



CONGRATULATIONS *to the* WINNERS CIRCLE 2011

Hong Kong, December 8, 2011: Top deals, talented dealmaker teams and outstanding firms were honored at the annual ASIA PACIFIC M&A ATLAS AWARDS GALA held in Hong Kong, on the evening of December 6, 2011.

ASIA M&A ATLAS AWARDS hosted by Global M&A Network, honored excellence in thirty two (32) categories of awards from the mid-market Asia Pacific and Oceanic deal communities. For 2011 a total of 471 deals were reviewed including 180 nominated deals, of which only 14 deals were judged as the winners.

“Once again the awards honored the best and the brightest from the wider Asia Pacific M&A communities. The winners showed resourcefulness, creativity and tenacity in completing an impressive array of transactions. We congratulate and thank the winners for sharing a memorable evening and look forward to their participation next year in Hong Kong.” Shanta Kumari, managing partner and chief executive officer, Global M&A Network.

ASIA PACIFIC M&A ATLAS AWARDS is part of the prestigious **M&A ATLAS AWARDS** global brand, exclusively honors top deals, soughtafter dealmaker teams and outstanding firms from the corporate, private equity, investment bank, intermediaries and legal M&A deal communities, worldwide.

COMPETITIVE SELECTION PROCESS: Winners are selected based on measurable and identifiable performance criteria including: (1) deal features such as novelty, rationale, structure, transactional risk, (2) sector and market complexities; (3) post transaction metrics such as stakeholder value, deal impact, share holder value, leverage, management; (4) jurisdictional and antitrust concerns; (5) professionalism, leadership, resourcefulness, among additional quantitative metrics with an emphasis on middle market business; and lastly team representation/registration at the awards gala ceremony. Methodology and results are verified independently by advisory group.

TOP DEAL AWARD WINNERS

DEAL *of the* YEAR | LARGE (Qualified as deal size 500 million plus USD)

WINNER: Bain Capital and Government of Singapore Investment Corporation investment into Hero Investments Private Ltd through acquisition of stake from the Honda Motor Company.

Presented to: Bain Capital

DEAL *of the* YEAR | MIDDLE MARKETS (Qualified as deal size 150 million plus USD)

WINNER: Mongolian Mining Corp acquisition of QGX Coal from Kerry Mining.

Presented to: Citigroup, Mongolian Mining Corporation

DEAL *of the* YEAR | SMALL MID MARKETS (Qualified as deal size 5 million plus USD)

WINNER: Sale of Hoepharm Holdings Sdn. Bhd to Taisho Pharmaceutical Co Ltd.

Presented to: Daiwa Capital Markets

Deal winners circle: Morrison & Foerster LLP

NOTE: It is the DEAL that wins. Trophy presented first to firm's that entered nominations, followed by primary acquirer advisor. to buy side, then sell side. Order of trophy presentation: Nominees gain the upper hand and are recognized first.



CONGRATULATIONS *to the* WINNERS CIRCLE 2011

DEAL AWARD WINNERS

PRIVATE EQUITY DEAL *of the* YEAR | LARGE (Qualified as deal size 500 million plus USD)

WINNER: Unitas Capital led investor group acquisition of Hyva Holdings from 3i Capital
Presented to: Unitas Capital

PRIVATE EQUITY DEAL *of the* YEAR | MIDDLE MARKETS (Qualified as deal size 150 million plus USD)

WINNER: Apax Partners acquisition of the Golden Jaguar Group.
Presented to: Apax Partners, Simpson Thacher & Bartlett, LLP

PRIVATE EQUITY DEAL *of the* YEAR | SMALL MID MARKETS (Qualified as deal size 5 million plus USD)

WINNER: Baird Capital Partners Asia and Investor Growth Capital Asia stake in Jiangsu Xinghe Valve Co.
Presented to: Baird Capital Partners Asia

CORPORATE DEAL *of the* YEAR | LARGE (Qualified as deal size 500 million plus USD)

WINNER: China Resources Power Holdings Co. Ltd. acquisition of Shanxi Asian American-Daning Energy Co. Ltd subsidiary of Banpu Plc.
Presented to: Morrison & Foerster, LLP

CORPORATE DEAL *of the* YEAR | MIDDLE MARKETS (Qualified as deal size 150 million plus USD)

WINNER: Mahindra & Mahindra Ltd acquisition Ssangyong Motors Company.
Presented to: Mahindra & Mahindra Ltd
Deal winners circle: Bae, Kim & Lee

CORPORATE DEAL *of the* YEAR | SMALL MID MARKETS (Qualified as deal size 5 million plus USD)

WINNER: Nikko Asset Management Co Ltd strategic acquisition of DBS Asset Management Limited of DBS Bank Ltd.
Presented to: Davis Polk & Wardwell LLP
Deal winners circle: Citigroup

CROSS BORDER DEAL *of the* YEAR | LARGE (Qualified as deal size 500 million plus USD)

WINNER: Schneider Electric S.A acquisition of Leader Harvest Power Technologies Holdings Limited from Affinity Equity Partners and Unitas Capital.
Presented to: Schneider Electric S.A

CROSS BORDER DEAL *of the* YEAR | MIDDLE MARKETS (Qualified as deal size 150 million plus USD)

WINNER: H.J. Heinz Company acquisition of Foodstar from Transpac Industrial Holdings Ltd.
Presented to: DLA Piper, Davis Polk & Wardwell, LLP

