



# TURNAROUND ATLAS AWARDS



**NOMINATION DEADLINE:** **February 10, 2017 by 5 pm EST – No exceptions**  
**SEND COMPLETED FORMS to:** info@globalmanetwork.com | FAX (USA): 212.918.9066  
**9<sup>th</sup> ANNUAL GALA CELEBRATION:** Thursday, April 4, 2017. New York, USA.

World's most prestigious, the TURNAROUND ATLAS AWARDS exclusively honors excellence from the restructuring, insolvency, special situations M&A transactions and turnaround communities. The independent awards recognize achievements in the categories of best value-creating transactions, outstanding firms, top professionals, and influential leaders.

## PRESTIGE:

Winning the TURNAROUND ATLAS AWARDS equates to achieving the “*Gold Standard of Performance*” seal of endorsement, validating excellence, and preeminent status in the local, regional, and global markets since the winners are selected independently on “turnaround performance metrics”.

## ► NOMINATE & GAIN Advantage:

We welcome and encourage you to enter nominations on behalf of your organization, colleagues, and clients to gain advantage of being considered first and, - giving you the advantage of early winner status notification.

## ► ELIGIBILITY:

Deals size must be above \$5 million and closed in the timeframe: January 31, 2016 – January 31, 2017. Forms must be fully completed to be eligible and for expedited consideration.

## ► OBJECTIVE Process:

Winners are selected independently from eligible short-list of competitors on performance evaluation metrics such as: financial variables including debt restructure and complexity; organizational – operations, management restructure; sector/markets; jurisdiction; resiliency; stakeholder/community impact; brand value; leadership among transaction and category relevant criteria.

Firm winners chosen from short-list irrelevant of league table rankings, Standards applied include firm past and current advisory record, expertise, team and leadership, performance improvements, among pertinent criteria.

## ► WINNERS GALA Celebration:

Winners of the prestigious awards are officially honored at the gala and trophy presentation ceremony, held following the Restructuring & Distressed Investing Intelligence Forum, held on April 4, 2017, New York.

## ► WINNER TROPHY Presentation Polices:

**FIRM AWARDS:** Firm representatives are able to accept their firm winner trophy.

**LEADERS & DEALMAKERS:** Leaders and deal team leaders must personally accept their winner trophy.

**DEAL AWARDS:** Note, it is the DEAL that wins!

Naturally each deal consists of several advisors. The trophy is presented (1<sup>st</sup>) Corporate or private equity buyer, and the nominee, (2<sup>nd</sup>) the buyer's key advisors; (3) followed by the seller's lead advisors.

## ► TERMS:

 By submitting the entry form the nominee agrees and accepts to the following in its entirety:

Global M&A Network (GM&AN) reserves the right to re-classify entries and/or eliminate awards categories.

GM&AN may include the winners in its news releases, marketing and online materials.

**CONFIDENTIALITY:** GM&AN does not disclose any data/private info on the entry forms to any external parties.

**AWARDS GALA:** Nominees/finalists must attend the awards ceremony to be officially recognized as a winner by accepting their trophy. Kindly confirm your participation and firm bookings. **Trophies:** Kindly confirm your firm attendance early and by March 17, 2017 since it takes 2 weeks to engrave/prepare the uniquely crafted trophy.

**INFORMATION & PAST WINNERS:** <https://globalmanetwork.com/restructuring/turnaround-awards/>

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**RESTRUCTURING + DISTRESSED INVESTING AGENDA** Intelligence Forum | April 4, 2017, New York.

► Participation Enquiries, contact: Raj Kashyap (USA) ☎ 914.886.3085 or ✉ raj@globalmanetwork.com

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## TRANSACTION AWARDS, ENTRY FORMS

### TOP TURNAROUND AWARDS *Categories:*

- |   |  |
|---|--|
| (1) Turnaround <i>of the Year</i>                     | (2) Cross-Border Turnaround <i>of the Year</i>   |
| (3) Special Situation M&A Deal <i>of the Year</i>     | (4) Judicial Restructuring <i>of the Year</i>    |
| (5) Out-of-Court Restructuring <i>of the Year</i>     | (6) Chapter 11 Reorganization <i>of the Year</i> |
| (7) Private Equity Turnaround Deal <i>of the Year</i> | (8) Corporate Turnaround <i>of the Year</i>      |

### TOP INDUSTRY TURNAROUND AWARDS *Categories:*

- |   |  |
|---|--|
| (1) Basic Resources Turnaround <i>of the Year</i>             | (2) Consumer Turnaround <i>of the Year</i>           |
| (3) Energy Turnaround <i>of the Year</i>                      | (4) Financial Services Turnaround <i>of the Year</i> |
| (5) Technology, Media & Telecom Turnaround <i>of the Year</i> | (6) Industrials Turnaround <i>of the Year</i>        |
| (7) Health Care Turnaround <i>of the Year</i>                 | (8) Real Estate Turnaround <i>of the Year</i>        |

