THE 8th ANNUAL AWARDS GALA CELEBRATIONS

6.00 pm: Networking Reception
7.00 pm: Dinner & Ceremony
10.00 pm: Farewell

December 6, 2016

at the
Terrace Ballroom
The Roosevelt Hotel
New York.

World’s most prestigious awards exclusively honor’s excellence in the categories of best value-creating deals, outstanding firms, top dealmakers and game-changing leaders from the North and South America middle market deal communities.
8th ANNUAL GALA | December 6, 2016, Terrace Ballroom, Roosevelt Hotel.

PROGRAM

6.00 pm  GUEST ARRIVALS
                 NETWORKING  COCKTAIL RECEPTION

7.00 pm  AWARDS DINNER

7.45 pm  WELCOME REMARKS

Shanta Kumari, CEO and Global Group Editor
Global M&A Network

WINNERS CIRCLE
Trophy Presentation Ceremony

- Americas Industry Deal Awards
- Country Deal Awards
- South and North America Deal Awards
- Leadership Achievement Awards
- Americas Deal Awards
- Dealmaker Team Awards
- Outstanding Middle Market Firm Awards

A TRADITION OF EXCELLENCE

Tonight, we celebrate and honor the best value-creating deals, top deal-maker teams, outstanding firms and exceptional leaders from the North and South Americas, middle market segments.

The finalists and the winners should take pride for executing best deals and as winners of the worlds’ most prestigious – “Gold Standard of Performance”, industry awards program.

On behalf of the awards advisory group, the research and diligence team, various teams, we thank you for joining us in the celebrating your achievements.

Your success, is our success, and we wish you the very best for the year ahead.

Regards,

Shanta Kumari
Chief Executive Officer, Global Group Editor

global M&A network
perfected global opportunities
AMERICAS INDUSTRY
DEALS of the YEAR, award winners:

CONSUMER GOODS DEAL of the YEAR
WINNER: The Legacy Companies acquisition of EdgeCraft Corporation (Chef'sChoice).

ENERGY & SERVICES DEAL of the YEAR
WINNER: Harvest Natural Resources, Inc. sale of HNR Energia assets to CT Energy Holding.

ENTERTAINMENT & MEDIA DEAL of the YEAR
WINNER: i9 Sports acquisition by Employee Stock Ownership Trust.

FINANCIAL SERVICES DEAL of the YEAR
WINNER: People’s Securities, a subsidiary of People’s United Bank acquisition of Gerstein Fisher.

FOOD & BEVERAGE DEAL of the YEAR
WINNER: Arlon Group acquisition of Idaho Pacific Holdings from Novacap.

HEALTHCARE DEAL of the YEAR
WINNER: Balance Point Capital Partners and 4C Capital acquisition of IGeneX.

INDUSTRIAL & MANUFACTURING DEAL of the YEAR
WINNER: Trachte recapitalization by Morgenthaler Private Equity (MPE).

MATERIALS & PACKAGING DEAL of the YEAR

MEDICAL SERVICES & MATERIALS DEAL of the YEAR
WINNER: CTS Corporation acquisition of CTG Advanced Materials from Blue Wolf Capital.

PHARMA & DEVICES DEAL of the YEAR
WINNER: Tribute Pharmaceuticals Canada merger with Pozen (Aralez Pharmaceuticals).

TECHNOLOGY & TELCOM DEAL of the YEAR
WINNER: Vonage Holdings acquisition of Nexmo.

TRANSPORT & LOGISTICS DEAL of the YEAR

Standards: Best value-creating closed mid-market transaction exclusive by respective sectors.
COUNTRY DEALS of the YEAR, award winners:

BRAZIL DEAL of the YEAR
Standards: Best value-creating closed transaction involving counterparty from Brazil, Strategic or Buyout, from any sector.

MEXICO DEAL of the YEAR
WINNER: Sale of Grupo Mabe to Ontex Group.
Standards: Best value-creating closed transaction involving counterparty from Mexico, Strategic or Buyout, from any sector.

CANADA DEAL of the YEAR
Size Range $5 to $250 million.
WINNER: SOCAN acquisition of MediaNet.

CANADA DEAL of the YEAR
Size Range $250 to below $1 billion.
WINNER: Nevsun Resources merger with Reservoir Minerals.
Standards: Best value-creating closed transaction involving counterparty from Canada, Strategic or Buyout, from any sector.

AMERICAS REGIONAL DEALS of the YEAR, award winners:

NORTH AMERICA DEAL of the YEAR
Size Range $5 to $50 million.

NORTH AMERICA DEAL of the YEAR
Size Range $50 to $200 million.
WINNER: BlackRock acquisition of Future Advisor.

