TURNAROUND ATLAS AWARDS

CONGRATULATIONS: 2013 FINALISTS CIRCLE

The Annual

RESTRUCTURING & TURNAROUND
Intelligence Forum
and
AWARDS GALA & DINNER CEREMONY
Celebrations

June 25, 2013. University Club of Chicago, Chicago

May 31, 2013: Global M&A Network congratulates all the finalists of the annual Turnaround Atlas Awards global program for completing a wide-variety of transactions in a year full of challenges and uncertainties. For 2013, 181 transactions will compete in 36 unique category of awards from all parts of the world - North America to Latin America, Asia, Middle East to Europe. There are 11 categories of firm awards and as always, there are 10 categories of professional awards.

A TRADITION *of* EXCELLENCE: Over the last several years, the winners are selected independently based on identifiable performance criteria such as restructuring style, pre/post financial workout, sustainability, operational/client/HR metrics, number of creditors, sector challenges, timeliness, jurisdictional intricacies; leadership; resourcefulness; among other criteria unique to the award category. **Please also note**, restructuring, distressed M&A deals can only win at the Turnaround Atlas Awards - and not at any other global awards program hosted by Global M&A Network.

AWARDS GALA CEREMONY: Winners are officially revealed at the awards gala ceremony held following the forum. Finalists and nominee representatives must attend the awards gala to be officially honored by accepting their trophy.

WHAT to DO if you are among the TOP FINALISTS?
Many congratulations on advising on a outstanding transaction. If you did not nominate, you can still win since it is the transaction that wins *(except for firm or professional awards*). Contact us and significantly, confirm your guest reservations and participation at the forum and the awards gala dinner.

Show Your Intellectual Capital, Competitive Strengths and Influence at:

RESTRUCTURING & TURNAROUND INTELLIGENCE FORUM

The annual industry-exclusive forum brings together the best minds from the corporate, private equity and the industry to share game-changing ideas and explore solutions about the future of restructuring and bankruptcy practices in light of the shifting economic realities. Find out where are the opportunities, how to overcome challenges and to stay ahead of the curve?

What's NEW? TOP 100: Global Restructuring and Turnaround Professionals at the Forum; as well as the WOMEN LEADERS from the industry. **Have you made the List?** Attend the Forum to find out.

General Enquiries to Speak, Sponsor-Host Panels, or Attend, contact:
Raj Kashyap, managing partner at: T: 914.886.3085 E: raj@globalmanetwork.com

About the Host: Global M&A Network is a diversified media, news and world-class conference connecting company. The company produces high-caliber educational and networking centered forums and the Gold Standard of Performance, M&A ATLAS AWARDS, worldwide - from New York, Chicago, San Francisco, Hong Kong, Mumbai/New Delhi, to London.

Digital media products: Global M&A Deal News; the dealmaker●Spotlight; Women Leaders global program; **TOP 100** Restructuring and Turnaround Professionals; **TOP 50** Star M&A Dealmakers global programs.

globalM&Anetwork
perfecting global opportunities

GALA & DINNER: June 25, 2013 | Chicago, IL, U.S.A.

TOP TURNAROUND AWARDS

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TURNAROUND *of the* YEAR | Large Markets

(Qualified as restructuring of liabilities value above a $1 billion, worldwide)

- Centrais Elétricas do Pará SA (CELPA) judicial restructuring and sale of assets.
- Drydocks World Dubai LLC and Drydocks World LLC restructuring pursuant to Decree 57.
- General Maritime Corporation Chapter 11 plan of reorganization.
- Kerzner International Holdings restructuring.
- The Tribune Company Chapter 11 plan of reorganization.

TURNAROUND *of the* YEAR | Upper Mid Markets

(Qualified as restructuring of liabilities value above a $500 million to below a billion, worldwide)

- Barneys New York Inc. restructuring and sale.
- Catalyst Paper Corporation reorganization under Companies' Creditors Arrangement Act of Canada.
- PJ Finance Company Chapter 11 plan of reorganization and recapitalization.
- Reddy Ice Cream Corporation Chapter 11 plan of reorganization.
- Travelodge Hotels Group financial restructuring.

TURNAROUND *of the* YEAR | Middle Markets

(Qualified as restructuring of liabilities value above a $150 million to $500 million, worldwide)

- Aquilex Corporation restructuring.
- Buffets Restaurants Holdings, Inc. Chapter 11 plan of reorganization.
- PT Arpeni Pratama Ocean Line Chapter 15 plan of reorganization.
- Trinidad Cement Limited (TCL) Group restructuring.
- Vertis Holdings Inc. Chapter 11 plan of reorganization and sale to Quad Graphics.