CROSS BORDER DEAL *of the* YEAR | SMALL MID MARKETS (Qualified as deal size 5 million plus USD)

WINNER: Kingdom Hotel Investments sale of Swissôtel Kunshan to Swiss Liberty, a wholly owned subsidiary of TA Global Bhd.
Presented to: Jones Lang LaSalle, Hogan Lovells, LLP



CONGRATULATIONS *to the* WINNERS CIRCLE 2011

COUNTRY DEAL AWARD WINNERS

CHINA DEAL *of the* YEAR

WINNER: Chongqing Chonggang Minerals Development Investment Limited acquires Asia Iron Holdings Ltd from Sinom Investments Ltd

Presented to: DLA Piper, LLP

JAPAN DEAL *of the* YEAR

WINNER: Monex Group acquisition of TradeStation Group.

Presented to: Simpson Thacher & Bartlett LLP

SOUTH EAST ASIA DEAL *of the* YEAR

WINNER: CVC Capital Partners acquisition stake PT Link Net from PT First Media TBK.

Presented to: CVC Capital Partners, Citigroup

SOUTH KOREA DEAL *of the* YEAR

WINNER: Mahindra & Mahindra Ltd acquisition Ssangyong Motors Company.

Presented to: Mahindra & Mahindra Ltd, Bae, Kim & Lee

OCEANIC DEAL *of the* YEAR

WINNER: Archer Capital acquisition of Quick Service Restaurant Holdings from Quadrant Private Equity.

Presented to: Archer Capital, Ernst & Young

M&A DEAL TEAM AWARDS:

CORPORATE DEALMAKER TEAM *of the* YEAR:

AWARD RECIPIENT: Mr. V S Parthasarathy, Group CIO, Group CIO, Executive Vice President - Finance, M&A, Member of Group Executive Board; and the TEAM

FIRM: Mahindra & Mahindra, Mumbai, India

PRIVATE EQUITY DEALMAKER TEAM *of the* YEAR:

AWARD RECIPIENT: Mr. Wong Ah Long Chairman, David Batchelor, founding Partner, Director and the TEAM

FIRM: Lucrum Capital, Singapore

LAWYER *of the* YEAR:

AWARD RECIPIENT: Mabel Lui, Partner

FIRM: DLA Piper, LLP, Hong Kong

INVESTMENT BANK DEALTEAM *of the* YEAR:

AWARD RECIPIENT: Ronnie Behar, Joseph Gallagher, co-heads Asia Pacific M&A and the TEAM

FIRM: Credit Suisse, Hong Kong

BOUTIQUE INVESTMENT BANK DEALTEAM *of the* YEAR:

AWARD RECIPIENT: Paul Digiacomio, Jeff Acton, Jeffrey Wang, Mark Webster, and the TEAM

FIRM: Business Development Asia

NOTE: It is the DEAL that wins. Trophy presented first to firm's that entered nominations, followed by primary acquirer advisor. to buy side, then sell side. Order of trophy presentation: Nominees gain the upper hand and are recognized first.



THE M&A
ATLAS[®] | ASIA PACIFIC
A W A R D S | M I D D L E M A R K E T S

CONGRATULATIONS *to the* WINNERS CIRCLE 2011

FIRM AWARD WINNERS

(Selection Key Criteria: Several metrics including number of deal qualified as finalists and completed per eligibility standards, depth and diversity of team and sector expertise, practice leadership team and performance record.)

ASIA PACIFIC PRIVATE EQUITY FIRM *of the* YEAR

WINNER: Unitas Capital

GLOBAL PRIVATE EQUITY FIRM *of the* YEAR | ASIA PACIFIC GROUP

WINNER: Bain Capital

CHINA PRIVATE EQUITY FIRM *of the* YEAR

WINNER: CITIC Capital Private Equity

JAPAN PRIVATE EQUITY FIRMS *of the* YEAR

WINNER: Globis Capital Partners

OCEANIC PRIVATE EQUITY FIRMS *of the* YEAR

WINNER: Archer Capital

ASIA PACIFIC VENTURE CAPITAL FIRM *of the* YEAR

WINNER: Intel Capital

M&A INVESTMENT BANK *of the* YEAR | INTERNATIONAL

WINNER: Citigroup Global Markets

M&A INVESTMENT BANK *of the* YEAR | BOUTIQUE

WINNER: Business Development Asia

M&A LAW FIRM *of the* YEAR | INTERNATIONAL

WINNER: Morrison & Foerster, LLP

M&A TECHNOLOGY SERVICES PROVIDER *of the* YEAR

WINNER: BMC Group SmartRoom

ENTER NOMINATIONS ►

ASIA PACIFIC M&A ATLAS AWARDS GALA
HONG KONG, 2012

Nominations are accepted on a rolling basis from January 15, 2012 through August 15, 2012.

Deals must be closed anytime from September 1, 2011 through August 1, 2012.

Deal size must be above 5 million and below a billion USD in size.

Any industry participant is able to enter as many nominations on behalf of their organization, colleagues, clients or peers from the industry.

Nominees gain the advantage of getting priority evaluation and consideration.

visit: www.globalmanetwork.com

NOTE: It is the DEAL that wins. Trophy presented first to firm's that entered nominations, followed by primary acquirer advisor. to buy side, then sell side. Order of trophy presentation: Nominees gain the upper hand and are recognized first.