



TURNAROUND ATLAS AWARDS

CONGRATULATIONS: 2014 WINNER - NOMINEES



The Annual

RESTRUCTURING & TURNAROUND

Intelligence Roundtable Forum
and

AWARDS GALA & DINNER CEREMONY

Winners Celebrations

June 24, 2014. The Standard Club, Chicago, IL.

Global M&A Network congratulates all the winner - nominees of the prestigious Turnaround Atlas Awards for completing a wide-variety of transactions in a year full of uncertainties. For 2014, 382 transactions were scrutinized per strict - and accurate eligibility standards. Ultimately, only 36 unique transactions are selected as winners.

As in the past, there are total of 10 outstanding FIRM of the YEAR categories; **PLUS** two new categories to honor the creditor advisory achievements. As always, there are 10 categories of PROFESSIONAL of the YEAR, awards given to the top performers from the industry.

A TRADITION of EXCELLENCE: Over the past many years, the winners are selected independently based on identifiable performance criteria such as restructuring raison - style, pre/post workout, sustainability, operational/client/HR metrics, number of creditors, timeliness, jurisdiction; leadership; resourcefulness; among other criteria unique to the award category.

WINNERS AWARDS GALA CEREMONY: Winners are officially honored at the awards gala ceremony held following the roundtable forum meeting held prior to the gala. Winner - Nominee representatives **must attend** the awards gala to be honored by accepting their trophy.

WHAT to DO if you are among the TOP WINNER FINALISTS?

If you submitted nominations, please confirm your guest registrations for the annual Awards Gala Dinner. If you did not enter nominations, you can still share in the win by confirming your guest registrations and accept the coveted winner's trophy!

TOP 100: Global Restructuring and Turnaround Professionals

1st announced at the roundtable forum.

ACQUIRE the Coveted Gold Star: Professionals and firm representatives attending the Roundtable and Awards Gala, acquire the coveted gold star designation on their on-line listing. Please note, the Top 100 is an editorial list is unrelated to the awards gala.

General Enquiries to Participate at the Roundtable, and Confirm Attendance, contact:
Raj Kashyap, managing partner at: T: 914.886.3085 E: raj@globalmanetwork.com

About the Host: Global M&A Network is a diversified media, news and world-class conference connecting company. The company produces high-caliber educational and networking centered forums and the Gold Standard of Performance, M&A ATLAS AWARDS, worldwide - from New York, Chicago, San Francisco, Hong Kong, Mumbai/New Delhi, to London.



CONGRATULATIONS: 2014 WINNER-NOMINEES.

WINNERS OFFICIALLY HONORED at:

Annual Awards Gala & Dinner: 5.00 pm, June 24, 2014. The Standard Club, Chicago.

OUTSTANDING FIRM AWARDS

Winners announced at the awards gala. Firm representative are able to accept the accolade on behalf of the organization.

PRIVATE EQUITY TURNAROUND FIRM *of the* YEAR

Distinguished Nominees:

Atlas Holdings

Marlin Equity

OpenGate Capital

KPS Capital Partners

Prophet Equity

Resilience Capital Partners

GLOBAL TURNAROUND CONSULTING FIRM *of the* YEAR

Distinguished Nominees:

AlixPartners

FTI Consulting

Mesirow Financial Consulting

Alvarez & Marsal

McKinsey Recovery & Transformation Services Group

Zolfo Cooper

GLOBAL RESTRUCTURING INVESTMENT BANK *of the* YEAR

Distinguished Nominees:

Blackstone Advisors

Lazard

Moelis & Company

Houlihan Lokey Capital

Jefferies & Company

Rothschild

GLOBAL RESTRUCTURING LAW FIRM *of the* YEAR

Distinguished Nominees:

Davis, Polk & Wardwell

Kramer Levin Naftalis & Frankel

Skadden, Arps, Slate, Meagher & Flom

Kirkland & Ellis

Morrison Foerster

Weil, Gotshal & Manges

MID-MARKETS TURNAROUND CONSULTING FIRM *of the* YEAR

Distinguished Nominees:

Conway MacKenzie

Focus Management Group

GlassRatner Group

Deloitte CRG

Goldin Associates

Huron Consulting

MID-MARKETS RESTRUCTURING INVESTMENT BANK *of the* YEAR

Distinguished Nominees:

Carl Marks Advisory Group

Imperial Capital

Livingstone Partners

Duff & Phelps

Grant Thornton Advisors

SSG Capital Advisors

MID-MARKETS RESTRUCTURING LAW FIRM *of the* YEAR

Distinguished Nominees:

DLA Piper

Greenberg Traurig

Pachulski Stang Ziehl & Jones

Foley & Lardner

Kramer Levin Naftalis & Frankel

Willkie Farr & Gallagher.

