



GLOBAL MARKETS

CONGRATULATIONS

DEAL WINNERS &
OUTSTANDING FIRM FINALISTS D
of the Year

10th ANNUAL NETWORKING GALA

6.30 pm, June 5, 2018

Intrepid Museum, New York, USA.

Global M&A Network congratulates winners of the best growth generating “DEAL of the YEAR” awards and the distinguished group of firm finalists for the one and only, M&A Atlas Awards, Global Markets.

Covering 5 continents, and evaluating over 594 eligible deals, ultimately only 56 deals are selected as winners in various categories of industry/sectors, investors, corporate, emerging and global markets deal awards in mid-to large cap segments.

World’s most prestigious awards, singularly honors outstanding firms, best value-creating deals, top dealmakers and leaders from the corporate, investors, private equity, VC and transactional communities.

PRESTIGE: Winning the independently governed awards, equates to achieving the “Gold Standard of Performance” standing in the industry and markets, validating the firm and team excellence.

WHAT *to* DO? NEXT STEPS ☺

Congrats on making the distinguished group of winners and finalists nominees. Feel free to contact us for info.

Distinctively, if you advised on award winning transaction, or as a firm finalist nominee, kindly confirm your table booking for the industry’s most exclusive gala dinner to network + celebrate your success.

Validate Your Achievements, Q Contact:

Raj Kashyap, managing partner

☎ 914.886.3085 ✉ raj@globalmanetwork.com



GLOBAL MARKETS

10th ANNUAL NETWORKING GALA & CEREMONY

June 5, 2018 • Intrepid Museum, New York, USA

GLOBAL INDUSTRIES M&A DEAL

Awards Winners

GLOBAL BUSINESS SERVICES DEAL *of the YEAR* | *Mid-Market*

WINNER: Cushman & Wakefield acquires 20 VIC Management.

GLOBAL BUSINESS SERVICES DEAL *of the YEAR* | *Large*

WINNER: SNC-Lavalin Group acquires WS Atkins.

Consumer•Sub-Sectors

GLOBAL CONSUMER GOODS DEAL *of the YEAR* | *Mid-Market*

WINNER: VF Corporation acquires Williamson-Dickie.

GLOBAL CONSUMER GOODS DEAL *of the YEAR* | *Large*

WINNER: Coach acquires Kate Spade & Company (Tapestry).

GLOBAL FOOD & BEVERAGE DEAL | *Mid-Market*

WINNER: Grupo Bimbo acquires East Balt Bakeries from One Equity Partners.

GLOBAL FOOD & BEVERAGE DEAL *of the YEAR* | *Large*

WINNER: Danone acquires WhiteWave (DanoneWave), and sale of Stonyfield Farm to Lactalis.

GLOBAL ENERGY & SERVICES DEAL *of the YEAR* | *Mid-Market*

WINNER: Energy Developments acquires Granger Energy Services from Granger.

GLOBAL ENERGY & SERVICES DEAL *of the YEAR* | *Large*

WINNER: Brookfield Infrastructure including CIC Capital, GIC Private acquire Nova Transportadora do Sudeste from Petróleo Brasileiro.

GLOBAL INDUSTRIALS DEAL *of the YEAR* | *Small Mid-Market*

WINNER: Trinseo acquires Applicazioni Plastiche Industriali (API).

GLOBAL INDUSTRIALS DEAL *of the YEAR* | *Large*

WINNER: WestRock acquires Multi Packaging Solutions.

Standards: Transactions must be closed in calendar year, ending January 10, 2018; exclusive by industry sector. Transaction must have effect on global markets within respective sector and/or international operations/offering of the acquiring firm. Large-Cap qualified as transaction size valued above a billion USD. Middle Market as transaction size below a billion.

Enquires

Bookings Q

Validate Your Achievements + Celebrate Success at the World's Most Prestigious Awards!

Raj Kashyap (USA) ☎ 914.886.3085 ✉ raj@globalmanetwork.com

Winners are officially announced and honored at the industry-exclusive networking gala dinner of highly respected and influential leaders and dealmakers. Firms and award recipients must register to attend the gala ceremony to accept their respective treasured trophy accolades.