NORTH AMERICA DEAL of the YEAR
Size Range $200 to $500 million.
WINNER: Keane Group acquisition of Trican Well Service assets.

NORTH AMERICA DEAL of the YEAR
Size Range $500 to below $1 billion.
WINNER: Global Eagle Entertainment acquisition of Emerging Markets Communications.
Standards: Best value-creating closed transaction from the North Americas, Strategic or Buyout, from any sector.

SOUTH AMERICA DEAL of the YEAR
Size Range $5 to $500 million.
WINNER: NII Holdings sale of Nextel Communications Argentina to Grupo Clarin.

SOUTH AMERICA DEAL of the YEAR
Size Range $500 to below $1 billion.
WINNER: Banco de Credito e Inversiones acquisition of City National Bank.
Standards: Best value-creating closed transaction from South Americas, Strategic or Buyout, from any sector.
2016 LEADERSHIP ACHIEVEMENT AWARD

about the award: Highest honor given to a veteran c-level executive in admiration of their management talents, influence and contributions made to advance and grow their respective organizations as well markets.

Join us as we honor three exceptional leaders, tonight:

PHILIP A. CANFIELD
Managing Director, Co-Head of TMT Group
GTCR

Recipient:
PRIVATE EQUITY GROWTH LEADERSHIP Awardee of the YEAR

MICHAEL GIBBONS
Senior Managing Director, Principal and Founder
Brown Gibbons Lang & Co

Recipient:
LEADERSHIP ACHIEVEMENT Awardee of the YEAR

THEODORE L. KOENIG
President, Chief Executive Officer and Founder
Monroe Capital

Recipient:
LEADERSHIP ACHIEVEMENT Awardee of the YEAR

2016 PROFESSIONAL Awardees Recipients of the Year

Announced for the first time at tonight’s gala ceremony for dealmakers from the industry.
COUNTRY DEALS of the YEAR, award winners:

**U.S.A DEAL of the YEAR**
*Size Range $5 to $50 million.*
**WINNER:** Progressus Therapy acquisition by Invo Healthcare Associates, a portfolio company of Post Capital Partners.

**U.S.A DEAL of the YEAR**
*Size Range $50 to $200 million.*
**WINNER:** Hooker Furniture acquisition of Home Meridian International.

**U.S.A DEAL of the YEAR**
*Size Range $200 to $500 million.*
**WINNER:** Southern Company acquisition of PowerSecure International.

**U.S.A DEAL of the YEAR**
*Size Range $500 to below $750 million.*
**WINNER:** Shenandoah Telecommunications Company acquisition of NTELOS.

**U.S.A DEAL of the YEAR**
*Size Range $750 to below $1 billion.*
**WINNER:** GI Partners and Allscripts Healthcare Solutions joint venture acquisition of Netsmart Technologies.

*Standards: Best value-creating closed transaction from USA, Strategic or Buyout, from any sector.*

**U.S.A PRIVATE EQUITY DEAL of the YEAR**
*Size Range $5 to $100 million.*
**WINNER:** The Dermatology Group recapitalization by The Riverside Company.

**U.S.A PRIVATE EQUITY DEAL of the YEAR**
*Size Range $100 to $500 million.*
**WINNER:** Stone Point Capital acquisition of NFP Advisor Services (Kestra Financial).

**U.S.A PRIVATE EQUITY DEAL of the YEAR**
*Size Range $500 to below $1 billion.*
**WINNER:** Atlantic Street Capital sale of A Wireless to Lone Star and acquisition of 4G Wireless.

*Standards: Best value-creating closed transaction from USA, Strategic or Buyout, from any sector.*

**U.S.A GROWTH EQUITY DEAL of the YEAR**
**WINNER:** Bregal Sagemount investment stake in Internet Truckstop Group.

**U.S.A ESOP DEAL of the YEAR**
**WINNER:** Acquisition of Calip Diaries and E&M Ice Cream by E&M Ice Cream ESOP.
AMERICAS DEALS of the YEAR, award winners:

PRIVATE EQUITY DEAL of the YEAR
Deal Size Range $5 to below $100 million.
WINNER: Beringer Capital acquisition of Adweek from Mediabistro.

PRIVATE EQUITY DEAL of the YEAR
Deal Size Range $100 to below $250 million.
WINNER: AE Industrial Partners acquisition of Moeller.

PRIVATE EQUITY DEAL of the YEAR
Deal Size Range $500 million to below a billion.
WINNER: GTCR acquisition of Lytx.

Standards: Best value-creating closed buyout transaction any sector.

CROSS BORDER DEAL of the YEAR
Size Range $5 to $100 million.
WINNER: nativeX acquisition by Mobvista.