TURNAROUND *of the* YEAR | Small Mid Markets

(Qualified as restructuring of liabilities value above a $5 million to $150 million, worldwide)

- Aterian Investment Partners acquisition and turnaround of Bluewater Thermal Solutions.
- Jobson Medical Information Holdings Chapter 11 plan of reorganization.
- Northstar Aerospace Inc. Chapter 11 plan of reorganization and sale to Wynnchurch Capital.
- Russound FMP Inc. out of court restructuring.
- The Watermill Group acquisition of Manistique Papers, and merger with FutureMark.

CROSS BORDER TURNAROUND *of the* YEAR | Large Markets

(Qualified as restructuring of liabilities value above a $500 million, worldwide)

- BTA Bank JSC restructuring.
- Centrais Elétricas do Pará SA (CELPA) judicial restructuring and sale of assets.
- Drydocks World Dubai LLC and Drydocks World LLC restructuring pursuant to Decree 57.
- EIRCOM Group restructuring under Examinership.
- Klöckner Pentaplast restructuring and recapitalization by Strategic Value Partners LLC.
- TORM A/S out of court restructuring.

TOP TURNAROUND AWARDS

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CROSS BORDER TURNAROUND *of the* YEAR | Middle Markets

(Qualified as restructuring of liabilities value above a $5 million to $500 million, worldwide)

- A123 Systems Chapter 11 plan of reorganization and sale of non-governmental assets to Wanxiang Group.
- American Greetings Corporation acquisition of Clinton Cards, plc assets from Administration.
- Digital Domain Media Group Inc under Chapter 11 of Bankruptcy Code sale of Mothership Media and assets to Galloping Horse Film & TV Production Co Ltd and Reliance MediaWorks, joint venture.
- Northstar Aerospace Inc. Chapter 11 plan of reorganization.
- PT Arpeni Pratama Ocean Line Chapter 15 plan of reorganization.

COMMUNITY REVIVAL DEAL *of the* YEAR

(Selection based on revival of community as an outcome of the deal.)

- Canal de Isabel reorganization.
- Central Falls, Rhode Island Chapter 9 plan of reorganization.
- National Electric Vehicle Sweden AB (NEVS) acquisition of Saab Automobile.
- Northern Berkshire Healthcare Inc. Chapter 11 plan of reorganization.
- The Watermill Group acquisition of Manistique Papers, and merger with FutureMark.
- The Woodlands at Furman restructuring.

PRIVATE EQUITY TURNAROUND DEAL *of the* YEAR | Large Markets

(Qualified as investor led acquisition of underperforming assets, recapitalization or acquisition from bankruptcy above $250 million.)

- Cerberus Capital Management led restructuring and subsequent acquisition of Speymill Deutsche Immobilien Company plc from Receivership.
- H.I.G Capital acquisition of Arctic Glacier assets from Arctic Glacier Income Fund pursuant to the Companies' Creditors Arrangement Act and the U.S. Bankruptcy Code.
- KPS Capital Partners acquisition of ThyssenKrupp Waupaca, Inc (Waupaca Foundry, Inc) from ThyssenKrupp AG.
- Klöckner Pentaplast restructuring and recapitalization by Strategic Value Partners LLC.

PRIVATE EQUITY TURNAROUND DEAL *of the* YEAR | Middle Markets

(Qualified as investor led acquisition of underperforming assets, recapitalization or acquisition from bankruptcy above $50 million.)

- OpCapita on its acquisition of GAME Group's UK business and assets of Spanish subsidiary from Administration.
- Real Mex Restaurants Inc. Chapter 11 plan of reorganization and acquisition by an investor group including Z Capital Partners, Tennenbaum Capital Partners and JP Morgan Investment Management Inc.
- WL Ross & Co. acquisition of control interest in Navigator Holdings Ltd. from Lehman Brothers Inc.
- Wynnchurch Capital and Comvest Group acquisition and turnaround of United States Pipe, Foundry Company, LLC and Fast Fabricators, LLC. (U.S Pipe.)

PRIVATE EQUITY TURNAROUND DEAL *of the* YEAR | Small Mid Markets

(Qualified as investor led acquisition of underperforming assets, recapitalization or acquisition from bankruptcy above $50 million.)

