



TURNAROUND ATLAS AWARDS

CONGRATULATIONS: WINNERS & OUTSTANDING FIRMS



9th Annual

AWARDS GALA & DINNER CEREMONY

RESTRUCTURING + DISTRESSED INTELLIGENCE

April 4, 2017. New York, USA.

Global M&A Network congratulates transactional award winners and Outstanding Firm of the Year distinguished finalists of the world's most prestigious Turnaround Atlas Awards for completing a wide-variety of turnaround, restructuring and distressed M&A deals.

For 2017, a total of 306 transactions were evaluated; and 56 unique value-creating restructurings are selected as winners. Overwhelmingly, transactions from the Energy – Oil & Gas and related services, along with mining predominately coal, dominate transaction winners.

A total of 18 “Outstanding Firm of the Year” award winners along with the restructuring and turnaround professionals awardees will be will be announced at the celebratory gala.

9th ANNUAL GALA CEREMONY: Winners are officially honored at the gala and trophy presentation ceremony held on the evening of April 4th, New York following the forum meeting. As always, winners must attend the gala ceremony to accept their “prized” trophy.

WHAT to DO? Congrats on making the competitive and distinguished group. Please contact us for additional information. Significantly, as an advisor to the winning transaction, kindly confirm your firm table or guest registrations for the forum and awards gala ceremony.

PRESTIGE: Winning the Turnaround Atlas Awards trophy equates to achieving the “Gold Standard of Performance” seal of endorsement in the local, regional, and global markets since the winners are selected independently for executing best value-generating transactions, expertise and team leadership.

TRADITION of EXCELLENCE: Over the past nine years, the winners are selected independently on performance criteria such as style, pre/post workout, survivability and sustainability, operational/client/HR metrics, number of creditors, timeliness, jurisdiction; resourcefulness; among additional criteria unique to the award category.

Restructuring + Distressed Investing Intelligence Forum

Join the forum to debate and discover solutions impacting the restructuring industries you're your business prospects – locally and globally.

CONFIRM YOUR Engagement as speaker, sponsor + attendee and winner!

Raj Kashyap, T: 914.886.3085 E: raj@globalmanetwork.com

Media Advisory Reminder: Forum sponsors, kindly schedule your Q&A interview spot for Web-Video Post.

About the Host: Global M&A Network is a diversified media, news and world-class conference connecting company. The company produces the “Gold Standard of Performance”, M&A ATLAS branded awards worldwide - from New York, Chicago, San Francisco, Hong Kong, Mumbai/New Delhi, to London.



CONGRATULATIONS: Winners & Outstanding Firm Finalists

WINNERS HONORED at: 9th Annual Gala Dinner, April 4th, 2017. | New York, USA.

OUTSTANDING INVESTORS

of the YEAR, Distinguished Nominees:

**GLOBAL DISTRESSED DEBT
INVESTOR** *of the Year*

Centerbridge Capital Partners
KKR Special Situations
GSO Capital Partners
Oaktree Capital Management

**GLOBAL PRIVATE EQUITY
TURNAROUND FIRM** *of the Year*

Apollo Global Management
Cerberus Capital Management
Oaktree Capital Management
The Catalyst Capital Group

**U.S PRIVATE EQUITY
TURNAROUND FIRM** *of the Year*

Aterian Investment Partners
Resilience Capital Partners
Staple Street Capital
Versa Capital Management

U.S LENDER *of the YEAR*
Middle Markets (Non-bank lending entities).

Bayside Capital
Crystal Finance
Monroe Capital
Siena Lending Group

**OUTSTANDING
TURNAROUND CONSULTING FIRMS**

of the YEAR, Distinguished Nominees:

**TURNAROUND CONSULTING
FIRM** *of the YEAR* | GLOBAL

AlixPartners
Alvarez & Marsal
Berkeley Research Group
FTI Consulting
Zolfo Cooper

**TURNAROUND CONSULTING
FIRM** *of the YEAR* | MIDDLE MARKETS

Conway MacKenzie
GlassRatner Advisory & Capital Group
Huron Consulting
MacKinac Partners
Opportune

**TURNAROUND CONSULTING
FIRM** *of the YEAR* | CREDITOR

Berkeley Research Group
FTI Consulting
Zolfo Cooper

**TURNAROUND CONSULTING
FIRM** *of the YEAR* | BOUTIQUE

Bridgepoint Consulting
Novo Advisors
Winter Harbor

Performance Criteria: (1) Track record per lead advisory roles judicial or out of court restructuring transactions; (2) Notable transactions completed over the past 12 months; (3) Team leadership, experience and expertise.