**NOMINATION:** One form per transaction for all applicable categories.

**NOMINEE:** Person filling and submitting this form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
E:	E:

### PART A:

- Transaction:
- Award Category (list up to three):
- Country:
- Size (**Required:** Actual or round-off in increments of \$5 million.):
- Deal Close Date (month/year):
- Sector:

**PART B: TEAM LEADER, Required.** "N": Name. ("Leader" is primary advisor to deal/assignment.)

N:	Title:
E:	E:

**PART C: EXTERNAL REFERENCE, Required.** "C": Company; "N": Name. (*Hint, Client reference is best.*)

N:	Title:
C:	E:

**PART D: ADVISORS, excluding nominee:** "C: Company"; "N: Name of advisor". **N/A** if no advisors were used for the deal.

**DEBTOR-Side Financial Advisors, Consultant, Legal, Accounting/Due Diligence Advisors as applicable.**

C:	N:	E:	E:
C:	N:	E:	E:
C:	N:	E:	E:
C:	N:	E:	E:
C:	N:	E:	E:

**CREDITOR-Side Financial Advisors, Consultant, Legal, Accounting/Due Diligence Advisors as applicable.**

C:	N:	E:	E:
C:	N:	E:	E:
C:	N:	E:	E:
C:	N:	E:	E:
C:	N:	E:	E:

**OPTIONAL PART:** In short, explain why the transaction is a worthy winner – i.e top benefits of the completed transaction.



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**OUTSTANDING PRIVATE EQUITY, DISTRESSED DEBT & LENDER FIRM AWARDS, ENTRY FORMS**

- (1) Global Turnaround Private Equity Investor *of the Year*
- (2) Global Distressed Debt Investor *of the Year*
- (3) Turnaround Private Equity Investor *of the Year*
- (4) Distressed Debt Investor *of the Year*
- (5) Lender *of the Year* | Middle Markets
- (6) Lender *of the Year* | Small Middle Markets

**NOMINATION:** One form per firm for consideration of all categories. Forms must be fully completed.  
**Note:** We encourage your nominations for consideration. Secondly, Global M&A Network will release list of firm finalists.

**NOMINEE:** Person filling and submitting the form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
☐:	☐:

**PART A: FIRM Information**

- (1) Nominated Firm:
- (2) Award Category:
- (3) Total Number and @ Value of transactions closed in 2016:
- (4) Firm Headquarters, City and Country:
- (5) List top investment transaction completed in 2016.

**PART B: PRACTICE HEAD, Required.** "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
☐:	☐:

**PART C: EXTERNAL REFERENCE, Required.** "C": Company; "N": Name. *(Hint, Client reference is best.)*

N:	Title:
C:	Firm Type:
☐:	☐:

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. **(50 words or less. DO NOT exceed the word limit.)**



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**OUTSTANDING TURNAROUND CONSULTING, INVESTMENT BANK & LAW FIRM AWARDS, ENTRY FORMS**

Global Turnaround Consulting Firm *of the Year*  
 Turnaround Consulting *of the Year* | Middle Markets  
 Boutique Turnaround Consulting *of the Year*

Global Restructuring Investment Bank *of the Year*  
 Restructuring Investment Bank *of the Year* | Middle Markets  
 Boutique Restructuring Investment Bank *of the Year*

Global Restructuring Law Firm *of the Year*  
 Restructuring Law Firm *of the Year* | Middle Markets  
 Restructuring Investment Bank *of the Year* | Creditors

**NOMINATION:** One form per firm for consideration of all categories. Forms must be fully completed.

**Note:** We encourage your nominations for our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

**NOMINEE:** Person filling and submitting the form. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
E:	A:

**PART A: FIRM Information**

- (1) Nominated Firm:
- (2) Award Categories:
- (3) Total Number and Value of deals closed in 2016:
- (4) Firm Headquarters, City and Country:
- (5) List top 2 transactions closed in 2016.

**PART B: PRACTICE HEAD, Required.** “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
E:	A:

**PART C: EXTERNAL REFERENCE, Required.** “C”: Company; “N”: Name. (*Hint, Client reference is best.*)

N:	Title:
C:	Firm Type:
E:	A:

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)



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**OUTSTANDING RESTRUCTURING SERVICES FIRM AWARDS, ENTRY FORMS**

- (1) Valuations & Due Diligence Firm of the Year
- (2) Accounting & Tax Firm of the Year
- (3) Bankruptcy Administration & Solutions Firm of the Year
- (4) Public Relations Firm of the Year

**NOMINATION:** One form per firm for consideration of all categories. Forms must be fully completed.

**Note:** We encourage your nominations for our consideration. Secondly, Global M&A Network will release list of firm finalists. League table rankings do not factor in the selection of the winner.