- American Industrial Partners acquisition Potomac Supply Corp assets under Chapter 11 of Bankruptcy Code.
- Aterian Investment Partners acquisition and turnaround of Bluewater Thermal Solutions.
- Resilience Capital Partners acquisition of R&D Enterprises from Vista Pro and integration with Thermal Solutions Manufacturing.
- Versa Capital Management acquisition of assets of United Retail Group, Inc. (Avenue Stores) under Chapter 11 of Bankruptcy Code.
- Victory Park Capital acquisition of Fuller Brush Company under Chapter 11 of Bankruptcy Code.

TOP TURNAROUND AWARDS

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CORPORATE TURNAROUND *of the* YEAR | Large Markets

(Qualified as restructuring value above $750 million.)

- Centrais Elétricas do Pará SA (CELPA) judicial restructuring and sale of assets.
- Drydocks World Dubai LLC and Drydocks World LLC restructuring pursuant to Decree 57.
- General Maritime Corporation Chapter 11 plan of reorganization.
- NewPage Corporation Chapter 11 plan of reorganization.
- Tribune Company Chapter 11 plan of reorganization.

CORPORATE TURNAROUND *of the* YEAR | Middle Markets

(Qualified as restructuring value above $150 mm to $750 million)

- Aquilex Corporation restructuring.
- Barneys New York Inc. restructuring and sale.
- Bicent Power LLC Chapter 11 plan of reorganization.
- Reddy Ice Cream Corporation Chapter 11 plan of reorganization.
- Trinidad Cement Limited (TCL) Group restructuring.

CORPORATE TURNAROUND *of the* YEAR | Small Mid Markets

(Qualified as restructuring value above $5 million to $150 million)

- Deloitte Consulting LLP acquisition of The Monitor Group under Chapter 11 of Bankruptcy Code.
- Northern Berkshire Healthcare Inc. Chapter 11 plan of reorganization.
- Prince Sports Inc. Chapter 11 plan of reorganization and sale.
- Russound FMP Inc. out of court restructuring.
- TC Global Inc (Tully's Coffee) Chapter 11 plan of reorganization and sale to Global Baristas LLC.

CROSS BORDER SPECIAL SITUATION M&A DEAL *of the* YEAR | Large Markets

(Qualified as sale of assets valued $250, worldwide)

- A123 Systems Chapter 11 plan of reorganization and sale of non-governmental assets to Wanxiang Group.
- Barneys New York Inc. restructuring and sale.
- Centrais Elétricas do Pará SA (CELPA) judicial restructuring and sale of assets.
- H.I.G Capital acquisition of Arctic Glacier assets from Arctic Glacier Income Fund pursuant to the Companies' Creditors Arrangement Act and the U.S. Bankruptcy Code.
- Klöckner Pentaplast restructuring and recapitalization by Strategic Value Partners LLC.

CROSS BORDER SPECIAL SITUATION M&A DEAL *of the* YEAR | Middle Markets

(Qualified as sale of assets valued above a $5 million to $250 million, worldwide)

- American Greetings Corporation acquisition of Clinton Cards, plc assets from Administration.
- Coach America Chapter 11 plan of reorganization and sale of nine business operations to Stagecoach Group Plc.
- Digital Domain Media Group Inc Chapter 11 bankruptcy sale of Mothership Media and assets to Galloping Horse Film & TV Production Co Ltd and Reliance MediaWorks, joint venture.
- Hanwha Group acquisition of Q-Cells SE from Administration.
- THQ Inc. Chapter 11 plan of reorganization and sale of Volition Inc and "Metro: Last Light" under Chapter 11 of Bankruptcy Code to Koch Media GmbH.
- YGM Trading acquisition of Aquascutum from Administration.

TOP TURNAROUND AWARDS

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SPECIAL SITUATION M&A DEAL *of the* YEAR | Large Markets

(Qualified as deal size above $750 million)

- Dish Network Corporation acquisition of DBSD North America Inc. and assets of TerreStar Networks, Inc under Chapter 11 plan of reorganization
- Los Angeles Dodgers Chapter 11 plan of reorganization and sale to Guggenheim Baseball Partners LLC.
- The Great Atlantic & Pacific Tea Company, Inc. (A&P) Chapter 11 plan of reorganization and sale to investor group including The Yucaipa Companies, Mount Kellett Capital Management and Goldman Sachs Asset Management.
- Walter Investment Management acquisition of originations and capital markets platform from Residential Capital under Chapter 11 of Bankruptcy Code.