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GLOBAL INDUSTRIES M&A DEAL

Awards Winners

Financial • Sub-Sectors

GLOBAL FINANCIAL DEAL *of the YEAR* | *Mid-Market*

WINNER: Daiwa Securities acquires Signal Hill and remaining ownership in Sagent Advisors. (formation of DCS Advisory in USA).

GLOBAL FINANCIAL DEAL *of the YEAR* | *Large*

WINNER: Intact Financial acquires OneBeacon Insurance Group.

GLOBAL FINTECH DEAL *of the YEAR* | *Mid-Market*

WINNER: Cowen Group acquires Convergenx Group from GTCR, Bank of New York Mellon, and Shareholders.

GLOBAL FINTECH DEAL *of the YEAR* | *Large*

WINNER: Virtu Financial acquires KCG Holdings.

GLOBAL PHARMA DEAL & DEVICES *of the YEAR* | *Mid-Market*

WINNER: Stryker acquires NOVADAQ Technologies.

GLOBAL PHARMA & DEVICES DEAL *of the YEAR* | *Large (Above 10 billion)*

WINNER: BD (Becton Dickinson and Company) acquires C. R. Bard.

GLOBAL RESOURCES & COMMODITIES DEAL *of the YEAR* | *Mid-Market*

WINNER: Traxys acquires CMC Cometals from Commercial Metals Company.

GLOBAL RESOURCES & COMMODITIES DEAL *of the YEAR* | *Large*

WINNER: Sibanye Gold acquires Stillwater Mining Company.

Standards: Transactions must be closed in calendar year, ending January 10, 2018; exclusive by industry sector. Transaction must have effect on global markets within respective sector and/or international operations/offering of the acquiring firm. Large-Cap qualified as transaction size valued above a billion USD. Middle Market as transaction size below a billion.

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GLOBAL INDUSTRIES M&A DEAL

Awards Winners

Tech•Sub-Sectors

GLOBAL COMMUNICATIONS & TELECOM TECH DEAL *of the YEAR* | *Mid-Market*

WINNER: Procera Networks, portfolio company of Fransico Partners acquires Sandvine.

GLOBAL COMMUNICATIONS & TELECOM TECH DEAL *of the YEAR* | *Large*

WINNER: MacDonald Dettwiler and Associates acquires DigitalGlobe (Maxar Technologies).

GLOBAL INTERNET & MOBILE SERVICES DEAL *of the YEAR* | *Mid-Market*

WINNER: Aristocrat Leisure acquires Big Fish Games from Churchill Downs.

GLOBAL INTERNET & MOBILE SERVICES DEAL *of the YEAR* | *Large*

WINNER: GoDaddy acquires Host Europe Group, and sale of Plus Server to BC Partners.

GLOBAL TECH DEAL *of the YEAR* | *Small Mid-Market*

WINNER: Tech Mahindra acquires CJS Solutions Group.

GLOBAL TECH DEAL *of the YEAR* | *Mid-Market*

WINNER: Smiths Group acquires Morpho Detection from Safran, and OSI Systems acquires ETD business unit from Smiths.

GLOBAL TECH DEAL *of the YEAR* | *Large*

WINNER: Cisco acquires AppDynamics.

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CORPORATE M&A DEAL

Middle Market Segment, Awards Winners

GLOBAL CORPORATE DEAL *of the YEAR* | *Mid-Market, Transaction Size Below \$100 million.*

WINNER: Vector Informatik acquires Vector Software.

GLOBAL CORPORATE DEAL *of the YEAR* | *Mid-Market, Transaction Size Above \$100, Below \$250 million.*

WINNER: TTS Tooltechnic Systems acquires Saw Stop.

GLOBAL CORPORATE DEAL *of the YEAR* | *Mid-Market, Transaction Size Above \$250, Below \$500 million.*

WINNER: SAP acquires of Gigya.

GLOBAL CORPORATE DEAL *of the YEAR* | *Mid-Market, Transaction Size Above \$500 million.*

WINNER: SYNEX Corporation acquires Westcon-Comstor Americas from Datatec, and investment in Datatec.