Note: Firm award winners are officially announced and honored at the gala. Firm representatives must attend the gala to accept their outstanding firm of the year, "prized" winner trophy on behalf of their organization and the team.

9th RESTRUCTURING + DISTRESSED INVESTING INTELLIGENCE FORUM. April 4, 2016, New York.

NOTE:

It is the transaction that wins! Validate Your Achievements, Contact us for more info.
For transactions, winner trophy is awarded 1st to the nominees, corporates, and acquirers; followed to debtor-side advisors; and, lastly, by key UCC/creditor side advisors.
As always, winners must attend the gala to accept their prized winner trophy at the ceremony.
Global M&A Network does not ship trophies, and firms cannot accept trophy on behalf of other firms.
Turnaround Atlas Awards reserves the right to revise categories. (2008-2016©)

CONFIRM YOUR PARTICIPATION as a speaker, sponsor + attendee at forum and awards gala.
INQUIRIES + Confirmation, contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com
MEDIA Advisory Reminder: Forum sponsors schedule your Q&A spot for exclusive Web-Video Post.



CONGRATULATIONS: Winners & Outstanding Firm Finalists

WINNERS HONORED at: 9th Annual Gala Dinner, April 4th, 2017. | New York, USA.

**OUTSTANDING
RESTRUCTURING FIRMS**

of the YEAR, Distinguished Nominees:

**RESTRUCTURING FINANCIAL ADVISOR
of the YEAR | GLOBAL**

Evercore
Houlihan Lokey
Lazard Frères
Moelis & Co
PJT Partners

**RESTRUCTURING LAW FIRM
of the YEAR | GLOBAL**

Davis Polk & Wardwell
Kirkland & Ellis
Paul Weiss Rifkind, Wharton & Garrison
Skadden Arps Slate Meagher & Flom
Weil Gotshal & Manges

**RESTRUCTURING FINANCIAL ADVISOR
of the YEAR | MIDDLE MARKETS**

Carl Marks Advisors
Deloitte Financial Advisory
Huron Transaction Advisors
SSG Capital Advisors
Solic Capital Advisors

**RESTRUCTURING LAW FIRM
of the YEAR | MIDDLE MARKETS**

DLA Piper
Foley & Lardner
Greenberg Traurig
Lowenstein Sandler
Pachulski Stang Ziehl & Jones

**RESTRUCTURING FINANCIAL ADVISOR
of the YEAR | CREDITOR**

Centerview
Houlihan Lokey
Jefferies
Moelis & Co

**RESTRUCTURING LAW FIRM
of the YEAR | CREDITOR**

Akin Gump Strauss Hauer & Feld
Davis Polk & Wardwell
Milbank Tweed Hadley & McCloy
Paul Weiss Rifkind Wharton & Garrison

**RESTRUCTURING FINANCIAL ADVISOR
of the YEAR | BOUTIQUE**

Capstone Partners
Gordian Group
Keen-Summit Capital Partners

Performance Criteria: (1) Track record as lead advisor on restructuring transactions; (2) Notable transactions completed over the past 12 months; (3) Team leadership, experience and expertise.

Note: Firm award winners are officially announced and honored at the gala. Firm representatives must attend the gala to accept their outstanding firm of the year, "prized" winner trophy on behalf of their organization and the team.

9th RESTRUCTURING + DISTRESSED INVESTING INTELLIGENCE FORUM. April 4, 2016, New York.