SPECIAL SITUATION M&A *of the* YEAR | Middle Markets

(Qualified as deal size above $150 and below $750 million)

- Barneys New York Inc. restructuring and sale.
- H.I.G Capital acquisition of Arctic Glacier assets from Arctic Glacier Income Fund pursuant to the Companies' Creditors Arrangement Act and the U.S. Bankruptcy Code.
- Vertis Holdings Inc. Chapter 11 plan of reorganization and sale to Quad Graphics.
- Pacific Monarch Resorts Chapter 11 plan of reorganization and sale to Diamond Resorts International.
- Talmer Bancorp, Inc. acquisition of First Place Bank from First Place Financial of Chapter 11 Bankruptcy Code.

SPECIAL SITUATION M&A *of the* YEAR | Small Mid Markets

(Qualified as deal size above $5 and below $150 million)

- Authentic Brands Group, LLC (ABG) acquisition of the HMX Group.
- Aterian Investment Partners acquisition of Burner Systems International, Inc.
- Blitz U.S.A Inc Chapter 11 plan of reorganization and sale of assets.
- Land Rover Jaguar Anaheim Hill and Cerritos asset sales under Chapter 11 to Townsend Corporation and LRJC.
- Trident Microsystems Inc sale to Entropic Communications Inc under Chapter 11 of Bankruptcy Code.
- Sale of Turkington U.S.A from receivership to The Middleby Corporation.

FINANCING DEAL *of the* YEAR

- Korea Line Corporation DIP financing.
- Kyo-ya Company Ltd. and its subsidiary, Kyo-ya Hotels & Resorts LP, refinancing.
- Residential Capital DIP financing.
- Roper St. Francis Healthcare financing by Jobs-Economic Development Authority (JEDA)

TOP TURNAROUND AWARDS

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OUT *of* COURT RESTRUCTURING *of the* YEAR

- Aquilex Corporation restructuring.
- Barneys New York Inc. restructuring.
- European Directories S.A debt restructuring.
- Russound FMP Inc. out of court restructuring.
- Travelodge Hotels Group restructuring.

CHAPTER 11 TURNAROUND *of the* YEAR | Large Markets

(Qualified as in-court reorganization value above $750 million.)

- Dynegy Holdings Chapter 11 plan of reorganization.
- General Maritime Corporation Chapter 11 plan of reorganization.
- NewPage Corporation Chapter 11 plan of reorganization.
- Tribune Company Chapter 11 plan of reorganization.
- The Great Atlantic & Pacific Tea Company, Inc. (A&P) Chapter 11 plan of reorganization and sale to investor group including The Yucaipa Companies, Mount Kellett Capital Management and Goldman Sachs Asset Management.

CHAPTER 11 TURNAROUND *of the* YEAR | Middle Markets

(Qualified as in-court reorganization value above $150 million and below $750 million.)

- Contec Holdings, Ltd Chapter 11 plan of reorganization.
- Delta Petroleum Corporation Chapter 11 plan of reorganization.
- NBC Acquisition Corp. and Nebraska Book Company, Inc. Chapter 11 plan of reorganization.
- PT Arpeni Pratama Ocean Line Chapter 15 plan of reorganization.
- Reddy Ice Corporation Chapter 11 plan of reorganization and sale.
- Vertis Holdings Inc. Chapter 11 plan of reorganization and sale to Quad Graphics.

CHAPTER 11 TURNAROUND *of the* YEAR | Small Mid Markets

(Qualified as restructuring value above $5 million and below $150 million.)

- Beacon Power Corporation Chapter 11 plan of reorganization and sale to Rockland Capital.
- Northstar Aerospace Inc. Chapter 11 plan of reorganization and sale.
- TC Global Inc (Tully's Coffee) Chapter 11 reorganization and sale to Global Baristas LLC.
- Trident Microsystems Inc sale of assets under Chapter 11 Bankruptcy Code.
- Victory Park Capital acquisition of Fuller Brush Company under Chapter 11 Bankruptcy Code.

PRE-PACKAGED RESTRUCTURING *of the* YEAR

(Turnaround that is pre-pack or pre-arranged under chapter 11 of the bankruptcy code.)

