8th ANNUAL
AWARDS GALA
DINNER CEREMONY

MAY 17, 2016
at the
HARVARD HALL
Harvard Club
New York, USA

Evening Program Overview

6.00 – 7.00 pm: Networking Cocktails
7.00 – 7.45 pm: Dinner Trophy Presentation Ceremony
9.30 Farewell.
Global M&A Network congratulates all the transaction award winners and outstanding firm finalists of the world’s most prestigious Turnaround Atlas Awards for completing a wide-array of restructuring transactions, world-wide.

Turnaround Atlas Awards honors excellence in categories of best value-creating transactions, outstanding firms, influential professionals and leaders from the restructuring, bankruptcy, special situation deals and turnaround communities, world-wide. As always, winners are honored at the celebratory gala and winner trophy presentation ceremony.

**WHAT to DO?** Congrats on making the highly competitive and distinguished group. As part of the winning transaction, kindly confirm your firm’s guest registrations for the forum and awards gala ceremony to accept your very own winner’s trophy!

**INFO + CONFIRM YOUR participation at the forum and winner attendee at gala dinner.**

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Easy Online Registration + Info, https://globalmanetwork.com/restructuring/register/

Note: Space is very limited, secured on first come basis. Preference given to winners.

**PRESTIGE:** Winning the TURNAROUND ATLAS AWARDS trophy equates to achieving the “Gold Standard of Performance” seal of endorsement in the local, regional and global markets since the winners are selected independently for executing best value-generating deals, expertise and team leadership.

**Trophy Presentation Policy:** Winning firm’s must be registered guest at the gala ceremony to accept their very own winner trophy. Transaction award policy – (1) Trophies are presented 1st to the nominees, restructured firms and/or buyers of distressed assets; (2) followed to lead debtor-side deal team advisors; (3) advisors to asset acquires; (4) lead creditors committee advisors, and, lastly, to significant advisors who play a vital role in successful completion of the transaction. Only nominees are guaranteed winner trophy for nominations entered per multiple categories. Global M&A Network presents award based on the firms lead role; and for the very best transactions advised by the firm.

For firm awards, firm representatives are able to accept the winner trophy. Individual award recipients must personally attend the gala to accept their winner trophy.

Global M&A Network does not ship trophies to firm’s not in attendance at gala ceremony. Firms cannot accept trophy on behalf of other firms or individuals.

Turnaround Atlas Awards reserves the right to revise categories. (2008-2016©)
TRANSACTIONAL AWARDS WINNERS

Note: It is the transaction that win!

PRE-PACKAGED RESTRUCTURING of the YEAR | MIDDLE MARKETS
WINNER: Chassix Holdings restructuring and recapitalization.

PRE-PACKAGED RESTRUCTURING of the YEAR | LARGE
WINNER: Altegrity reorganization.

CROSS BORDER DISTRESSED M&A DEAL of the YEAR | MIDDLE MARKETS
WINNER: Cal Dive International reorganization and sale of assets including to Everest Hill Energy and Shelf Subsea Services.

CROSS BORDER DISTRESSED M&A DEAL of the YEAR | LARGE
WINNER: TORM Restructuring and reverse merger with OCM Njord, entity owned by Oaktree Capital.

TRANSACTIONAL INDUSTRY AWARDS WINNERS

CONSUMER MANUFACTURING RESTRUCTURING of the YEAR
WINNER: Reed & Barton reorganization and acquisition by Lenox Corporation, a portfolio company of Clarion Capital.

CONSUMER PRODUCTS RESTRUCTURING of the YEAR
WINNER: Mallygirl reorganization and sale to BeautyVisions.

ENERGY & SERVICES RESTRUCTURING of the YEAR
WINNER: Dune Energy reorganization and acquisition by White Marlin Oil & Gas.

FINANCIAL SERVICES RESTRUCTURING of the YEAR
WINNER: Doral Financial Corporation reorganization and acquisition of key assets by Banco Popular de Puerto Rico, a subsidiary of Popular and FirstBank, a subsidiary of First BanCorp from Federal Deposit Insurance Corporation Receivership.

HEALTHCARE SERVICES RESTRUCTURING of the YEAR
WINNER: Saint Michael’s Medical Center reorganization and acquisition by Prime Healthcare.

INDUSTRIAL MANUFACTURING RESTRUCTURING of the YEAR
WINNER: Lee Steel reorganization and acquisition of assets by Hilco Global, Industrial and Real Estate groups.

INDUSTRIALS RESTRUCTURING of the YEAR
WINNER: Out of Court Sale of Utica/Marcellus O&G Waste Service Company.

MINING & RESOURCES RESTRUCTURING of the YEAR
WINNER: Allied Nevada Gold Corp restructuring (Hycroft Mining Corp).
TRANSACTIONAL INDUSTRY AWARDS WINNERS

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RETAIL & SERVICES RESTRUCTURING of the YEAR
WINNER: Frederick’s of Hollywood reorganization and acquisition by Authentic Brands Group.