CORPORATE M&A DEAL

Large Segment, Awards Winners

GLOBAL CORPORATE DEAL *of the YEAR* | *Large, Transaction Size Above \$1 billion, Below \$15 billion.*

WINNER: IBERIABANK acquires Sabadell United Bank from Banco de Sabadell.

GLOBAL CORPORATE DEAL *of the YEAR* | *Large, Transaction Size Above \$15 billion.*

WINNER: Agrium merger with Potash Corporation of Saskatchewan (Nutrien).

Standards: Best Growth-Generating strategic transaction, any sector, any part of the world. Deals must be closed in calendar year, ending January 10, 2018. Transaction must have effect on global markets within respective sector and/or international operations/offering of the acquiring firm. Large-Cap qualified as transaction size valued above a billion USD. Middle Market segment qualified as transaction size below a billion.

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PRIVATE EQUITY DEAL

Awards Winners

GLOBAL PRIVATE EQUITY DEAL of the YEAR | *Transaction Size Below \$100 million.*

WINNER: L Catterton acquires Pinarello.

GLOBAL PRIVATE EQUITY DEAL of the YEAR | *Transaction Size Above \$100 million, Below \$250 million.*

WINNER: Bridgepoint Development Capital acquires Construction Claims Group from Hill International.

GLOBAL PRIVATE EQUITY DEAL of the YEAR | *Transaction Size Above \$250 million, Below \$500 million.*

WINNER: AGIC Capital lead group including Humanwell Healthcare acquire The Ritedose Corporation from Olympus Partners.

GLOBAL PRIVATE EQUITY DEAL of the YEAR | *Transaction Size Above \$750 million, Below \$1 billion.*

WINNER: The Carlyle Group and GTCR acquire Albany Molecular Research.

GLOBAL PRIVATE EQUITY DEAL of the YEAR | *Large, Transaction Size \$1 - Below \$5 billion.*

WINNER: Apollo Education Group acquisition by investor group including The Vistria Group and Apollo Global Management.

GLOBAL PRIVATE EQUITY DEAL of the YEAR | *Large, Transaction Size Above \$5 billion.*

WINNER: Bain Capital Private Equity and Cinven Partners acquire STADA.

***Standards:** Growth-Generating Buyout Transaction, any sector, from any part of the world. Deals must be closed in calendar year, ending January 10, 2018.*

INFRASTRUCTURE INVESTOR DEAL

Awards Winners

GLOBAL INFRASTRUCTURE DEAL of the YEAR | *Mid-Market, Transaction Size Below \$1 billion.*

WINNER: IFM Investors acquisition stake in Mersin International Port from Akfen Holding.

GLOBAL INFRASTRUCTURE DEAL of the YEAR | *Large, Transaction Size Above \$1 billion.*

WINNER: I Squared Capital acquisition of Hutchison Global Communications from Hutchison Telecommunications.

***Standards:** Investment by infrastructure investor, any sector, from any part of the world. Deals must be closed in calendar year, ending January 10, 2018.*

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CROSS BORDER M&A DEAL

Middle Market Segment, Awards Winners

CROSS BORDER DEAL *of the YEAR* | *Mid-Market, Transaction Size Below \$100 million.*

WINNER: Nemetscheck SE acquires RISA Technologies.

CROSS BORDER DEAL *of the YEAR* | *Mid-Market, Transaction Size Above \$100 million, Below \$250 million.*

WINNER: Straumann Group acquires ClearCorrect.

CROSS BORDER DEAL *of the YEAR* | *Mid-Market, Transaction Size Above \$250 million, Below \$500 million.*

WINNER: Bonduelle acquires Ready Pac Foods.

CROSS BORDER DEAL *of the YEAR* | *Mid-Market, Transaction Size Above \$500 million, Below \$1 billion.*

WINNER: Eurofins Scientific acquires EAG Laboratories from Odyssey Investment Partners.

