mid-market segment qualified as deal size below billion USD; (3) Improvement in terms of volume and values as primary advisor; (4) Firm expertise, deal execution track record, team leadership and importantly, client service.

<table>
<thead>
<tr>
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<td>Harris Williams &amp; Co</td>
<td>Debevoise &amp; Plimpton</td>
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<tr>
<td>Houlihan Lokey</td>
<td>Kirkland &amp; Ellis</td>
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<td>Lincoln International</td>
<td>Latham &amp; Watkins</td>
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<tr>
<td>RBC Capital</td>
<td>Paul Hastings</td>
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<tr>
<td>William Blair</td>
<td>Paul Weiss Rifkind Wharton &amp; Garrison</td>
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Evaluative Criteria: (1) Notable mid-market buyout or trade sale deal closed involving North American private equity firms; (2) Mid-market segment qualified as deal size below a billion USD; (3) Improvement in terms of volume and values as primary advisor; (4) Firm expertise, deal execution track record, team leadership and importantly, client service.

<table>
<thead>
<tr>
<th>LATIN AMERICA INVESTMENT BANK</th>
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<td>Jones Day</td>
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<td>Banco Bradesco</td>
<td>Mattos Filho Veiga Filho Marrey Jr e Quirog</td>
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<td>BNP Paribas</td>
<td>Machado, Meyer, Sendacz e Opice</td>
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<tr>
<td>Citigroup</td>
<td>Souza Cescon Barrieu &amp; Flesch</td>
</tr>
<tr>
<td>Santander Global Banking &amp; Markets</td>
<td>Tozzini Freire Teixeira e Silva</td>
</tr>
</tbody>
</table>

Evaluative Criteria: (1) Notable transaction completed in the stated timeframe involving South Americas; (2) Mid-market segment qualified as deal size below billion USD; (3) Improvement in terms of volume and values as primary advisor; (4) Firm expertise, deal execution track record, team leadership and importantly, client service.

Note: Firm winners are announced and officially honored at the awards gala and trophy presentation ceremony. Firm representatives must attend the gala to accept their “elegant and prized” outstanding firm award winner’s trophy.

Promote, & Profit by Securing Participation:

AMERICAS GROWTH INTELLIGENCE │ 9.00 am – 4.00 pm at Roosevelt Hotel, New York, USA.
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AMERICAS
OUTSTANDING M&A FIRM of the YEAR
Distinguished Awards Finalists:

TRANSACTION ADVISORY FIRM
of the YEAR | Integrated Services
Deloitte
Ernst & Young
Grant Thornton
KPMG
PwC

VALUATIONS ADVISOR
of the YEAR | MIDDLE MARKET
Duff & Phelps
CBIZ
Houlihan Lokey
RSM
Valuation Research Corporation

PUBLIC RELATIONS
FIRM of the YEAR
Brunswick Group
Edelman
FTI Strategic Communications
Joele Frank
Sard Verbinnen & Co

TECHNOLOGY SOLUTIONS
PROVIDER of the YEAR
Donnelley Financial Solutions Venue
Firmex
iDeals Virtual Data Room
Intralinks
Merrill DataSite

REGIONAL
OUTSTANDING M&A FIRM of the YEAR
Distinguished Awards Finalists:

CANADA
INVESTMENT BANK of the YEAR
BMO Capital Markets
Canaccord Genuity
National Bank Financial
RBC Capital Markets
TD Securities

CANADA
LAW FIRM of the YEAR
Blake Cassels & Graydon
Dentons
McCarthy Tetrault
Norton Rose Fulbright
Stikeman Elliott

MEXICO
INVESTMENT BANK of the YEAR
BBVA Bancomer
Credit Suisse
Ernst & Young
Evercore
Santander Global Banking & Markets

MEXICO
LAW FIRM of the YEAR
Baker & McKenzie
Creel, García-Cuéllar, Aiza y Enríquez
Galicia Abogados
Haynes & Boone
Santamarina y Steta

Evaluative Criteria: (1) Notable transaction completed in the stated timeframe predominately involving counterparties from the respective regions in middle market segments; (2) Firm expertise, track record, team leadership and importantly, client service.