THE ANNUAL **RESTRUCTURING INTELLIGENCE ROUNDTABLE** *and* **TURNAROUND AWARDS GALA**
2.30 pm. JUNE 24, 2014 | CHICAGO, IL, USA.

Participate, Connect, Celebrate. Info Contact: Raj Kashyap, T: +914.886.3085 E: raj@globalmanetwork.com

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The Prestigious,

PROFESSIONAL AWARDS *of the Year*
AWARD RECIPEINT ANNOUNCED *at the* GALA CEREMONY

- PRIVATE EQUITY TURNAROUND TEAM *of the Year*
- CORPORATE TURNAROUND TEAM *of the Year*
- TURNAROUND CONSULTANT | GLOBAL *of the Year*
- TURNAROUND CONSULTANT | MIDDLE MARKETS *of the Year*
- TURNAROUND CONSULTANT | BOUTIQUE *of the Year*
- RESTRUCTURING INVESTMENT BANKER | GLOBAL *of the Year*
- RESTRUCTURING INVESTMENT BANKER | MIDDLE MAREKTS *of the Year*
- RESTRUCTURING INVESTMENT BANKER | BOUTIQUE *of the Year*
- RESTRUCTURING LAWYER | LARGE *of the Year*
- RESTRUCTURING LAWYER | MIDDLE MAREKTS *of the Year*

OUTSTANDING FIRM AWARDS

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BOUTIQUE TURNAROUND CONSULTING FIRM *of the YEAR*

Distinguished Nominees:

Carl Marks Advisory	Development Specialists
Executive Sounding Board Associates	Gavin/Solmonese
Mackinac Partners	MorrisAnderson

BOUTIQUE RESTRUCTURING INVESTMENT BANK *of the YEAR*

Distinguished Nominees:

Amherst Partners	BDO Capital Advisors
Gordian Group	Ravina Capital
SSG Capital Advisors	Variant Capital Advisors

CREDITORS RESTRUCTURING INVESTMENT BANK *of the YEAR*

Distinguished Nominees:

Blackstone Advisory Partners	Duff & Phelps
Houlihan Lokey Capital	The Gordian Group
Jefferies & Company	Mesirow Financial

CREDITORS RESTRUCTURING LAW FIRM *of the YEAR*

Distinguished Nominees:

Akin Gump Strauss Hauer & Feld	Brown Rudnick
Curtis, Mallet-Prevost, Colt & Mosle.	Greenberg Traurig
Kramer Levin Naftalis & Frankel	White & Case

CRISIS COMMUNICATIONS FIRM *of the YEAR*

Abernathy MacGregor Group	FTI Strategic Communications
Joele Frank, Wilkinson Brimmer Katcher	Kekst and Company
Sitrick and Company	

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TOP TURNAROUND AWARDS

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RESTRUCTURING of the YEAR | LARGE MARKETS

(Qualified as restructuring value above a \$1 billion, in or out of court.)

WINNER: AMR Corp (American Airlines) Chapter 11 Plan of Reorganization and sale to US Airways.

AMR debtor advisors: Rothschild; McKinsey; Weil, Gotshal & Manges; Debevoise & Plimpton.

Creditors, transaction advisors, others: Barclays; Millstein & Co; Latham & Watkins; O'Melveny & Myers; Cadwalader, Wickersham & Taft; Dechert; Moelis & Co; Mesirow Financial; Skadden, Arps, Slate, Meagher & Flom; Togut, Segal & Segal; Jenner & Block; Dentons.

RESTRUCTURING of the YEAR | MIDDLE MARKETS

(Qualified as restructuring value in the range above \$250 million to less than \$1 billion, in or out of court.)

WINNER: AMF Bowling Worldwide Chapter 11 Plan of Reorganization and merger with Strike Holdings.