CROSS BORDER M&A DEAL

Large Segment, Awards Winners

CROSS BORDER DEAL *of the YEAR* | *Large, Transaction Size Above \$1 billion, Below \$5 billion.*

WINNER: Natura Cosméticos acquires The Body Shop from L'Oréal.

CROSS BORDER DEAL *of the YEAR* | *Large, Transaction Size Above \$5 billion, Below \$25 billion.*

WINNER: Intel Corporation acquires Mobileye.

CROSS BORDER DEAL *of the YEAR* | *Large, Transaction Size Above \$25 billion.*

WINNER: China National Chemical Corporation acquires Syngenta.

Cross-Border Standards: *Growth-Generating transaction, across national borders, any sector, any part of the world. Deals must be closed in calendar year, ending January 10, 2018. Transaction must have effect on global markets within respective sector and/or international operations/offering of the acquiring firm. Large-Cap qualified as transaction size valued above a billion USD. Middle Market segment qualified as deal size below a billion.*

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EMERGING MARKETS M&A DEAL

Middle Market Segment, Awards Winners

EMERGING MARKETS DEAL *of the YEAR* | *Mid-Market, Transaction Size, Below \$500 million.*

WINNER: ENEA Group acquires ENGIE Energia Polska from ENGIE.

EMERGING MARKETS DEAL *of the YEAR* | *Mid-Market, Transaction Size Above \$500 million, Below \$1 billion.*

WINNER: MakeMyTrip merger of the ibibo Group.

EMERGING MARKETS M&A DEAL

Large Segment, Awards Winners

EMERGING MARKETS DEAL *of the YEAR* | *Large, Transaction Size Above \$1billion, Below \$10 billion.*

WINNER: Grupo Lala acquires Vigor Alimentos.

EMERGING MARKETS DEAL *of the YEAR* | *Large, Transaction Size Above \$10 billion.*

WINNER: First Gulf Bank merger with National Bank of Abu Dhabi.

Emerging Markets Standards: *Growth-Generating transaction from the developing markets – Latin, Central Americas, Eastern Europe, Africa, Middle East, or South East Asia, excludes China. Transaction must have effect on global markets within markets and/or international operations/offering of the acquiring firm. Large-Cap qualified as transaction size valued above a billion USD. Middle Market segment qualified as deal size below a billion.*

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GLOBAL M&A DEAL

Middle Market Segment, Awards Winners

GLOBAL DEAL *of the YEAR* | *Mid-Market, Transaction Size Below \$100 million.*

WINNER: WearX acquisition by Metso Oyi.

GLOBAL DEAL *of the YEAR* | *Mid-Market, Transaction Size Above \$100 million, Below \$250 million.*

WINNER: Anhui Efort Intelligent Equipment acquires O.L.C.I. Engineering.

GLOBAL DEAL *of the YEAR* | *Mid-Market, Transaction Size Above \$250 million, Below \$500 million.*

WINNER: Frasers Property acquires Geneva Properties from Catalyst Capital and shareholders.

GLOBAL DEAL *of the YEAR* | *Mid-Market, Transaction Size Above \$500 million, Below \$750 million.*

WINNER: Motherson Sumi Systems acquires PKC Group.

GLOBAL DEAL *of the YEAR* | *Mid-Market, Transaction Size Above \$750 million, Below \$1 billion.*

WINNER: ARRIS International acquires Ruckus Wireless /ICX Switch from Broadcom.

GLOBAL M&A DEAL

Large Segment, Awards Winners

GLOBAL DEAL *of the YEAR* | *Large, Transaction Size Above \$1 billion, Below \$5 billion.*

WINNER: Osisko Gold Royalties acquisition of portfolio assets of Orion Mine Finance Group.

GLOBAL DEAL *of the YEAR* | *Large, Transaction Size Above \$5 billion, Below \$15 billion.*

WINNER: Vantiv acquires Worldpay (Worldpay).

GLOBAL DEAL *of the YEAR* | *Large, Transaction Size Above \$15 billion, Below \$25 billion.*

WINNER: Reckitt Benckiser acquires Mead Johnson.