- Bicent Power LLC Chapter 11 plan of reorganization.
- Broadview Networks Holdings Inc. Chapter 11 plan of reorganization.
- Jobson Medical Information Holdings Chapter 11 plan of reorganization.
- Houghton Mifflin Harcourt Publishing Company Chapter 11 plan of reorganization.
- TBS International Chapter 11 plan of reorganization.

INSOLVENCY DEAL *of the* YEAR | Large Markets

(Selection outcome of court approved wind-down of business operations and settlement of outstanding obligations. Creditor Obligation value above $100 million.)

- Borders Group, Inc.
- Evergreen Solar Inc.
- Lehman Brothers Holdings exit from Chapter 11 of Bankruptcy Code and liquidation of assets.
- Solyndra LLC Chapter 11 of Bankruptcy Code and liquidation of assets.

INSOLVENCY DEAL *of the* YEAR | Middle Markets

(Selection outcome of court approved wind-down of business operations and settlement of outstanding obligations. Creditor Obligation value below $100 million.)

- Abound Solar Chapter 7 plan of liquidation.
- Partner Contribution Plan of Dewey & LeBoef under Chapter 11 of Bankruptcy.
- ShengdaTech Inc. Chapter 11 of Bankruptcy.
- Stephenson Clarke Shipping Ltd.

TOP INDUSTRY TURNAROUND AWARDS

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CONSUMER PRODUCTS TURNAROUND *of the* YEAR

- American Greetings Corporation acquisition of Clinton Cards, plc assets from Administration.
- Authentic Brands Group, LLC (ABG) acquisition of the HMX Group.
- Russound FMP Inc. out of court restructuring.
- Versa Capital Management, LLC acquisition of certain assets of United Retail Group, Inc. (Avenue Stores LLC) under Chapter 11 of Bankruptcy Code.
- Victory Park Capital acquisition of Fuller Brush Company under Chapter 11 of Bankruptcy Code.

ENERGY & SERVICES TURNAROUND *of the* YEAR

- Bicent Power LLC Chapter 11 plan of reorganization.
- Beacon Power Corporation Chapter 11 plan of reorganization and sale to Rockland Capital.
- Centrais Elétricas do Pará SA (CELPA) judicial restructuring and sale of assets.
- Hanwha Group acquisition of Q-Cells SE from Administration.
- Dynegy Holdings Chapter 11 plan of reorganization.
- Delta Petroleum Corporation Chapter 11 plan of reorganization.

FINANCIAL SERVICES TURNAROUND *of the* YEAR

- Ambac Financial Group Inc. Chapter 11 plan of reorganization.
- BTA Bank JSC restructuring.
- Talmer Bancorp, Inc. acquisition of First Place Bank from First Place Financial of Chapter 11 Bankruptcy Code.
- Walter Investment Management acquisition of originations and capital markets platform from Residential Capital under Chapter 11 of Bankruptcy Code.

TOP INDUSTRY TURNAROUND AWARDS

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FOOD & BEVERAGE TURNAROUND *of the* YEAR

- Buffets Restaurants Holdings, Inc. Chapter 11 plan of reorganization.
- DS Waters of America Inc. restructuring.
- Global Baristas LLC acquisition of TC Global Inc (Tully's Coffee)
- JBS SA acquisition of Independencia SA assets from creditors.
- Real Mex Restaurants Inc. Chapter 11 plan of reorganization and acquisition by an investor group including Z Capital Partners, Tennenbaum Capital Partners and JP Morgan Investment Management Inc.
- Sale of Cagle's Inc. assets under Chapter 11 of Bankruptcy to JCG Foods, LLC, an affiliate of Koch Foods, Inc.

HEALTHCARE SERVICES TURNAROUND *of the* YEAR

- Church Street Healthcare Management Chapter 11 plan of reorganization and sale.
- Northern Berkshire Healthcare Inc. Chapter 11 plan of reorganization.
- Otero County Hospital Association, Inc. Chapter 11 plan of reorganization.
- The Woodlands at Furman restructuring by JEDA.

INDUSTRIAL MANUFACTURING TURNAROUND *of the* YEAR | Large Markets

- Catalyst Paper Corporation reorganization under Companies' Creditors Arrangement Act of Canada.
- KPS Capital Partners acquisition of ThyssenKrupp Waupaca, Inc (Waupaca Foundry, Inc) from ThyssenKrupp AG.
- Klöckner Pentaplast restructuring and recapitalization by Strategic Value Partners LLC.
- NewPage Corporation Chapter 11 reorganization.
- Trinidad Cement Limited (TCL) Group restructuring.