AMF debtor advisors: Moelis & Co; McKinsey & Co; Kirkland & Ellis; McGuireWoods.

Creditors, transaction advisors, others: Pachulski Stang Ziehl & Jones; Christian & Bartons; King & Spalding; O Melveny & Myers; Stroock & Stroock & Lavan.

RESTRUCTURING of the YEAR | SMALL MIDDLE MARKETS

(Qualified as restructuring value in the range of \$50 to \$250 million, in or out of court.)

WINNER: Journal Register Company Chapter 11 Reorganization sale to affiliate of Alden Global Capital.

Journal debtor advisors: SSG Capital Advisors; Ocean Ridge Capital Advisors; Grant Thornton; Morgan Lewis Bockius; Young Conway Stargatt & Taylor. Creditors, transaction advisors, others: FTI Consulting; Akin Gump Strauss, Hauer & Feld; Otterbourg, Steindler, Houston & Rosen; Marvin & Marvin; Lowenstein Sandler.

RESTRUCTURING of the YEAR | SMALL MARKETS

(Qualified as restructuring value in the range of \$50 to \$250 million, in or out of court.)

WINNER: Sale of Employment Plus to EmployBridge.

Transactional advisors: Ravinia Capital; NewPoint Advisors; Venturespring Partners; Grant Thornton; Bryan Cave.

CROSS BORDER RESTRUCTURING of the YEAR

(Qualified as restructuring, in or out of court, across national boundaries.)

WINNER: Central European Distribution Pre-packaged Chapter 11 Plan of Reorganization.

CEDC debtor advisors: Houlihan Lokey Capital; Alvarez & Marsal; Skadden, Arps, Slate, Meagher and Flom.

Creditors, transaction advisors, others: Blackstone Advisory, Latham & Watkins; Brown Rudnick, Cadwalder, Wickersham & Taft, Duff & Phelps; Moelis & Co, White & Case.

PRIVATE EQUITY TURNAROUND of the YEAR | LARGE MARKETS

(Qualified as private equity investment in distressed assets, value above \$250 million.)

WINNER: Apollo Global Management and Metropoulos & Co acquisition of certain assets including Twinkies, Mini Muffins, Cup Cakes, Ho Hos, Zingers and Suzy Q brands from Hostess Brands under Chapter 11 of U.S Bankruptcy Code.

Hostess debtor advisors: Perella Weinberg Partners; FTI Consulting, Jones Day.

Creditors, transaction advisors, others: Kramer Levin Naftalis & Frankel; Gordian Group; Morgan, Lewis & Bockius; Paul Weiss; O'Melveny & Myers; Cravath Swaine & Moore; Debevoise & Plimpton.

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PRIVATE EQUITY TURNAROUND of the YEAR | MIDDLE MARKETS

(Qualified as private equity investment in distressed assets, value below \$250 million.)

WINNER: Prophet Equity acquisition of Keywell Metals.

Keywell debtor advisors: Eureka Capital Advisors; Adelman & Gettleman; Patzik, Frank & Samotney; Barnes & Thornburg. Transaction advisors: Haynes & Boone; Conway Mackenzie; MacDonald Hopkins.

CORPORATE TURNAROUND of the YEAR | LARGE MARKETS

(Qualified as restructuring value above a \$1 billion, in or out of court.)

WINNER: Eastman Kodak Company, Chapter 11 Plan of Reorganization.

Kodak debtor advisors: AlixPartners; Lazard; Sullivan & Cromwell; PwC; Young Conaway Stargatt & Taylor. Creditors and other advisors: Jefferies; Akin Gump Strauss Hauer & Feld; Togut, Segal & Segal; Brown Rudnick; Arent Fox; Hogan Lovells; Davis, Polk & Wardwell; Dentons.

CORPORATE TURNAROUND of the YEAR | MIDDLE MARKETS

(Qualified as restructuring value below \$1 billion, in or out of court.)

WINNER: Career Education Corporation restructuring.

CEC advisors: Alix Partners.

COMMUNITY REVIVAL DEAL of the YEAR

WINNER: Veritas Steel, owned by Atlas Holdings acquisition of PDM Bridge.

Transaction advisors: Willkie Farr & Gallagher, Kaye Scholer.