GLOBAL DEAL *of the YEAR* | *Large, Transaction Size Above \$25 billion.*

WINNER: The Dow Chemical Company merger with E.I. du Pont de Nemours & Co (DowDupont).

Global Markets Standards: *Growth-Generating transaction from any sector, any part of the world with consequential effect within respective industry sector, and international operations/offering of the acquiring firm. Large-Cap qualified as transaction size valued above a billion USD. Middle Market segment qualified as deal size below a billion.*

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OUTSTANDING INVESTORS

Distinguished Awards Finalists:

GLOBAL INSTITUTIONAL INVESTOR *of the YEAR*

Abu Dhabi Investment Authority
CIC Capital
Canada Pension Plan Investment Board
Caisse de dépôt et placement du Québec
GIC Special Investments

Evaluation Standards: Public funds direct or co-investing with private equity and/or alternative investors, worldwide.

GLOBAL PRIVATE EQUITY FIRM *of the YEAR*

Bain Capital
CVC Capital Partners
Kohlberg Kravis Roberts
The Blackstone Group
The Carlyle Group

Firm Evaluation Standards: (1) Notable transactions closed in the stated timeframe; (2) Presence in world markets, team expertise and leadership, plus record of accomplishment.

GLOBAL PRIVATE EQUITY FIRM *of the YEAR* | SPECIALIST

Francisco Partners
L Catterton
Providence Equity
SilverLake

Firm Evaluation Standards: Specialist by sector and/or investment size; (2) Notable transactions closed in the stated timeframe; (2) Presence in world markets, team expertise and leadership, plus record of accomplishment.

GLOBAL INFRASTRUCTURE INVESTOR *of the YEAR*

Brookfield Infrastructure Partners
IFM Investors
I Square Investors
Partners Group

Firm Evaluation Standards: (1) Notable transactions closed in the stated timeframe; (2) Presence in world markets, team expertise and leadership, plus record of accomplishment.

GLOBAL VENTURE CAPITAL INVESTOR *of the YEAR*

Intel Capital
New Enterprise Associates
Sequoia
Softbank Vision

Firm Evaluation Standards: (1) Notable transactions closed in the stated timeframe; (2) Presence in world markets, team expertise and leadership, plus record of accomplishment.

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OUTSTANDING M&A INVESTMENT BANKS | MIDDLE MARKETS

Distinguished Awards Finalists:

GLOBAL M&A | MIDDLE MARKETS INVESTMENT BANK *of the YEAR*

DC Advisory
Houlihan Lokey
Jefferies
Raymond James
Rothschild
William Blair

GLOBAL M&A | MID to SMALL MARKETS INVESTMENT BANK *of the YEAR*

Alantra
Capstone Headwaters
Duff & Phelps
E&Y Corporate Finance
PwC Corporate Finance

GLOBAL PRIVATE EQUITY M&A | MIDDLE MARKETS INVESTMENT BANK *of the YEAR*

Harris Williams
Houlihan Lokey
KPMG Corporate Finance
Lincoln International
William Blair

Firm Evaluation Standards: Outcome of top closed transactions from the middle market segments; (2) Year to year improvements; (3) Global markets presence (2 plus regions); cross-border expertise, team leadership, record of executing transactions, and client service. Small-Mid Markets – transaction size mostly below \$250 mm. League table rankings are immaterial for winner selection.

OUTSTANDING M&A INVESTMENT BANKS | LARGE

Distinguished Awards Finalists:

GLOBAL M&A INVESTMENT BANK *of the YEAR*

Bank of America Merrill Lynch
Citigroup
Goldman Sachs
J.P Morgan
Morgan Stanley

EMERGING MARKETS M&A INVESTMENT BANK *of the YEAR*

Credit Suisse
Citigroup
HSBC
Morgan Stanely
UBS Investment Bank




GLOBAL M&A | INDEPENDENT INVESTMENT BANK *of the YEAR*

Centerview
Evercore
Moelis & Co
Perella Weinberg Partners
PJT Partners

Firm Evaluation Standards: Outcome of top closed transactions valued above a billion USD; (2) Year to year improvements; (3) Global markets presence (2 plus regions); cross-border expertise, team leadership, record of executing transactions, and client service. Note, league table rankings are immaterial per winner selection. **Emerging Markets** – Asia Pacific excluding Japan, ANZ, Latin – Central Americas, Africa, Middle East and Eastern Europe excluding Russia.