NOTE:

It is the transaction that wins! Validate Your Achievements, Contact us for more info.
For transactions, winner trophy is awarded 1st to the nominees, corporates, and acquirers; followed to debtor-side advisors; and, lastly, by key UCC/creditor side advisors.
As always, winners must attend the gala to accept their prized winner trophy at the ceremony.
Global M&A Network does not ship trophies, and firms cannot accept trophy on behalf of other firms.
Turnaround Atlas Awards reserves the right to revise categories. (2008-2016©)

CONFIRM YOUR PARTICIPATION as a speaker, sponsor + attendee at forum and awards gala.
INQUIRIES + Confirmation, contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com
MEDIA Advisory Reminder: Forum sponsors schedule your Q&A spot for exclusive Web-Video Post.



CONGRATULATIONS: Winners & Outstanding Firm Finalists

WINNERS HONORED at: 9th Annual Gala Dinner, April 4th, 2017. | New York, USA.

**OUTSTANDING
RESTRUCTURING FIRMS**

of the YEAR, Distinguished Nominees:

VALUATIONS

SERVICES PROVIDER of the YEAR

- Duff & Phelps
- Gordon Brothers Valuations
- Great American Group (B. Riley Financial)
- Hilco Valuation Services
- Loughlin Management Partners

ACCOUNTING & TAX

SERVICES PROVIDER of the YEAR

- Deloitte
- Ernst & Young
- KPMG
- PwC

U.S BANKRUPTCY ADMINISTRATIVE

SERVICES PROVIDER of the YEAR

- BMC Group
- Donlin Recano & Company
- Epiq Bankruptcy Solutions
- Kurtzman Carson Consultants
- Prime Clerk

Note: Firm award winners are officially announced and honored at the gala. Firm representatives must attend the gala to accept their outstanding firm of the year, “prized” winner trophy on behalf of their organization and the team.

9th **RESTRUCTURING + DISTRESSED INVESTING INTELLIGENCE FORUM.** April 4, 2016, New York.

NOTE:

It is the transaction that wins! Validate Your Achievements, Contact us for more info.
For transactions, winner trophy is awarded 1st to the nominees, corporates, and acquirers; followed to debtor-side advisors; and, lastly, by key UCC/creditor side advisors.
As always, winners must attend the gala to accept their prized winner trophy at the ceremony.
Global M&A Network does not ship trophies, and firms cannot accept trophy on behalf of other firms.
Turnaround Atlas Awards reserves the right to revise categories. (2008-2016©)

CONFIRM YOUR PARTICIPATION as a speaker, sponsor + attendee at forum and awards gala.
INQUIRIES + Confirmation, contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com
MEDIA Advisory Reminder: Forum sponsors schedule your Q&A spot for exclusive Web-Video Post.



CONGRATULATIONS: Winners & Outstanding Firm Finalists

WINNERS HONORED at: 9th Annual Gala Dinner, April 4th, 2017. | New York, USA.

TURNAROUND, Award Winners

Standard: The best value-creating restructuring. The company must survive in part or per core operations post restructuring.

TURNAROUND of the YEAR | *Qualified as value above 5 billion USD, in or out of court.*

Winner: Chesapeake Energy operational and financial restructuring.

TURNAROUND of the YEAR | *Qualified as value 2 billion to below 5 billion USD, in or out of court.*

Winner: Tervita recapitalization and restructuring.

TURNAROUND of the YEAR | *Qualified as value 1 billion to below 2 billion USD, in or out of court.*

Winner: Energy and Exploration Partner Chapter 11 Plan of Reorganization.

TURNAROUND of the YEAR | *Qualified as value 500 million to below 1 billion USD, in or out of court.*

Winner: GT Advanced Technologies Chapter 11 Plan of Reorganization.

TURNAROUND of the YEAR | *Qualified as value 100 million to below 500 million USD, in or out of court.*

Winner: Aeropostale Chapter 11 Reorganization and acquisition by consortium group including Authentic Brands Group, Simon Property Group, General Growth Properties, Gordon Brothers and Hilco Merchant Resources.

TURNAROUND of the YEAR | *Qualified as value 50 million to below 100 million USD, in or out of court.*

Winner: EZ Worldwide Express Chapter 11 Plan of Reorganization.

TURNAROUND of the YEAR | *Qualified as value 5 million to below 50 million USD, in or out of court.*

Winner: Wildfish restructuring.

CROSS BORDER

TURNAROUND, Award Winners

Standards: The best value-creating multi-jurisdictional restructuring. The company must survive in part or per core operations.