CROSS BORDER DEAL of the YEAR
Size Range $100 to $200 million.
WINNER: Leyard Optoelectronic acquisition of Planar Systems.

CROSS BORDER DEAL of the YEAR
Size Range $200 to $500 million.
WINNER: GE Power, subsidiary of General Electric Company acquisition of Doosan E&C HRSG.

CROSS BORDER DEAL of the YEAR
Size Range $500 to below $1 billion.
WINNER: Cisco acquisition of Acano.

Standards: Best value-creating closed transaction across national boundaries any sector.

DEAL of the YEAR | Lower Mid Markets
WINNER: DoApp acquisition by NEWSCYCLE Solutions.

DEAL of the YEAR | Small Middle Markets
WINNER: Sykes Enterprises acquisition of Clear Link from Pamlico Capital.

DEAL of the YEAR | Middle Markets
WINNER: Prestige Brands acquisition of DenTek Oral Care from TSG Consumer Partners.

DEAL of the YEAR | Large Middle Markets
WINNER: Sale of eBay Enterprise to investors led by Permira and Sterling Partners, including Longview Asset Management and Innotrac Corporation (Radial).

Standards: Best value-creating closed transaction from North or the South Americas, Strategic or Buyout, from any sector.
OUTSTANDING PRIVATE EQUITY FIRM of the YEAR, Distinguished Finalists

AMERICA PRIVATE EQUITY FIRM of the YEAR
ABRY
American Securities
GI Partners
GTCR
Marlin Equity Partners

AMERICA PRIVATE EQUITY FIRM of the YEAR | SMALL MID MARKETS
Audax Private Equity
Huron Capital Partners
Nautic Partners
ONCAP Management Partners
The Riverside Company

LATIN AMERICA PRIVATE EQUITY FIRM of the YEAR
ACON Investments
Advent International
GP Investments
The Carlyle Group
Vinci Partners

OUTSTANDING M&A FIRM of the YEAR, Distinguished Finalists

AMERICA INVESTMENT BANK of the YEAR
Evercore
J.P Morgan Mid-Cap group
Houlihan Lokey
Moelis & Co
Raymond James

LATIN AMERICA INVESTMENT BANK of the YEAR
Banco Itau BBA
Bradesco BBI
BNP Paribas
Citigroup
Santander Global Banking & Markets

PRIVATE EQUITY TRANSACTIONS INVESTMENT BANK of the YEAR
Harris Williams & Co
Houlihan Lokey
Lincoln International
RBC Capital
William Blair

AMERICA LAW FIRM of the YEAR
DLA Piper
Hogan Lovells
Jones Day
Kirkland & Ellis
Sidley Austin

LATIN AMERICA LAW FIRM of the YEAR
Jones Day
Mattos Filho Veiga Filho Marrey Jr e Quiro
Machado, Meyer, Sendacz e Opice
Souza Cescon Barrieu & Flesch
Tozzini Freire Teixeira e Silva

PRIVATE EQUITY TRANSACTIONS LAW FIRM of the YEAR
Hogan Lovells
Kirkland & Ellis
Latham & Watkins
Paul Hastings
Sidley Austin
U.S.A OUTSTANDING M&A FIRM of the YEAR, Distinguished Finalists

INVESTMENT BANK of the YEAR
Houlihan Lokey
Harris Williams
Raymond James
Stifel/KBW
William Blair

INVESTMENT BANK of the YEAR | Small Mid Markets
Capstone Partners
Cascadia Capital
Duff & Phelps
Harris Williams & Co
Headwaters MB

BOUTIQUE INVESTMENT BANK of the YEAR
Allegiance Capital Corporation
BDA Partners
Brown Gibbons Lang & Co
Cleary Gull
Headwaters MB
Roth Capital

INVESTMENT BANK of the YEAR, BOUTIQUE | CONSUMER SECTOR
Financo
Sawaya Segalas
Tully & Holland

INVESTMENT BANK of the YEAR, BOUTIQUE | ENERGY SECTOR
Opportune Corporate Finance
Scotia Waterous
Tudor Pickering Holt & Co

INVESTMENT BANK of the YEAR, BOUTIQUE | ESOP
Butcher Joseph & Co
CSG Partners
Prairie Capital Advisors

INVESTMENT BANK of the YEAR, BOUTIQUE | HEALTHCARE SECTOR
Cain Brothers
MTS Health Partners
Provident Healthcare Partners

INVESTMENT BANK of the YEAR, BOUTIQUE | TECH SECTOR
AGC Partners
Signal Hill
Union Square Advisors

LAW FIRM of the YEAR
DLA Piper
Hogan Lovells
Latham & Watkins
Morgan Lewis & Bockius
Sidley Austin