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OUTSTANDING M&A

LAW FIRMS | MIDDLE MARKETS

Distinguished Awards Finalists:

GLOBAL M&A | MIDDLE MARKETS

LAW FIRM *of the YEAR*

Baker & McKenzie

DLA Piper

Hogan Lovells

Jones Day

Kirkland & Ellis

GLOBAL M&A | MID to SMALL MARKETS

LAW FIRM *of the YEAR*

DLA Piper

Dentons

Goodwin Procter

Orrick Herrington & Sutcliffe

Squire Patton Boggs

GLOBAL PRIVATE EQUITY M&A LAW FIRM *of the YEAR* | MIDDLE MARKETS

Goodwin Procter

Kirkland & Ellis

Latham Watkins

Ropes & Gray

Weil Gotshal & Manges

Firm Evaluation Standards: *Outcome of top closed transactions from the middle market segments; (2) Year to year improvements; (3) Global markets presence (2 plus regions); cross-border expertise, team leadership, record of executing transactions, and client service. Small-Mid Markets – transaction size mostly below \$250 mm. League table rankings are immaterial for selection.*

OUTSTANDING M&A LAW FIRMS | LARGE

Distinguished Awards Finalists:

GLOBAL M&A

LAW FIRM *of the YEAR*

Freshfields Bruckhaus Deringer

Davis Polk & Wardwell

Simpson Thacher & Bartlett

Skadden Arps Slate Meagher & Flom

Sullivan & Cromwell

EMERGING MARKETS M&A

LAW FIRM *of the YEAR*

Allen & Overy

Baker McKenzie

Clifford Chance

Freshfields Bruckhaus Deringer

Linklaters

Firm Evaluation Standards: *(1) Outcome of top closed transactions valued above a billion USD; (2) Year to year improvements; (3) Global markets presence (2 plus regions); cross-border expertise, team leadership, record of executing transactions, and client service. Note, league table rankings are immaterial per winner selection. **Emerging Markets (mid to large segments)** – Asia Pacific excluding Japan, ANZ, Latin – Central Americas, Africa, Middle East and Eastern Europe excluding Russia.*

GLOBAL M&A ANTITRUST LAW FIRM *of the YEAR*

Cleary Gottlieb Steen & Hamilton

Davis Polk & Wardwell

Jones Day

Latham & Watkins

Simpson Thacher & Bartlett

Skadden Arps Slate Meagher & Flom

Firm Evaluation Standards: *(1) Outcome based on anti-trust and regulatory advice on top M&A transaction closed in 2017; (2) Work on multi-jurisdictions/merger control entities; (3) team leadership and record of successful representations.*

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OUTSTANDING M&A SERVICES FIRM

Distinguished Awards Finalists:

GLOBAL M&A
TRANSACTIONS ADVISOR *of the YEAR*

Deloitte
Ernst & Young
KPMG
PwC

GLOBAL M&A | SMALL MID MARKETS
TRANSACTIONS ADVISOR *of the YEAR*

Baker Tilly International
BDO
Grant Thornton
Mazars

GLOBAL VDR
FIRM *of the YEAR*

Intralinks
i Deals
Merrill
Donnelly Financial

GLOBAL M&A PUBLIC RELATIONS
FIRM *of the YEAR*

Brunswick Group
Finsbury
FTI Strategic Communications
Sard Verbinen & Co

GLOBAL STRATEGY
CONSULTING FIRM *of the YEAR*

Bain & Company
FTI
McKinsey
PwC Strategy

GLOBAL FAIRNESS OPINION
FIRM *of the YEAR*

Duff & Phelps
Evercore
KPMG
Lazard
PwC

GLOBAL M&A
TAX ADVISOR *of the YEAR*

Deloitte
Ernst & Young
KPMG
Grant Thornton
PwC

Firm Evaluation Standards: Outcome of top closed transactions; (2) Year to year improvements; (3) Global markets presence (2 plus regions); cross-border expertise, team leadership, record of executing transactions, and client service. Note, league table rankings are immaterial per winner selection.