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U.S.A
OUTSTANDING M&A FIRM of the YEAR
Distinguished Awards Finalists:

U.S.A INVESTMENT BANK of the YEAR | MIDDLE MARKETS
Houlihan Lokey
KPMG Corporate Finance
Raymond James
Robert W Baird
Stifel/KBW
Wells Fargo Securities

U.S.A INVESTMENT BANK of the YEAR | SMALL MID MARKETS
Capstone Partners
Cascadia Capital
Duff & Phelps
Headwaters MB
RSM Corporate Finance

U.S.A BOUTIQUE INVESTMENT BANK of the YEAR
Allegiance Capital Corporation
BDA Partners
Brown Gibbons Lang & Co
Cleary Gull
Roth Capital

U.S.A LAW FIRM of the YEAR | MIDDLE MARKETS
DLA Piper
Gibson Dunn & Crutcher
Hogan Lovells
Latham & Watkins
Orrick Herrington & Sutcliffe
Sidley Austin

U.S.A LAW FIRM of the YEAR | SMALL MID MARKETS
Bryan Cave
Dentons
McGuire Woods
Morgan Lewis & Bockius
Troutman Sanders

Evaluative Criteria: (1) Notable transaction completed in the stated timeframe predominately involving USA counterparties; (2) Middle Markets qualified as deal size predominately $500 - $1 billion; Small Mid-Market qualified as deal size predominately $5 - $250 million. (3) Firm expertise, track record, team leadership and importantly, client service.

LENDER of the YEAR | LARGE MID MARKETS
Antares Capital
Golub Capital
Twin Brook Capital Partners

LENDER of the YEAR | CORE MID-MARKETS
Maranon Capital
Medley Capital
NXT Capital

LENDER of the YEAR | SMALL MID MARKETS
Crescent Capital Direct Lending
Monroe Capital
Triangle Capital

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U.S.A OUTSTANDING M&A SPECIALIST INVESTMENT BANK of the YEAR
Distinguished Awards Finalists:

**CONSUMER INVESTMENT BANK**
of the YEAR | BOUTIQUE SPECIALIST
Consensus Advisory Services
Sawaya Segalas
Tully & Holland

**HEALTHCARE INVESTMENT BANK**
of the YEAR | BOUTIQUE SPECIALIST
Cain Brothers
MTS Health Partners
Provident Healthcare Partners

**ENERGY & SERVICES INVESTMENT BANK**
of the YEAR | BOUTIQUE SPECIALIST
Greentech Capital Advisors
Opportune Corporate Finance
Tudor Pickering Holt & Co

**TECHNOLOGY INVESTMENT BANK**
of the YEAR | BOUTIQUE SPECIALIST
AGC Partners
Signal Hill
Union Square Advisors

**E80P M&A INVESTMENT BANK**
of the YEAR | BOUTIQUE SPECIALIST
Butcher Joseph & Co
CSG Partners
Prairie Capital Advisors

U.S.A OUTSTANDING M&A LAW FIRM of the YEAR
Distinguished Awards Finalists:

**CONSUMER LAW FIRM**
of the YEAR
Dentons
King & Spalding
Sidley Austin

**HEALTHCARE LAW FIRM**
of the YEAR
Goodwin Procter
Hogan Lovells
Wilmer Cutler Pickering Hale

**ENERGY & SERVICES LAW FIRM**
of the YEAR
Andrews Kurth Kenyon
Haynes & Boone
Vinson & Elkins

**TECHNOLOGY LAW FIRM**
of the YEAR
Cooley
Fenwick & West
Wilson Sonsini Goodrich & Rosati

**E80P M&A LAW FIRM**
of the YEAR
Greenberg Traurig
Holland & Knight
Morgan Lewis & Bockius

Evaluative Criteria: (1) Notable transaction completed in the stated timeframe predominately involving USA counterparties per respective industries in the middle to small market segments; (2) Firm expertise, track record, team leadership and importantly, client service.

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