**NOMINEE:** Person filling and submitting the form. "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
E:	A:

**PART A: FIRM Information**

- (1) Nominated Firm:
- (2) Award Categories:
- (3) Total Number and Value of deals closed in 2016:
- (4) Firm Headquarters, City and Country:
- (5) List top 2 transactions closed in 2016.

**PART B: PRACTICE HEAD, Required.** "C": Company; "N": Name.

C:	Firm Type:
N:	Title:
E:	A:

**PART C: EXTERNAL REFERENCE, Required.** "C": Company; "N": Name. (Hint, Client reference is best.)

N:	Title:
C:	Firm Type:
E:	A:

OPTIONAL. Describe below why the nominated firm is a worthy winner. Hint: Include testimony from clients or peers. (50 words or less. DO NOT exceed the word limit.)



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**PROFESSIONAL AWARDS, ENTRY FORMS**

ABOUT: The prestigious accolade is presented to team leader on behalf of the firm for closing an outstanding, value-generating restructuring transaction. Please note, the nominee must attend the gala ceremony to accept the winner trophy on behalf of team and firm.

- (1) Corporate Turnaround Team *of the Year*
- (2) Private Equity Turnaround Team *of the Year*
- (3) Restructuring Investment Banker *of the Year*
- (4) Restructuring Lawyer *of the Year*
- (5) Boutique Turnaround Consultant *of the Year*
- (6) Boutique Restructuring Investment Banker *of the Year*

**NOMINATION:** One form per nominee. Forms must be fully completed.

**NOMINEE:** Person filling and submitting the form. “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
☎:	📠:

**PART A:**

- (1) Award Category:
- (2) Nominee Full Name:
- (3) Nominee Title:
- (4) Company
- (5) Nominee Phone:
- (6) Nominee Email:
- (7) List at least one top transaction or assignment completed by the nominee, including the deal size and the close date. Note: the transaction must also be nominated for any number of the TRANSACTION AWARDS categories.

**PART B: PRACTICE HEAD, Required.** “C”: Company; “N”: Name.

C:	Firm Type:
N:	Title:
☎:	📠:

**PART C: EXTERNAL REFERENCE, Required.** “C”: Company; “N”: Name. *(Hint, Client reference is best.)*

N:	Title:
C:	Firm Type:
☎:	📠:

**OPTIONAL.** Describe why the nominee is a worthy winner. **(75 words or less. DO NOT exceed the word limit.)**



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**LEADERSHIP ACHIEVEMENT AWARDS ENTRY FORM**

Leadership Achievement Award is the highest honor bestowed to an accomplished and influential c-level executive in appreciation of their management talents, for successfully effecting restructuring and turnaround as well as contributions made to advance and grow the respective organizations, industries and markets.

**Corporate Leadership Awardee:** Presented to top executive of a public or private corporate entity for successfully implementing restructuring and sustainable growth strategy, among additional attributes.

**Private Equity Leadership Awardee:** Presented to a senior executive of a private equity firm for their managerial talents, firm investment/exit record, and stand-out contributions made in the distressed investing industry. The executive must be with the respective organization for 10 years, or more.

**Restructuring Leadership Awardee:** Presented to a skillful investment banker, lawyer or industry professional with over 20 years of experience, and contributions made in the restructuring industries.

**Women Leadership Awardee:** Presented to a women leader with over 15 years of experience in the restructuring industries. The accolade in recognition of her talents and contributions made in the industry.

**NOMINATION:** One form per awardee.

**Note:** The award recipient must personally attend the gala ceremony to accept their unique trophy-accolade.

**NOMINEE:** Person filling and submitting the form. “C”: Company; “N”: Name.

<b>C:</b>	Firm Type:
<b>N:</b>	Title:
<b>E:</b>	<b>A:</b>

**PART A:**

- (1) Award Category:
- (2) Nominee’s Full Name:
- (3) Nominee’s Title:
- (4) Nominee’s Company name:
- (5) Nominee’s Phone number:
- (6) Nominee’s Email address:
- (7) Number of Years at the Firm:

**PART B: EXTERNAL REFERENCE, Required.** “C”: Company; “N”: Name. (Hint, Client reference is best.)

<b>N:</b>	Title:
<b>C:</b>	Firm Type:
<b>E:</b>	<b>A:</b>

**MILESTONES:** (Optional) List in **50 words or less**, key growth initiatives delivered by the nominee.