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PRESTIGE: Winning the awards equates to achieving the "Gold Standard of Performance" standing in the industry and markets, validating excellence since the winners are selected on deal success, firm expertise and leadership.

INDEPENDENT GOVERNANCE & STANDARDS

Prestige stems from the integrity of the process. Finalists and winners are judged by point-indexed scoring method based on deal criteria that includes pre-and-post execution variables; deal style/negotiation; sector complexities; regulation/jurisdictions; stakeholder/community impact; leadership; brand strength; etc. League table rankings are immaterial for winner selection.

Significantly, the process does not involve industry vendors or feedback to insure a 100% conflict-free, independent process. We also do not accept sponsorship for the awards gala from financial or legal deal advisors to avoid any "pay for play" influences.

M&A ATLAS AWARDS, *Global Markets Gala Celebrations*

Welcome to the annual celebration of the world's most exclusive, competitive, and prestigious industry awards. The following guide will help prepare you to enjoy, connect and celebrate your achievements.

Date & Time:	6.30 pm, June 5, 2018.
Venue:	Intrepid Sea, Air & Space Museum , located on Pier 86, West 46th St and 12th Ave, New York. We recommend cab / car service to the Intrepid; and note there is security check at gate.
Access	Prior confirmation is required. Guest registration rate includes networking cocktail
Attendance:	reception, three-course dinner, staged ceremony, plus related marketing materials – official winner circle release, logos, photos. Check-in: Business card is required.
Attire:	Black-tie recommended, business formal required.
Winner Remarks:	Deal and firm awards winner remarks is limited to 1 minute. Leaders and professional award winners kindly limit your award acceptance remarks to maximum of 2 minutes.
Photos:	Photographer is available for personal photos with colleagues, family, or friends.
Trophy:	Coveted trophy is made of crystal. Custom box is available for secure transport.

TROPHY PRESENTATION POLICY

Outstanding Firm Awards: Firm representatives can accept the coveted winner trophy on behalf of their firm.

Leaders & Dealmaker Awards: Recipient must personally accept their treasured trophy at the gala-ceremony.

Deal Awards: It is the transaction that wins, and respective dealmaker advisor from a firm attending the gala is awarded their winner trophy. Since deals have many advisors, following is trophy presentation policy:

(1) Nominees gain advantage. If you are a nominee per winning deal, then you are honored at the gala ceremony; followed by, (2) Acquirers – corporate or investor firm; followed by, (3) Primary financial, legal, etc. advisors to the buyer; followed by, (4) Primary sell-side advisors; followed by, (5) Secondary and relevant transaction advisors. Advisory Firms' that are part of many award-winning deals must confirm deal-team leader/member who worked on the winning transaction to accept their deal award winner trophy.

SEC RULES & DISCLAIMER

Per, U.S. Securities and Exchange Commission 'Touting Initiative' Rules: Global M&A Network (GM&AN) takes SEC Rules seriously; and winners should know – (1) Upon request, GM&AN will provide relevant criteria/description for winners to proudly accept and publicize their accolades. (2) There are no fees to nominate, hence no influence on "winner" result. (4) Participation at the events, and related networking gala dinner delegate registration fees has no effect on winner selection process since participating/attending firms' have no input on how the winners are selected.

Advertising & Promotional Disclosure: (1) GM&AN vets awards info for accuracy, thereby avoiding misrepresentation, or false claims. Unverified or incomplete information leads to disqualification. (2) GM&AN awards are **annual per unique** programs, and the same deal is not churned to win at multiple awards programs.

Disclaimer: Global M&A Network, its, officers, members, employees and partners (together, the "GM&AN Parties"), expressly disclaim any warranties or guaranties, express or implied, relating to any award issued to a third party. Further, GM&AN Parties will not be liable for damages of any kind, in connection with the award.

HOST:

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