INDUSTRIAL MANUFACTURING TURNAROUND *of the* YEAR | Mid Markets

- Aterian Investment Partners acquisition of Bluewater Thermal Solutions.
- Northstar Aerospace Inc. Chapter 11 reorganization.
- Resilience Capital Partners acquisition of R&D Enterprises and integration with Thermal Solutions Manufacturing.
- The Watermill Group acquisition of Manistique Papers, and merger with FutureMark.
- Wynnchurch Capital and Comvest Group acquisition and turnaround of United States Pipe, Foundry Company, LLC and Fast Fabricators, LLC. (U.S Pipe.)

MEDIA & ENTERTAINMENT TURNAROUND *of the* YEAR

- Digital Domain Media Group Inc Chapter 11 bankruptcy sale of Mothership Media and assets to Galloping Horse Film & TV Production Co Ltd and Reliance MediaWorks, joint venture.
- Los Angeles Dodgers Chapter 11 plan of reorganization and sale to Guggenheim Baseball Partners LLC.
- NBC Acquisition Corp. and Nebraska Book Company, Inc. Chapter 11 Reorganization.
- THQ Inc. Chapter 11 plan of reorganization and sale of Volition Inc and "Metro: Last Light" under Chapter 11 Bankruptcy to Koch Media GmbH.
- Vertis Holdings Inc. Chapter 11 plan of reorganization and sale to Quad Graphics.

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PROFESSIONAL SERVICES TURNAROUND *of the* YEAR

- Jobson Medical Information Holdings Chapter 11 plan of reorganization.
- Maguire Group Holdings Chapter 11 plan of reorganization.
- Ruden McClosky P.A Chapter 11 plan of reorganization and sale to Greenspoon Marder, P.A.
- The Geo Group purchase of Municipal Corrections Finance LP from Lehman Brothers and Provident Resources.
- The Monitor Group Chapter 11 of plan of reorganization and sale to Deloitte Consulting.

REAL ESTATE & HOSPITALITY TURNAROUND *of the* YEAR

- Grubb & Ellis Co Chapter 11 plan of reorganization and sale to BGC Partners Inc.
- Land Rover Jaguar Anaheim Hill and Cerritos asset sales to Townsend Corporation and LRJC.
- PJ Finance Company Chapter 11 plan of reorganization and recapitalization.
- Pacific Monarch Resorts Chapter 11 plan of reorganization and sale to Diamond Resorts International.
- Travelodge Hotels Group financial restructuring.
- Wisp Resort sale of resort assets to EPR Properties and certain real estate assets to National Land Partners.

TELECOM & TECHNOLOGY TURNAROUND *of the* YEAR

- Broadview Networks Holdings Inc. Chapter 11 reorganization.
- EIRCOM Group restructuring under Examinership.
- Dish Network Corporation acquisition of DBSD North America Inc. and assets of TerreStar Networks, Inc under Chapter 11 plan of reorganization
- Trident Microsystems Inc sale of assets under Chapter 11 Bankruptcy Code.

TRANSPORT & LOGISTICS TURNAROUND *of the* YEAR

- Coach America sale of nine business operations to Stagecoach Group Plc
- Drydocks World Dubai LLC and Drydocks World LLC restructuring pursuant to Decree 57.
- General Maritime Corporation Chapter 11 plan of reorganization.
- TBS International pre-packaged Chapter 11 reorganization.
- Trailer Bridge Inc. Chapter 11 plan of reorganization.
- TORM A/S out of court restructuring.

2013 FIRM FINALISTS CIRCLE
Award Gala: June 25, 2013, Chicago

TOP RESTRUCTURING & BANKRUPTCY FIRMS *of the Year*

PRIVATE EQUITY TURNAROUND FIRM *of the* YEAR

Aterian Investment Partners
Clearlake Capital Partners
KPS Capital Partners
Resilience Capital Partners
Versa Capital Partners

GLOBAL TURNAROUND CONSULTING FIRM *of the* YEAR

AlixPartners
Alvarez & Marsal
Capstone Advisory Group
FTI Consulting
Zolfo Cooper

GLOBAL RESTRUCTURING INVESTMENT BANK *of the* YEAR

Blackstone Advisors
Evercore Partners
Houlihan Lokey
Lazard
Moelis & Co
Rothschild