TECH & TELECOM RESTRUCTURING of the YEAR
WINNER: LightSquared reorganization and resolution.

OUT of COURT RESTRUCTURING of the YEAR | SMALL MID MARKETS
WINNER: Joe’s Jeans restructuring and sale of assets to Sequential Brands; merger of Robert Graham with Hudson Brands, a portfolio company of Fireman Capital to form Differential Brands; and recapitalization by Tengram Capital Partners.

OUT of COURT RESTRUCTURING of the YEAR | MIDDLE MARKETS
WINNER: Berger Group Holdings restructuring and recapitalization.

OUT of COURT RESTRUCTURING of the YEAR | LARGE
WINNER: General Healthcare Group Propcos debt restructuring.

JUDICIAL RESTRUCTURING of the YEAR | SMALL MARKETS
WINNER: Veris Gold restructuring and sale of Jerritt Canyon Mine to Whitebox Advisors.

JUDICIAL RESTRUCTURING of the YEAR | MIDDLE MARKETS
WINNER: Mobilicity restructuring and acquisition by Rogers Communications.

JUDICIAL RESTRUCTURING of the YEAR | LARGE MID MARKETS
WINNER: Tirreno Power restructuring.

JUDICIAL RESTRUCTURING of the YEAR
WINNER: Casa GEO restructuring.

CHAPTER 11 RESTRUCTURING of the YEAR | SMALL MARKETS
WINNER: Treetops Resort reorganization.

CHAPTER 11 RESTRUCTURING of the YEAR | SMALL MID MARKETS
WINNER: Signal International reorganization and sale to Teachers’ Retirement System of Alabama.

CHAPTER 11 RESTRUCTURING of the YEAR | MIDDLE MARKETS
WINNER: Global Geophysical Services reorganization.

CHAPTER 11 RESTRUCTURING of the YEAR | LARGE MARKETS
WINNER: Nautilus Holdings reorganization.
TRANSACTIONAL AWARDS WINNERS

Note: It is the transaction that win!

INSOLVENCY of the YEAR
WINNER: RadioShack Chapter 11 Plan of Reorganization, including sale of stores to General Wireless, affiliate of Standard General and Sprint; and liquidation of remaining assets.

SPECIAL SITUATION M&A DEAL of the YEAR | SMALL MARKETS
WINNER: Wire Company and Wire Property reorganization and sale of assets to Phifer.

SPECIAL SITUATION M&A DEAL of the YEAR | SMALL MID MARKETS
WINNER: Coyne International Enterprises reorganization and sale of assets including to Cintas, Prudential Overall Supply, Clean Rentals and Pendera.

SPECIAL SITUATION M&A DEAL of the YEAR | MIDDLE MARKETS
WINNER: The Standard Register Company reorganization and sale of assets to Taylor Corp.

SPECIAL SITUATION M&A DEAL of the YEAR | LARGE MID MARKETS
WINNER: Patriot Coal Corporation reorganization and sale of assets to Blackhawk Mining and related assets to Virginia Conservation Legacy Fund.

SPECIAL SITUATION M&A DEAL of the YEAR | LARGE
WINNER: ITR Concession (Indiana Toll Road) reorganization and acquisition by IFM Investors.

CROSS BORDER TURNAROUND of the YEAR | MID MARKETS
WINNER: Advance Watch Company (Geneva Watch Group) reorganization and acquisition by Sunshine Time, a subsidiary of Time Watch Investments.

CROSS BORDER TURNAROUND of the YEAR | LARGE
WINNER: Kauthing hf restructuring and resolution including separation of "New Kaupthing" (Arion Bank).

CORPORATE TURNAROUND of the YEAR | MID MARKETS
WINNER: Reichhold Holdings Chapter 11 Plan of Reorganization.

CORPORATE TURNAROUND of the YEAR | LARGE
WINNER: Exide Technologies Chapter 11 Plan of Reorganization.

COMMUNITY REVIVIAL RESTRUCTURING of the YEAR
WINNER: The Family Christian Chapter 11 Plan of Reorganization and Sale to FCS GiftCo.
TRANSACTIONAL AWARDS WINNERS

Note: It is the transaction that win!

PRIVATE EQUITY TURNAROUND of the YEAR | MID MARKETS
WINNER: Versa Capital Management acquisition of The Wet Seal.

PRIVATE EQUITY TURNAROUND of the YEAR
WINNER: Limetree Bay Terminals, entity of ArcLight Capital Partners and Freepoint Commodities acquisition of HOVENSIA assets.

SOVEREIGN RESTRUCTURING of the YEAR
WINNER: Ukraine Debt restructuring.

TURNAROUND of the YEAR | SMALL MARKETS
WINNER: Karmaloop reorganization and acquisition by Comvest and CapX Partners.

TURNAROUND of the YEAR | SMALL MID MARKETS

TURNAROUND of the YEAR | MIDDLE MARKETS
WINNER: Colt Defense Chapter 11 Plan of Reorganization.