CROSS BORDER TURNAROUND of the YEAR | *Qualified value above 5 billion USD, in or out of court.*

Winner: Pacific Exploration & Production Company restructuring.

CROSS BORDER TURNAROUND of the YEAR | *Qualified value 1 billion to below 5 billion USD, in or out of court.*

Winner: Kaisa Group Off-Shore Debt restructuring.

CROSS BORDER TURNAROUND of the YEAR | *Qualified value 200 million and below 1 billion USD, in or out of court.*

Winner: Mahindra & Mahindra acquisition of majority stake in Pinifarina.

CROSS BORDER TURNAROUND of the YEAR | *Qualified value 5 million and below 200 million USD, in or out of court.*

Winner: Conuma Coal Resources acquisition of Walter Energy Canada assets.

9th RESTRUCTURING + DISTRESSED INVESTING INTELLIGENCE FORUM. April 4, 2016, New York.

NOTE:

It is the transaction that wins! Validate Your Achievements, Contact us for more info.
For transactions, winner trophy is awarded 1st to the nominees, corporates, and acquirers; followed to debtor-side advisors; and, lastly, by key UCC/creditor side advisors.
As always, winners must attend the gala to accept their prized winner trophy at the ceremony.
Global M&A Network does not ship trophies, and firms cannot accept trophy on behalf of other firms.
Turnaround Atlas Awards reserves the right to revise categories. (2008-2016©)

CONFIRM YOUR PARTICIPATION as a speaker, sponsor + attendee at forum and awards gala.

INQUIRIES + Confirmation, contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com

MEDIA Advisory Reminder: Forum sponsors schedule your Q&A spot for exclusive Web-Video Post.



CONGRATULATIONS: Winners & Outstanding Firm Finalists

WINNERS HONORED at: 9th Annual Gala Dinner, April 4th, 2017. | New York, USA.

CORPORATE

TURNAROUND, Award Winners

Standards: Best value-creating corporate restructuring. The company must survive in part or per core operations.

CORPORATE TURNAROUND of the YEAR | *Qualified for value above 5 billion USD, in or out of court.*

Winner: Arch Coal Chapter 11 Plan of Reorganization.

CORPORATE TURNAROUND of the YEAR | *Qualified for value 2.5 billion to 5 billion USD, in or out of court.*

Winner: Energy XXI Chapter 11 of Plan Reorganization.

CORPORATE TURNAROUND of the YEAR | *Qualified for value 1 billion to 2.5 billion USD, in or out of court.*

Winner: CJ Energy Services Chapter 11 Plan of Reorganization.

CORPORATE TURNAROUND of the YEAR | *Qualified for value above 500 million to 1 billion USD, in or out of court.*

Winner: UCI International Chapter 11 Plan of Reorganization.

CORPORATE TURNAROUND of the YEAR | *Qualified for value above 100 to 500 million USD, in or out of court.*

Winner: Cardiac Science Corporation Chapter 11 Plan of Reorganization and acquisition by to Aurora Resurgence, an affiliate of Aurora Capital Group.

CORPORATE TURNAROUND of the YEAR | *Qualified for value above 5 million to 100 million USD, in or out of court.*

Winner: Chicago American Manufacturing and Affiliated Companies restructuring and financing.

PRIVATE EQUITY

TURNAROUND, Award Winners

Standards: Best value-creating acquisition of troubled assets by a private equity firm.

PRIVATE EQUITY TURNAROUND of the YEAR | *Qualified as acquisition value above 500 million USD, in or out of court.*

Winner: Molycorp Chapter 11 Reorganization and takeover by Oaktree Capital. (Neo Performance Materials).

PRIVATE EQUITY TURNAROUND of the YEAR | *Qualified as acquisition value 200 to 500 million USD, in or out of court.*

Winner: Quicksilver Resources US oil and gas assets acquisition by BlueStone Natural Resources in partnership with Natural Gas Partners.

PRIVATE EQUITY TURNAROUND of the YEAR | *Qualified as acquisition value 50 to 200 million USD, in or out of court.*

Winner: Pacific Sunwear restructuring, financing and takeover by Golden Gate Capital.