OUT of COURT RESTRUCTURING of the YEAR | LARGE MARKETS

(Qualified as restructuring value above \$750 million.)

WINNER: Mashantucket Pequot Tribal Nation, owner of Foxwoods Resort Casino®, restructuring.

MPTN debtor advisors: Miller Buckfire, a Stifel Company; Weil, Gotshal & Manges. Creditors and other advisors: Blackstone Advisory; GLC Advisors; Capstone Advisory Group; Cleary Gottlieb Steen & Hamilton; Davis Polk & Wardwell; Bingham McCutchen; Akin Gump Strauss Hauer & Feld; Mintz Levin Cohn Ferris Glovsky & Popeo; Sheppard Mullin Richter & Hampton.

OUT of COURT RESTRUCTURING of the YEAR | MIDDLE MARKETS

(Qualified as restructuring value below \$750 million.)

WINNER: City of Harrisburg, Pennsylvania, Debt restructuring.

Harrisburg advisors: McKenna Long & Aldridge; Public Resources Advisory Group.

PRE-PACKAGED RESTRUCTURING of the YEAR | LARGE MARKETS

(Qualified as restructuring value above \$750 million.)

WINNER: Dex Media and SuperMedia Pre-packaged Chapter 11 Plan of Reorganizations and merger.

Debtor and transaction advisors: Houlihan Lokey Capital; Kirkland & Ellis; Cleary Gottlieb Steen & Hamilton; Morgan Stanley; Norton Rose Fulbright; Chilmark Partners.

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PRE-PACKAGED RESTRUCTURING of the YEAR | MIDDLE MARKETS

(Qualified as restructuring value below \$750 million.)

WINNER: Education Holdings Prepackaged Chapter 11 Plan of Reorganization.

Education holdings debtor advisors: Alvarez & Marsal; DLA Piper.

Creditors and other advisors: Goodwin Procter; Katten, Muchin Rosenman.

CHAPTER 11 REORGANIZATION of the YEAR | LARGE MARKETS

(Qualified as judicial restructuring value above \$1 billion.)

WINNER: Patriot Coal Corporation Chapter 11 Plan of Reorganization.

Patriot Coal debtor advisors: AlixPartners, Blackstone Advisory; Davis, Polk & Wardwell; Bryan Cave.

Creditors and other advisors: Houlihan Lokey Capital, Kramer Levin Naftalis & Frankel; Brown Rudnick; Carmody Macdonald; Jones Day; Andrews Kurth; Weil, Gotshal & Manges; Willkie, Farr & Gallagher.

CHAPTER 11 REORGANIZATION DEAL of the YEAR | MIDDLE MARKETS

(Qualified as judicial restructuring value above \$250 million and below \$1 billion.)

WINNER: Ahern Rentals Chapter 11 Plan of Reorganization.

Ahern debtor advisors: The Seaport Group; Oppenheimer & Co; Stoel Rives; Gordon Silver.

Creditors and other advisors: FTI Consulting; Houlihan Lokey Capital; GLC Advisors; Bracewell & Giuliani; DLA Piper; Fennemore Craig Jones Vargas; Kaye Scholer; Willkie, Farr & Gallagher.

CHAPTER 11 REORGANIZATION DEAL of the YEAR | SMALL MID MARKETS

(Qualified as judicial restructuring value below \$250 million.)

WINNER: Empire Die Casting Chapter 11 Plan of Reorganization and sale to SRS International.

Empire Die debtor advisors: Amherst Partners, Brouse McDowell.

Others: Freeborn & Partners.

FINANCING DEAL of the YEAR

WINNER: Murry's Family of Fine Foods, Re-financing and Recapitalization.

Advisors: Executive Sounding Board Associates; Alostair Bank; Shulman, Rogers, Gandal, Pordy & Ecker.

CROSS BORDER DISTRESSED M&A DEAL of the YEAR | LARGE MARKETS

(Qualified as distressed M&A deal value above \$ billion, across national boundaries.)

WINNER: Elpida Memory Chapter 15 Plan of Reorganization and sale to Micron Technology.

Elpida debtor advisors: Crosspoint Advisors; Davis Polk & Wardwell; Richards Layton & Finger; Morrison & Foerster; Kobayashi & Associates Law; Oh-Ebashi LPC & Partners, Ogawamachi Sogo Law Office.

