



THE M&A
ATLAS
AWARDS

6th ANNUAL
EUROPE

Gala Celebrations: May 16, 2017 | London.



NOMINATION DEADLINE: **February 21, 2017 by 5 pm EST – No exceptions**
SEND COMPLETED FORMS to: info@globalmanetwork.com | FAX (USA): 212.918.9066

European M&A Awards is part of the world's most prestigious M&A ATLAS AWARDS, exclusively honoring the best value-creating deals, outstanding firms, and growth leaders from the wider European business, investors, and deal communities.

PRESTIGE:

Winning the independent, M&A ATLAS AWARDS equates to achieving the “*Gold Standard of Performance*” seal of endorsement, validating excellence, and preeminent status in the local, regional, and global markets since the winners are selected independently on “deal performance metrics”, team expertise and leadership.

► NOMINATE & GAIN Advantage:

We welcome and encourage you to enter nominations on behalf of your organization, colleagues, and clients to gain advantage of being considered first and early notification of your nomination winner status.

► ELIGIBILITY:

Deals size must be above \$5 million and closed in the timeframe: January 31, 2016 – January 31, 2017. Forms must be fully completed to be eligible and for expedited consideration.

► SELECTION Process:

Winners are selected independently from eligible list of competitors based on deal performance metrics such as novelty/rationale; style/structure/leverage; sector/markets complexities; jurisdictions; synergies/impact; experience/resourcefulness; leadership; brand; among additional pertinent deal and category characteristics.

Firm winners are selected from short-list immaterial of league table rankings, based on evaluative standards including transactions record, expertise, leadership, client service and performance improvements, etc.

► WINNERS GALA Celebration:

Winners of the prestigious awards are officially recognized at the gala and trophy presentation ceremony, held on May 16, 2017 following the *EMEA Growth Intelligence Forum*, “*Post Brexit Agenda*” forum gathering.

► WINNER TROPHY Presentation Polices:

FIRM AWARDS: Firm representatives are able to accept their firm winner trophy.

LEADERS & PROFESSIONALS: Leaders and professionals must personally accept their winner trophy.

DEAL AWARD WINNERS: Note, it is the DEAL that wins!

Naturally each deal consists of several advisors. The trophy is presented - (1st) nominees; (2nd) corporate or private equity buyers or sellers, (3rd) buy-side key advisors; (4th) sell-side lead advisors.

TERMS: By submitting the entry form the nominee agrees and accepts to the following in its entirety:

Global M&A Network (GM&AN) reserves the right to re-classify entries and/or eliminate awards categories. GM&AN may include the winners in its news releases, marketing or online materials.

CONFIDENTIALITY: GM&AN does not disclose any data/private info on the entry forms to any external parties.

AWARDS GALA: Nominees/finalists must attend the awards ceremony to accept their winner trophy.

Trophies: Kindly confirm your firm bookings for the gala early and by May 2, 2017 since it takes over 10 days to prepare the uniquely engraved trophy.

INFORMATION & PAST WINNERS: <https://globalmanetwork.com/emea-ma-awards/>

EMEA GROWTH AGENDA, ‘Post Brexit Strategy’ Intelligence Forum | 9.00 am, May 16, 2017, London.

► Participation, Enquiries contact: Raj Kashyap (USA) ☎ + 914.886.3085 ✉ raj@globalmanetwork.com

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DEAL AWARDS, ENTRY FORMS

EUROPE DEALS, Categories:

- (1) Europe Deal of the Year (Major Markets: Deals over billion USD; & Middle Markets: Deals below a billion USD.)
- (2) Private Equity Deal of the Year (Major Markets: Deals over billion USD; & Middle Markets: Deals below a billion USD.)
- (3) Cross Border Deal of the Year (Middle Markets: Deals below a billion USD.)

COUNTRY DEAL AWARDS | Middle Markets Categories:

- (1) Benelux Deal of the Year
- (2) Eastern Europe Deal of the Year
- (3) France Deal of the Year
- (4) Italy Deal of the Year
- (5) Germany Deal of the Year
- (6) Nordic Deal of the Year
- (7) Spain Deal of the Year
- (8) UK Deal of the Year

NOMINATION: One form per deal for consideration of all applicable categories.

NOMINEE: Person filling and submitting this form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
E:	A:

PART A: BASIC DEAL INFORMATION

- (1) Transaction (X acquires B):
- (2) Country (Acquirer & Target):
- (3) Deal Size (**Required:** Actual or round-off in \$5 million increments.):
- (4) Close Date (month/year):
- (5) Sector Description:

PART B: NOMINEE: DEAL TEAM LEADER, Required. "N": Name. ("Leader" is primary advisor to deal/assignment.)

N:	Title:
E:	A:

PART C: EXTERNAL REFERENCE, Required. "C": Company; "N": Name. (Hint, Client reference is best.)

N:	Title:
C	E

PART D: ADVISORS, excluding nominee: "C": Company"; "N": Name of advisor". N/A if no advisors were used for the deal.

BUY-SIDE Lead Investment Bankers, Lawyers, Accounting/Due Diligence Advisors, as applicable:

C:	N:	A:	E:
C:	N:	A:	E:
C:	N:	A:	E:
C:	N:	A:	E:
C:	N:	A:	E:

SELL-SIDE Lead Investment Bankers, Lawyers, Accounting/Due Diligence Advisors, as applicable:

C:	N:	A:	E:
C:	N:	A:	E:
C:	N:	A:	E:
C:	N:	A:	E:
C:	N:	A:	E:

OPTIONAL: In short bullet-points, explain why the transaction is a worthy winner – i.e top benefits of the completed transaction.