LAW FIRM of the YEAR | Small Mid Markets
Bryan Cave
McGuire Woods
Morgan Lewis & Bockius
Orrick Herrington & Sutcliffe
Troutman Sanders

LENDER of the YEAR
Antares Capital
Golub Capital
Twin Brook Capital Partners

LENDER of the YEAR | Small Mid Markets
Crescent Capital Direct Lending
Monroe Capital
Triangle Capital
U.S.A OUTSTANDING M&A FIRM of the YEAR | SECTOR, Distinguished Finalists:

**LAW FIRM of the YEAR**
**CONSUMER SECTOR**
Katten Muchin Rosenman
King & Spalding
Sidley Austin
*Consumer sector excludes food and beverage.*

**LAW FIRM of the YEAR**
**HEALTHCARE SECTOR**
Covington & Burling
Goodwin Procter
McDermott Will and Emery

**LAW FIRM of the YEAR**
**ENERGY SECTOR**
Andrews Kurth
Bracewell
Haynes & Boone
Vinson & Elkins

**LAW FIRM of the YEAR**
**TECHNOLOGY SECTOR**
Cooley
Fenwick & West
Wilson Sonsini Goodrich & Rosati

**LAW FIRM of the YEAR**
**ESOP**
Greenberg Traurig
Holland & Knight
Morrison Cohen

**ACCOUNTING & TRANSACTION ADVISOR of the YEAR**
Deloitte
Ernst & Young
Grant Thornton
KPMG
PwC

**VALUATIONS & DUE DILIGENCE ADVISOR of the YEAR**
Duff & Phelps
BDO
CBIZ
RSM
Valuation Research Corporation

**PUBLIC RELATIONS FIRM of the YEAR**
Brunswick Group
Edelman
FTI Strategic Communications
Joelle Frank
Sard Verbinnen & Co

**VIRTUAL DATA ROOM FIRM of the YEAR**
Donnelley Financial Solutions Venue
Firmex
iDeals Virtual Data Room
Intralinks
Merrill DataSite
Global M&A Network is a diversified digital media and conference connecting company. We exclusively serve the mergers, acquisitions, institutional and alternative investing, restructuring, and turnaround communities worldwide.

The company produces the world’s most prestigious industry independent awards – THE M&A ATLAS AWARDS global programs honoring the best value-generating deals, top deal makers, outstanding firms and exceptional leaders.

The global program spans from major markets for deals valued above a billion dollars, to the regional markets - Americas, Africa, Asia Pacific, India, Middle East, Europe, and new programs for 2017 include Latin America and Canada.

Global M&A Network digital media platform offerings include:

**M&A ★ Dealmakers:** Annual A-list of most accomplished, influential and innovative dealmakers from the buyouts, mergers and acquisitions, and turnaround industries.

**NEW | 2017: Global M&A Post:** The previous “Global M&A News” is re-branded and launched as the “Global M&A Post” platform early 2017. As before the section features most relevant announced or closed deals from international markets.

**NEW | 2017: Leaders & Dealmakers,** multi-media: The video format is part of the “Global M&A Post” digital media offering; and features prominent executives from corporate, private equity, venture capital, and related services from global deal communities.

We invite you to participate, profit and engage in our dynamic offerings, worldwide.

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THE M&A ATLAS AWARDS

HONORS best value-generating deals, top dealmaker teams, outstanding firms, exceptional leaders, from the mergers, acquisitions, private equity, venture capital, turnaround communities world-wide.

► PARTICIPATE at the awards and growth agenda meetings:

2017:

GLOBAL GROWTH AGENDA Intelligence Roundtable
THE M&A ATLAS AWARDS, 9th Annual Gala
(Note: This gathering is by invitation.)

LATIN AMERICA GROWTH AGENDA Intelligence Roundtable
LATIN AMERICA M&A ATLAS AWARDS GALA
April, 2017. Brazil.

RESTRUCTURING for GROWTH Intelligence Roundtable
TURNAROUND ATLAS AWARDS, 9th Annual Gala

EMEA GROWTH AGENDA Intelligence Roundtable
EUROPE, AFRICA, MIDDLE EAST M&A ATLAS AWARDS, 7th Annual Gala
September 2017. Italy.

AMERICAS GROWTH AGENDA Intelligence Roundtable
AMERICA M&A ATLAS AWARDS, 9th Annual Gala

ASIA PACIFIC GROWTH AGENDA Intelligence Roundtable
ASIA PACIFIC M&A ATLAS AWARDS, 9th Annual Gala
November, 2017. Hong Kong.

CANADA GROWTH AGENDA, Intelligence Roundtable
CANADA M&A ATLAS AWARDS Gala
TBA 2017. Canada.