Transaction advisors: Goldman Sachs; Wilson Sonsini Goodrich & Rosati; Mori Hamada & Matsumoto.

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CROSS BORDER SPECIAL SITUATION M&A DEAL of the YEAR | MIDDLE MARKETS

(Qualified as distressed M&A deal value below \$250 million, across national boundaries.)

WINNER: AgFeed Chapter 11 Plan of Reorganization and sale of assets to Ningbo Tech Bank, TriOak Foods, and Smithfield/Murphy.

AgFeed debtor advisors: Mackinac Partners; Business Development Asia; Sugar Felsenthal Grais & Hammer; Elliott Greenleaf; Young, Conaway, Stargatt & Taylor.

Creditors and transaction advisors: Gavin/Solmonese, CohnReznick; Greenberg Traurig, Lowenstein Sandler; Foley & Lardner.

SPECIAL SITUATION M&A DEAL of the YEAR | LARGE MARKETS

(Qualified as distressed M&A deal value above \$750 million.)

WINNER: Residential Capital Chapter 11 Plan of Reorganization and sale of assets to Ocwen Loan Servicing and Berkshire Hathaway

ResCap and Ally advisors: Centerview Partners; FTI Consulting; Goldin Associates; Morrison & Foerster; Curtis, Mallet-Prevost, Colt & Mosle; Stroock & Stroock & Lavan; Morrison Cohen; Kirkland & Ellis; Evercore Partners.

Creditors and other advisors: Moelis & Co; Mesirow Financial; AlixPartners; Kramer Levin Naftallis & Frankel; Shearman & Sterling; Chadbourne & Parke.

SPECIAL SITUATION M&A DEAL of the YEAR | MIDDLE MARKETS

(Qualified as distressed M&A deal value above \$250 and below \$750 million.)

WINNER: Synagro Technologies sale to EQT Infrastructure.

Synagro debtor advisors: Evercore Partners; AlixPartners; Skadden, Arps, Slate, Meagher & Flom.

Creditors and others: Brown Rudnick; Shearman & Sterling; RBC Capital; Weil Gotshal & Manges

SPECIAL SITUATION M&A DEAL of the YEAR | SMALL MID MARKETS

(Qualified as distressed M&A deal value above \$100 to below \$250 million.)

WINNER: TLO Chapter 11 Plan of Reorganization and sale of assets to TransUnion Acquisition Corp.

TLO debtor and transaction advisors: Farlie Turner; Marcum; Furr & Cohen; Akerman Senterfitt.

Creditors and others: GlassRatner Advisory; Genovese Joblove & Battista; Fowler, White & Boggs.

SPECIAL SITUATION M&A DEAL of the YEAR | SMALL MARKETS

(Qualified as distressed M&A deal value below \$100 million.)

WINNER: MCG Limited Partnership (Monitor Company) 363 sale to Deloitte Consulting.

MCG debtor advisors: Carl Marks Advisory Group; Ropes & Gray; Pepper Hamilton.

Creditors and others: Cole, Schotz, Meisel, Forman & Leonard.

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CONSUMER GOODS TURNAROUND *of the* YEAR

WINNER: Orchard Supply Hardware Stores Chapter 11 Plan of Reorganization and sale to Lowes.

Orchard debtor advisors: Moelis & Co; FTI Consulting; DLA Piper.

Creditors and transaction advisors: Zolfo Cooper; Pachulski Stang Ziehl & Jones; Greenberg Traurig; Dechert; Goldman Sachs; Hunton & Williams.

ENERGY & SERVICES TURNAROUND *of the* YEAR

WINNER: ATP Oil & Gas Chapter 11 Plan of Reorganization and sale of assets to Bennu Oil & Gas.

ATP debtor: Jefferies; Opportune; Mayer Brown.

Creditors and transaction advisors: Gordian Group; Houlihan Lokey; Haynes & Boone; Bingham McCutchen; Cravath, Swaine & Moore; Milbank, Tweed, Hadley & McCloy; Winstead.

FINANCIAL SERVICES TURNAROUND *of the* YEAR

WINNER: Anchor Bancorp Wisconsin Chapter 11 Plan of Reorganization and capitalization by Z Capital Partners and investors.