PRIVATE EQUITY TURNAROUND of the YEAR | *Qualified as acquisition value 5 to 50 million USD, in or out of court.*

Winner: Mid-States Supply Company acquisition by Staple Street Capital.

9th **RESTRUCTURING + DISTRESSED INVESTING INTELLIGENCE FORUM.** April 4, 2016, New York.

NOTE:

It is the transaction that wins! Validate Your Achievements, Contact us for more info.
For transactions, winner trophy is awarded 1st to the nominees, corporates, and acquirers; followed to debtor-side advisors; and, lastly, by key UCC/creditor side advisors.
As always, winners must attend the gala to accept their prized winner trophy at the ceremony.
Global M&A Network does not ship trophies, and firms cannot accept trophy on behalf of other firms.
Turnaround Atlas Awards reserves the right to revise categories. (2008-2016©)

CONFIRM YOUR PARTICIPATION as a speaker, sponsor + attendee at forum and awards gala.

INQUIRIES + Confirmation, contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com

MEDIA Advisory Reminder: Forum sponsors schedule your Q&A spot for exclusive Web-Video Post.



CONGRATULATIONS: Winners & Outstanding Firm Finalists

WINNERS HONORED at: 9th Annual Gala Dinner, April 4th, 2017. | New York, USA.

COMMUNITY IMPACT RESTRUCTURING *of the YEAR*

Winner: ERP Iron Ore acquisition and revival of Magnetation.

INSOLVENCY *of the YEAR*

Winner: Sports Authority Chapter 7 and sale of assets to Tiger Capital, Hilco Global and Gordon Brothers.

**OUT of COURT
RESTRUCTURING, Award Winners**

Standards: Best value-creating non-judicial restructuring. Entity must survive in part or per core operations.

OUT of COURT RESTRUCTURING *of the YEAR* | *Qualified as value in the range above 250 million USD.*

Winner: Trans Energy restructuring and sale to EQT including certain assets affiliated with Republic Energy Ventures.

OUT of COURT RESTRUCTURING *of the YEAR* | *Qualified as value above 100 to below 250 million USD.*

Winner: HDT Global financial restructuring.

OUT of COURT RESTRUCTURING *of the YEAR* | *Qualified as value above 5 to below 100 million USD.*

Winner: Harris Connect restructuring and sale.

**PRE-PACKAGED
RESTRUCTURING, Award Winners**

Standards: Best value-creating pre-pack or pre-arranged Chapter 11 reorganization. Entity must survive in part or per core operations.

PRE-PACK RESTRUCTURING *of the YEAR* | *Qualified as value above 1 billion USD.*

Winner: Halcón Resources restructuring.

PRE-PACK RESTRUCTURING *of the YEAR* | *Qualified as value below 1 billion USD.*

Winner: Fairway Group Holdings restructuring.

9th **RESTRUCTURING + DISTRESSED INVESTING INTELLIGENCE FORUM.** April 4, 2016, New York.

NOTE:

It is the transaction that wins! Validate Your Achievements, Contact us for more info.
For transactions, winner trophy is awarded 1st to the nominees, corporates, and acquirers;
followed to debtor-side advisors; and, lastly, by key UCC/creditor side advisors.
As always, winners must attend the gala to accept their prized winner trophy at the ceremony.
Global M&A Network does not ship trophies, and firms cannot accept trophy on behalf of other firms.
Turnaround Atlas Awards reserves the right to revise categories. (2008-2016©)

CONFIRM YOUR PARTICIPATION as a speaker, sponsor + attendee at forum and awards gala.
INQUIRIES + Confirmation, contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com
MEDIA Advisory Reminder: Forum sponsors schedule your Q&A spot for exclusive Web-Video Post.



CONGRATULATIONS: Winners & Outstanding Firm Finalists

WINNERS HONORED at: 9th Annual Gala Dinner, April 4th, 2017. | New York, USA.

CHAPTER 11 RESTRUCTURING Awards Winners

Standards: Best value-creating Chapter 11 Plan of Reorganization.

CHAPTER 11 RESTRUCTURING of the YEAR | *Qualified as value above 15 billion USD.*

Winner: Texas Competitive Energy Holdings businesses including Luminant, TXU Energy and EFH Business Services spinoff from Energy Future Holdings.