GLOBAL RESTRUCTURING LAW FIRM *of the* YEAR

Jones Day
Kirkland & Ellis
Kramer Levin Naftalis & Frankel
Latham & Watkins
Skadden, Arps, Slate, Meagher & Flom
Weil, Gotshal & Manges
White & Case

MID MARKETS TURNAROUND CONSULTING FIRM *of the* YEAR

Conway MacKenzie
Deloitte CRG
GlassRatner Group
Huron Consulting
Mesirow Financial Consulting

2013 FIRM FINALISTS CIRCLE
Award Gala: June 25, 2013, Chicago

TOP RESTRUCTURING & BANKRUPTCY FIRMS *of the Year*

MID MARKETS RESTRUCTURING INVESTMENT BANK FIRM *of the* YEAR
Carl Marks Advisory Group
Duff & Phelps
Jefferies & Co
Imperial Capital
Grant Thornton Advisors
Navigant Capital Advisors

MID MARKETS RESTRUCTURING LAW FIRM *of the* YEAR
DLA Piper
Foley & Lardner
Greenberg Traurig
Lowenstein Sandler
Pachulski Stang Ziehl & Jones
Vedder Price

BOUTIQUE TURNAROUND CONSULTING FIRM *of the* YEAR
Development Specialists
Executive Sounding Board Associates
Goldin Associates
Mackinac Partners
MorrisAnderson

BOUTIQUE INVESTMENT BANK FIRM *of the* YEAR
CRS Capstone Partners
BDO Capital Advisors
Gordian Group
SSG Capital Advisors
Variant Capital Advisors

Plus, the
OUTSTANDING PROFESSIONAL *of the Year:*

Turnaround Private Equity Team Award

Corporate Turnaround Team Award

Turnaround Consultant Awards: *Global/Large; Middle Markets and Boutique*

Restructuring Investment Banker: *Global/Large; Middle Markets and Boutique*

Restructuring Lawyer Awards: *Global/Large and Middle Markets*

RESTRUCTURING & TURNAROUND
INTELLIGENCE FORUM *and* AWARDS GALA DINNER
June 25, 2013. | University Club of Chicago, Chicago, IL, USA

Speak, Attend, Engage, Celebrate.
Inquiries, confirmations, contact: Raj Kashyap, T: +914.886.3085 E: raj@globalmanetwork.com

2013 FIRM FINALISTS CIRCLE
Award Gala: June 25, 2013, Chicago

TOP RESTRUCTURING & BANKRUPTCY FIRMS *of the Year*

BANKRUPTCY SERVICES SOLUTION PROVIDER *of the* YEAR

BMC Group
Epiq Systems
GCG
Kurtzman Carson Consultants
Phase Eleven Consultants

CRISIS & RESTRUCTURING COMMUNICATIONS FIRM *of the* YEAR

Abernathy MacGregor Group
Joele Frank, Wilkinson Brimmer Katcher
Kekst and Company
Sitrick and Company

RESTRUCTURING & TURNAROUND
INTELLIGENCE FORUM *and* AWARDS GALA DINNER
June 25, 2013. | University Club of Chicago, Chicago, IL, USA

Speak, Attend, Engage, Celebrate.
Inquiries, confirmations, contact: Raj Kashyap, T: +914.886.3085 E: raj@globalmanetwork.com

TOP 100: Restructuring & Turnaround Professionals

A-List of 100 influential, innovative and senior-level investment bankers, lawyers and consultants from the global restructuring, distressed M&A and insolvency communities.

Who Makes the List? Senior-level professionals, (generally head/leader of the group), who possess a distinguished record of advising on in-court or out of court restructurings, Chapter 11 bankruptcy - and equivalent in international markets, and/or distressed M&A transactions. The brilliant professional is responsible for guiding the team and having closed outstanding turnarounds.

Editorial Inclusion: We have identifiable metrics for making the final editorial decision including number of years in the industry, performance track record, recently completed or pending transactions/assignments, etc.

We also refer to the Turnaround Atlas Awards because over the past several years, the awards has honored the best value-generating turnarounds and identified the professionals who were pivotal in completing a number of these transactions.

Publishing Info: The Top 100 list is published in July 2013 following the Turnaround Atlas Awards held on June 25, Chicago. Feel free to send us your information or recommend a colleague, client or peer for our consideration.

Disclosure: Finalist attendees of the Turnaround Atlas Awards have a ★ on their listing.