Anchor debtor advisors: Cohn Reznick; Kerkman, Dunn, Sweet, DeMarb; Skadden, Arps.

Creditors and transaction advisors: Sandler O'Neill; Katten Muchin Rosenman; Davis Polk, & Wardwell.

FOOD & BEVERAGE TURNAROUND *of the* YEAR

WINNER: Natural Pork Production Chapter 11 Plan of Reorganization and sale of assets to AMVC Management Services and the Handlos Family

Transaction advisors: Variant Capital Advisors; Conway MacKenzie; Bradshaw Fowler, Proctor & Fairgrave; Davis Brown Law; Sugar Felsenthal Grais & Hammer.

HEALTHCARE SERVICES TURNAROUND *of the* YEAR

WINNER: Rural/Metro Corporation Chapter 11 Plan of Reorganization.

Rural debtor advisors: Lazard; Alvarez & Marsal; FTI Consulting; Willkie Farr & Gallagher; Young Conaway Stargatt & Taylor.

Creditors and transaction advisors: Brown Ruddnick; Cleary Gottlieb Steen & Hamilton; Curtis, Mallet-Prevost, Colt & Mosle.

INDUSTRIAL TURNAROUND *of the* YEAR

WINNER: Elyria Foundry out of court restructuring.

Advisors: Silverhawk Capital Partners; Gordian Group; Western Reserve; Finn Dixon & Herling; Taft Stettinius & Hollister.

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MATERIALS & RESOURCES TURNAROUND *of the* YEAR

WINNER: Sino-Forest restructuring under Chapter 15 of U.S Bankruptcy code and Companies' Creditors Arrangement Act of Canada. (Emerald Forest Plantation Holdings).

Sino-Forest debtor advisors: Moelis & Co; FTI Consulting; Milbank Tweed Hadley & McCloy; Bennett Jones; Linklaters; King Wood & Malleson; Appleby; Osler, Hoskin & Harcourt.

Creditors and others: Ernst & Young; Baker McKenzie; Goodmans.

MEDIA & ENTERTAINMENT TURNAROUND *of the* YEAR

WINNER: Restructuring of FriendFinder Networks.

FriendFinder debtor advisors: SSG Capital Advisors; Greenberg Traurig; Akerman.

Creditors and others: Jones Day; Milbank, Tweed, Hadley and McCloy

PROFESSIONAL SERVICES TURNAROUND *of the* YEAR

WINNER: IPC International Chapter 11 Plan of Reorganization and sale to Universal Protection Service.

IPC debtor advisors: Livingstone; Silverman Consulting; Proskauer Rose; Potter Anderson & Corroon; Lathrop & Gage. Creditors and others: GlassRatner; Pachulski, Stang, Ziehl & Jones; Katten Muchin Rosenman.

REAL ESTATE & SERVICES TURNAROUND *of the* YEAR

WINNER: The PMI Group Chapter 11 Plan of Reorganization.

PMI debtor advisors: Goldin Associates, Sullivan & Cromwell; Young Conaway Stargatt & Taylor.

Creditors and others: Peter J. Solomon Co; Morrison & Foerster; Womble Carlyle Sandridge & Rice.

TELECOM & TECHNOLOGY TURNAROUND *of the* YEAR

WINNER: Maxcom Telecomunicaciones Prepackaged Chapter 11 Plan of Reorganization.

Maxcom debtor advisors: Lazard, Alfaro, Davila y Rios; Kirkland & Ellis; Santamarina y Steta.

Creditors and others: Cleary Gottlieb; Cervantes Sainz; VACE Partners; Paul Hastings; Jones Day.

TRANSPORT & LOGISTICS TURNAROUND *of the* YEAR

WINNER: Pinnacle Airlines Chapter 11 Plan of Reorganization and integration with Delta Airlines.

Pinnacle debtor advisors: Barclays Capital; Seabury Group; Davis Polk & Wardwell; Akin Gump Strauss Hauer & Feld.

Creditors and others: Imperial Capital; Kirkland & Ellis; Vedder Price; Jenner & Block; Haynes & Boone.

PLAN AHEAD,
The 2015 8th Annual

Restructuring, Distressed M&A Intelligence Roundtable
Turnaround Atlas Awards Gala and Dinner

Program Returns to Chicago, Tuesday, MAY 12, 2015.

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