CHAPTER 11 RESTRUCTURING of the YEAR | *Qualified as value 5 to 15 billion USD.*

Winner: Alpha Natural Resources reorganization and asset sale to Contura Energy.

CHAPTER 11 RESTRUCTURING of the YEAR | *Qualified as value 2.5 to 5 billion USD.*

Winner: Verso Corporation reorganization.

CHAPTER 11 RESTRUCTURING of the YEAR | *Qualified as value 1 to 2.5 billion USD.*

Winner: Life Partners Holdings reorganization.

CHAPTER 11 RESTRUCTURING of the YEAR | *Qualified as value 500 million to 1 billion USD.*

Winner: Logan's Roadhouse reorganization.

CHAPTER 11 RESTRUCTURING of the YEAR | *Qualified as value 250 million to 500 million USD.*

Winner: Vertellus Specialties reorganization.

CHAPTER 11 RESTRUCTURING of the YEAR | *Qualified as value 25 to 250 million USD.*

Winner: BIND Therapeutics reorganization and acquisition by Pfizer.

SPECIAL SITUATION M&A DEAL, Awards Winners

Standards: Best value-creating sale of troubled assets in course of restructuring, in or out of court.

SPECIAL SITUATION M&A DEAL of the YEAR | *Qualified as value above 1 billion USD.*

Winner: Walter Energy Chapter 11 Reorganization and sale of assets.

SPECIAL SITUATION M&A DEAL of the YEAR | *Qualified as value 250 to below 1 billion USD.*

Winner: Abengoa Bioenergy Chapter 11 Reorganization sale of assets including four facilities to Green Plains, sale of Ravenna facility to KAAPA Ethanol, sale of Kansas cellulosic ethanol plant to Synata Bio.

SPECIAL SITUATION M&A DEAL of the YEAR | *Qualified as value 100 to 250 million USD.*

Winner: Gawker Media Chapter 11 Reorganization sale to Univision Communications.

SPECIAL SITUATION M&A DEAL of the YEAR | *Qualified as value 25 to 100 million USD.*

Winner: Pate Dawson Company sale to Cheney Brothers.

SPECIAL SITUATION M&A DEAL of the YEAR | *Qualified as value 5 to 25 million USD.*

Winner: Quantum Fuel Systems Technologies Chapter 11 Reorganization acquisition by Douglas Acquisitions.

9th RESTRUCTURING + DISTRESSED INVESTING INTELLIGENCE FORUM. April 4, 2016, New York.

NOTE:

It is the transaction that wins! Validate Your Achievements, Contact us for more info.
For transactions, winner trophy is awarded 1st to the nominees, corporates, and acquirers; followed to debtor-side advisors; and, lastly, by key UCC/creditor side advisors.
As always, winners must attend the gala to accept their prized winner trophy at the ceremony.
Global M&A Network does not ship trophies, and firms cannot accept trophy on behalf of other firms.
Turnaround Atlas Awards reserves the right to revise categories. (2008-2016©)

CONFIRM YOUR PARTICIPATION as a speaker, sponsor + attendee at forum and awards gala.

INQUIRIES + Confirmation, contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com

MEDIA Advisory Reminder: Forum sponsors schedule your Q&A spot for exclusive Web-Video Post.



CONGRATULATIONS: Winners & Outstanding Firm Finalists

WINNERS HONORED at: 9th Annual Gala Dinner, April 4th, 2017. | New York, USA.

INDUSTRY

RESTRUCTURING, Awards Winners

CONSUMER PRODUCTS RESTRUCTURING of the YEAR

Winner: Rienzi & Sons Chapter 11 Plan of Reorganization.

CONSUMER SERVICES RESTRUCTURING of the YEAR

Winner: Last Call Guarantor acquisition by Fun Eats and Drinks, an affiliate of Kelly Investment Group.

CONSUMER RETAIL & SERVICES RESTRUCTURING of the YEAR

Winner: Quicksilver Chapter 11 Plan of Reorganization.

ENERGY RESTRUCTURING of the YEAR | Qualified as value above 1 billion USD.

Winner: Midstates Petroleum Prearranged Chapter 11 Reorganization.