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OUTSTANDING PRIVATE EQUITY FIRM AWARDS, ENTRY FORMS

EUROPE FIRM Categories:

- (1) Europe Private Equity Firm of the Year | International
- (2) Europe Private Equity Firm of the Year | Middle Markets

COUNTRY FIRM AWARDS | Middle Markets Categories:

- (1) Benelux Private Equity Firm of the Year
- (2) France Private Equity Firm of the Year
- (3) Italy Private Equity Firm of the Year
- (4) UK Private Equity Firm of the Year
- (5) CEE Private Equity Firm of the Year
- (6) Germany Private Equity Firm of the Year
- (7) Nordic Private Equity Firm of the Year

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.

Note: We encourage your nominations for consideration. Secondly, Global M&A Network will release list of firm finalists.

NOMINEE: Person filling and submitting the form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
E:	E:

PART A: BASIC FIRM Information

- (1) Nominated Firm:
- (2) Award Category:
- (3) Total Number and approximate Value of deals closed in 2016:
- (4) Firm Headquarters, City and Country:
- (5) List top acquisition or investment transaction closed in 2016.

PART B: PRACTICE HEAD, Required. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
E:	E:

PART C: EXTERNAL REFERENCE, Required. "C": Company; "N": Name. (Hint, Client reference is best.)

N:	Title:
C:	E:

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)

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OUTSTANDING FINANCIAL & LEGAL ADVISOR AWARDS, ENTRY FORMS

EUROPE FIRM Categories:

- (1) Europe Advisor of the Year
- (2) Europe Advisor of the Year | Middle Markets
- (3) Europe Private Equity Advisor of the Year | Middle Markets

COUNTRY FIRM AWARDS | Middle Markets Categories:

- (1) Benelux Advisor of the Year
- (2) CEE Advisor of the Year
- (3) France Advisor of the Year
- (4) Germany Advisor of the Year
- (5) Italy Advisor of the Year
- (6) Nordic Advisor of the Year
- (7) Spain Advisor of the Year
- (8) Turkey Advisor of the Year
- (9) UK Advisor of the Year

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.

Note: We encourage your nominations for our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

NOMINEE: Person filling and submitting the form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
E:	E:

PART A: BASIC FIRM Information

- (1) Nominated Firm:
- (2) Investment Bank or Law Firm:
- (3) Award Categories:
- (4) Total Number and Value of deals closed in 2016:
- (5) Firm Headquarters, City and Country:
- (6) List top 2 transactions closed in 2016.

DEAL 1:

DEAL 2:

PART B: PRACTICE HEAD, Required. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
E:	E:

PART C: EXTERNAL REFERENCE, Required. "C": Company; "N": Name. (Hint, Client reference is best.)

N:	Title:
C	E

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)

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OUTSTANDING M&A SERVICES FIRM AWARDS, ENTRY FORMS

- (1) Europe M&A Accounting Firm *of the Year*
- (2) Europe M&A Tax Firm *of the Year*
- (3) Europe Virtual Room Data Provider *of the Year*
- (4) UK M&A Accounting Firm *of the Year* | Middle Markets

NOMINATION: One form per firm for consideration of all categories. Forms must be fully completed.

Note: We encourage your nominations for our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

NOMINEE: Person filling and submitting the form. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
E:	E:

PART A: BASIC FIRM Information

- (1) Nominated Firm:
- (2) Award Categories:
- (3) Total Number and Value of deals closed in 2016:
- (4) Firm Headquarters, City and Country:
- (5) List top 2 transactions closed in 2016.

DEAL 1:

DEAL 2:

PART B: PRACTICE HEAD, Required. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
E:	E:

PART C: EXTERNAL REFERENCE, Required. “C”: Company; “N”: Name. *(Hint, Client reference is best.)*

N:	Title:
C	E

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. **(50 words or less. DO NOT exceed the word limit.)**

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GROWTH LEADERSHIP ACHIEVEMENT AWARDS ENTRY FORM

Growth Leadership Achievement Award is the highest honor bestowed to an accomplished and effective c-level executive in appreciation of their management skills, bold vision and contributions made to advance and grow their respective organizations, industries and markets. Moreover, the award also validates the organizations’ preeminent status in the local, regional, and international market place.

Europe Corporate Growth Leadership Awardee: Presented to top executive of a public or private corporate entity for consistently delivering growth including via M&A, JV, investments and innovation, among additional attributes. The executive must be with the respective organization for 5 years, or more.

Europe Private Equity Growth Leadership Awardee: Presented to a senior executive of a private equity firm for their managerial talents, investment/exit record, as well as contributions made in advancement of private equity industries. The executive must be with the respective organization for 10 years, or more.

Europe M&A Lifetime Leadership Awardee: Presented to a skillful investment banker, lawyer or industry professional with over 20 years of experience for their expertise, client service and contributions made in the M&A industries.

NOMINATION: One form per dealmaker nominee. Forms must be fully completed.

NOMINEE: Person filling and submitting the form. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
E:	A:

PART A: LEADERSHIP AWARD Nominee Information.

- (1) Award Category:
- (2) Name:
- (3) Title:
- (4) Company:
- (5) Telephone:
- (6) Email:
- (7) Number of years at the firm and industry:

PART B: EXTERNAL REFERENCE, Required. “C”: Company; “N”: Name. (Hint, Client reference is best.)

N:	Title:
C:	Firm Type:
E:	A:

MILESTONES: (Optional) List in **50 words or less**, key growth initiatives delivered by the nominee.

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