TURNAROUND of the YEAR | LARGE MID MARKETS

TURNAROUND of the YEAR | LARGE
WINNER: Homex judicial restructuring and recapitalization.

TURNAROUND of the YEAR
WINNER: NII Holdings reorganization, and sale of assets including Nextel Mexican to AT&T.

The prestigious,

RESTRUCTURING & TURNAROUND PROFESSIONAL TEAM AWARD RECIPIENTS

- Restructuring Investment Banker of the Year
- Restructuring Lawyer of the Year
- Turnaround Consultant of the Year

Professional award recipients are announced at the gala ceremony.
OUTSTANDING FIRM of the Year
Award winners announced and honored at the trophy presentation ceremony.

GLOBAL DISTRESSED DEBT
INVESTOR of the YEAR
(Qualified across various debt & market segments.)
Centerbridge Capital Partners
Cerberus Capital Management
GSO Capital Partners
Oaktree Capital Management
Strategic Value Partners
Silver Point Capital

SPECIAL SITUATIONS
INVESTOR of the YEAR | CREDIT FUND
(Qualified per corporate finance)
Angelo Gordon & Co
Apollo Global Management | Opportunistic Credit
KKR Special Situations Fund
Marathon Asset Management | Corporate Credit
The Carlyle Group | Special Situations & Corporate Opportunities

PRIVATE EQUITY
FIRM of the YEAR | SMALL MID MARKET
Aterian Investment Partners
Atlas Holdings
Insight Equity
Versa Capital Management
Tennex Capital Partners
Wynnchurch Capital

GLOBAL TURNAROUND CONSULTING
FIRM of the YEAR
AlixPartners
Alvarez & Marsal
FTI Consulting
McKinsey RTS
Zolfo Cooper

TURNAROUND CONSULTING
FIRM of the YEAR | MIDDLE MARKETS
BRG Capstone
CDG Group
Conway MacKenzie
Huron Consulting
RPA Advisors

GLOBAL RESTRUCTURING
INVESTMENT BANK of the YEAR
Evercore
Houlihan Lokey
Lazard Frères
Moelis & Co
PJT Partners
Rothschild

RESTRUCTURING INVESTMENT BANK of the YEAR | MIDDLE MARKETS
Carl Marks Securities
Deloitte
Jefferies
Piper Jaffray & Co
SSG Capital Advisors
Teneo Capital

GLOBAL RESTRUCTURING LAW
FIRM of the YEAR
Kirkland & Ellis
Latham & Watkins
Milbank, Tweed, Hadley & McCloy
Skadden, Arps, Slate, Meagher & Flom
Weil Gotshal & Manges
White & Case

RESTRUCTURING LAW
FIRM of the YEAR | MIDDLE MARKETS
Dentons
Foley & Lardner
Greenberg Traurig
Lowenstein Sandler
Norton Rose Fulbright
Pachulski Stang Ziehl & Jones
OUTSTANDING FIRM of the Year
Award winners announced and honored at the trophy presentation ceremony.

CREDITORS RESTRUCTURING
INVESTMENT BANK of the YEAR
Evercore
FTI
Houlihan Lokey
Moelis & Co
PJT Partners
Rothschild

CREDITORS RESTRUCTURING
LAW FIRM of the YEAR
Akin Gump Strauss Hauer & Feld
Brown Rudnick
Davis Polk & Wardwell
Milbank Tweed Hadley & McCloy
Paul Weiss Rifkind Wharton & Garrison
Willkie Farr & Gallagher

RESTRUCTURING INVESTMENT BANK
of the YEAR | BOUTIQUE
Cowen & Co
Capstone Partners
Gordian Group
Heritage Equity
Raymond James

TURNAROUND CONSULTING
FIRM of the YEAR | BOUTIQUE
Blue Tree Advisors
GlassRatner Advisory & Capital Group
Gavin/Solmonese
Maeva Group
Novo Advisors
O’Keefe

LENDER
of the YEAR | SMALL MID MARKETS
Bayside Capital
Crystal Finance
Monroe Capital
Salus Capital Partners
Siena Lending Group

VALUATION FIRM
of the YEAR | DISTRESSED ASSETS
Duff & Phelps
Ernst & Young
EisnerAmper
Gavin/Solmonese
Gordon Brothers-AccuVal
PwC

TAX & ACCOUNTING
FIRM of the YEAR | RESTRUCTURING
BDO
Deloitte
Ernst & Young
Grant Thornton
KPMG
PwC

CRISIS COMMUNICATIONS
FIRM of the YEAR
Abernathy MacGregor Group
Joele Frank, Wilkinson Brimmer Katcher
Kekst & Co
Sitrick & Co
Sard Verbinnen & Co

BANKRUPTCY SERVICES
FIRM of the YEAR
BMC Group
Donlin, Recano & Company
Epiq Bankruptcy Solutions
Kurtzman Carson Consultants
Prime Clerk