ENERGY RESTRUCTURING of the YEAR | Qualified as value 500 million to below 1 billion USD.

Winner: Warren Resources Chapter 11 Plan of Reorganization.

ENERGY RESTRUCTURING of the YEAR | Qualified as value 5 to below 500 million USD.

Winner: Linc USA reorganization and sale of assets including Alaska Resources to Arctic Acquisition, Gulf Coast assets to Torrent Oil, Wyoming assets to Big Muddy Operating.

ENTERTAINMENT RESTRUCTURING of the YEAR

Winner: SFX Entertainment Chapter 11 Plan of Reorganization.

FINANCIAL SERVICES RESTRUCTURING of the YEAR

Winner: RCS Capital Chapter 11 Plan of Reorganization.

HEALTHCARE RESTRUCTURING of the YEAR

Winner: SynCardia Systems reorganization and sale to Versa Capital Management.

INDUSTRIAL PRODUCTS RESTRUCTURING of the YEAR

Winner: Constellation Enterprises reorganization and sale of Commercial Metal Forming, Jorgensen Forge and Zero Manufacturing to CE Star Holdings and sale of Columbus Castings to Reich Brothers.

MANUFACTURING & SERVICES RESTRUCTURING of the YEAR

Winner: AstroTurf sale to APT Acquisition Construction Corp.

9th **RESTRUCTURING + DISTRESSED INVESTING INTELLIGENCE FORUM.** April 4, 2016, New York.

NOTE:

It is the transaction that wins! Validate Your Achievements, Contact us for more info.
For transactions, winner trophy is awarded 1st to the nominees, corporates, and acquirers; followed to debtor-side advisors; and, lastly, by key UCC/creditor side advisors.
As always, winners must attend the gala to accept their prized winner trophy at the ceremony.
Global M&A Network does not ship trophies, and firms cannot accept trophy on behalf of other firms.
Turnaround Atlas Awards reserves the right to revise categories. (2008-2016©)

CONFIRM YOUR PARTICIPATION as a speaker, sponsor + attendee at forum and awards gala.

INQUIRIES + Confirmation, contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com

MEDIA Advisory Reminder: Forum sponsors schedule your Q&A spot for exclusive Web-Video Post.



CONGRATULATIONS: Winners & Outstanding Firm Finalists

WINNERS HONORED at: 9th Annual Gala Dinner, April 4th, 2017. | New York, USA.

INDUSTRY

RESTRUCTURING, *Awards Winners*

MEDIA & MARKETING RESTRUCTURING of the YEAR

Winner: Freedom Communications Chapter 11 sale to Digital First Media.

PROFESSIONAL SERVICES RESTRUCTURING of the YEAR

Winner: Binder & Binder, National Social Security Disability Advocates Chapter 11 Plan of Reorganization.

REAL ESTATE RESTRUCTURING of the YEAR

Winner: Seaboard Realty reorganization and sale of eight assets from hospitality, multi-family and commercial/office properties.

RESOURCES RESTRUCTURING of the YEAR

Winner: Navajo Transitional Energy Company financing and acquisition of Navajo Mine from BHP Billiton.

TECH SERVICES RESTRUCTURING of the YEAR

Winner: Aspect Software Prearranged Chapter 11 Plan of Reorganization.

9th **RESTRUCTURING + DISTRESSED INVESTING INTELLIGENCE FORUM.** April 4, 2016, New York.

NOTE:

It is the transaction that wins! Validate Your Achievements, Contact us for more info.
For transactions, winner trophy is awarded 1st to the nominees, corporates, and acquirers; followed to debtor-side advisors; and, lastly, by key UCC/creditor side advisors.
As always, winners must attend the gala to accept their prized winner trophy at the ceremony. Global M&A Network does not ship trophies, and firms cannot accept trophy on behalf of other firms. Turnaround Atlas Awards reserves the right to revise categories. (2008-2016©)

CONFIRM YOUR PARTICIPATION as a speaker, sponsor + attendee at forum and awards gala.

INQUIRIES + Confirmation, contact: Raj Kashyap, +914.886.3085 E: raj@globalmanetwork.com

MEDIA Advisory Reminder: Forum sponsors schedule your Q&A spot for exclusive Web-Video Post.